

# Global Ultra-high Voltage Submarine Cable Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GED37D1F1BC6EN.html>

Date: January 2026

Pages: 129

Price: US\$ 4,480.00 (Single User License)

ID: GED37D1F1BC6EN

## Abstracts

The global Ultra-high Voltage Submarine Cable market size is expected to reach \$ 10980 million by 2032, rising at a market growth of 15.6% CAGR during the forecast period (2026-2032).

In 2025, global Ultra-high Voltage Submarine Cable production reached approximately 7,000 kilometer with an average global market price of around k US\$550 per km. Single-line annual production capacity averages 350 km with a gross margin of approximately 26%. The upstream of Ultra-high Voltage Subsea Cable is concentrated in raw materials such as optical fibers and copper, primarily in the field of power transmission; the downstream applications include offshore wind farms, AC substation transformer stations, and others, with respective proportions of 50%, 30%, and 20%. The demand for Ultra-high Voltage Subsea Cable is driven by the development of offshore wind power and grid upgrading; business opportunities arise from the growth of offshore wind power, which drives technological upgrades and the expansion of market demand. Ultra-high Voltage Submarine Cable is designed to transmit large-scale power resources across oceans, with an AC voltage range from 230kV to 1000kV. Its high voltage rating effectively reduces transmission losses and improves power transmission efficiency, while utilizing existing submarine infrastructure to access remote energy sources. Its unique structural design, incorporating high-performance insulation materials and conductor technologies, ensures long-term stable operation in harsh marine environments and supports the large-scale grid connection of offshore wind farms and other renewable energy sources. The application of Ultra-high Voltage Submarine Cable extends the transmission capacity of the power grid and enhances the overall performance of the power system, providing key support for the global flow of energy and sustainable development.

The ultra-high voltage submarine cable industry will witness an upgrade in voltage levels in the future, with technological innovation bringing about more efficient insulation

materials and conductor technologies to reduce energy loss and enhance the durability and safety of cables. The integration of intelligent and automated technologies will improve operational and maintenance efficiency and response speed. At the same time, considerations of environmental protection and sustainability will drive the industry to adopt greener materials and processes. With the advancement of the global energy internet, ultra-high voltage submarine cables will play a crucial role in the international market, supporting the interconnection of cross-border power grids and the construction of offshore wind farms, as well as becoming the core of data transmission for underwater data centers. Additionally, the refinement of industry standards and certification systems, along with improvements in cost-effectiveness, will collectively promote the development of the ultra-high voltage submarine cable industry towards higher voltages, greater intelligence, enhanced environmental friendliness, increased economy, and more globalization.

This report studies the global Ultra-high Voltage Submarine Cable production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ultra-high Voltage Submarine Cable and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ultra-high Voltage Submarine Cable that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Ultra-high Voltage Submarine Cable total production and demand, 2021-2032, (K Meter)

Global Ultra-high Voltage Submarine Cable total production value, 2021-2032, (USD Million)

Global Ultra-high Voltage Submarine Cable production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meter), (based on production site)

Global Ultra-high Voltage Submarine Cable consumption by region & country, CAGR, 2021-2032 & (K Meter)

U.S. VS China: Ultra-high Voltage Submarine Cable domestic production, consumption, key domestic manufacturers and share

Global Ultra-high Voltage Submarine Cable production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meter)

Global Ultra-high Voltage Submarine Cable production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

Global Ultra-high Voltage Submarine Cable production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

This report profiles key players in the global Ultra-high Voltage Submarine Cable market based on the following parameters - company overview, production, value, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Prysmian, NKT, Sumitomo Electric, ABB, LS Cable & System, Nexans, TFKable, KEI Industries, NSW, JDR, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ultra-high Voltage Submarine Cable market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Meter) and average price (K US\$/Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ultra-high Voltage Submarine Cable Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ultra-high Voltage Submarine Cable Market, Segmentation by Type:

Alternating Current Submarine Cable

Direct Current Submarine Cable

Global Ultra-high Voltage Submarine Cable Market, Segmentation by Cable Core Quantity:

Three-core Cable

Single-core Cable

Global Ultra-high Voltage Submarine Cable Market, Segmentation by Power Transmission:

Array Cable

Export Cable

Global Ultra-high Voltage Submarine Cable Market, Segmentation by Application:

