

# Global Ultra Low Power GPS Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Ultra Low Power GPS market size is expected to reach \$ 591 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

Ultra Low Power GPS (ULP GPS) refers to a class of Global Navigation Satellite System (GNSS) receivers and modules optimized for extreme power efficiency, typically operating at single-digit to low double-digit milliwatt (mW) power levels during tracking and using duty?cycling, snapshot positioning, or cloud?assisted ephemeris to minimize active time. It delivers basic to moderate positioning accuracy while enabling multi?year battery life on coin?cell or small batteries, making it ideal for battery?powered IoT, wearables, and asset?tracking devices.

In 2025, global Ultra Low Power GPS production reached approximately 84 million units, with an average global market price of around US\$ 4.8 per unit.

The upstream supply chain of Ultra Low Power GPS includes semiconductor foundries producing RF/Baseband SoCs, suppliers of passive components (crystals, capacitors), antennas, PCBs, and packaging materials; midstream involves module design, integration, firmware development, and testing for low?power performance and GNSS compliance; downstream serves ODMs, OEMs of wearables, IoT trackers, industrial sensors, and consumer electronics, with end?use in asset monitoring, personal wearables, smart logistics, and remote industrial devices.

The cost structure is dominated by the GNSS SoC/chipset (35%?45% of total cost), followed by passive components and antenna (15%?25%), PCB and assembly labor (10%?18%), firmware/software licensing and testing (8%?12%), with the remainder covering logistics, certification, and overhead expenses.

This report studies the global Ultra Low Power GPS production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ultra Low Power GPS and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ultra Low Power GPS that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Ultra Low Power GPS total production and demand, 2021-2032, (Million Units)

Global Ultra Low Power GPS total production value, 2021-2032, (USD Million)

Global Ultra Low Power GPS production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global Ultra Low Power GPS consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: Ultra Low Power GPS domestic production, consumption, key domestic manufacturers and share

Global Ultra Low Power GPS production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global Ultra Low Power GPS production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global Ultra Low Power GPS production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global Ultra Low Power GPS market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Quectel, RF Solutions, Abeeway, Baseband Technology, u-blox, YIC, Lightbug, Kolmostar, Delin Comm, Shenzhen Skylab, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ultra Low Power GPS market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Ultra Low Power GPS Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Ultra Low Power GPS Market, Segmentation by Type:

Independent Positioner

Advanced Positioner

#### Global Ultra Low Power GPS Market, Segmentation by Satellite Constellation Support:

Single Constellation (GPS Only)

Dual Constellation (GPS + BDS/GLONASS)

Multi?Constellation (GPS + BDS + Galileo + GLONASS)

Global Ultra Low Power GPS Market, Segmentation by Positioning Accuracy:

Low?Accuracy (?10m)

Medium?Accuracy (2?10m)

High?Accuracy (

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