

Global Ultra-slim TVS Diodes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Ultra-slim TVS Diodes market size was valued at US\$ 78.10 million in 2025 and is forecast to a readjusted size of US\$ 141 million by 2032 with a CAGR of 8.9% during review period.

Ultra-slim TVS Diodes are compact transient voltage suppression devices engineered with ultra-thin packaging structures to provide fast response and effective overvoltage protection in space-constrained electronic systems, ensuring signal integrity and system reliability under high-density integration conditions. Their advantages lie in reduced footprint, low clamping voltage, fast response speed, and compatibility with advanced packaging designs. The capacity utilization rate in 2025 was 85%, and the industry's average gross margin was about 35%. In 2025, production was 138 million units and the average price was USD 0.55 per unit. Upstream, key materials include high-purity monocrystalline silicon and epoxy molding compounds supplied by companies such as Shin-Etsu Chemical, SUMCO, GlobalWafers, Dow, and Hexion. The midstream segment involves chip design, wafer fabrication, thinning, packaging, and reliability testing processes that determine electrical performance and structural stability. Downstream demand is driven by consumer electronics and automotive applications, with representative customers including Apple, Samsung, Huawei, Tesla, Bosch, and Continental.

Ultra-slim TVS Diodes are increasingly aligned with the structural evolution of high-density electronic systems, where extreme space constraints and integration requirements redefine component selection criteria. In consumer electronics, ongoing miniaturization and multifunction integration drive the need for thinner protection devices that can be embedded without affecting overall form factor or signal integrity. In

automotive applications, particularly within advanced driver assistance systems and in-vehicle networking modules, compact protection solutions are essential to maintain system stability under complex electromagnetic environments. At the same time, rising data transmission speeds and reduced voltage margins increase sensitivity to transient disturbances, reinforcing the functional importance of ultra-slim protection devices. Nevertheless, the market remains influenced by cost pressure and product standardization, requiring suppliers to continuously improve packaging technology and reliability performance to sustain competitive positioning.

This report is a detailed and comprehensive analysis for global Ultra-slim TVS Diodes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ultra-slim TVS Diodes market size and forecasts, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Ultra-slim TVS Diodes market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Ultra-slim TVS Diodes market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Ultra-slim TVS Diodes market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Ultra-slim TVS Diodes

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Ultra-slim TVS Diodes market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Littelfuse, Infineon, STMicroelectronics, ON Semiconductor, Diodes Incorporated, NXP, Toshiba, Texas Instruments, Vishay, Nexperia, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Ultra-slim TVS Diodes market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Unidirectional

Bidirectional

Market segment by Power

?400W

400-1500W

Others

Market segment by Voltage

?12V

12-58V

Others

Market segment by Application

Automotive

Consumer Electronics

Others

Major players covered

Littelfuse

Infineon

STMicroelectronics

ON Semiconductor

Diodes Incorporated

NXP

Toshiba

Texas Instruments

Vishay

Nexperia

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ultra-slim TVS Diodes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ultra-slim TVS Diodes, with price, sales quantity, revenue, and global market share of Ultra-slim TVS Diodes from 2021 to 2026.

Chapter 3, the Ultra-slim TVS Diodes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ultra-slim TVS Diodes breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Ultra-slim TVS Diodes market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ultra-slim TVS Diodes.

Chapter 14 and 15, to describe Ultra-slim TVS Diodes sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Ultra-slim TVS Diodes Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Unidirectional

1.3.3 Bidirectional

1.4 Market Analysis by Power

1.4.1 Overview: Global Ultra-slim TVS Diodes Consumption Value by Power: 2021 Versus 2025 Versus 2032

1.4.2 ?400W

1.4.3 400-1500W

1.4.4 Others

1.5 Market Analysis by Voltage

1.5.1 Overview: Global Ultra-slim TVS Diodes Consumption Value by Voltage: 2021 Versus 2025 Versus 2032

1.5.2 ?12V

1.5.3 12-58V

1.5.4 Others

1.6 Market Analysis by Application

1.6.1 Overview: Global Ultra-slim TVS Diodes Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Automotive

1.6.3 Consumer Electronics

1.6.4 Others

1.7 Global Ultra-slim TVS Diodes Market Size & Forecast

1.7.1 Global Ultra-slim TVS Diodes Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Ultra-slim TVS Diodes Sales Quantity (2021-2032)