Offshore Wind Farm

AC Substation

Others

**Companies Profiled:**

Prysmian

NKT

Sumitomo Electric

ABB

LS Cable & System

Nexans

TFKable

KEI Industries

NSW

JDR

Hellenic Cables

Ningbo Orient Wires & Cables

Jiangsu Zhongtian Technology

Jiangsu Hengtong Optic-Electric

Qingdao Hanhe Cable

**Key Questions Answered:**

1. How big is the global Ultra-high Voltage Submarine Cable market?
2. What is the demand of the global Ultra-high Voltage Submarine Cable market?
3. What is the year over year growth of the global Ultra-high Voltage Submarine Cable market?
4. What is the production and production value of the global Ultra-high Voltage Submarine Cable market?
5. Who are the key producers in the global Ultra-high Voltage Submarine Cable market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Ultra-high Voltage Submarine Cable Introduction
- 1.2 World Ultra-high Voltage Submarine Cable Supply & Forecast
  - 1.2.1 World Ultra-high Voltage Submarine Cable Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Ultra-high Voltage Submarine Cable Production (2021-2032)
  - 1.2.3 World Ultra-high Voltage Submarine Cable Pricing Trends (2021-2032)
- 1.3 World Ultra-high Voltage Submarine Cable Production by Region (Based on Production Site)
  - 1.3.1 World Ultra-high Voltage Submarine Cable Production Value by Region (2021-2032)
  - 1.3.2 World Ultra-high Voltage Submarine Cable Production by Region (2021-2032)
  - 1.3.3 World Ultra-high Voltage Submarine Cable Average Price by Region (2021-2032)
  - 1.3.4 North America Ultra-high Voltage Submarine Cable Production (2021-2032)
  - 1.3.5 Europe Ultra-high Voltage Submarine Cable Production (2021-2032)
  - 1.3.6 China Ultra-high Voltage Submarine Cable Production (2021-2032)
  - 1.3.7 Japan Ultra-high Voltage Submarine Cable Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Ultra-high Voltage Submarine Cable Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Ultra-high Voltage Submarine Cable Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Ultra-high Voltage Submarine Cable Demand (2021-2032)
- 2.2 World Ultra-high Voltage Submarine Cable Consumption by Region
  - 2.2.1 World Ultra-high Voltage Submarine Cable Consumption by Region (2021-2026)
  - 2.2.2 World Ultra-high Voltage Submarine Cable Consumption Forecast by Region (2027-2032)
- 2.3 United States Ultra-high Voltage Submarine Cable Consumption (2021-2032)
- 2.4 China Ultra-high Voltage Submarine Cable Consumption (2021-2032)
- 2.5 Europe Ultra-high Voltage Submarine Cable Consumption (2021-2032)
- 2.6 Japan Ultra-high Voltage Submarine Cable Consumption (2021-2032)
- 2.7 South Korea Ultra-high Voltage Submarine Cable Consumption (2021-2032)
- 2.8 ASEAN Ultra-high Voltage Submarine Cable Consumption (2021-2032)

## 2.9 India Ultra-high Voltage Submarine Cable Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

#### 3.1 World Ultra-high Voltage Submarine Cable Production Value by Manufacturer (2021-2026)

#### 3.2 World Ultra-high Voltage Submarine Cable Production by Manufacturer (2021-2026)

#### 3.3 World Ultra-high Voltage Submarine Cable Average Price by Manufacturer (2021-2026)

#### 3.4 Ultra-high Voltage Submarine Cable Company Evaluation Quadrant

#### 3.5 Industry Rank and Concentration Rate (CR)

##### 3.5.1 Global Ultra-high Voltage Submarine Cable Industry Rank of Major Manufacturers

##### 3.5.2 Global Concentration Ratios (CR4) for Ultra-high Voltage Submarine Cable in 2025

##### 3.5.3 Global Concentration Ratios (CR8) for Ultra-high Voltage Submarine Cable in 2025

#### 3.6 Ultra-high Voltage Submarine Cable Market: Overall Company Footprint Analysis

##### 3.6.1 Ultra-high Voltage Submarine Cable Market: Region Footprint

##### 3.6.2 Ultra-high Voltage Submarine Cable Market: Company Product Type Footprint

##### 3.6.3 Ultra-high Voltage Submarine Cable Market: Company Product Application Footprint

#### 3.7 Competitive Environment

##### 3.7.1 Historical Structure of the Industry

##### 3.7.2 Barriers of Market Entry

##### 3.7.3 Factors of Competition

#### 3.8 New Entrant and Capacity Expansion Plans

#### 3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

#### 4.1 United States VS China: Ultra-high Voltage Submarine Cable Production Value Comparison

##### 4.1.1 United States VS China: Ultra-high Voltage Submarine Cable Production Value Comparison (2021 & 2025 & 2032)

##### 4.1.2 United States VS China: Ultra-high Voltage Submarine Cable Production Value Market Share Comparison (2021 & 2025 & 2032)

#### 4.2 United States VS China: Ultra-high Voltage Submarine Cable Production Comparison

4.2.1 United States VS China: Ultra-high Voltage Submarine Cable Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Ultra-high Voltage Submarine Cable Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Ultra-high Voltage Submarine Cable Consumption Comparison

4.3.1 United States VS China: Ultra-high Voltage Submarine Cable Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Ultra-high Voltage Submarine Cable Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Ultra-high Voltage Submarine Cable Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Ultra-high Voltage Submarine Cable Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Ultra-high Voltage Submarine Cable Production Value (2021-2026)

4.4.3 United States Based Manufacturers Ultra-high Voltage Submarine Cable Production (2021-2026)

4.5 China Based Ultra-high Voltage Submarine Cable Manufacturers and Market Share

4.5.1 China Based Ultra-high Voltage Submarine Cable Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Ultra-high Voltage Submarine Cable Production Value (2021-2026)

