

Global Ultra-thin Copper Foil Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Ultra-thin Copper Foil market size was valued at USD 3094.7 million in 2023 and is forecast to a readjusted size of USD 12660 million by 2030 with a CAGR of 22.3% during review period.

Electrolytic Copper Foil is the copper foil produced by the electrolytic method, which is made by dissolving the copper material into a copper sulfate solution. In professional electrolysis equipment, the solution is made into the original foil by direct current electrodeposition. Ultra-thin copper foil is a key material in batteries and other electronic fields, and its thickness is generally 2-5 μ m. But for high-end market demand, the market demand for copper foil with a thickness of less than 5 μ m is showing an upward trend.

Global 5 largest manufacturers of Ultra-thin Copper Foil are SK Nexilis, Mitsui Mining & Smelting, ILJIN Materials, Fukuda Metal Foil & Powder and Nippon Den kai, which make up over 50%. Among them, SK Nexilis is the leader with about 25% market share.

In terms of product type, 2-5 μ m product occupies the largest share of the total market, about 70%. And in terms of product Application, the largest application is IC Substrate, followed by Coreless Substrate.

The Global Info Research report includes an overview of the development of the Ultra-thin Copper Foil industry chain, the market status of IC Substrate (Below 2 μ m, 2-5 μ m), Coreless Substrate (Below 2 μ m, 2-5 μ m), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Ultra-thin Copper Foil.

Regionally, the report analyzes the Ultra-thin Copper Foil markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Ultra-thin Copper Foil market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Ultra-thin Copper Foil market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Ultra-thin Copper Foil industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Tons), revenue generated, and market share of different by Type (e.g., Below 2?m, 2-5?m).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Ultra-thin Copper Foil market.

Regional Analysis: The report involves examining the Ultra-thin Copper Foil market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Ultra-thin Copper Foil market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Ultra-thin Copper Foil:

Company Analysis: Report covers individual Ultra-thin Copper Foil manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and

strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Ultra-thin Copper Foil. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (IC Substrate, Coreless Substrate).

Technology Analysis: Report covers specific technologies relevant to Ultra-thin Copper Foil. It assesses the current state, advancements, and potential future developments in Ultra-thin Copper Foil areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Ultra-thin Copper Foil market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Ultra-thin Copper Foil market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Below 2?m

2-5?m

Market segment by Application

IC Substrate

Coreless Substrate

Others

Major players covered

SK Nexilis

Mitsui Mining & Smelting

ILJIN Materials

Industrie De Nora

Fukuda Metal Foil & Powder

Nippon Denkai

Carl Schlenk

UACJ Foil Corporation

Nan Ya Plastics

Chaohua Technology

Guangdong Jia Yuan Tech

Nuode

Shengda Electric

Tongling Nonferrous Metals Group

Shanghai Legion Compound Material

Guangzhou Fangbang Electronics

Tongling Huachuang New Material

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ultra-thin Copper Foil product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ultra-thin Copper Foil, with price, sales, revenue and global market share of Ultra-thin Copper Foil from 2019 to 2024.

Chapter 3, the Ultra-thin Copper Foil competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ultra-thin Copper Foil breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Ultra-thin Copper Foil market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ultra-thin Copper Foil.

Chapter 14 and 15, to describe Ultra-thin Copper Foil sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope of Ultra-thin Copper Foil

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Ultra-thin Copper Foil Consumption Value by Type: 2019 Versus 2023 Versus 2030

1.3.2 Below 2?m

1.3.3 2-5?m

1.4 Market Analysis by Application

1.4.1 Overview: Global Ultra-thin Copper Foil Consumption Value by Application: 2019 Versus 2023 Versus 2030

1.4.2 IC Substrate

1.4.3 Coreless Substrate

1.4.4 Others

1.5 Global Ultra-thin Copper Foil Market Size & Forecast

1.5.1 Global Ultra-thin Copper Foil Consumption Value (2019 & 2023 & 2030)

1.5.2 Global Ultra-thin Copper Foil Sales Quantity (2019-2030)

1.5.3 Global Ultra-thin Copper Foil Average Price (2019-2030)

2 MANUFACTURERS PROFILES

2.1 SK Nexilis

2.1.1 SK Nexilis Details

2.1.2 SK Nexilis Major Business

2.1.3 SK Nexilis Ultra-thin Copper Foil Product and Services

2.1.4 SK Nexilis Ultra-thin Copper Foil Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.1.5 SK Nexilis Recent Developments/Updates