1.7.3 Global Ultra-slim TVS Diodes Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Littelfuse

2.1.1 Littelfuse Details

2.1.2 Littelfuse Major Business

- 2.1.3 Littelfuse Ultra-slim TVS Diodes Product and Services
- 2.1.4 Littelfuse Ultra-slim TVS Diodes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Littelfuse Recent Developments/Updates
- 2.2 Infineon
 - 2.2.1 Infineon Details
 - 2.2.2 Infineon Major Business
 - 2.2.3 Infineon Ultra-slim TVS Diodes Product and Services
 - 2.2.4 Infineon Ultra-slim TVS Diodes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Infineon Recent Developments/Updates
- 2.3 STMicroelectronics
 - 2.3.1 STMicroelectronics Details
 - 2.3.2 STMicroelectronics Major Business
 - 2.3.3 STMicroelectronics Ultra-slim TVS Diodes Product and Services
 - 2.3.4 STMicroelectronics Ultra-slim TVS Diodes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 STMicroelectronics Recent Developments/Updates
- 2.4 ON Semiconductor
 - 2.4.1 ON Semiconductor Details
 - 2.4.2 ON Semiconductor Major Business
 - 2.4.3 ON Semiconductor Ultra-slim TVS Diodes Product and Services
 - 2.4.4 ON Semiconductor Ultra-slim TVS Diodes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 ON Semiconductor Recent Developments/Updates
- 2.5 Diodes Incorporated
 - 2.5.1 Diodes Incorporated Details
 - 2.5.2 Diodes Incorporated Major Business
 - 2.5.3 Diodes Incorporated Ultra-slim TVS Diodes Product and Services
 - 2.5.4 Diodes Incorporated Ultra-slim TVS Diodes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Diodes Incorporated Recent Developments/Updates
- 2.6 NXP
 - 2.6.1 NXP Details
 - 2.6.2 NXP Major Business
 - 2.6.3 NXP Ultra-slim TVS Diodes Product and Services
 - 2.6.4 NXP Ultra-slim TVS Diodes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 NXP Recent Developments/Updates

2.7 Toshiba

2.7.1 Toshiba Details

2.7.2 Toshiba Major Business

2.7.3 Toshiba Ultra-slim TVS Diodes Product and Services

2.7.4 Toshiba Ultra-slim TVS Diodes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Toshiba Recent Developments/Updates

2.8 Texas Instruments

2.8.1 Texas Instruments Details

2.8.2 Texas Instruments Major Business

2.8.3 Texas Instruments Ultra-slim TVS Diodes Product and Services

2.8.4 Texas Instruments Ultra-slim TVS Diodes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Texas Instruments Recent Developments/Updates

2.9 Vishay

2.9.1 Vishay Details

2.9.2 Vishay Major Business

2.9.3 Vishay Ultra-slim TVS Diodes Product and Services

2.9.4 Vishay Ultra-slim TVS Diodes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Vishay Recent Developments/Updates

2.10 Nexperia

2.10.1 Nexperia Details

2.10.2 Nexperia Major Business

2.10.3 Nexperia Ultra-slim TVS Diodes Product and Services

2.10.4 Nexperia Ultra-slim TVS Diodes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Nexperia Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: ULTRA-SLIM TVS DIODES BY MANUFACTURER

3.1 Global Ultra-slim TVS Diodes Sales Quantity by Manufacturer (2021-2026)

3.2 Global Ultra-slim TVS Diodes Revenue by Manufacturer (2021-2026)

3.3 Global Ultra-slim TVS Diodes Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Ultra-slim TVS Diodes by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Ultra-slim TVS Diodes Manufacturer Market Share in 2025