4.5.3 China Based Manufacturers Ultra-high Voltage Submarine Cable Production (2021-2026)

4.6 Rest of World Based Ultra-high Voltage Submarine Cable Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Ultra-high Voltage Submarine Cable Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Ultra-high Voltage Submarine Cable Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Ultra-high Voltage Submarine Cable Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Ultra-high Voltage Submarine Cable Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Alternating Current Submarine Cable

5.2.2 Direct Current Submarine Cable

5.3 Market Segment by Type

5.3.1 World Ultra-high Voltage Submarine Cable Production by Type (2021-2032)

5.3.2 World Ultra-high Voltage Submarine Cable Production Value by Type (2021-2032)

5.3.3 World Ultra-high Voltage Submarine Cable Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY CABLE CORE QUANTITY**

6.1 World Ultra-high Voltage Submarine Cable Market Size Overview by Cable Core Quantity: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Cable Core Quantity

6.2.1 Three-core Cable

6.2.2 Single-core Cable

6.3 Market Segment by Cable Core Quantity

6.3.1 World Ultra-high Voltage Submarine Cable Production by Cable Core Quantity (2021-2032)

6.3.2 World Ultra-high Voltage Submarine Cable Production Value by Cable Core Quantity (2021-2032)

6.3.3 World Ultra-high Voltage Submarine Cable Average Price by Cable Core Quantity (2021-2032)

## **7 MARKET ANALYSIS BY POWER TRANSMISSION**

7.1 World Ultra-high Voltage Submarine Cable Market Size Overview by Power Transmission: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Power Transmission

7.2.1 Array Cable

7.2.2 Export Cable

7.3 Market Segment by Power Transmission

7.3.1 World Ultra-high Voltage Submarine Cable Production by Power Transmission (2021-2032)

7.3.2 World Ultra-high Voltage Submarine Cable Production Value by Power Transmission (2021-2032)

7.3.3 World Ultra-high Voltage Submarine Cable Average Price by Power Transmission (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Ultra-high Voltage Submarine Cable Market Size Overview by Application:  
2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Offshore Wind Farm

8.2.2 AC Substation

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Ultra-high Voltage Submarine Cable Production by Application  
(2021-2032)

8.3.2 World Ultra-high Voltage Submarine Cable Production Value by Application  
(2021-2032)

8.3.3 World Ultra-high Voltage Submarine Cable Average Price by Application  
(2021-2032)

## **9 COMPANY PROFILES**

9.1 Prysmian

9.1.1 Prysmian Details

9.1.2 Prysmian Major Business

9.1.3 Prysmian Ultra-high Voltage Submarine Cable Product and Services

9.1.4 Prysmian Ultra-high Voltage Submarine Cable Production, Price, Value, Gross  
Margin and Market Share (2021-2026)

9.1.5 Prysmian Recent Developments/Updates

9.1.6 Prysmian Competitive Strengths & Weaknesses

9.2 NKT

9.2.1 NKT Details

9.2.2 NKT Major Business

9.2.3 NKT Ultra-high Voltage Submarine Cable Product and Services

9.2.4 NKT Ultra-high Voltage Submarine Cable Production, Price, Value, Gross Margin  
and Market Share (2021-2026)

9.2.5 NKT Recent Developments/Updates

9.2.6 NKT Competitive Strengths & Weaknesses

9.3 Sumitomo Electric

9.3.1 Sumitomo Electric Details

9.3.2 Sumitomo Electric Major Business

9.3.3 Sumitomo Electric Ultra-high Voltage Submarine Cable Product and Services

9.3.4 Sumitomo Electric Ultra-high Voltage Submarine Cable Production, Price, Value,  
Gross Margin and Market Share (2021-2026)

9.3.5 Sumitomo Electric Recent Developments/Updates

9.3.6 Sumitomo Electric Competitive Strengths & Weaknesses

#### 9.4 ABB

9.4.1 ABB Details

9.4.2 ABB Major Business

9.4.3 ABB Ultra-high Voltage Submarine Cable Product and Services

9.4.4 ABB Ultra-high Voltage Submarine Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 ABB Recent Developments/Updates

9.4.6 ABB Competitive Strengths & Weaknesses

#### 9.5 LS Cable & System

9.5.1 LS Cable & System Details

9.5.2 LS Cable & System Major Business

9.5.3 LS Cable & System Ultra-high Voltage Submarine Cable Product and Services

9.5.4 LS Cable & System Ultra-high Voltage Submarine Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 LS Cable & System Recent Developments/Updates

9.5.6 LS Cable & System Competitive Strengths & Weaknesses

#### 9.6 Nexans

9.6.1 Nexans Details

9.6.2 Nexans Major Business

9.6.3 Nexans Ultra-high Voltage Submarine Cable Product and Services

9.6.4 Nexans Ultra-high Voltage Submarine Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Nexans Recent Developments/Updates