2.2 Mitsui Mining & Smelting

2.2.1 Mitsui Mining & Smelting Details

2.2.2 Mitsui Mining & Smelting Major Business

2.2.3 Mitsui Mining & Smelting Ultra-thin Copper Foil Product and Services

2.2.4 Mitsui Mining & Smelting Ultra-thin Copper Foil Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.2.5 Mitsui Mining & Smelting Recent Developments/Updates

2.3 ILJIN Materials

- 2.3.1 ILJIN Materials Details
- 2.3.2 ILJIN Materials Major Business
- 2.3.3 ILJIN Materials Ultra-thin Copper Foil Product and Services
- 2.3.4 ILJIN Materials Ultra-thin Copper Foil Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.3.5 ILJIN Materials Recent Developments/Updates
- 2.4 Industrie De Nora
 - 2.4.1 Industrie De Nora Details
 - 2.4.2 Industrie De Nora Major Business
 - 2.4.3 Industrie De Nora Ultra-thin Copper Foil Product and Services
 - 2.4.4 Industrie De Nora Ultra-thin Copper Foil Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.4.5 Industrie De Nora Recent Developments/Updates
- 2.5 Fukuda Metal Foil & Powder
 - 2.5.1 Fukuda Metal Foil & Powder Details
 - 2.5.2 Fukuda Metal Foil & Powder Major Business
 - 2.5.3 Fukuda Metal Foil & Powder Ultra-thin Copper Foil Product and Services
 - 2.5.4 Fukuda Metal Foil & Powder Ultra-thin Copper Foil Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.5.5 Fukuda Metal Foil & Powder Recent Developments/Updates
- 2.6 Nippon Denkai
 - 2.6.1 Nippon Denkai Details
 - 2.6.2 Nippon Denkai Major Business
 - 2.6.3 Nippon Denkai Ultra-thin Copper Foil Product and Services
 - 2.6.4 Nippon Denkai Ultra-thin Copper Foil Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.6.5 Nippon Denkai Recent Developments/Updates
- 2.7 Carl Schlenk
 - 2.7.1 Carl Schlenk Details
 - 2.7.2 Carl Schlenk Major Business
 - 2.7.3 Carl Schlenk Ultra-thin Copper Foil Product and Services
 - 2.7.4 Carl Schlenk Ultra-thin Copper Foil Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.7.5 Carl Schlenk Recent Developments/Updates
- 2.8 UACJ Foil Corporation
 - 2.8.1 UACJ Foil Corporation Details
 - 2.8.2 UACJ Foil Corporation Major Business
 - 2.8.3 UACJ Foil Corporation Ultra-thin Copper Foil Product and Services
 - 2.8.4 UACJ Foil Corporation Ultra-thin Copper Foil Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

2.8.5 UACJ Foil Corporation Recent Developments/Updates

2.9 Nan Ya Plastics

2.9.1 Nan Ya Plastics Details

2.9.2 Nan Ya Plastics Major Business

2.9.3 Nan Ya Plastics Ultra-thin Copper Foil Product and Services

2.9.4 Nan Ya Plastics Ultra-thin Copper Foil Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.9.5 Nan Ya Plastics Recent Developments/Updates

2.10 Chaohua Technology

2.10.1 Chaohua Technology Details

2.10.2 Chaohua Technology Major Business

2.10.3 Chaohua Technology Ultra-thin Copper Foil Product and Services

2.10.4 Chaohua Technology Ultra-thin Copper Foil Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.10.5 Chaohua Technology Recent Developments/Updates

2.11 Guangdong Jia Yuan Tech

2.11.1 Guangdong Jia Yuan Tech Details

2.11.2 Guangdong Jia Yuan Tech Major Business

2.11.3 Guangdong Jia Yuan Tech Ultra-thin Copper Foil Product and Services

2.11.4 Guangdong Jia Yuan Tech Ultra-thin Copper Foil Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.11.5 Guangdong Jia Yuan Tech Recent Developments/Updates

2.12 Nuode

2.12.1 Nuode Details

2.12.2 Nuode Major Business

2.12.3 Nuode Ultra-thin Copper Foil Product and Services

2.12.4 Nuode Ultra-thin Copper Foil Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.12.5 Nuode Recent Developments/Updates

2.13 Shengda Electric

2.13.1 Shengda Electric Details

2.13.2 Shengda Electric Major Business

2.13.3 Shengda Electric Ultra-thin Copper Foil Product and Services

2.13.4 Shengda Electric Ultra-thin Copper Foil Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.13.5 Shengda Electric Recent Developments/Updates

