

# Global Ultrafiltration Membrane Filtration Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Ultrafiltration Membrane Filtration market size is expected to reach \$ 1797 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

Ultrafiltration (UF) is a variety of membrane filtration in which forces like pressure or concentration gradients lead to a separation through a semipermeable membrane. Suspended solids and solutes of high molecular weight are retained in the so-called retentate, while water and low molecular weight solutes pass through the membrane in the permeate (filtrate).

The Ultrafiltration Membrane Filtration industry concentration is not high; there are many manufacturers in the world, and high-end products mainly from U.S. and Western European.

Global giant manufactures mainly distributed in China, U.S. and Europe, they take a market share of above 70%. China is the biggest consumer. It accounts about 28% of global consumption.

Inorganic Membrane products market is rarely small compare to the Organic Membrane products. Inorganic product is dominated by ceramic membrane, and its price is 4-8 times higher than that of PVDF products, and usually used in the acid and alkali resistant environment, like pharmaceutical industry.

In recent years, there are several companies in the market whose dynamics are worth noting, such as:

DuPont Water Solutions acquired Inge GmbH in 2020, and then consolidated

ultrafiltration technologies under the new IntegraTec™ brand (Inge®, Memcor®, and DuPont Ultrafiltration), and plans to spin off the water tech business in 2026.

In 2021, Microdyn-Nadir was renamed MANN+HUMMEL Water & Fluid Solutions.

In 2022, SUEZ Water Technologies was acquired by Veolia and is still included in the Veolia Water Technologies & Solutions (VWTS) business.

In 2023, Koch Separation Solutions was acquired by Sun Capital Partners and renamed Kovalus Separation Solutions.

3M spun off its health care business in 2023 and became an independent company Solventum.

This report studies the global Ultrafiltration Membrane Filtration production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ultrafiltration Membrane Filtration and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ultrafiltration Membrane Filtration that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Ultrafiltration Membrane Filtration total production and demand, 2021-2032, (K M2)

Global Ultrafiltration Membrane Filtration total production value, 2021-2032, (USD Million)

Global Ultrafiltration Membrane Filtration production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K M2), (based on production site)

Global Ultrafiltration Membrane Filtration consumption by region & country, CAGR, 2021-2032 & (K M2)

U.S. VS China: Ultrafiltration Membrane Filtration domestic production, consumption, key domestic manufacturers and share

Global Ultrafiltration Membrane Filtration production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K M2)

Global Ultrafiltration Membrane Filtration production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K M2)

Global Ultrafiltration Membrane Filtration production by Application, production, value,

CAGR, 2021-2032, (USD Million) & (K M2)

This report profiles key players in the global Ultrafiltration Membrane Filtration market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kovalus Separation Solutions, Asahi Kasei, Veolia, DuPont, Toray, 3M, Mitsubishi Chemical, Nitto Denko Corporation, Synder Filtration, Mann+Hummel, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ultrafiltration Membrane Filtration market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K M2) and average price (USD/M2) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ultrafiltration Membrane Filtration Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ultrafiltration Membrane Filtration Market, Segmentation by Type:

Organic Membrane

Inorganic Membrane

Global Ultrafiltration Membrane Filtration Market, Segmentation by Application:

Industrial and Municipal

Food and Beverage

Healthcare and Bioengineering

Seawater Reverse Osmosis

Potable Water Treatment

Companies Profiled:

Kovalus Separation Solutions

Asahi Kasei

Veolia

DuPont

Toray

3M

Mitsubishi Chemical

Nitto Denko Corporation

Synder Filtration

Mann+Hummel

Pentair (X-Flow)

Canpure

CITIC Envirotech

Litree

Scinor

Tianjin MOTIMO

Zhaojin Motian

Memsino

### **Key Questions Answered:**

1. How big is the global Ultrafiltration Membrane Filtration market?
2. What is the demand of the global Ultrafiltration Membrane Filtration market?
3. What is the year over year growth of the global Ultrafiltration Membrane Filtration market?
4. What is the production and production value of the global Ultrafiltration Membrane Filtration market?
5. Who are the key producers in the global Ultrafiltration Membrane Filtration market?
6. What are the growth factors driving the market demand?

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