9.6.6 Nexans Competitive Strengths & Weaknesses

#### 9.7 TFKable

9.7.1 TFKable Details

9.7.2 TFKable Major Business

9.7.3 TFKable Ultra-high Voltage Submarine Cable Product and Services

9.7.4 TFKable Ultra-high Voltage Submarine Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 TFKable Recent Developments/Updates

9.7.6 TFKable Competitive Strengths & Weaknesses

#### 9.8 KEI Industries

9.8.1 KEI Industries Details

9.8.2 KEI Industries Major Business

9.8.3 KEI Industries Ultra-high Voltage Submarine Cable Product and Services

9.8.4 KEI Industries Ultra-high Voltage Submarine Cable Production, Price, Value,

## Gross Margin and Market Share (2021-2026)

9.8.5 KEI Industries Recent Developments/Updates

9.8.6 KEI Industries Competitive Strengths & Weaknesses

## 9.9 NSW

9.9.1 NSW Details

9.9.2 NSW Major Business

9.9.3 NSW Ultra-high Voltage Submarine Cable Product and Services

9.9.4 NSW Ultra-high Voltage Submarine Cable Production, Price, Value, Gross

## Margin and Market Share (2021-2026)

9.9.5 NSW Recent Developments/Updates

9.9.6 NSW Competitive Strengths & Weaknesses

## 9.10 JDR

9.10.1 JDR Details

9.10.2 JDR Major Business

9.10.3 JDR Ultra-high Voltage Submarine Cable Product and Services

9.10.4 JDR Ultra-high Voltage Submarine Cable Production, Price, Value, Gross

## Margin and Market Share (2021-2026)

9.10.5 JDR Recent Developments/Updates

9.10.6 JDR Competitive Strengths & Weaknesses

## 9.11 Hellenic Cables

9.11.1 Hellenic Cables Details

9.11.2 Hellenic Cables Major Business

9.11.3 Hellenic Cables Ultra-high Voltage Submarine Cable Product and Services

9.11.4 Hellenic Cables Ultra-high Voltage Submarine Cable Production, Price, Value,

## Gross Margin and Market Share (2021-2026)

9.11.5 Hellenic Cables Recent Developments/Updates

9.11.6 Hellenic Cables Competitive Strengths & Weaknesses

## 9.12 Ningbo Orient Wires & Cables

9.12.1 Ningbo Orient Wires & Cables Details

9.12.2 Ningbo Orient Wires & Cables Major Business

9.12.3 Ningbo Orient Wires & Cables Ultra-high Voltage Submarine Cable Product and Services

## 9.12.4 Ningbo Orient Wires & Cables Ultra-high Voltage Submarine Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Ningbo Orient Wires & Cables Recent Developments/Updates

9.12.6 Ningbo Orient Wires & Cables Competitive Strengths & Weaknesses

## 9.13 Jiangsu Zhongtian Technology

9.13.1 Jiangsu Zhongtian Technology Details

9.13.2 Jiangsu Zhongtian Technology Major Business

9.13.3 Jiangsu Zhongtian Technology Ultra-high Voltage Submarine Cable Product and Services

9.13.4 Jiangsu Zhongtian Technology Ultra-high Voltage Submarine Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Jiangsu Zhongtian Technology Recent Developments/Updates

9.13.6 Jiangsu Zhongtian Technology Competitive Strengths & Weaknesses

9.14 Jiangsu Hengtong Optic-Electric

9.14.1 Jiangsu Hengtong Optic-Electric Details

9.14.2 Jiangsu Hengtong Optic-Electric Major Business

9.14.3 Jiangsu Hengtong Optic-Electric Ultra-high Voltage Submarine Cable Product and Services

9.14.4 Jiangsu Hengtong Optic-Electric Ultra-high Voltage Submarine Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Jiangsu Hengtong Optic-Electric Recent Developments/Updates

9.14.6 Jiangsu Hengtong Optic-Electric Competitive Strengths & Weaknesses

9.15 Qingdao Hanhe Cable

9.15.1 Qingdao Hanhe Cable Details

9.15.2 Qingdao Hanhe Cable Major Business

9.15.3 Qingdao Hanhe Cable Ultra-high Voltage Submarine Cable Product and Services

9.15.4 Qingdao Hanhe Cable Ultra-high Voltage Submarine Cable Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Qingdao Hanhe Cable Recent Developments/Updates

9.15.6 Qingdao Hanhe Cable Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

10.1 Ultra-high Voltage Submarine Cable Industry Chain

10.2 Ultra-high Voltage Submarine Cable Upstream Analysis

10.2.1 Ultra-high Voltage Submarine Cable Core Raw Materials

10.2.2 Main Manufacturers of Ultra-high Voltage Submarine Cable Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Ultra-high Voltage Submarine Cable Production Mode

10.6 Ultra-high Voltage Submarine Cable Procurement Model

10.7 Ultra-high Voltage Submarine Cable Industry Sales Model and Sales Channels

10.7.1 Ultra-high Voltage Submarine Cable Sales Model

10.7.2 Ultra-high Voltage Submarine Cable Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Ultra-high Voltage Submarine Cable Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Ultra-high Voltage Submarine Cable Production Value by Region (2021-2026) & (USD Million)