2.14 Tongling Nonferrous Metals Group

2.14.1 Tongling Nonferrous Metals Group Details

- 2.14.2 Tongling Nonferrous Metals Group Major Business
- 2.14.3 Tongling Nonferrous Metals Group Ultra-thin Copper Foil Product and Services
- 2.14.4 Tongling Nonferrous Metals Group Ultra-thin Copper Foil Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.14.5 Tongling Nonferrous Metals Group Recent Developments/Updates
- 2.15 Shanghai Legion Compound Material
 - 2.15.1 Shanghai Legion Compound Material Details
 - 2.15.2 Shanghai Legion Compound Material Major Business
 - 2.15.3 Shanghai Legion Compound Material Ultra-thin Copper Foil Product and Services
 - 2.15.4 Shanghai Legion Compound Material Ultra-thin Copper Foil Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.15.5 Shanghai Legion Compound Material Recent Developments/Updates
- 2.16 Guangzhou Fangbang Electronics
 - 2.16.1 Guangzhou Fangbang Electronics Details
 - 2.16.2 Guangzhou Fangbang Electronics Major Business
 - 2.16.3 Guangzhou Fangbang Electronics Ultra-thin Copper Foil Product and Services
 - 2.16.4 Guangzhou Fangbang Electronics Ultra-thin Copper Foil Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.16.5 Guangzhou Fangbang Electronics Recent Developments/Updates
- 2.17 Tongling Huachuang New Material
 - 2.17.1 Tongling Huachuang New Material Details
 - 2.17.2 Tongling Huachuang New Material Major Business
 - 2.17.3 Tongling Huachuang New Material Ultra-thin Copper Foil Product and Services
 - 2.17.4 Tongling Huachuang New Material Ultra-thin Copper Foil Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.17.5 Tongling Huachuang New Material Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: ULTRA-THIN COPPER FOIL BY MANUFACTURER

- 3.1 Global Ultra-thin Copper Foil Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Ultra-thin Copper Foil Revenue by Manufacturer (2019-2024)
- 3.3 Global Ultra-thin Copper Foil Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
 - 3.4.1 Producer Shipments of Ultra-thin Copper Foil by Manufacturer Revenue (\$MM) and Market Share (%): 2023
 - 3.4.2 Top 3 Ultra-thin Copper Foil Manufacturer Market Share in 2023
 - 3.4.2 Top 6 Ultra-thin Copper Foil Manufacturer Market Share in 2023

- 3.5 Ultra-thin Copper Foil Market: Overall Company Footprint Analysis
 - 3.5.1 Ultra-thin Copper Foil Market: Region Footprint
 - 3.5.2 Ultra-thin Copper Foil Market: Company Product Type Footprint
 - 3.5.3 Ultra-thin Copper Foil Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Ultra-thin Copper Foil Market Size by Region
 - 4.1.1 Global Ultra-thin Copper Foil Sales Quantity by Region (2019-2030)
 - 4.1.2 Global Ultra-thin Copper Foil Consumption Value by Region (2019-2030)
 - 4.1.3 Global Ultra-thin Copper Foil Average Price by Region (2019-2030)
- 4.2 North America Ultra-thin Copper Foil Consumption Value (2019-2030)
- 4.3 Europe Ultra-thin Copper Foil Consumption Value (2019-2030)
- 4.4 Asia-Pacific Ultra-thin Copper Foil Consumption Value (2019-2030)
- 4.5 South America Ultra-thin Copper Foil Consumption Value (2019-2030)
- 4.6 Middle East and Africa Ultra-thin Copper Foil Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Ultra-thin Copper Foil Sales Quantity by Type (2019-2030)
- 5.2 Global Ultra-thin Copper Foil Consumption Value by Type (2019-2030)
- 5.3 Global Ultra-thin Copper Foil Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Ultra-thin Copper Foil Sales Quantity by Application (2019-2030)
- 6.2 Global Ultra-thin Copper Foil Consumption Value by Application (2019-2030)
- 6.3 Global Ultra-thin Copper Foil Average Price by Application (2019-2030)

7 NORTH AMERICA

- 7.1 North America Ultra-thin Copper Foil Sales Quantity by Type (2019-2030)
- 7.2 North America Ultra-thin Copper Foil Sales Quantity by Application (2019-2030)
- 7.3 North America Ultra-thin Copper Foil Market Size by Country
 - 7.3.1 North America Ultra-thin Copper Foil Sales Quantity by Country (2019-2030)
 - 7.3.2 North America Ultra-thin Copper Foil Consumption Value by Country (2019-2030)

- 7.3.3 United States Market Size and Forecast (2019-2030)
- 7.3.4 Canada Market Size and Forecast (2019-2030)
- 7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

