

Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric market size was valued at US\$ 475 million in 2025 and is forecast to a readjusted size of US\$ 1444 million by 2032 with a CAGR of 17.6% during review period.

Ultra thin electronic grade conductive functional nonwoven is a category of advanced precision functional material primarily designed for consumer electronics, high frequency communication electronics, and flexible electronic applications. The material is generally manufactured through ultra fine fiber web formation, nanofiber processing, wet laid or meltblown nonwoven technologies, vacuum metallization, electroless plating, electroplating, conductive polymer coating, and multilayer lamination processes. Product thickness is typically concentrated within 10 to 50 micrometers, while certain advanced products can achieve thickness below 20 micrometers, with leading commercialized products already reaching approximately 7 micrometers. These materials provide lightweight structure, high flexibility, electrical conductivity, electromagnetic shielding capability, high frequency signal stability, and bending durability, enabling EMI shielding, grounding conduction, electrostatic discharge management, and electromagnetic compatibility functions under compact electronic environments. Major applications include smartphones, foldable devices, AI enabled mobile terminals, flexible printed circuits, camera modules, VRAR systems, high speed connectors, and miniaturized electronic modules. Upstream supply mainly involves ultra fine fibers, metallization chemicals, conductive polymers, and specialty resins, while midstream manufacturing focuses on precision conductive nonwoven fabrication,

metallization, and lamination technologies, and downstream demand is concentrated in consumer electronics, high frequency communication electronics, and precision electronic manufacturing industries. As AI devices, high speed signal transmission, and ultra thin electronic architectures continue to evolve, ultra thin electronic grade conductive functional nonwoven materials are rapidly advancing toward lower thickness, higher shielding efficiency, and improved flexible durability performance. In 2025, the global industry average gross margin of ultra thin electronic grade conductive functional nonwoven was approximately 28 percent to 38 percent, while the average market price ranged from 45 to 120 US dollars per square meter, with certain high end specialty products exceeding 150 US dollars per square meter.

Ultra thin electronic grade conductive functional nonwoven is a niche segment combining advanced electronic functional materials with precision nonwoven technologies. The material is mainly used in smartphones, foldable devices, AI terminals, flexible printed circuits, high speed connectors, and VRAR systems. As consumer electronics continue moving toward thinner structures, higher frequencies, and flexible architectures, conventional thick EMI materials increasingly face limitations in space utilization, conductive stability, and mechanical flexibility. This trend is accelerating the adoption of ultra thin conductive functional nonwoven materials across premium electronic applications. Upstream supply mainly includes ultra fine fibers, conductive polymers, and metallization materials, while midstream manufacturing focuses on precision web formation, metallization, and lamination technologies.

The global competitive landscape remains highly concentrated by region. Japan maintains strong technological advantages in ultra fine fibers, nanofiber technologies, and high frequency functional materials. Taiwan has established strong competitiveness in consumer electronic EMI materials and supply chain integration, while several European companies remain active in metallized conductive fiber technologies. South Korea continues benefiting from foldable display and premium electronics ecosystems. In recent years, Chinese manufacturers have accelerated localization efforts and gradually achieved import substitution in selected high end conductive nonwoven products, although the industry overall remains in a growth stage.

Over the next several years, AI smartphones, foldable electronics, high speed interconnection systems, and flexible electronic devices are expected to continue driving industry expansion. The market is evolving toward lower thickness, higher shielding performance, and improved flexible durability. At the same time, alternative technologies such as conductive films and advanced composite shielding materials continue to intensify competition. Future industry leadership will depend on ultra thin

manufacturing capability, high frequency stability, mass production yield, and customer qualification capability within the consumer electronics supply chain.

This report is a detailed and comprehensive analysis for global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric market size and forecasts, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric market shares of main players, shipments in revenue (\$ Million), sales quantity (Sq m), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shandong Tianhou New Material Technology Co., Ltd., U-TEK EMI CORP., Shandong Hongchuan New Materials Co., Ltd., Hunan Shengtong New Materials Technology Co., Ltd., Shieldex (Statex), SEIREN Co., Ltd., Toray Industries, Inc., Teijin Frontier Co., Ltd., Asahi Kasei Corporation, DH Tech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

EMI Shielding Nonwoven

Grounding Conductive Nonwoven

ESD Dissipation Nonwoven

Signal Stabilization Nonwoven

Multifunctional Composite Nonwoven

Others

Market segment by Thickness

Below 10?m

10–20?m

20–30?m

30–50?m

Others

Market segment by Fabric Formation Technology

Spunbond

Meltblown

Wet-laid

Nanofiber Electrospinning

Others

Market segment by Application

Consumer Electronics

Communication Electronics

Automotive Electronics

Industrial Electronics

Medical Electronics

Aerospace and Defense Electronics

Others

Major players covered

Shandong Tianhou New Material Technology Co., Ltd.

U-TEK EMI CORP.

Shandong Hongchuan New Materials Co., Ltd.

Hunan Shengtong New Materials Technology Co., Ltd.

Shieldex (Statex)

SEIREN Co., Ltd.

Toray Industries, Inc.

Teijin Frontier Co., Ltd.

Asahi Kasei Corporation

DH Tech

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric, with price, sales quantity, revenue, and global market share of Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric from 2021 to 2026.

Chapter 3, the Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ultra-Thin Electronic-Grade Conductive Functional Nonwoven Fabric.

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