Table 3. World Ultra-high Voltage Submarine Cable Production Value by Region (2027-2032) & (USD Million)

Table 4. World Ultra-high Voltage Submarine Cable Production Value Market Share by Region (2021-2026)

Table 5. World Ultra-high Voltage Submarine Cable Production Value Market Share by Region (2027-2032)

Table 6. World Ultra-high Voltage Submarine Cable Production by Region (2021-2026) & (K Meter)

Table 7. World Ultra-high Voltage Submarine Cable Production by Region (2027-2032) & (K Meter)

Table 8. World Ultra-high Voltage Submarine Cable Production Market Share by Region (2021-2026)

Table 9. World Ultra-high Voltage Submarine Cable Production Market Share by Region (2027-2032)

Table 10. World Ultra-high Voltage Submarine Cable Average Price by Region (2021-2026) & (K US\$/Meter)

Table 11. World Ultra-high Voltage Submarine Cable Average Price by Region (2027-2032) & (K US\$/Meter)

Table 12. Ultra-high Voltage Submarine Cable Major Market Trends

Table 13. World Ultra-high Voltage Submarine Cable Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Meter)

Table 14. World Ultra-high Voltage Submarine Cable Consumption by Region (2021-2026) & (K Meter)

Table 15. World Ultra-high Voltage Submarine Cable Consumption Forecast by Region (2027-2032) & (K Meter)

Table 16. World Ultra-high Voltage Submarine Cable Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Ultra-high Voltage Submarine Cable Producers in 2025

Table 18. World Ultra-high Voltage Submarine Cable Production by Manufacturer (2021-2026) & (K Meter)

Table 19. Production Market Share of Key Ultra-high Voltage Submarine Cable Producers in 2025

Table 20. World Ultra-high Voltage Submarine Cable Average Price by Manufacturer (2021-2026) & (K US\$/Meter)

Table 21. Global Ultra-high Voltage Submarine Cable Company Evaluation Quadrant

Table 22. World Ultra-high Voltage Submarine Cable Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Ultra-high Voltage Submarine Cable Production Site of Key Manufacturer

Table 24. Ultra-high Voltage Submarine Cable Market: Company Product Type Footprint

Table 25. Ultra-high Voltage Submarine Cable Market: Company Product Application Footprint

Table 26. Ultra-high Voltage Submarine Cable Competitive Factors

Table 27. Ultra-high Voltage Submarine Cable New Entrant and Capacity Expansion Plans

Table 28. Ultra-high Voltage Submarine Cable Mergers & Acquisitions Activity

Table 29. United States VS China Ultra-high Voltage Submarine Cable Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Ultra-high Voltage Submarine Cable Production Comparison, (2021 & 2025 & 2032) & (K Meter)

Table 31. United States VS China Ultra-high Voltage Submarine Cable Consumption Comparison, (2021 & 2025 & 2032) & (K Meter)

Table 32. United States Based Ultra-high Voltage Submarine Cable Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Ultra-high Voltage Submarine Cable Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Ultra-high Voltage Submarine Cable Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Ultra-high Voltage Submarine Cable Production (2021-2026) & (K Meter)

Table 36. United States Based Manufacturers Ultra-high Voltage Submarine Cable Production Market Share (2021-2026)

Table 37. China Based Ultra-high Voltage Submarine Cable Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Ultra-high Voltage Submarine Cable Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Ultra-high Voltage Submarine Cable Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Ultra-high Voltage Submarine Cable Production, (2021-2026) & (K Meter)

Table 41. China Based Manufacturers Ultra-high Voltage Submarine Cable Production Market Share (2021-2026)

Table 42. Rest of World Based Ultra-high Voltage Submarine Cable Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Ultra-high Voltage Submarine Cable Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Ultra-high Voltage Submarine Cable Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Ultra-high Voltage Submarine Cable Production, (2021-2026) & (K Meter)

Table 46. Rest of World Based Manufacturers Ultra-high Voltage Submarine Cable Production Market Share (2021-2026)

Table 47. World Ultra-high Voltage Submarine Cable Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Ultra-high Voltage Submarine Cable Production by Type (2021-2026) & (K Meter)

Table 49. World Ultra-high Voltage Submarine Cable Production by Type (2027-2032) & (K Meter)

Table 50. World Ultra-high Voltage Submarine Cable Production Value by Type (2021-2026) & (USD Million)

Table 51. World Ultra-high Voltage Submarine Cable Production Value by Type (2027-2032) & (USD Million)

Table 52. World Ultra-high Voltage Submarine Cable Average Price by Type (2021-2026) & (K US\$/Meter)

Table 53. World Ultra-high Voltage Submarine Cable Average Price by Type (2027-2032) & (K US\$/Meter)

Table 54. World Ultra-high Voltage Submarine Cable Production Value by Cable Core Quantity, (USD Million), 2021 & 2025 & 2032

Table 55. World Ultra-high Voltage Submarine Cable Production by Cable Core Quantity (2021-2026) & (K Meter)

Table 56. World Ultra-high Voltage Submarine Cable Production by Cable Core Quantity (2027-2032) & (K Meter)