- 8.1 Europe Ultra-thin Copper Foil Sales Quantity by Type (2019-2030)
- 8.2 Europe Ultra-thin Copper Foil Sales Quantity by Application (2019-2030)
- 8.3 Europe Ultra-thin Copper Foil Market Size by Country
 - 8.3.1 Europe Ultra-thin Copper Foil Sales Quantity by Country (2019-2030)
 - 8.3.2 Europe Ultra-thin Copper Foil Consumption Value by Country (2019-2030)
 - 8.3.3 Germany Market Size and Forecast (2019-2030)
 - 8.3.4 France Market Size and Forecast (2019-2030)
 - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
 - 8.3.6 Russia Market Size and Forecast (2019-2030)
 - 8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Ultra-thin Copper Foil Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Ultra-thin Copper Foil Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Ultra-thin Copper Foil Market Size by Region
 - 9.3.1 Asia-Pacific Ultra-thin Copper Foil Sales Quantity by Region (2019-2030)
 - 9.3.2 Asia-Pacific Ultra-thin Copper Foil Consumption Value by Region (2019-2030)
 - 9.3.3 China Market Size and Forecast (2019-2030)
 - 9.3.4 Japan Market Size and Forecast (2019-2030)
 - 9.3.5 Korea Market Size and Forecast (2019-2030)
 - 9.3.6 India Market Size and Forecast (2019-2030)
 - 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
 - 9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

- 10.1 South America Ultra-thin Copper Foil Sales Quantity by Type (2019-2030)
- 10.2 South America Ultra-thin Copper Foil Sales Quantity by Application (2019-2030)
- 10.3 South America Ultra-thin Copper Foil Market Size by Country
 - 10.3.1 South America Ultra-thin Copper Foil Sales Quantity by Country (2019-2030)
 - 10.3.2 South America Ultra-thin Copper Foil Consumption Value by Country (2019-2030)

- 10.3.3 Brazil Market Size and Forecast (2019-2030)
- 10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Ultra-thin Copper Foil Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Ultra-thin Copper Foil Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Ultra-thin Copper Foil Market Size by Country
 - 11.3.1 Middle East & Africa Ultra-thin Copper Foil Sales Quantity by Country (2019-2030)
 - 11.3.2 Middle East & Africa Ultra-thin Copper Foil Consumption Value by Country (2019-2030)
 - 11.3.3 Turkey Market Size and Forecast (2019-2030)
 - 11.3.4 Egypt Market Size and Forecast (2019-2030)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
 - 11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

- 12.1 Ultra-thin Copper Foil Market Drivers
- 12.2 Ultra-thin Copper Foil Market Restraints
- 12.3 Ultra-thin Copper Foil Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Ultra-thin Copper Foil and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Ultra-thin Copper Foil
- 13.3 Ultra-thin Copper Foil Production Process
- 13.4 Ultra-thin Copper Foil Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Ultra-thin Copper Foil Typical Distributors

14.3 Ultra-thin Copper Foil Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Ultra-thin Copper Foil Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Ultra-thin Copper Foil Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. SK Nexilis Basic Information, Manufacturing Base and Competitors

Table 4. SK Nexilis Major Business

Table 5. SK Nexilis Ultra-thin Copper Foil Product and Services

Table 6. SK Nexilis Ultra-thin Copper Foil Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. SK Nexilis Recent Developments/Updates

Table 8. Mitsui Mining & Smelting Basic Information, Manufacturing Base and Competitors

Table 9. Mitsui Mining & Smelting Major Business

Table 10. Mitsui Mining & Smelting Ultra-thin Copper Foil Product and Services

Table 11. Mitsui Mining & Smelting Ultra-thin Copper Foil Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Mitsui Mining & Smelting Recent Developments/Updates

Table 13. ILJIN Materials Basic Information, Manufacturing Base and Competitors

Table 14. ILJIN Materials Major Business

Table 15. ILJIN Materials Ultra-thin Copper Foil Product and Services

Table 16. ILJIN Materials Ultra-thin Copper Foil Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. ILJIN Materials Recent Developments/Updates

Table 18. Industrie De Nora Basic Information, Manufacturing Base and Competitors

Table 19. Industrie De Nora Major Business

Table 20. Industrie De Nora Ultra-thin Copper Foil Product and Services

Table 21. Industrie De Nora Ultra-thin Copper Foil Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Industrie De Nora Recent Developments/Updates

Table 23. Fukuda Metal Foil & Powder Basic Information, Manufacturing Base and Competitors

Table 24. Fukuda Metal Foil & Powder Major Business

Table 25. Fukuda Metal Foil & Powder Ultra-thin Copper Foil Product and Services

Table 26. Fukuda Metal Foil & Powder Ultra-thin Copper Foil Sales Quantity (Tons),

Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Fukuda Metal Foil & Powder Recent Developments/Updates

Table 28. Nippon Den kai Basic Information, Manufacturing Base and Competitors

Table 29. Nippon Den kai Major Business

Table 30. Nippon Den kai Ultra-thin Copper Foil Product and Services

Table 31. Nippon Den kai Ultra-thin Copper Foil Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. Nippon Den kai Recent Developments/Updates

