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Global Ultra-thin Six-Dimensional Force Sensor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Ultra-thin Six-Dimensional Force Sensor market size was valued at US$ 71.21 million in 2025 and is forecast to a readjusted size of US$ 380 million by 2032 with a CAGR of 27.0% during review period.

In 2025, global Ultra-thin Six-Dimensional Force Sensor production reached approximately 14k units , with an average global market price of around US$5k per unit.

An Ultra-thin Six-Dimensional Force Sensor is a high-precision multi-axis force/torque sensor capable of simultaneously measuring three orthogonal force components and three torque components in three-dimensional space, namely Fx, Fy, Fz and Mx, My, Mz. Compared with conventional six-dimensional force sensors, ultra-thin six-dimensional force sensors feature a thinner profile, more compact structure, lower installation height, faster response, and better suitability for embedded integration. They are particularly suitable for robotic end effectors, collaborative robot joints, humanoid robot wrists, precision assembly, force-controlled grinding and polishing, medical robots, aerospace testing, and semiconductor manufacturing equipment where limited installation space and high measurement accuracy are required. These products typically use elastic structures, strain gauges, bridge circuits, MEMS sensing elements, piezoelectric elements, or optical fiber sensing technologies to convert multi-directional forces into electrical signals, and then output six-axis force/torque data through decoupling algorithms and signal-conditioning modules. They are core sensing components for robotic force control, intelligent perception, and precision manufacturing.

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The upstream supply chain of Ultra-thin Six-Dimensional Force Sensors mainly includes elastomer materials such as stainless steel, aluminum alloy, titanium alloy, and high-strength alloy steel, as well as strain gauges, MEMS chips, piezoelectric ceramics, fiber Bragg gratings, adhesives, flexible printed circuits, signal-conditioning chips, ADC converters, connectors, packaging materials, precision machining equipment, and calibration equipment. Material properties, strain-gauge consistency, chip accuracy, machining precision, temperature-drift control, and calibration algorithms directly affect sensor sensitivity, linearity, coupling error, and long-term stability. Representative upstream suppliers include Vishay, HBK, TE Connectivity, Analog Devices, Texas Instruments, STMicroelectronics, Infineon, Murata, TDK, Kyocera, Nippon Steel, Baosteel, Constellium, and Kobe Steel. The midstream sector consists of multi-axis force sensor manufacturers, robot sensor companies, precision measurement instrument suppliers, and industrial automation component providers responsible for elastomer structure design, sensing element bonding, signal acquisition, decoupling algorithms, calibration testing, and product packaging. Downstream applications mainly include collaborative robots, industrial robots, humanoid robots, medical robots, semiconductor equipment, precision assembly, aerospace testing, automotive testing, force-controlled grinding and polishing, scientific research, and automated production lines. Representative application companies include ABB, FANUC, Yaskawa, KUKA, Universal Robots, Doosan Robotics, Tesla, Figure AI, Agility Robotics, Boston Dynamics, Intuitive Surgical, Stryker, Applied Materials, ASML, Tokyo Electron, Teradyne, Siemens, Bosch, and Foxconn.

The Ultra-thin Six-Dimensional Force Sensor market is currently experiencing rapid growth driven by increasing demand for robotic intelligence and precision force control. Collaborative robots, humanoid robots, medical robots, semiconductor equipment, and precision assembly are the main growth directions. Key trends include thinner profiles, miniaturization, higher accuracy, lower coupling error, digital output, improved anti-interference capability, and deeper integration with robot control systems. Market growth is driven by increasing use of robotic force control, flexible manufacturing development, rising interest in humanoid robots, growing demand for precise tactile sensing in medical and semiconductor equipment, and domestic substitution in high-end sensors. Major challenges include difficult high-precision calibration, strict production consistency requirements, high barriers in core algorithms and manufacturing processes, long customer validation cycles, high product prices, and the continued dominance of a few international brands in the high-end market. Overall, the market is expected to expand from research and high-end industrial applications toward broader batch adoption in collaborative robots, humanoid robots, and intelligent manufacturing.

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This report is a detailed and comprehensive analysis for global Ultra-thin Six-Dimensional Force Sensor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ultra-thin Six-Dimensional Force Sensor market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Ultra-thin Six-Dimensional Force Sensor market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Ultra-thin Six-Dimensional Force Sensor market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Ultra-thin Six-Dimensional Force Sensor market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Ultra-thin Six-Dimensional Force Sensor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Ultra-thin Six-Dimensional Force Sensor market based on the following parameters - company overview, sales quantity, revenue,

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price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ATI Industrial Automation, Schunk, Nidec, MareX Ltd, Longlv Electronic, Robot Maxpower, Sunrise Instruments, Kunwei Sensing Technology, Starsin Sensing Technology, Hypersen, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Ultra-thin Six-Dimensional Force Sensor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Strain Gaug

Piezoelectric

Capacitive

Others

Market segment by Supply Voltage

5V

12V

24V

Market segment by Application

Robots

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Aerospace

Automotive

Medical

Others

Major players covered

ATI Industrial Automation

Schunk

Nidec

MareX Ltd

Longlv Electronic

Robot Maxpower

Sunrise Instruments

Kunwei Sensing Technology

Starsin Sensing Technology

Hypersen

Link-Touch

XJCSENSOR

Market segment by region, regional analysis covers

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North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ultra-thin Six-Dimensional Force Sensor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ultra-thin Six-Dimensional Force Sensor, with price, sales quantity, revenue, and global market share of Ultra-thin Six-Dimensional Force Sensor from 2021 to 2026.

Chapter 3, the Ultra-thin Six-Dimensional Force Sensor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ultra-thin Six-Dimensional Force Sensor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Ultra-thin Six-Dimensional Force Sensor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

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Chapter 13, the key raw materials and key suppliers, and industry chain of Ultra-thin Six-Dimensional Force Sensor.

Chapter 14 and 15, to describe Ultra-thin Six-Dimensional Force Sensor sales channel, distributors, customers, research findings and conclusion.

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