

Global Ultra Wideband Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Ultra Wideband market size was valued at US\$ 2521 million in 2025 and is forecast to a readjusted size of US\$ 7334 million by 2032 with a CAGR of 16.4% during review period.

In 2025, global Ultra Wideband production reached approximately 700.00 million units, with an average global market price of around USD 3.5 per unit.

The gross profit margin of major companies in the industry is between 31.28%-58.46%.

In 2025, the global production capacity of Ultra Wideband was approximately 921.05 million units.

Ultra Wideband refers to UWB chips, modules and related short-range wireless positioning components that use extremely wide radio bandwidth to achieve precise ranging, secure communication and low-latency location awareness. It is used in smartphones, smart tags, digital car keys, access control, indoor positioning, asset tracking, industrial automation and smart home devices. The market includes UWB chipsets, modules and embedded positioning units, but excludes Wi-Fi, Bluetooth, GPS devices and software-only location services without UWB hardware.

The industry chain includes RF chips, antennas, modules, substrates, packaging materials, firmware, positioning algorithms, batteries, sensors, certification services and testing equipment. Midstream production covers chip design, wafer fabrication, module assembly, antenna tuning, firmware integration, radio-frequency testing, security validation and calibration. Downstream demand comes from consumer electronics, automotive digital keys, smart home devices, industrial tracking, logistics, healthcare

assets and access control systems. Growth is driven by precise indoor positioning, secure access, connected devices, automotive smart keys and digital spatial awareness.

Ultra Wideband (UWB) serves precision indoor positioning, high-speed short-range transmission and secure device interaction in smart homes, industrial IoT and consumer electronics. It boasts centimeter-level accuracy, low power consumption, strong anti-interference and high security. Market demand stems from growing spatial perception needs in smart scenarios, plus contactless access and interconnection requirements. Going forward, UWB will integrate with multi-sensor systems, unify standards and expand into automotive, retail and healthcare sectors.

This report is a detailed and comprehensive analysis for global Ultra Wideband market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ultra Wideband market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Ultra Wideband market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Ultra Wideband market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Ultra Wideband market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Ultra Wideband

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Ultra Wideband market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Qorvo, NXP Semiconductors, Infineon Technologies, Microchip Technology, STMicroelectronics, Murata Manufacturing, Samsung Semiconductor, SPARK Microsystems, NewRadio Technology, Tsingol Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Ultra Wideband market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

UWB Chips

UWB Modules

UWB Tags and Beacons

Market segment by Function Type

UWB Ranging Products

UWB Positioning Products

UWB Communication Products

Market segment by Ranging Accuracy

High Accuracy??10 cm?

Medium Accuracy?10.1?30 cm?

Standard Accuracy??30 cm?

Market segment by Application

Automotive Digital Keys

Indoor Positioning

Consumer Electronics

Other

Market segment by players, this report covers

Qorvo

NXP Semiconductors

Infineon Technologies

Microchip Technology

STMicroelectronics

Murata Manufacturing

Samsung Semiconductor

SPARK Microsystems

NewRadio Technology

Tsingoal Technology

Nooploop

Minew Technologies

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Ultra Wideband product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Ultra Wideband, with revenue, gross margin, and global market share of Ultra Wideband from 2021 to 2026.

Chapter 3, the Ultra Wideband competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Ultra Wideband market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Ultra Wideband.

Chapter 13, to describe Ultra Wideband research findings and conclusion.

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