Table 57. World Ultra-high Voltage Submarine Cable Production Value by Cable Core Quantity (2021-2026) & (USD Million)

Table 58. World Ultra-high Voltage Submarine Cable Production Value by Cable Core Quantity (2027-2032) & (USD Million)

Table 59. World Ultra-high Voltage Submarine Cable Average Price by Cable Core

Quantity (2021-2026) & (K US\$/Meter)

Table 60. World Ultra-high Voltage Submarine Cable Average Price by Cable Core Quantity (2027-2032) & (K US\$/Meter)

Table 61. World Ultra-high Voltage Submarine Cable Production Value by Power Transmission, (USD Million), 2021 & 2025 & 2032

Table 62. World Ultra-high Voltage Submarine Cable Production by Power Transmission (2021-2026) & (K Meter)

Table 63. World Ultra-high Voltage Submarine Cable Production by Power Transmission (2027-2032) & (K Meter)

Table 64. World Ultra-high Voltage Submarine Cable Production Value by Power Transmission (2021-2026) & (USD Million)

Table 65. World Ultra-high Voltage Submarine Cable Production Value by Power Transmission (2027-2032) & (USD Million)

Table 66. World Ultra-high Voltage Submarine Cable Average Price by Power Transmission (2021-2026) & (K US\$/Meter)

Table 67. World Ultra-high Voltage Submarine Cable Average Price by Power Transmission (2027-2032) & (K US\$/Meter)

Table 68. World Ultra-high Voltage Submarine Cable Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Ultra-high Voltage Submarine Cable Production by Application (2021-2026) & (K Meter)

Table 70. World Ultra-high Voltage Submarine Cable Production by Application (2027-2032) & (K Meter)

Table 71. World Ultra-high Voltage Submarine Cable Production Value by Application (2021-2026) & (USD Million)

Table 72. World Ultra-high Voltage Submarine Cable Production Value by Application (2027-2032) & (USD Million)

Table 73. World Ultra-high Voltage Submarine Cable Average Price by Application (2021-2026) & (K US\$/Meter)

Table 74. World Ultra-high Voltage Submarine Cable Average Price by Application (2027-2032) & (K US\$/Meter)

Table 75. Prysmian Basic Information, Manufacturing Base and Competitors

Table 76. Prysmian Major Business

Table 77. Prysmian Ultra-high Voltage Submarine Cable Product and Services

Table 78. Prysmian Ultra-high Voltage Submarine Cable Production (K Meter), Price (K US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Prysmian Recent Developments/Updates

Table 80. Prysmian Competitive Strengths & Weaknesses

Table 81. NKT Basic Information, Manufacturing Base and Competitors

Table 82. NKT Major Business

Table 83. NKT Ultra-high Voltage Submarine Cable Product and Services

Table 84. NKT Ultra-high Voltage Submarine Cable Production (K Meter), Price (K US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. NKT Recent Developments/Updates

Table 86. NKT Competitive Strengths & Weaknesses

Table 87. Sumitomo Electric Basic Information, Manufacturing Base and Competitors

Table 88. Sumitomo Electric Major Business

Table 89. Sumitomo Electric Ultra-high Voltage Submarine Cable Product and Services

Table 90. Sumitomo Electric Ultra-high Voltage Submarine Cable Production (K Meter), Price (K US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Sumitomo Electric Recent Developments/Updates

Table 92. Sumitomo Electric Competitive Strengths & Weaknesses

Table 93. ABB Basic Information, Manufacturing Base and Competitors

Table 94. ABB Major Business

Table 95. ABB Ultra-high Voltage Submarine Cable Product and Services

Table 96. ABB Ultra-high Voltage Submarine Cable Production (K Meter), Price (K US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. ABB Recent Developments/Updates

Table 98. ABB Competitive Strengths & Weaknesses

Table 99. LS Cable & System Basic Information, Manufacturing Base and Competitors

Table 100. LS Cable & System Major Business

Table 101. LS Cable & System Ultra-high Voltage Submarine Cable Product and Services

Table 102. LS Cable & System Ultra-high Voltage Submarine Cable Production (K Meter), Price (K US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. LS Cable & System Recent Developments/Updates

