

Global Ultra-large Off-the-road (OTR) Tires Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G0032DB04EBFEN.html>

Date: February 2026

Pages: 113

Price: US\$ 3,480.00 (Single User License)

ID: G0032DB04EBFEN

Abstracts

According to our (Global Info Research) latest study, the global Ultra-large Off-the-road (OTR) Tires market size was valued at US\$ 6912 million in 2025 and is forecast to a readjusted size of US\$ 9907 million by 2032 with a CAGR of 5.3% during review period.

Ultra-large off-the-road (OTR) tires are giant-size off-highway tires primarily used in open-pit mining and heavy earthmoving, fitted on rigid haul trucks and ultra-large loaders. They commonly fall in the 49–63-inch rim class (e.g., 59/80R63) and are predominantly all-steel radial designs with deep earthmover tread patterns (e.g., E-3/E-4 duty). Key performance targets include extreme load capacity, cut/impact resistance, heat management (e.g., TKPH/temperature control), durability, and repair/retreadability, making them high-value consumables in fleet operations.

The upstream of the supply chain consists of core raw materials such as natural rubber/synthetic rubber, carbon black and chemical additives, and steel cord and bead wire; the downstream is divided into original equipment manufacturing (OEM) and replacement markets.

In 2025, global ultra-large off-the-road (OTR) tires production reached approximately 350 k units, with an average global market price is between \$7,000 and \$40,000 per unit.

This report is a detailed and comprehensive analysis for global Ultra-large Off-the-road (OTR) Tires market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ultra-large Off-the-road (OTR) Tires market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Ultra-large Off-the-road (OTR) Tires market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Ultra-large Off-the-road (OTR) Tires market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Ultra-large Off-the-road (OTR) Tires market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Ultra-large Off-the-road (OTR) Tires

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Ultra-large Off-the-road (OTR) Tires market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Michelin, Bridgestone, Goodyear, Yokohama Tire, Haian Group, Sailun tires, Aeolus Tyre, Xingyuan tires, Triangle tires, Zhongce Rubber Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Ultra-large Off-the-road (OTR) Tires market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Replacement

OEM

Market segment by Size

49-inch

51-inch

57-inch

63-inch

Market segment by Application

Rigid Haul Truck

Wheel Loader

Others

Major players covered

Michelin

Bridgestone

Goodyear

Yokohama Tire

Haian Group

Sailun tires

Aeolus Tyre

Xingyuan tires

Triangle tires

Zhongce Rubber Group

Linglong tires

Guizhou Tire

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ultra-large Off-the-road (OTR) Tires product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ultra-large Off-the-road (OTR) Tires, with price, sales quantity, revenue, and global market share of Ultra-large Off-the-road (OTR) Tires from 2021 to 2026.

Chapter 3, the Ultra-large Off-the-road (OTR) Tires competitive situation, sales quantity,

revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ultra-large Off-the-road (OTR) Tires breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Ultra-large Off-the-road (OTR) Tires market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ultra-large Off-the-road (OTR) Tires.

Chapter 14 and 15, to describe Ultra-large Off-the-road (OTR) Tires sales channel, distributors, customers, research findings and conclusion.

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