

# Global Ultrafast Laser Drilling Machine Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Ultrafast Laser Drilling Machine market size is expected to reach \$ 1943 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

In 2025, global Ultrafast Laser Drilling Machine production reached approximately 3894 units, with an average global market price of around US\$355 k USD per unit. The production capacity for Ultrafast Laser Drilling Machine in 2025 was approximately 4000 units. The typical gross profit margin for Ultrafast Laser Drilling Machine is between 20% and 40%. An Ultrafast Laser Drilling Machine is a precision manufacturing system that uses ultrashort laser pulses, typically in the picosecond or femtosecond range, to drill micro- and nano-scale holes in a wide range of materials with extremely high accuracy and minimal thermal damage. By delivering laser energy in extremely short pulses, ultrafast laser drilling enables “cold processing,” reducing heat-affected zones, material recast, and microcracks, making it ideal for applications in advanced PCB and IC substrates, semiconductor packaging, display panels, medical devices, and high-performance electronic components.

The Ultrafast Laser Drilling Machine market is driven by the rapid advancement of semiconductor manufacturing, advanced packaging, HDI PCB production, and precision micromachining, where extremely small feature sizes and high processing accuracy are required. Ultrafast lasers, typically using picosecond or femtosecond pulse durations, enable high-precision drilling with minimal heat-affected zones, making them ideal for microvias, IC substrates, glass interposers, ceramics, and advanced electronic materials. Market growth is supported by increasing demand from AI chips, 5G devices, consumer electronics, and automotive electronics, with Asia-Pacific leading adoption, followed by North America and Europe. Key industry trends include higher throughput

systems, improved beam control, and integration with automated manufacturing lines.

This report studies the global Ultrafast Laser Drilling Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ultrafast Laser Drilling Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ultrafast Laser Drilling Machine that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Ultrafast Laser Drilling Machine total production and demand, 2021-2032, (Units)

Global Ultrafast Laser Drilling Machine total production value, 2021-2032, (USD Million)

Global Ultrafast Laser Drilling Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Ultrafast Laser Drilling Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Ultrafast Laser Drilling Machine domestic production, consumption, key domestic manufacturers and share

Global Ultrafast Laser Drilling Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Ultrafast Laser Drilling Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Ultrafast Laser Drilling Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Ultrafast Laser Drilling Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsubishi Electric, ESI (MKS Instruments), Via Mechanics, Han's Laser, Trumpf, EO Technics, Orbotech (KLA), Sumitomo Heavy Industries, Tongtai, FitTech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Ultrafast Laser Drilling Machine market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Ultrafast Laser Drilling Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Ultrafast Laser Drilling Machine Market, Segmentation by Type:

CO2 PCB Laser Drilling Machine

UV PCB Laser Drilling Machine

Others

### Global Ultrafast Laser Drilling Machine Market, Segmentation by Laser Working Mode:

CW Laser

Pulsed Laser

#### Global Ultrafast Laser Drilling Machine Market, Segmentation by Machining Hole Type:

Blind Via

Microvia

Others

#### Global Ultrafast Laser Drilling Machine Market, Segmentation by Application:

Consumer Electronics

Communications

Automotive Electronics

Computers & Servers

Others

#### Companies Profiled:

Mitsubishi Electric

ESI (MKS Instruments)

Via Mechanics

Han's Laser

Trumpf

EO Technics

Orbotech (KLA)

Sumitomo Heavy Industries

Tongtai

FitTech

LPKF

HGTECH

Schmoll Maschinen

InnoLas Solutions (Photonics Systems)

Suzhou Delphi Laser

**Key Questions Answered:**

1. How big is the global Ultrafast Laser Drilling Machine market?
2. What is the demand of the global Ultrafast Laser Drilling Machine market?
3. What is the year over year growth of the global Ultrafast Laser Drilling Machine market?
4. What is the production and production value of the global Ultrafast Laser Drilling Machine market?
5. Who are the key producers in the global Ultrafast Laser Drilling Machine market?
6. What are the growth factors driving the market demand?

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