Table 33. Carl Schlenk Basic Information, Manufacturing Base and Competitors

Table 34. Carl Schlenk Major Business

Table 35. Carl Schlenk Ultra-thin Copper Foil Product and Services

Table 36. Carl Schlenk Ultra-thin Copper Foil Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. Carl Schlenk Recent Developments/Updates

Table 38. UACJ Foil Corporation Basic Information, Manufacturing Base and Competitors

Table 39. UACJ Foil Corporation Major Business

Table 40. UACJ Foil Corporation Ultra-thin Copper Foil Product and Services

Table 41. UACJ Foil Corporation Ultra-thin Copper Foil Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. UACJ Foil Corporation Recent Developments/Updates

Table 43. Nan Ya Plastics Basic Information, Manufacturing Base and Competitors

Table 44. Nan Ya Plastics Major Business

Table 45. Nan Ya Plastics Ultra-thin Copper Foil Product and Services

Table 46. Nan Ya Plastics Ultra-thin Copper Foil Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. Nan Ya Plastics Recent Developments/Updates

Table 48. Chaohua Technology Basic Information, Manufacturing Base and Competitors

Table 49. Chaohua Technology Major Business

Table 50. Chaohua Technology Ultra-thin Copper Foil Product and Services

Table 51. Chaohua Technology Ultra-thin Copper Foil Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 52. Chaohua Technology Recent Developments/Updates

Table 53. Guangdong Jia Yuan Tech Basic Information, Manufacturing Base and Competitors

Table 54. Guangdong Jia Yuan Tech Major Business

Table 55. Guangdong Jia Yuan Tech Ultra-thin Copper Foil Product and Services

Table 56. Guangdong Jia Yuan Tech Ultra-thin Copper Foil Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 57. Guangdong Jia Yuan Tech Recent Developments/Updates

Table 58. Nuode Basic Information, Manufacturing Base and Competitors

Table 59. Nuode Major Business

Table 60. Nuode Ultra-thin Copper Foil Product and Services

Table 61. Nuode Ultra-thin Copper Foil Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. Nuode Recent Developments/Updates

Table 63. Shengda Electric Basic Information, Manufacturing Base and Competitors

Table 64. Shengda Electric Major Business

Table 65. Shengda Electric Ultra-thin Copper Foil Product and Services

Table 66. Shengda Electric Ultra-thin Copper Foil Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. Shengda Electric Recent Developments/Updates

Table 68. Tongling Nonferrous Metals Group Basic Information, Manufacturing Base and Competitors

Table 69. Tongling Nonferrous Metals Group Major Business

Table 70. Tongling Nonferrous Metals Group Ultra-thin Copper Foil Product and Services

Table 71. Tongling Nonferrous Metals Group Ultra-thin Copper Foil Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 72. Tongling Nonferrous Metals Group Recent Developments/Updates

Table 73. Shanghai Legion Compound Material Basic Information, Manufacturing Base and Competitors

Table 74. Shanghai Legion Compound Material Major Business

Table 75. Shanghai Legion Compound Material Ultra-thin Copper Foil Product and Services

Table 76. Shanghai Legion Compound Material Ultra-thin Copper Foil Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 77. Shanghai Legion Compound Material Recent Developments/Updates

Table 78. Guangzhou Fangbang Electronics Basic Information, Manufacturing Base and Competitors

Table 79. Guangzhou Fangbang Electronics Major Business

Table 80. Guangzhou Fangbang Electronics Ultra-thin Copper Foil Product and Services

Table 81. Guangzhou Fangbang Electronics Ultra-thin Copper Foil Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 82. Guangzhou Fangbang Electronics Recent Developments/Updates

Table 83. Tongling Huachuang New Material Basic Information, Manufacturing Base and Competitors

Table 84. Tongling Huachuang New Material Major Business

Table 85. Tongling Huachuang New Material Ultra-thin Copper Foil Product and Services

Table 86. Tongling Huachuang New Material Ultra-thin Copper Foil Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 87. Tongling Huachuang New Material Recent Developments/Updates

Table 88. Global Ultra-thin Copper Foil Sales Quantity by Manufacturer (2019-2024) & (Tons)

Table 89. Global Ultra-thin Copper Foil Revenue by Manufacturer (2019-2024) & (USD Million)

Table 90. Global Ultra-thin Copper Foil Average Price by Manufacturer (2019-2024) & (US\$/Ton)

Table 91. Market Position of Manufacturers in Ultra-thin Copper Foil, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 92. Head Office and Ultra-thin Copper Foil Production Site of Key Manufacturer