3.4.3 Top 6 Ultra-slim TVS Diodes Manufacturer Market Share in 2025

- 3.5 Ultra-slim TVS Diodes Market: Overall Company Footprint Analysis
 - 3.5.1 Ultra-slim TVS Diodes Market: Region Footprint
 - 3.5.2 Ultra-slim TVS Diodes Market: Company Product Type Footprint
 - 3.5.3 Ultra-slim TVS Diodes Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Ultra-slim TVS Diodes Market Size by Region
 - 4.1.1 Global Ultra-slim TVS Diodes Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Ultra-slim TVS Diodes Consumption Value by Region (2021-2032)
 - 4.1.3 Global Ultra-slim TVS Diodes Average Price by Region (2021-2032)
- 4.2 North America Ultra-slim TVS Diodes Consumption Value (2021-2032)
- 4.3 Europe Ultra-slim TVS Diodes Consumption Value (2021-2032)
- 4.4 Asia-Pacific Ultra-slim TVS Diodes Consumption Value (2021-2032)
- 4.5 South America Ultra-slim TVS Diodes Consumption Value (2021-2032)
- 4.6 Middle East & Africa Ultra-slim TVS Diodes Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Ultra-slim TVS Diodes Sales Quantity by Type (2021-2032)
- 5.2 Global Ultra-slim TVS Diodes Consumption Value by Type (2021-2032)
- 5.3 Global Ultra-slim TVS Diodes Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Ultra-slim TVS Diodes Sales Quantity by Application (2021-2032)
- 6.2 Global Ultra-slim TVS Diodes Consumption Value by Application (2021-2032)
- 6.3 Global Ultra-slim TVS Diodes Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Ultra-slim TVS Diodes Sales Quantity by Type (2021-2032)
- 7.2 North America Ultra-slim TVS Diodes Sales Quantity by Application (2021-2032)
- 7.3 North America Ultra-slim TVS Diodes Market Size by Country
 - 7.3.1 North America Ultra-slim TVS Diodes Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Ultra-slim TVS Diodes Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Ultra-slim TVS Diodes Sales Quantity by Type (2021-2032)

8.2 Europe Ultra-slim TVS Diodes Sales Quantity by Application (2021-2032)

8.3 Europe Ultra-slim TVS Diodes Market Size by Country

8.3.1 Europe Ultra-slim TVS Diodes Sales Quantity by Country (2021-2032)

8.3.2 Europe Ultra-slim TVS Diodes Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Ultra-slim TVS Diodes Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Ultra-slim TVS Diodes Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Ultra-slim TVS Diodes Market Size by Region

9.3.1 Asia-Pacific Ultra-slim TVS Diodes Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Ultra-slim TVS Diodes Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Ultra-slim TVS Diodes Sales Quantity by Type (2021-2032)

10.2 South America Ultra-slim TVS Diodes Sales Quantity by Application (2021-2032)

10.3 South America Ultra-slim TVS Diodes Market Size by Country

10.3.1 South America Ultra-slim TVS Diodes Sales Quantity by Country (2021-2032)

10.3.2 South America Ultra-slim TVS Diodes Consumption Value by Country
(2021-2032)

- 10.3.3 Brazil Market Size and Forecast (2021-2032)
- 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Ultra-slim TVS Diodes Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Ultra-slim TVS Diodes Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Ultra-slim TVS Diodes Market Size by Country
 - 11.3.1 Middle East & Africa Ultra-slim TVS Diodes Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Ultra-slim TVS Diodes Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Ultra-slim TVS Diodes Market Drivers
- 12.2 Ultra-slim TVS Diodes Market Restraints
- 12.3 Ultra-slim TVS Diodes Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Ultra-slim TVS Diodes and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Ultra-slim TVS Diodes
- 13.3 Ultra-slim TVS Diodes Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Ultra-slim TVS Diodes Typical Distributors

14.3 Ultra-slim TVS Diodes Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Ultra-slim TVS Diodes Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Ultra-slim TVS Diodes Consumption Value by Power, (USD Million), 2021 & 2025 & 2032

