

Global Ultra-Thin Servo Electromagnetic Brakes Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ultra-Thin Servo Electromagnetic Brakes market size is expected to reach \$ 250 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

The ultra-thin servo electromagnetic brake is a precision electromagnetic braking device specifically designed for servo motors. It utilizes electromagnetic force to control the engagement and release of friction pads and features an ultra-thin structural design to accommodate the compact installation space typical of servo motors. Its primary function is to provide high-precision holding and safety braking during power outages, power interruptions, or emergency situations. Furthermore, it supports rapid response and high-frequency operation, thereby ensuring the positional stability and safety of servo systems utilized in industrial robots, CNC machine tools, automated production lines, and precision automation equipment.

In 2025, global sales volume for ultra-thin servo electromagnetic brakes is projected to reach 3.5 million units, with a production capacity of approximately 4.8 million units. The average selling price is estimated at \$56 per unit, with an average gross margin ranging from 30% to 40%.

The upstream segment of the industry chain primarily comprises suppliers of raw materials and components?including electromagnetic coils, enameled wire, silicon steel sheets, permanent magnet materials, friction pads, springs, bearings, precision stamped parts, aluminum alloys, and steel?as well as manufacturers of precision machining and automated assembly equipment. The midstream segment consists of enterprises engaged in the R&D and manufacturing of ultra-thin servo electromagnetic brakes; through processes such as magnetic circuit design, friction system optimization,

precision machining, and assembly testing, these firms produce holding and safety brakes compatible with a wide range of servo motors. The downstream segment focuses on applications across various fields, including industrial robots, collaborative robots (cobots), humanoid robots, servo motors, AGVs/AMRs (autonomous mobile robots), and automated production lines.

Product technology is evolving toward ultra-thin profiles, lightweight designs, high torque density, low energy consumption, and enhanced intelligence. Single-plate friction structures are gradually being upgraded to multi-plate, high-performance friction systems, while magnetic circuit designs are being optimized to boost torque output and reduce physical dimensions. Certain products now integrate temperature monitoring, service life prediction, and intelligent control capabilities to meet the demands for real-time monitoring and condition-based prediction within Industry 4.0 and Digital Twin environments. Future trends include deep integration with servo control systems, modular design, and the adoption of standardized interfaces that facilitate rapid replacement.

The digitalization of global manufacturing, supportive policies for the robotics industry, and the upgrading of industrial automation infrastructure are driving market growth. Initiatives such as China's 'Made in China 2025' and 'Robotics+' policies, Europe and Japan's Industry 4.0 and automation upgrade programs, as well as localization strategies for new energy vehicles and semiconductor equipment, are all fueling the demand for ultra-thin servo electromagnetic brakes. Concurrently, the rising industry demand for safe, reliable, and sustainable industrial equipment is compelling brake manufacturers to upgrade their products toward higher levels of precision, longevity, and reliability.

This report studies the global Ultra-Thin Servo Electromagnetic Brakes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ultra-Thin Servo Electromagnetic Brakes and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ultra-Thin Servo Electromagnetic Brakes that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ultra-Thin Servo Electromagnetic Brakes total production and demand, 2021-2032, (K Units)

Global Ultra-Thin Servo Electromagnetic Brakes total production value, 2021-2032, (USD Million)

Global Ultra-Thin Servo Electromagnetic Brakes production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Ultra-Thin Servo Electromagnetic Brakes consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Ultra-Thin Servo Electromagnetic Brakes domestic production, consumption, key domestic manufacturers and share

Global Ultra-Thin Servo Electromagnetic Brakes production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Ultra-Thin Servo Electromagnetic Brakes production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Ultra-Thin Servo Electromagnetic Brakes production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Ultra-Thin Servo Electromagnetic Brakes market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ogura Industrial, Regal Rexnord, REACH Machinery, Miki Pulley, Dunkermotoren (Ametek), Chain Tail, jbj Techniques, Kendrion, Chengdu Chaode, SEPAC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ultra-Thin Servo Electromagnetic Brakes market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ultra-Thin Servo Electromagnetic Brakes Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ultra-Thin Servo Electromagnetic Brakes Market, Segmentation by Type:

Power-Off Brake

Power-On Brake

Global Ultra-Thin Servo Electromagnetic Brakes Market, Segmentation by Torque:

≤1 Nm

1-10 Nm

10-50 Nm

Global Ultra-Thin Servo Electromagnetic Brakes Market, Segmentation by Thickness:

12-14mm

14-19mm

Global Ultra-Thin Servo Electromagnetic Brakes Market, Segmentation by Application:

Robotics

Material Handling

Others

Companies Profiled:

Ogura Industrial

Regal Rexnord

REACH Machinery

Miki Pulley

Dunkermotoren (Ametek)

Chain Tail

jbj Techniques

Kendrion

Chengdu Chaode

SEPAC

SINFONIA

Kunshan Ankong

Ruian Hongrun

EMTorq

Key Questions Answered:

1. How big is the global Ultra-Thin Servo Electromagnetic Brakes market?
2. What is the demand of the global Ultra-Thin Servo Electromagnetic Brakes market?
3. What is the year over year growth of the global Ultra-Thin Servo Electromagnetic Brakes market?
4. What is the production and production value of the global Ultra-Thin Servo Electromagnetic Brakes market?
5. Who are the key producers in the global Ultra-Thin Servo Electromagnetic Brakes market?
6. What are the growth factors driving the market demand?

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