Table 93. Ultra-thin Copper Foil Market: Company Product Type Footprint

Table 94. Ultra-thin Copper Foil Market: Company Product Application Footprint

Table 95. Ultra-thin Copper Foil New Market Entrants and Barriers to Market Entry

Table 96. Ultra-thin Copper Foil Mergers, Acquisition, Agreements, and Collaborations

Table 97. Global Ultra-thin Copper Foil Sales Quantity by Region (2019-2024) & (Tons)

Table 98. Global Ultra-thin Copper Foil Sales Quantity by Region (2025-2030) & (Tons)

Table 99. Global Ultra-thin Copper Foil Consumption Value by Region (2019-2024) & (USD Million)

Table 100. Global Ultra-thin Copper Foil Consumption Value by Region (2025-2030) & (USD Million)

Table 101. Global Ultra-thin Copper Foil Average Price by Region (2019-2024) & (US\$/Ton)

Table 102. Global Ultra-thin Copper Foil Average Price by Region (2025-2030) & (US\$/Ton)

Table 103. Global Ultra-thin Copper Foil Sales Quantity by Type (2019-2024) & (Tons)

Table 104. Global Ultra-thin Copper Foil Sales Quantity by Type (2025-2030) & (Tons)

Table 105. Global Ultra-thin Copper Foil Consumption Value by Type (2019-2024) &

(USD Million)

Table 106. Global Ultra-thin Copper Foil Consumption Value by Type (2025-2030) & (USD Million)

Table 107. Global Ultra-thin Copper Foil Average Price by Type (2019-2024) & (US\$/Ton)

Table 108. Global Ultra-thin Copper Foil Average Price by Type (2025-2030) & (US\$/Ton)

Table 109. Global Ultra-thin Copper Foil Sales Quantity by Application (2019-2024) & (Tons)

Table 110. Global Ultra-thin Copper Foil Sales Quantity by Application (2025-2030) & (Tons)

Table 111. Global Ultra-thin Copper Foil Consumption Value by Application (2019-2024) & (USD Million)

Table 112. Global Ultra-thin Copper Foil Consumption Value by Application (2025-2030) & (USD Million)

Table 113. Global Ultra-thin Copper Foil Average Price by Application (2019-2024) & (US\$/Ton)

Table 114. Global Ultra-thin Copper Foil Average Price by Application (2025-2030) & (US\$/Ton)

Table 115. North America Ultra-thin Copper Foil Sales Quantity by Type (2019-2024) & (Tons)

Table 116. North America Ultra-thin Copper Foil Sales Quantity by Type (2025-2030) & (Tons)

Table 117. North America Ultra-thin Copper Foil Sales Quantity by Application (2019-2024) & (Tons)

Table 118. North America Ultra-thin Copper Foil Sales Quantity by Application (2025-2030) & (Tons)

Table 119. North America Ultra-thin Copper Foil Sales Quantity by Country (2019-2024) & (Tons)

Table 120. North America Ultra-thin Copper Foil Sales Quantity by Country (2025-2030) & (Tons)

Table 121. North America Ultra-thin Copper Foil Consumption Value by Country (2019-2024) & (USD Million)

Table 122. North America Ultra-thin Copper Foil Consumption Value by Country (2025-2030) & (USD Million)

Table 123. Europe Ultra-thin Copper Foil Sales Quantity by Type (2019-2024) & (Tons)

Table 124. Europe Ultra-thin Copper Foil Sales Quantity by Type (2025-2030) & (Tons)

Table 125. Europe Ultra-thin Copper Foil Sales Quantity by Application (2019-2024) & (Tons)

Table 126. Europe Ultra-thin Copper Foil Sales Quantity by Application (2025-2030) & (Tons)

Table 127. Europe Ultra-thin Copper Foil Sales Quantity by Country (2019-2024) & (Tons)

Table 128. Europe Ultra-thin Copper Foil Sales Quantity by Country (2025-2030) & (Tons)

Table 129. Europe Ultra-thin Copper Foil Consumption Value by Country (2019-2024) & (USD Million)

Table 130. Europe Ultra-thin Copper Foil Consumption Value by Country (2025-2030) & (USD Million)

Table 131. Asia-Pacific Ultra-thin Copper Foil Sales Quantity by Type (2019-2024) & (Tons)

Table 132. Asia-Pacific Ultra-thin Copper Foil Sales Quantity by Type (2025-2030) & (Tons)

Table 133. Asia-Pacific Ultra-thin Copper Foil Sales Quantity by Application (2019-2024) & (Tons)

Table 134. Asia-Pacific Ultra-thin Copper Foil Sales Quantity by Application (2025-2030) & (Tons)

