

Global Ultra-high-throughput Sequencer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Ultra-high-throughput Sequencer market size was valued at US\$ 383 million in 2025 and is forecast to a readjusted size of US\$ 510 million by 2032 with a CAGR of 4.2% during review period.

An Ultra-high-throughput Sequencer refers to a professional sequencing system designed to meet the demands of production-scale and population-level sequencing applications, characterized by high efficiency and massive data output capacity. From the perspective of core industry classification criteria, such instruments are required to deliver a maximum data output of no less than 3 Tb per run based on the official parameter specifications provided by manufacturers. Vendors typically categorize such devices as ultra-high-throughput, production-scale, or population-scale systems, thereby highlighting their competitive advantage in large-scale sequencing operations. Leveraging their terabase-level per-run data output capacity, these instruments are primarily deployed in data-intensive scenarios such as large-cohort whole-genome sequencing, large-scale population studies, population genetics analysis, and high-depth tumor sequencing. They effectively address the pain points of low efficiency and insufficient throughput associated with conventional sequencing devices, thereby supporting large-scale research and clinical application demands. Their core value lies in achieving a dual enhancement of sequencing efficiency and data quality. This helps reduce the unit cost of large-scale sequencing and drives the transition of gene sequencing technology from laboratory-based research to industrial-scale applications. As such, they serve as critical supporting equipment for precision medicine, life science research, and public health prevention and control systems. In 2025, the global shipment volume of Ultra-high-throughput Sequencer was approximately 355 units, with an average transaction price of mainstream equipment at

1.05 million US dollars per unit, and the gross profit margin was about 55%.

The Ultra-high-throughput Sequencer market is now defined less by peak output alone and more by platform completeness. Buyers increasingly evaluate automation, workflow stability, data quality, software integration, and fit with clinical testing, population genomics, and multi-omics programs, rather than throughput in isolation. The near-term market is being shaped by expanding clinical adoption, while research customers remain disciplined on spending and focus more on end-to-end economics. As a result, competition is shifting from a pure throughput race to a contest over operating efficiency, installed-base utilization, and the ability to capture recurring value through consumables, analysis, and service. Because major new entrants such as Roche are still not commercially available, the market remains concentrated among a small number of fully commercialized platform vendors; however, faster technology roadmaps, regional compliance demands, and supply-chain localization are making the competitive landscape more dynamic.

This report is a detailed and comprehensive analysis for global Ultra-high-throughput Sequencer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ultra-high-throughput Sequencer market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Ultra-high-throughput Sequencer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Ultra-high-throughput Sequencer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Ultra-high-throughput Sequencer market shares of main players, shipments in

revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Ultra-high-throughput Sequencer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Ultra-high-throughput Sequencer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MGI Tech Co., Ltd., Illumina, Inc., Oxford Nanopore Technologies plc, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Ultra-high-throughput Sequencer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Read Length PE100

Read Length PE150

Market segment by Application

Single Cell Sequencing

Spatiotemporal Sequencing

Other

Major players covered

MGI Tech Co., Ltd.

Illumina, Inc.

Oxford Nanopore Technologies plc

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ultra-high-throughput Sequencer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ultra-high-throughput Sequencer, with price, sales quantity, revenue, and global market share of Ultra-high-throughput Sequencer from 2021 to 2026.

Chapter 3, the Ultra-high-throughput Sequencer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ultra-high-throughput Sequencer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Ultra-high-throughput Sequencer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ultra-high-throughput Sequencer.

Chapter 14 and 15, to describe Ultra-high-throughput Sequencer sales channel, distributors, customers, research findings and conclusion.

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