Table 3. Global Ultra-slim TVS Diodes Consumption Value by Voltage, (USD Million), 2021 & 2025 & 2032

Table 4. Global Ultra-slim TVS Diodes Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Littelfuse Basic Information, Manufacturing Base and Competitors

Table 6. Littelfuse Major Business

Table 7. Littelfuse Ultra-slim TVS Diodes Product and Services

Table 8. Littelfuse Ultra-slim TVS Diodes Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Littelfuse Recent Developments/Updates

Table 10. Infineon Basic Information, Manufacturing Base and Competitors

Table 11. Infineon Major Business

Table 12. Infineon Ultra-slim TVS Diodes Product and Services

Table 13. Infineon Ultra-slim TVS Diodes Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Infineon Recent Developments/Updates

Table 15. STMicroelectronics Basic Information, Manufacturing Base and Competitors

Table 16. STMicroelectronics Major Business

Table 17. STMicroelectronics Ultra-slim TVS Diodes Product and Services

Table 18. STMicroelectronics Ultra-slim TVS Diodes Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. STMicroelectronics Recent Developments/Updates

Table 20. ON Semiconductor Basic Information, Manufacturing Base and Competitors

Table 21. ON Semiconductor Major Business

Table 22. ON Semiconductor Ultra-slim TVS Diodes Product and Services

Table 23. ON Semiconductor Ultra-slim TVS Diodes Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. ON Semiconductor Recent Developments/Updates

Table 25. Diodes Incorporated Basic Information, Manufacturing Base and Competitors

Table 26. Diodes Incorporated Major Business

Table 27. Diodes Incorporated Ultra-slim TVS Diodes Product and Services

Table 28. Diodes Incorporated Ultra-slim TVS Diodes Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Diodes Incorporated Recent Developments/Updates

Table 30. NXP Basic Information, Manufacturing Base and Competitors

Table 31. NXP Major Business

Table 32. NXP Ultra-slim TVS Diodes Product and Services

Table 33. NXP Ultra-slim TVS Diodes Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. NXP Recent Developments/Updates

Table 35. Toshiba Basic Information, Manufacturing Base and Competitors

Table 36. Toshiba Major Business

Table 37. Toshiba Ultra-slim TVS Diodes Product and Services

Table 38. Toshiba Ultra-slim TVS Diodes Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Toshiba Recent Developments/Updates

Table 40. Texas Instruments Basic Information, Manufacturing Base and Competitors

Table 41. Texas Instruments Major Business

Table 42. Texas Instruments Ultra-slim TVS Diodes Product and Services

Table 43. Texas Instruments Ultra-slim TVS Diodes Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Texas Instruments Recent Developments/Updates

Table 45. Vishay Basic Information, Manufacturing Base and Competitors

Table 46. Vishay Major Business

Table 47. Vishay Ultra-slim TVS Diodes Product and Services

Table 48. Vishay Ultra-slim TVS Diodes Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Vishay Recent Developments/Updates

Table 50. Nexperia Basic Information, Manufacturing Base and Competitors

Table 51. Nexperia Major Business

Table 52. Nexperia Ultra-slim TVS Diodes Product and Services

Table 53. Nexperia Ultra-slim TVS Diodes Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Nexperia Recent Developments/Updates

Table 55. Global Ultra-slim TVS Diodes Sales Quantity by Manufacturer (2021-2026) & (Million Units)

Table 56. Global Ultra-slim TVS Diodes Revenue by Manufacturer (2021-2026) & (USD Million)

Table 57. Global Ultra-slim TVS Diodes Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 58. Market Position of Manufacturers in Ultra-slim TVS Diodes, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 59. Head Office and Ultra-slim TVS Diodes Production Site of Key Manufacturer

Table 60. Ultra-slim TVS Diodes Market: Company Product Type Footprint

Table 61. Ultra-slim TVS Diodes Market: Company Product Application Footprint

Table 62. Ultra-slim TVS Diodes New Market Entrants and Barriers to Market Entry

Table 63. Ultra-slim TVS Diodes Mergers, Acquisition, Agreements, and Collaborations

