

Global Ultra White Rolled Solar Glass Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ultra White Rolled Solar Glass market size is expected to reach \$ 9424 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Ultra White Rolled Solar Glass is a low-iron, high-transmittance glass specifically designed for crystalline silicon solar module encapsulation. Produced using a rolled process, it typically features embossed surface textures and may be tempered and anti-reflective coated to enhance mechanical strength and optical performance, meeting the transmittance, durability, and efficiency requirements of single-glass and double-glass modules. In 2025, Mainstream 2.0 mm coated photovoltaic glass was priced at around USD 1.8–2.1 per m², while 3.2 mm coated photovoltaic glass was priced at around USD 2.8–3.4 per m². Entering 2026, due to high industry inventories and loose supply-demand conditions, prices of 2.0 mm and 3.2 mm glass have fallen to around USD 1.3 per m² and USD 2.4 per m², respectively.

The upstream of Ultra White Rolled Solar Glass primarily consists of high-purity silica sand, limestone, soda ash, and glass-melting furnaces or rolled production equipment. Downstream applications include solar module manufacturers producing single-glass, double-glass, and BIPV modules. Glass producers must tailor products according to the module manufacturers' specifications, coating types, and production volumes, forming a closely integrated upstream-downstream supply chain.

Ultra White Rolled Solar Glass is a core material for crystalline silicon modules, and its demand continues to rise with the growth of double-glass modules, distributed rooftop installations, and BIPV applications. Technological innovations focus on glass thinning, high transmittance, and anti-reflective coatings to improve module efficiency and reduce

overall weight. The industry is significantly influenced by raw material costs, production capacity distribution, and downstream installation trends, with high-transmittance, cost-effective products expected to be key drivers of future market competition.

This report studies the global Ultra White Rolled Solar Glass production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ultra White Rolled Solar Glass and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ultra White Rolled Solar Glass that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ultra White Rolled Solar Glass total production and demand, 2021-2032, (K Sqm)

Global Ultra White Rolled Solar Glass total production value, 2021-2032, (USD Million)

Global Ultra White Rolled Solar Glass production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Ultra White Rolled Solar Glass consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Ultra White Rolled Solar Glass domestic production, consumption, key domestic manufacturers and share

Global Ultra White Rolled Solar Glass production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Ultra White Rolled Solar Glass production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Ultra White Rolled Solar Glass production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Ultra White Rolled Solar Glass market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Xinyi Solar, Flat Glass Group, Kibing Group, IRICO Group New Energy, CSG Holding, Kaisheng New Energy, Changzhou Almaden, Ancai Hi-Tech, Jinjing Group, Yijun Yaoneng, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ultra White Rolled Solar Glass market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ultra White Rolled Solar Glass Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ultra White Rolled Solar Glass Market, Segmentation by Type:

1.6 mm and Below

1.8 mm

2.0 mm

2.5 mm

3.2 mm

Others

Global Ultra White Rolled Solar Glass Market, Segmentation by Surface Finish:

Non-coated Photovoltaic Glass

AR Coated Photovoltaic Glass

Ceramic Frit / Printed Photovoltaic Glass

Others

Global Ultra White Rolled Solar Glass Market, Segmentation by Component Structure:

Single-glass Modules

Double-glass Modules Front

BIPV

Global Ultra White Rolled Solar Glass Market, Segmentation by Application:

Utility-scale Solar Modules

Distributed Rooftop Solar Modules

BIPV Modules

Other Crystalline Silicon Modules

Companies Profiled:

Xinyi Solar

Flat Glass Group

Kibing Group

IRICO Group New Energy

CSG Holding

Kaisheng New Energy

Changzhou Almaden

Ancai Hi-Tech

Jinjing Group

Yijun Yaoneng

Hainan Development

Borosil Renewables

AGC Solar Glass

NSG Group

Pyrocam

Stewart Glass

SOLARCYCLE

GMB Glasmanufaktur Brandenburg

Key Questions Answered:

1. How big is the global Ultra White Rolled Solar Glass market?
2. What is the demand of the global Ultra White Rolled Solar Glass market?
3. What is the year over year growth of the global Ultra White Rolled Solar Glass market?
4. What is the production and production value of the global Ultra White Rolled Solar Glass market?
5. Who are the key producers in the global Ultra White Rolled Solar Glass market?
6. What are the growth factors driving the market demand?

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