Table 104. LS Cable & System Competitive Strengths & Weaknesses

Table 105. Nexans Basic Information, Manufacturing Base and Competitors

Table 106. Nexans Major Business

Table 107. Nexans Ultra-high Voltage Submarine Cable Product and Services

Table 108. Nexans Ultra-high Voltage Submarine Cable Production (K Meter), Price (K US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 109. Nexans Recent Developments/Updates
- Table 110. Nexans Competitive Strengths & Weaknesses
- Table 111. TFKable Basic Information, Manufacturing Base and Competitors
- Table 112. TFKable Major Business
- Table 113. TFKable Ultra-high Voltage Submarine Cable Product and Services
- Table 114. TFKable Ultra-high Voltage Submarine Cable Production (K Meter), Price (K US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. TFKable Recent Developments/Updates
- Table 116. TFKable Competitive Strengths & Weaknesses
- Table 117. KEI Industries Basic Information, Manufacturing Base and Competitors
- Table 118. KEI Industries Major Business
- Table 119. KEI Industries Ultra-high Voltage Submarine Cable Product and Services
- Table 120. KEI Industries Ultra-high Voltage Submarine Cable Production (K Meter), Price (K US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. KEI Industries Recent Developments/Updates
- Table 122. KEI Industries Competitive Strengths & Weaknesses
- Table 123. NSW Basic Information, Manufacturing Base and Competitors
- Table 124. NSW Major Business
- Table 125. NSW Ultra-high Voltage Submarine Cable Product and Services
- Table 126. NSW Ultra-high Voltage Submarine Cable Production (K Meter), Price (K US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. NSW Recent Developments/Updates
- Table 128. NSW Competitive Strengths & Weaknesses
- Table 129. JDR Basic Information, Manufacturing Base and Competitors
- Table 130. JDR Major Business
- Table 131. JDR Ultra-high Voltage Submarine Cable Product and Services
- Table 132. JDR Ultra-high Voltage Submarine Cable Production (K Meter), Price (K US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. JDR Recent Developments/Updates
- Table 134. JDR Competitive Strengths & Weaknesses
- Table 135. Hellenic Cables Basic Information, Manufacturing Base and Competitors
- Table 136. Hellenic Cables Major Business
- Table 137. Hellenic Cables Ultra-high Voltage Submarine Cable Product and Services
- Table 138. Hellenic Cables Ultra-high Voltage Submarine Cable Production (K Meter), Price (K US\$/Meter), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 139. Hellenic Cables Recent Developments/Updates

Table 140. Hellenic Cables Competitive Strengths & Weaknesses

Table 141. Ningbo Orient Wires & Cables Basic Information, Manufacturing Base and Competitors

Table 142. Ningbo Orient Wires & Cables Major Business

Table 143. Ningbo Orient Wires & Cables Ultra-high Voltage Submarine Cable Product and Services

Table 144. Ningbo Orient Wires & Cables Ultra-high Voltage Submarine Cable Production (K Meter), Price (K US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Ningbo Orient Wires & Cables Recent Developments/Updates

Table 146. Ningbo Orient Wires & Cables Competitive Strengths & Weaknesses

Table 147. Jiangsu Zhongtian Technology Basic Information, Manufacturing Base and Competitors

Table 148. Jiangsu Zhongtian Technology Major Business

Table 149. Jiangsu Zhongtian Technology Ultra-high Voltage Submarine Cable Product and Services

Table 150. Jiangsu Zhongtian Technology Ultra-high Voltage Submarine Cable Production (K Meter), Price (K US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Jiangsu Zhongtian Technology Recent Developments/Updates

Table 152. Jiangsu Zhongtian Technology Competitive Strengths & Weaknesses

Table 153. Jiangsu Hengtong Optic-Electric Basic Information, Manufacturing Base and Competitors

Table 154. Jiangsu Hengtong Optic-Electric Major Business

Table 155. Jiangsu Hengtong Optic-Electric Ultra-high Voltage Submarine Cable Product and Services

Table 156. Jiangsu Hengtong Optic-Electric Ultra-high Voltage Submarine Cable Production (K Meter), Price (K US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Jiangsu Hengtong Optic-Electric Recent Developments/Updates

Table 158. Jiangsu Hengtong Optic-Electric Competitive Strengths & Weaknesses

Table 159. Qingdao Hanhe Cable Basic Information, Manufacturing Base and Competitors

Table 160. Qingdao Hanhe Cable Major Business

Table 161. Qingdao Hanhe Cable Ultra-high Voltage Submarine Cable Product and Services

Table 162. Qingdao Hanhe Cable Ultra-high Voltage Submarine Cable Production (K

Meter), Price (K US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Qingdao Hanhe Cable Recent Developments/Updates

Table 164. Qingdao Hanhe Cable Competitive Strengths & Weaknesses

Table 165. Global Key Players of Ultra-high Voltage Submarine Cable Upstream (Raw Materials)