Table 64. Global Ultra-slim TVS Diodes Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 65. Global Ultra-slim TVS Diodes Sales Quantity by Region (2021-2026) & (Million Units)

Table 66. Global Ultra-slim TVS Diodes Sales Quantity by Region (2027-2032) & (Million Units)

Table 67. Global Ultra-slim TVS Diodes Consumption Value by Region (2021-2026) & (USD Million)

Table 68. Global Ultra-slim TVS Diodes Consumption Value by Region (2027-2032) & (USD Million)

Table 69. Global Ultra-slim TVS Diodes Average Price by Region (2021-2026) & (US\$/Unit)

Table 70. Global Ultra-slim TVS Diodes Average Price by Region (2027-2032) & (US\$/Unit)

Table 71. Global Ultra-slim TVS Diodes Sales Quantity by Type (2021-2026) & (Million Units)

Table 72. Global Ultra-slim TVS Diodes Sales Quantity by Type (2027-2032) & (Million Units)

Table 73. Global Ultra-slim TVS Diodes Consumption Value by Type (2021-2026) & (USD Million)

Table 74. Global Ultra-slim TVS Diodes Consumption Value by Type (2027-2032) & (USD Million)

Table 75. Global Ultra-slim TVS Diodes Average Price by Type (2021-2026) & (US\$/Unit)

Table 76. Global Ultra-slim TVS Diodes Average Price by Type (2027-2032) & (US\$/Unit)

Table 77. Global Ultra-slim TVS Diodes Sales Quantity by Application (2021-2026) & (Million Units)

Table 78. Global Ultra-slim TVS Diodes Sales Quantity by Application (2027-2032) & (Million Units)

Table 79. Global Ultra-slim TVS Diodes Consumption Value by Application (2021-2026) & (USD Million)

Table 80. Global Ultra-slim TVS Diodes Consumption Value by Application (2027-2032) & (USD Million)

Table 81. Global Ultra-slim TVS Diodes Average Price by Application (2021-2026) & (US\$/Unit)

Table 82. Global Ultra-slim TVS Diodes Average Price by Application (2027-2032) & (US\$/Unit)

Table 83. North America Ultra-slim TVS Diodes Sales Quantity by Type (2021-2026) & (Million Units)

Table 84. North America Ultra-slim TVS Diodes Sales Quantity by Type (2027-2032) & (Million Units)

Table 85. North America Ultra-slim TVS Diodes Sales Quantity by Application (2021-2026) & (Million Units)

Table 86. North America Ultra-slim TVS Diodes Sales Quantity by Application (2027-2032) & (Million Units)

Table 87. North America Ultra-slim TVS Diodes Sales Quantity by Country (2021-2026) & (Million Units)

Table 88. North America Ultra-slim TVS Diodes Sales Quantity by Country (2027-2032) & (Million Units)

Table 89. North America Ultra-slim TVS Diodes Consumption Value by Country (2021-2026) & (USD Million)

Table 90. North America Ultra-slim TVS Diodes Consumption Value by Country (2027-2032) & (USD Million)

Table 91. Europe Ultra-slim TVS Diodes Sales Quantity by Type (2021-2026) & (Million Units)

Table 92. Europe Ultra-slim TVS Diodes Sales Quantity by Type (2027-2032) & (Million Units)

Table 93. Europe Ultra-slim TVS Diodes Sales Quantity by Application (2021-2026) & (Million Units)

Table 94. Europe Ultra-slim TVS Diodes Sales Quantity by Application (2027-2032) & (Million Units)

Table 95. Europe Ultra-slim TVS Diodes Sales Quantity by Country (2021-2026) & (Million Units)

Table 96. Europe Ultra-slim TVS Diodes Sales Quantity by Country (2027-2032) & (Million Units)

Table 97. Europe Ultra-slim TVS Diodes Consumption Value by Country (2021-2026) &

(USD Million)

Table 98. Europe Ultra-slim TVS Diodes Consumption Value by Country (2027-2032) & (USD Million)

