

Global Ultra-Thin Servo Electromagnetic Brakes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Ultra-Thin Servo Electromagnetic Brakes market size was valued at US\$ 202 million in 2025 and is forecast to a readjusted size of US\$ 250 million by 2032 with a CAGR of 3.1% during review period.

The ultra-thin servo electromagnetic brake is a precision electromagnetic braking device specifically designed for servo motors. It utilizes electromagnetic force to control the engagement and release of friction pads and features an ultra-thin structural design to accommodate the compact installation space typical of servo motors. Its primary function is to provide high-precision holding and safety braking during power outages, power interruptions, or emergency situations. Furthermore, it supports rapid response and high-frequency operation, thereby ensuring the positional stability and safety of servo systems utilized in industrial robots, CNC machine tools, automated production lines, and precision automation equipment.

In 2025, global sales volume for ultra-thin servo electromagnetic brakes is projected to reach 3.5 million units, with a production capacity of approximately 4.8 million units. The average selling price is estimated at \$56 per unit, with an average gross margin ranging from 30% to 40%.

The upstream segment of the industry chain primarily comprises suppliers of raw materials and components including electromagnetic coils, enameled wire, silicon steel sheets, permanent magnet materials, friction pads, springs, bearings, precision stamped parts, aluminum alloys, and steel as well as manufacturers of precision machining and automated assembly equipment. The midstream segment consists of

enterprises engaged in the R&D and manufacturing of ultra-thin servo electromagnetic brakes; through processes such as magnetic circuit design, friction system optimization, precision machining, and assembly testing, these firms produce holding and safety brakes compatible with a wide range of servo motors. The downstream segment focuses on applications across various fields, including industrial robots, collaborative robots (cobots), humanoid robots, servo motors, AGVs/AMRs (autonomous mobile robots), and automated production lines.

Product technology is evolving toward ultra-thin profiles, lightweight designs, high torque density, low energy consumption, and enhanced intelligence. Single-plate friction structures are gradually being upgraded to multi-plate, high-performance friction systems, while magnetic circuit designs are being optimized to boost torque output and reduce physical dimensions. Certain products now integrate temperature monitoring, service life prediction, and intelligent control capabilities to meet the demands for real-time monitoring and condition-based prediction within Industry 4.0 and Digital Twin environments. Future trends include deep integration with servo control systems, modular design, and the adoption of standardized interfaces that facilitate rapid replacement.

The digitalization of global manufacturing, supportive policies for the robotics industry, and the upgrading of industrial automation infrastructure are driving market growth. Initiatives such as China's 'Made in China 2025' and 'Robotics+' policies, Europe and Japan's Industry 4.0 and automation upgrade programs, as well as localization strategies for new energy vehicles and semiconductor equipment, are all fueling the demand for ultra-thin servo electromagnetic brakes. Concurrently, the rising industry demand for safe, reliable, and sustainable industrial equipment is compelling brake manufacturers to upgrade their products toward higher levels of precision, longevity, and reliability.

This report is a detailed and comprehensive analysis for global Ultra-Thin Servo Electromagnetic Brakes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ultra-Thin Servo Electromagnetic Brakes market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Ultra-Thin Servo Electromagnetic Brakes market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Ultra-Thin Servo Electromagnetic Brakes market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Ultra-Thin Servo Electromagnetic Brakes market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Ultra-Thin Servo Electromagnetic Brakes

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Ultra-Thin Servo Electromagnetic Brakes market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ogura Industrial, Regal Rexnord, REACH Machinery, Miki Pulley, Dunkermotoren (Ametek), Chain Tail, jbj Techniques, Kendrion, Chengdu Chaode, SEPAC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Ultra-Thin Servo Electromagnetic Brakes market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Power-Off Brake

Power-On Brake

Market segment by Torque

<1 Nm

1-10 Nm

10-50 Nm

Market segment by Thickness

12-14mm

14-19mm

Market segment by Application

Robotics

Material Handling

Others

Major players covered

Ogura Industrial

Regal Rexnord

REACH Machinery

Miki Pulley

Dunkermotoren (Ametek)

Chain Tail

jbj Techniques

Kendrion

Chengdu Chaode

SEPAC

SINFONIA

Kunshan Ankong

Ruian Hongrun

EMTorq

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ultra-Thin Servo Electromagnetic Brakes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ultra-Thin Servo Electromagnetic Brakes, with price, sales quantity, revenue, and global market share of Ultra-Thin Servo Electromagnetic Brakes from 2021 to 2026.

Chapter 3, the Ultra-Thin Servo Electromagnetic Brakes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ultra-Thin Servo Electromagnetic Brakes breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Ultra-Thin Servo Electromagnetic Brakes market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ultra-Thin Servo Electromagnetic Brakes.

Chapter 14 and 15, to describe Ultra-Thin Servo Electromagnetic Brakes sales channel, distributors, customers, research findings and conclusion.

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