Table 166. Global Ultra-high Voltage Submarine Cable Typical Customers

Table 167. Ultra-high Voltage Submarine Cable Typical Distributors

## List Of Figures

### LIST OF FIGURES

- Figure 1. Ultra-high Voltage Submarine Cable Picture
- Figure 2. World Ultra-high Voltage Submarine Cable Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Ultra-high Voltage Submarine Cable Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Ultra-high Voltage Submarine Cable Production (2021-2032) & (K Meter)
- Figure 5. World Ultra-high Voltage Submarine Cable Average Price (2021-2032) & (K US\$/Meter)
- Figure 6. World Ultra-high Voltage Submarine Cable Production Value Market Share by Region (2021-2032)
- Figure 7. World Ultra-high Voltage Submarine Cable Production Market Share by Region (2021-2032)
- Figure 8. North America Ultra-high Voltage Submarine Cable Production (2021-2032) & (K Meter)
- Figure 9. Europe Ultra-high Voltage Submarine Cable Production (2021-2032) & (K Meter)
- Figure 10. China Ultra-high Voltage Submarine Cable Production (2021-2032) & (K Meter)
- Figure 11. Japan Ultra-high Voltage Submarine Cable Production (2021-2032) & (K Meter)
- Figure 12. Ultra-high Voltage Submarine Cable Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Ultra-high Voltage Submarine Cable Consumption (2021-2032) & (K Meter)
- Figure 15. World Ultra-high Voltage Submarine Cable Consumption Market Share by Region (2021-2032)
- Figure 16. United States Ultra-high Voltage Submarine Cable Consumption (2021-2032) & (K Meter)
- Figure 17. China Ultra-high Voltage Submarine Cable Consumption (2021-2032) & (K Meter)
- Figure 18. Europe Ultra-high Voltage Submarine Cable Consumption (2021-2032) & (K Meter)
- Figure 19. Japan Ultra-high Voltage Submarine Cable Consumption (2021-2032) & (K Meter)

Figure 20. South Korea Ultra-high Voltage Submarine Cable Consumption (2021-2032) & (K Meter)

Figure 21. ASEAN Ultra-high Voltage Submarine Cable Consumption (2021-2032) & (K Meter)

Figure 22. India Ultra-high Voltage Submarine Cable Consumption (2021-2032) & (K Meter)

Figure 23. Producer Shipments of Ultra-high Voltage Submarine Cable by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Ultra-high Voltage Submarine Cable Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Ultra-high Voltage Submarine Cable Markets in 2025

Figure 26. United States VS China: Ultra-high Voltage Submarine Cable Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Ultra-high Voltage Submarine Cable Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Ultra-high Voltage Submarine Cable Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Ultra-high Voltage Submarine Cable Production Market Share 2025

Figure 30. China Based Manufacturers Ultra-high Voltage Submarine Cable Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Ultra-high Voltage Submarine Cable Production Market Share 2025

Figure 32. World Ultra-high Voltage Submarine Cable Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Ultra-high Voltage Submarine Cable Production Value Market Share by Type in 2025

Figure 34. Alternating Current Submarine Cable

Figure 35. Direct Current Submarine Cable

Figure 36. World Ultra-high Voltage Submarine Cable Production Market Share by Type (2021-2032)

Figure 37. World Ultra-high Voltage Submarine Cable Production Value Market Share by Type (2021-2032)

Figure 38. World Ultra-high Voltage Submarine Cable Average Price by Type (2021-2032) & (K US\$/Meter)

Figure 39. World Ultra-high Voltage Submarine Cable Production Value by Cable Core Quantity, (USD Million), 2021 & 2025 & 2032

Figure 40. World Ultra-high Voltage Submarine Cable Production Value Market Share

by Cable Core Quantity in 2025

Figure 41. Three-core Cable

Figure 42. Single-core Cable

Figure 43. World Ultra-high Voltage Submarine Cable Production Market Share by Cable Core Quantity (2021-2032)

Figure 44. World Ultra-high Voltage Submarine Cable Production Value Market Share by Cable Core Quantity (2021-2032)

Figure 45. World Ultra-high Voltage Submarine Cable Average Price by Cable Core Quantity (2021-2032) & (K US\$/Meter)

Figure 46. World Ultra-high Voltage Submarine Cable Production Value by Power Transmission, (USD Million), 2021 & 2025 & 2032

Figure 47. World Ultra-high Voltage Submarine Cable Production Value Market Share by Power Transmission in 2025

Figure 48. Array Cable

Figure 49. Export Cable

Figure 50. World Ultra-high Voltage Submarine Cable Production Market Share by Power Transmission (2021-2032)

Figure 51. World Ultra-high Voltage Submarine Cable Production Value Market Share by Power Transmission (2021-2032)

Figure 52. World Ultra-high Voltage Submarine Cable Average Price by Power Transmission (2021-2032) & (K US\$/Meter)

Figure 53. World Ultra-high Voltage Submarine Cable Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 54. World Ultra-high Voltage Submarine Cable Production Value Market Share by Application in 2025

Figure 55. Offshore Wind Farm

Figure 56. AC Substation

Figure 57. Others

Figure 58. World Ultra-high Voltage Submarine Cable Production Market Share by Application (2021-2032)

Figure 59. World Ultra-high Voltage Submarine Cable Production Value Market Share by Application (2021-2032)

Figure 60. World Ultra-high Voltage Submarine Cable Average Price by Application (2021-2032) & (K US\$/Meter)

Figure 61. Ultra-high Voltage Submarine Cable Industry Chain

Figure 62. Ultra-high Voltage Submarine Cable Procurement Model

Figure 63. Ultra-high Voltage Submarine Cable Sales Model

Figure 64. Ultra-high Voltage Submarine Cable Sales Channels, Direct Sales, and Distribution

Figure 65. Methodology

Figure 66. Research Process and Data Source

## I would like to order

Product name: Global Ultra-high Voltage Submarine Cable Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GED37D1F1BC6EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GED37D1F1BC6EN.html>