Table 99. Asia-Pacific Ultra-slim TVS Diodes Sales Quantity by Type (2021-2026) & (Million Units)

Table 100. Asia-Pacific Ultra-slim TVS Diodes Sales Quantity by Type (2027-2032) & (Million Units)

Table 101. Asia-Pacific Ultra-slim TVS Diodes Sales Quantity by Application (2021-2026) & (Million Units)

Table 102. Asia-Pacific Ultra-slim TVS Diodes Sales Quantity by Application (2027-2032) & (Million Units)

Table 103. Asia-Pacific Ultra-slim TVS Diodes Sales Quantity by Region (2021-2026) & (Million Units)

Table 104. Asia-Pacific Ultra-slim TVS Diodes Sales Quantity by Region (2027-2032) & (Million Units)

Table 105. Asia-Pacific Ultra-slim TVS Diodes Consumption Value by Region (2021-2026) & (USD Million)

Table 106. Asia-Pacific Ultra-slim TVS Diodes Consumption Value by Region (2027-2032) & (USD Million)

Table 107. South America Ultra-slim TVS Diodes Sales Quantity by Type (2021-2026) & (Million Units)

Table 108. South America Ultra-slim TVS Diodes Sales Quantity by Type (2027-2032) & (Million Units)

Table 109. South America Ultra-slim TVS Diodes Sales Quantity by Application (2021-2026) & (Million Units)

Table 110. South America Ultra-slim TVS Diodes Sales Quantity by Application (2027-2032) & (Million Units)

Table 111. South America Ultra-slim TVS Diodes Sales Quantity by Country (2021-2026) & (Million Units)

Table 112. South America Ultra-slim TVS Diodes Sales Quantity by Country (2027-2032) & (Million Units)

Table 113. South America Ultra-slim TVS Diodes Consumption Value by Country (2021-2026) & (USD Million)

Table 114. South America Ultra-slim TVS Diodes Consumption Value by Country (2027-2032) & (USD Million)

Table 115. Middle East & Africa Ultra-slim TVS Diodes Sales Quantity by Type (2021-2026) & (Million Units)

Table 116. Middle East & Africa Ultra-slim TVS Diodes Sales Quantity by Type (2027-2032) & (Million Units)

Table 117. Middle East & Africa Ultra-slim TVS Diodes Sales Quantity by Application (2021-2026) & (Million Units)

Table 118. Middle East & Africa Ultra-slim TVS Diodes Sales Quantity by Application (2027-2032) & (Million Units)

Table 119. Middle East & Africa Ultra-slim TVS Diodes Sales Quantity by Country (2021-2026) & (Million Units)

Table 120. Middle East & Africa Ultra-slim TVS Diodes Sales Quantity by Country (2027-2032) & (Million Units)

Table 121. Middle East & Africa Ultra-slim TVS Diodes Consumption Value by Country (2021-2026) & (USD Million)

Table 122. Middle East & Africa Ultra-slim TVS Diodes Consumption Value by Country (2027-2032) & (USD Million)

Table 123. Ultra-slim TVS Diodes Raw Material

Table 124. Key Manufacturers of Ultra-slim TVS Diodes Raw Materials

Table 125. Ultra-slim TVS Diodes Typical Distributors

Table 126. Ultra-slim TVS Diodes Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Ultra-slim TVS Diodes Picture

Figure 2. Global Ultra-slim TVS Diodes Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Ultra-slim TVS Diodes Revenue Market Share by Type in 2025

Figure 4. Unidirectional Examples

Figure 5. Bidirectional Examples

Figure 6. Global Ultra-slim TVS Diodes Revenue by Power, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Ultra-slim TVS Diodes Revenue Market Share by Power in 2025

Figure 8. ?400W Examples

Figure 9. 400-1500W Examples

Figure 10. Others Examples

Figure 11. Global Ultra-slim TVS Diodes Revenue by Voltage, (USD Million), 2021 & 2025 & 2032