Table 135. Asia-Pacific Ultra-thin Copper Foil Sales Quantity by Region (2019-2024) & (Tons)

Table 136. Asia-Pacific Ultra-thin Copper Foil Sales Quantity by Region (2025-2030) & (Tons)

Table 137. Asia-Pacific Ultra-thin Copper Foil Consumption Value by Region (2019-2024) & (USD Million)

Table 138. Asia-Pacific Ultra-thin Copper Foil Consumption Value by Region (2025-2030) & (USD Million)

Table 139. South America Ultra-thin Copper Foil Sales Quantity by Type (2019-2024) & (Tons)

Table 140. South America Ultra-thin Copper Foil Sales Quantity by Type (2025-2030) & (Tons)

Table 141. South America Ultra-thin Copper Foil Sales Quantity by Application (2019-2024) & (Tons)

Table 142. South America Ultra-thin Copper Foil Sales Quantity by Application (2025-2030) & (Tons)

Table 143. South America Ultra-thin Copper Foil Sales Quantity by Country (2019-2024) & (Tons)

Table 144. South America Ultra-thin Copper Foil Sales Quantity by Country (2025-2030) & (Tons)

Table 145. South America Ultra-thin Copper Foil Consumption Value by Country

(2019-2024) & (USD Million)

Table 146. South America Ultra-thin Copper Foil Consumption Value by Country

(2025-2030) & (USD Million)

Table 147. Middle East & Africa Ultra-thin Copper Foil Sales Quantity by Type

(2019-2024) & (Tons)

Table 148. Middle East & Africa Ultra-thin Copper Foil Sales Quantity by Type

(2025-2030) & (Tons)

Table 149. Middle East & Africa Ultra-thin Copper Foil Sales Quantity by Application

(2019-2024) & (Tons)

Table 150. Middle East & Africa Ultra-thin Copper Foil Sales Quantity by Application

(2025-2030) & (Tons)

Table 151. Middle East & Africa Ultra-thin Copper Foil Sales Quantity by Region

(2019-2024) & (Tons)

Table 152. Middle East & Africa Ultra-thin Copper Foil Sales Quantity by Region

(2025-2030) & (Tons)

Table 153. Middle East & Africa Ultra-thin Copper Foil Consumption Value by Region

(2019-2024) & (USD Million)

Table 154. Middle East & Africa Ultra-thin Copper Foil Consumption Value by Region

(2025-2030) & (USD Million)

Table 155. Ultra-thin Copper Foil Raw Material

Table 156. Key Manufacturers of Ultra-thin Copper Foil Raw Materials

Table 157. Ultra-thin Copper Foil Typical Distributors

Table 158. Ultra-thin Copper Foil Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Ultra-thin Copper Foil Picture

Figure 2. Global Ultra-thin Copper Foil Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Ultra-thin Copper Foil Consumption Value Market Share by Type in 2023

Figure 4. Below 2?m Examples

Figure 5. 2-5?m Examples

Figure 6. Global Ultra-thin Copper Foil Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 7. Global Ultra-thin Copper Foil Consumption Value Market Share by Application in 2023

Figure 8. IC Substrate Examples

Figure 9. Coreless Substrate Examples

Figure 10. Others Examples

Figure 11. Global Ultra-thin Copper Foil Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 12. Global Ultra-thin Copper Foil Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 13. Global Ultra-thin Copper Foil Sales Quantity (2019-2030) & (Tons)

Figure 14. Global Ultra-thin Copper Foil Average Price (2019-2030) & (US\$/Ton)

Figure 15. Global Ultra-thin Copper Foil Sales Quantity Market Share by Manufacturer in 2023

Figure 16. Global Ultra-thin Copper Foil Consumption Value Market Share by Manufacturer in 2023

Figure 17. Producer Shipments of Ultra-thin Copper Foil by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 18. Top 3 Ultra-thin Copper Foil Manufacturer (Consumption Value) Market Share in 2023

Figure 19. Top 6 Ultra-thin Copper Foil Manufacturer (Consumption Value) Market Share in 2023

Figure 20. Global Ultra-thin Copper Foil Sales Quantity Market Share by Region (2019-2030)

Figure 21. Global Ultra-thin Copper Foil Consumption Value Market Share by Region (2019-2030)

Figure 22. North America Ultra-thin Copper Foil Consumption Value (2019-2030) &

(USD Million)

Figure 23. Europe Ultra-thin Copper Foil Consumption Value (2019-2030) & (USD Million)

Figure 24. Asia-Pacific Ultra-thin Copper Foil Consumption Value (2019-2030) & (USD Million)

Figure 25. South America Ultra-thin Copper Foil Consumption Value (2019-2030) & (USD Million)

