

# Global Ultra-white Float PV Glass Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Ultra-white Float PV Glass market size is expected to reach \$ 3407 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

Ultra-white Float PV Glass is a high-transmittance, low-iron solar glass produced using the float process. It features a smooth, flat surface suitable for crystalline silicon modules, thin-film photovoltaics, and building-integrated PV (BIPV) applications. The glass can be further tempered, coated, or printed to enhance optical performance and mechanical strength, ensuring module efficiency and durability. In 2025, Mainstream 2.0 mm coated photovoltaic glass was priced at around USD 1.8–2.1 per m<sup>2</sup>, while 3.2 mm coated photovoltaic glass was priced at around USD 2.8–3.4 per m<sup>2</sup>. Entering 2026, due to high industry inventories and loose supply-demand conditions, prices of 2.0 mm and 3.2 mm glass have fallen to around USD 1.3 per m<sup>2</sup> and USD 2.4 per m<sup>2</sup>, respectively.

The upstream of Ultra-white Float PV Glass primarily involves high-purity silica sand, limestone, soda ash, and float furnaces or production lines. Downstream applications include crystalline silicon module manufacturers, thin-film module producers, and building-integrated PV (BIPV) system integrators. Glass producers must customize their products according to downstream module dimensions, coatings, and printing requirements to ensure optical transmittance, mechanical strength, and durability of the final modules.

Ultra-white Float PV Glass is primarily used in thin-film PV, high-end crystalline silicon modules, and BIPV markets, with demand steadily increasing due to the growth of large-size and high-efficiency modules. Technological innovations focus on enhancing

transmittance, reducing reflection, improving surface flatness, and increasing weather resistance to boost module efficiency and long-term reliability. Industry development is influenced by raw material prices, production capacity allocation, downstream module installation volumes, and BIPV policies, making high-transmittance, low-defect float glass a key competitive factor in specialized segments.

This report studies the global Ultra-white Float PV Glass production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ultra-white Float PV Glass and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ultra-white Float PV Glass that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ultra-white Float PV Glass total production and demand, 2021-2032, (K Sqm)

Global Ultra-white Float PV Glass total production value, 2021-2032, (USD Million)

Global Ultra-white Float PV Glass production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Ultra-white Float PV Glass consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Ultra-white Float PV Glass domestic production, consumption, key domestic manufacturers and share

Global Ultra-white Float PV Glass production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Ultra-white Float PV Glass production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Ultra-white Float PV Glass production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Ultra-white Float PV Glass market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Xinyi Solar, Flat Glass Group, Kibing Group, IRICO Group New Energy, CSG Holding, Kaisheng New Energy, Changzhou Almaden, Ancai Hi-Tech, Jinjing Group, Yijun Yaoneng, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ultra-white Float PV Glass market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ultra-white Float PV Glass Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ultra-white Float PV Glass Market, Segmentation by Type:

1.6 mm and Below

1.8 mm

2.0 mm

2.5 mm

3.2 mm

Others

#### Global Ultra-white Float PV Glass Market, Segmentation by Surface Treatment:

Flat Float PV Glass

Coated Float PV Glass

Printed / Frit Float PV Glass

#### Global Ultra-white Float PV Glass Market, Segmentation by Optical Performance:

Standard Transmittance Float Glass

High Transmittance Float Glass

Ultra-high Transmittance Float Glass

#### Global Ultra-white Float PV Glass Market, Segmentation by Application:

Utility-scale Solar Modules

Distributed Rooftop Solar Modules

BIPV Modules

Other Crystalline Silicon Modules

#### Companies Profiled:

Xinyi Solar

Flat Glass Group

Kibing Group

IRICO Group New Energy

CSG Holding

Kaisheng New Energy

Changzhou Almaden

Ancai Hi-Tech

Jinjing Group

Yijun Yaoneng

Hainan Development

Borosil Renewables

AGC Solar Glass

NSG Group

Pyrex

Stewart Glass

SOLARCYCLE

GMB Glasmanufaktur Brandenburg

Key Questions Answered:

1. How big is the global Ultra-white Float PV Glass market?

2. What is the demand of the global Ultra-white Float PV Glass market?
3. What is the year over year growth of the global Ultra-white Float PV Glass market?
4. What is the production and production value of the global Ultra-white Float PV Glass market?
5. Who are the key producers in the global Ultra-white Float PV Glass market?
6. What are the growth factors driving the market demand?

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