Figure 12. Global Ultra-slim TVS Diodes Revenue Market Share by Voltage in 2025

Figure 13. ?12V Examples

Figure 14. 12-58V Examples

Figure 15. Others Examples

Figure 16. Global Ultra-slim TVS Diodes Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 17. Global Ultra-slim TVS Diodes Revenue Market Share by Application in 2025

Figure 18. Automotive Examples

Figure 19. Consumer Electronics Examples

Figure 20. Others Examples

Figure 21. Global Ultra-slim TVS Diodes Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 22. Global Ultra-slim TVS Diodes Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 23. Global Ultra-slim TVS Diodes Sales Quantity (2021-2032) & (Million Units)

Figure 24. Global Ultra-slim TVS Diodes Price (2021-2032) & (US\$/Unit)

Figure 25. Global Ultra-slim TVS Diodes Sales Quantity Market Share by Manufacturer in 2025

Figure 26. Global Ultra-slim TVS Diodes Revenue Market Share by Manufacturer in 2025

Figure 27. Producer Shipments of Ultra-slim TVS Diodes by Manufacturer Sales (\$MM)

and Market Share (%): 2025

Figure 28. Top 3 Ultra-slim TVS Diodes Manufacturer (Revenue) Market Share in 2025

Figure 29. Top 6 Ultra-slim TVS Diodes Manufacturer (Revenue) Market Share in 2025

Figure 30. Global Ultra-slim TVS Diodes Sales Quantity Market Share by Region (2021-2032)

Figure 31. Global Ultra-slim TVS Diodes Consumption Value Market Share by Region (2021-2032)

Figure 32. North America Ultra-slim TVS Diodes Consumption Value (2021-2032) & (USD Million)

Figure 33. Europe Ultra-slim TVS Diodes Consumption Value (2021-2032) & (USD Million)

Figure 34. Asia-Pacific Ultra-slim TVS Diodes Consumption Value (2021-2032) & (USD Million)

Figure 35. South America Ultra-slim TVS Diodes Consumption Value (2021-2032) & (USD Million)

Figure 36. Middle East & Africa Ultra-slim TVS Diodes Consumption Value (2021-2032) & (USD Million)

Figure 37. Global Ultra-slim TVS Diodes Sales Quantity Market Share by Type (2021-2032)

Figure 38. Global Ultra-slim TVS Diodes Consumption Value Market Share by Type (2021-2032)

Figure 39. Global Ultra-slim TVS Diodes Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. Global Ultra-slim TVS Diodes Sales Quantity Market Share by Application (2021-2032)

Figure 41. Global Ultra-slim TVS Diodes Revenue Market Share by Application (2021-2032)

Figure 42. Global Ultra-slim TVS Diodes Average Price by Application (2021-2032) & (US\$/Unit)

Figure 43. North America Ultra-slim TVS Diodes Sales Quantity Market Share by Type (2021-2032)

Figure 44. North America Ultra-slim TVS Diodes Sales Quantity Market Share by Application (2021-2032)

Figure 45. North America Ultra-slim TVS Diodes Sales Quantity Market Share by Country (2021-2032)

Figure 46. North America Ultra-slim TVS Diodes Consumption Value Market Share by Country (2021-2032)

Figure 47. United States Ultra-slim TVS Diodes Consumption Value (2021-2032) & (USD Million)

Figure 48. Canada Ultra-slim TVS Diodes Consumption Value (2021-2032) & (USD Million)

Figure 49. Mexico Ultra-slim TVS Diodes Consumption Value (2021-2032) & (USD Million)

Figure 50. Europe Ultra-slim TVS Diodes Sales Quantity Market Share by Type (2021-2032)

Figure 51. Europe Ultra-slim TVS Diodes Sales Quantity Market Share by Application (2021-2032)

Figure 52. Europe Ultra-slim TVS Diodes Sales Quantity Market Share by Country (2021-2032)

Figure 53. Europe Ultra-slim TVS Diodes Consumption Value Market Share by Country (2021-2032)

Figure 54. Germany Ultra-slim TVS Diodes Consumption Value (2021-2032) & (USD Million)