Figure 26. Middle East & Africa Ultra-thin Copper Foil Consumption Value (2019-2030) & (USD Million)

Figure 27. Global Ultra-thin Copper Foil Sales Quantity Market Share by Type (2019-2030)

Figure 28. Global Ultra-thin Copper Foil Consumption Value Market Share by Type (2019-2030)

Figure 29. Global Ultra-thin Copper Foil Average Price by Type (2019-2030) & (US\$/Ton)

Figure 30. Global Ultra-thin Copper Foil Sales Quantity Market Share by Application (2019-2030)

Figure 31. Global Ultra-thin Copper Foil Consumption Value Market Share by Application (2019-2030)

Figure 32. Global Ultra-thin Copper Foil Average Price by Application (2019-2030) & (US\$/Ton)

Figure 33. North America Ultra-thin Copper Foil Sales Quantity Market Share by Type (2019-2030)

Figure 34. North America Ultra-thin Copper Foil Sales Quantity Market Share by Application (2019-2030)

Figure 35. North America Ultra-thin Copper Foil Sales Quantity Market Share by Country (2019-2030)

Figure 36. North America Ultra-thin Copper Foil Consumption Value Market Share by Country (2019-2030)

Figure 37. United States Ultra-thin Copper Foil Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 38. Canada Ultra-thin Copper Foil Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 39. Mexico Ultra-thin Copper Foil Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Europe Ultra-thin Copper Foil Sales Quantity Market Share by Type (2019-2030)

Figure 41. Europe Ultra-thin Copper Foil Sales Quantity Market Share by Application (2019-2030)

Figure 42. Europe Ultra-thin Copper Foil Sales Quantity Market Share by Country (2019-2030)

Figure 43. Europe Ultra-thin Copper Foil Consumption Value Market Share by Country (2019-2030)

Figure 44. Germany Ultra-thin Copper Foil Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 45. France Ultra-thin Copper Foil Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. United Kingdom Ultra-thin Copper Foil Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. Russia Ultra-thin Copper Foil Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. Italy Ultra-thin Copper Foil Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Asia-Pacific Ultra-thin Copper Foil Sales Quantity Market Share by Type (2019-2030)

Figure 50. Asia-Pacific Ultra-thin Copper Foil Sales Quantity Market Share by Application (2019-2030)

Figure 51. Asia-Pacific Ultra-thin Copper Foil Sales Quantity Market Share by Region (2019-2030)

Figure 52. Asia-Pacific Ultra-thin Copper Foil Consumption Value Market Share by Region (2019-2030)

Figure 53. China Ultra-thin Copper Foil Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 54. Japan Ultra-thin Copper Foil Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. Korea Ultra-thin Copper Foil Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. India Ultra-thin Copper Foil Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Southeast Asia Ultra-thin Copper Foil Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Australia Ultra-thin Copper Foil Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. South America Ultra-thin Copper Foil Sales Quantity Market Share by Type (2019-2030)

Figure 60. South America Ultra-thin Copper Foil Sales Quantity Market Share by Application (2019-2030)

Figure 61. South America Ultra-thin Copper Foil Sales Quantity Market Share by

Country (2019-2030)

Figure 62. South America Ultra-thin Copper Foil Consumption Value Market Share by Country (2019-2030)

Figure 63. Brazil Ultra-thin Copper Foil Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 64. Argentina Ultra-thin Copper Foil Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 65. Middle East & Africa Ultra-thin Copper Foil Sales Quantity Market Share by Type (2019-2030)

Figure 66. Middle East & Africa Ultra-thin Copper Foil Sales Quantity Market Share by Application (2019-2030)

Figure 67. Middle East & Africa Ultra-thin Copper Foil Sales Quantity Market Share by Region (2019-2030)

Figure 68. Middle East & Africa Ultra-thin Copper Foil Consumption Value Market Share by Region (2019-2030)

Figure 69. Turkey Ultra-thin Copper Foil Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 70. Egypt Ultra-thin Copper Foil Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. Saudi Arabia Ultra-thin Copper Foil Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. South Africa Ultra-thin Copper Foil Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Ultra-thin Copper Foil Market Drivers

Figure 74. Ultra-thin Copper Foil Market Restraints

Figure 75. Ultra-thin Copper Foil Market Trends

Figure 76. Porters Five Forces Analysis

Figure 77. Manufacturing Cost Structure Analysis of Ultra-thin Copper Foil in 2023

Figure 78. Manufacturing Process Analysis of Ultra-thin Copper Foil

Figure 79. Ultra-thin Copper Foil Industrial Chain

Figure 80. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 81. Direct Channel Pros & Cons

Figure 82. Indirect Channel Pros & Cons

Figure 83. Methodology

Figure 84. Research Process and Data Source

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