Figure 55. France Ultra-slim TVS Diodes Consumption Value (2021-2032) & (USD Million)

Figure 56. United Kingdom Ultra-slim TVS Diodes Consumption Value (2021-2032) & (USD Million)

Figure 57. Russia Ultra-slim TVS Diodes Consumption Value (2021-2032) & (USD Million)

Figure 58. Italy Ultra-slim TVS Diodes Consumption Value (2021-2032) & (USD Million)

Figure 59. Asia-Pacific Ultra-slim TVS Diodes Sales Quantity Market Share by Type (2021-2032)

Figure 60. Asia-Pacific Ultra-slim TVS Diodes Sales Quantity Market Share by Application (2021-2032)

Figure 61. Asia-Pacific Ultra-slim TVS Diodes Sales Quantity Market Share by Region (2021-2032)

Figure 62. Asia-Pacific Ultra-slim TVS Diodes Consumption Value Market Share by Region (2021-2032)

Figure 63. China Ultra-slim TVS Diodes Consumption Value (2021-2032) & (USD Million)

Figure 64. Japan Ultra-slim TVS Diodes Consumption Value (2021-2032) & (USD Million)

Figure 65. South Korea Ultra-slim TVS Diodes Consumption Value (2021-2032) & (USD Million)

Figure 66. India Ultra-slim TVS Diodes Consumption Value (2021-2032) & (USD Million)

Figure 67. Southeast Asia Ultra-slim TVS Diodes Consumption Value (2021-2032) & (USD Million)

Figure 68. Australia Ultra-slim TVS Diodes Consumption Value (2021-2032) & (USD Million)

Million)

Figure 69. South America Ultra-slim TVS Diodes Sales Quantity Market Share by Type (2021-2032)

Figure 70. South America Ultra-slim TVS Diodes Sales Quantity Market Share by Application (2021-2032)

Figure 71. South America Ultra-slim TVS Diodes Sales Quantity Market Share by Country (2021-2032)

Figure 72. South America Ultra-slim TVS Diodes Consumption Value Market Share by Country (2021-2032)

Figure 73. Brazil Ultra-slim TVS Diodes Consumption Value (2021-2032) & (USD Million)

Figure 74. Argentina Ultra-slim TVS Diodes Consumption Value (2021-2032) & (USD Million)

Figure 75. Middle East & Africa Ultra-slim TVS Diodes Sales Quantity Market Share by Type (2021-2032)

Figure 76. Middle East & Africa Ultra-slim TVS Diodes Sales Quantity Market Share by Application (2021-2032)

Figure 77. Middle East & Africa Ultra-slim TVS Diodes Sales Quantity Market Share by Country (2021-2032)

Figure 78. Middle East & Africa Ultra-slim TVS Diodes Consumption Value Market Share by Country (2021-2032)

Figure 79. Turkey Ultra-slim TVS Diodes Consumption Value (2021-2032) & (USD Million)

Figure 80. Egypt Ultra-slim TVS Diodes Consumption Value (2021-2032) & (USD Million)

Figure 81. Saudi Arabia Ultra-slim TVS Diodes Consumption Value (2021-2032) & (USD Million)

Figure 82. South Africa Ultra-slim TVS Diodes Consumption Value (2021-2032) & (USD Million)

Figure 83. Ultra-slim TVS Diodes Market Drivers

Figure 84. Ultra-slim TVS Diodes Market Restraints

Figure 85. Ultra-slim TVS Diodes Market Trends

Figure 86. Porters Five Forces Analysis

Figure 87. Manufacturing Cost Structure Analysis of Ultra-slim TVS Diodes in 2025

Figure 88. Manufacturing Process Analysis of Ultra-slim TVS Diodes

Figure 89. Ultra-slim TVS Diodes Industrial Chain

Figure 90. Sales Channel: Direct to End-User vs Distributors

Figure 91. Direct Channel Pros & Cons

Figure 92. Indirect Channel Pros & Cons

Figure 93. Methodology

Figure 94. Research Process and Data Source

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