

Global Ultra-High-Temperature Pasteurized Milk Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ultra-High-Temperature Pasteurized Milk market size is expected to reach \$ 125620 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

Ultra-High-Temperature (UHT) Pasteurized Milk is a type of milk that undergoes Ultra-High Temperature (UHT) processing to extend its shelf life. During this process, milk is heated to 135-150°C (275-302°F) for 2-5 seconds, effectively eliminating harmful microorganisms and pathogens while preserving most of its nutritional value. UHT-treated milk can be stored for up to 6 months without refrigeration, maintaining its quality and safety. Due to its convenience in storage and transportation, UHT milk is widely used in the production of long-shelf-life dairy products and is popular in supermarkets, school meal programs, outdoor activities, and emergency food supplies worldwide.

1) Rising demand for convenience and long shelf-life dairy products

The increasing preference for convenient, ready-to-consume food and beverage products is a major driver of the Ultra-High-Temperature (UHT) pasteurized milk market. UHT milk is processed at very high temperatures and packaged aseptically, allowing it to be stored for several months without refrigeration before opening. This extended shelf life makes it highly suitable for modern lifestyles, where consumers seek products that reduce shopping frequency and minimize food waste. It is particularly attractive in urban areas with busy populations, as well as in regions with limited cold-chain infrastructure. As retail formats such as supermarkets, e-commerce, and convenience stores expand globally, the demand for shelf-stable dairy products like UHT milk continues to grow steadily.

2) Expansion of dairy consumption in emerging markets

Rapid population growth, rising disposable incomes, and changing dietary habits in emerging economies are significantly boosting demand for dairy products, including UHT milk. In regions such as Asia-Pacific, Latin America, and parts of Africa, UHT milk is often preferred over fresh milk due to challenges in cold storage and distribution. Governments and health organizations are also promoting milk consumption as a source of essential nutrients such as calcium and protein, further supporting market expansion. Additionally, the development of modern retail and logistics networks is improving product accessibility, enabling UHT milk to penetrate rural and semi-urban markets where fresh milk supply is inconsistent.

3) Technological advancements in processing and packaging

Continuous improvements in UHT processing technology and aseptic packaging are enhancing product quality, safety, and consumer acceptance. Modern UHT systems minimize nutrient loss and preserve taste more effectively than earlier generations, addressing past concerns about flavor differences compared to fresh milk. At the same time, innovations in packaging—such as multilayer cartons and recyclable materials—are improving product protection, extending shelf life, and aligning with sustainability trends. Leading dairy companies are also introducing value-added variants, including flavored, lactose-free, and fortified UHT milk, which broaden consumer appeal and create new growth opportunities. These technological advancements are strengthening the competitiveness of UHT milk against traditional refrigerated dairy products.

This report studies the global Ultra-High-Temperature Pasteurized Milk production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ultra-High-Temperature Pasteurized Milk and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ultra-High-Temperature Pasteurized Milk that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ultra-High-Temperature Pasteurized Milk total production and demand, 2021-2032, (Kilotons)

Global Ultra-High-Temperature Pasteurized Milk total production value, 2021-2032, (USD Million)

Global Ultra-High-Temperature Pasteurized Milk production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Ultra-High-Temperature Pasteurized Milk consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Ultra-High-Temperature Pasteurized Milk domestic production, consumption, key domestic manufacturers and share

Global Ultra-High-Temperature Pasteurized Milk production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Ultra-High-Temperature Pasteurized Milk production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Ultra-High-Temperature Pasteurized Milk production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Ultra-High-Temperature Pasteurized Milk market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nestle, Danone, Yili Group, Mengniu Dairy, Lactalis Group, DFA, Arla Foods, FrieslandCampina, Fonterra, DMK, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ultra-High-Temperature Pasteurized Milk market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ultra-High-Temperature Pasteurized Milk Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ultra-High-Temperature Pasteurized Milk Market, Segmentation by Type:

Full Cream UHT Milk

Skimmed UHT Milk

Semi-skimmed UHT Milk

Global Ultra-High-Temperature Pasteurized Milk Market, Segmentation by Sales Channel:

Online Sales

Offline Sales

Global Ultra-High-Temperature Pasteurized Milk Market, Segmentation by Product:

Plain UHT Milk

Flavored UHT Milk

Global Ultra-High-Temperature Pasteurized Milk Market, Segmentation by Application:

Supermarkets and Hypermarkets

Independent Retailers

Convenience Stores

Specialist Retailers

Online Retailers

Companies Profiled:

Nestle

Danone

Yili Group

Mengniu Dairy

Lactalis Group

DFA

Arla Foods

FrieslandCampina

Fonterra

DMK

Saputo

Vinamilk

Sodiaal

Schreiber Foods

Amul

KMF

Meiji Group

Key Questions Answered:

1. How big is the global Ultra-High-Temperature Pasteurized Milk market?
2. What is the demand of the global Ultra-High-Temperature Pasteurized Milk market?
3. What is the year over year growth of the global Ultra-High-Temperature Pasteurized Milk market?
4. What is the production and production value of the global Ultra-High-Temperature Pasteurized Milk market?
5. Who are the key producers in the global Ultra-High-Temperature Pasteurized Milk market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Ultra-High-Temperature Pasteurized Milk Introduction
- 1.2 World Ultra-High-Temperature Pasteurized Milk Supply & Forecast
 - 1.2.1 World Ultra-High-Temperature Pasteurized Milk Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Ultra-High-Temperature Pasteurized Milk Production (2021-2032)
 - 1.2.3 World Ultra-High-Temperature Pasteurized Milk Pricing Trends (2021-2032)
- 1.3 World Ultra-High-Temperature Pasteurized Milk Production by Region (Based on Production Site)
 - 1.3.1 World Ultra-High-Temperature Pasteurized Milk Production Value by Region (2021-2032)
 - 1.3.2 World Ultra-High-Temperature Pasteurized Milk Production by Region (2021-2032)
 - 1.3.3 World Ultra-High-Temperature Pasteurized Milk Average Price by Region (2021-2032)
 - 1.3.4 North America Ultra-High-Temperature Pasteurized Milk Production (2021-2032)
 - 1.3.5 Europe Ultra-High-Temperature Pasteurized Milk Production (2021-2032)
 - 1.3.6 China Ultra-High-Temperature Pasteurized Milk Production (2021-2032)
 - 1.3.7 Japan Ultra-High-Temperature Pasteurized Milk Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Ultra-High-Temperature Pasteurized Milk Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Ultra-High-Temperature Pasteurized Milk Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Ultra-High-Temperature Pasteurized Milk Demand (2021-2032)
- 2.2 World Ultra-High-Temperature Pasteurized Milk Consumption by Region
 - 2.2.1 World Ultra-High-Temperature Pasteurized Milk Consumption by Region (2021-2026)
 - 2.2.2 World Ultra-High-Temperature Pasteurized Milk Consumption Forecast by Region (2027-2032)
- 2.3 United States Ultra-High-Temperature Pasteurized Milk Consumption (2021-2032)
- 2.4 China Ultra-High-Temperature Pasteurized Milk Consumption (2021-2032)
- 2.5 Europe Ultra-High-Temperature Pasteurized Milk Consumption (2021-2032)
- 2.6 Japan Ultra-High-Temperature Pasteurized Milk Consumption (2021-2032)

- 2.7 South Korea Ultra-High-Temperature Pasteurized Milk Consumption (2021-2032)
- 2.8 ASEAN Ultra-High-Temperature Pasteurized Milk Consumption (2021-2032)
- 2.9 India Ultra-High-Temperature Pasteurized Milk Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Ultra-High-Temperature Pasteurized Milk Production Value by Manufacturer (2021-2026)
- 3.2 World Ultra-High-Temperature Pasteurized Milk Production by Manufacturer (2021-2026)
- 3.3 World Ultra-High-Temperature Pasteurized Milk Average Price by Manufacturer (2021-2026)
- 3.4 Ultra-High-Temperature Pasteurized Milk Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Ultra-High-Temperature Pasteurized Milk Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Ultra-High-Temperature Pasteurized Milk in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Ultra-High-Temperature Pasteurized Milk in 2025
- 3.6 Ultra-High-Temperature Pasteurized Milk Market: Overall Company Footprint Analysis
 - 3.6.1 Ultra-High-Temperature Pasteurized Milk Market: Region Footprint
 - 3.6.2 Ultra-High-Temperature Pasteurized Milk Market: Company Product Type Footprint
 - 3.6.3 Ultra-High-Temperature Pasteurized Milk Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Ultra-High-Temperature Pasteurized Milk Production Value Comparison
 - 4.1.1 United States VS China: Ultra-High-Temperature Pasteurized Milk Production

Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Ultra-High-Temperature Pasteurized Milk Production

Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Ultra-High-Temperature Pasteurized Milk Production Comparison

4.2.1 United States VS China: Ultra-High-Temperature Pasteurized Milk Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Ultra-High-Temperature Pasteurized Milk Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Ultra-High-Temperature Pasteurized Milk Consumption Comparison

4.3.1 United States VS China: Ultra-High-Temperature Pasteurized Milk Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Ultra-High-Temperature Pasteurized Milk Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Ultra-High-Temperature Pasteurized Milk Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Ultra-High-Temperature Pasteurized Milk Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Ultra-High-Temperature Pasteurized Milk Production Value (2021-2026)

4.4.3 United States Based Manufacturers Ultra-High-Temperature Pasteurized Milk Production (2021-2026)

4.5 China Based Ultra-High-Temperature Pasteurized Milk Manufacturers and Market Share

4.5.1 China Based Ultra-High-Temperature Pasteurized Milk Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Ultra-High-Temperature Pasteurized Milk Production Value (2021-2026)

4.5.3 China Based Manufacturers Ultra-High-Temperature Pasteurized Milk Production (2021-2026)

4.6 Rest of World Based Ultra-High-Temperature Pasteurized Milk Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Ultra-High-Temperature Pasteurized Milk Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Ultra-High-Temperature Pasteurized Milk Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Ultra-High-Temperature Pasteurized Milk Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Ultra-High-Temperature Pasteurized Milk Market Size Overview by Type:
2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Full Cream UHT Milk

5.2.2 Skimmed UHT Milk

5.2.3 Semi-skimmed UHT Milk

5.3 Market Segment by Type

5.3.1 World Ultra-High-Temperature Pasteurized Milk Production by Type (2021-2032)

5.3.2 World Ultra-High-Temperature Pasteurized Milk Production Value by Type
(2021-2032)

5.3.3 World Ultra-High-Temperature Pasteurized Milk Average Price by Type
(2021-2032)

6 MARKET ANALYSIS BY SALES CHANNEL

6.1 World Ultra-High-Temperature Pasteurized Milk Market Size Overview by Sales
Channel: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Sales Channel

6.2.1 Online Sales

6.2.2 Offline Sales

6.3 Market Segment by Sales Channel

6.3.1 World Ultra-High-Temperature Pasteurized Milk Production by Sales Channel
(2021-2032)

6.3.2 World Ultra-High-Temperature Pasteurized Milk Production Value by Sales
Channel (2021-2032)

6.3.3 World Ultra-High-Temperature Pasteurized Milk Average Price by Sales Channel
(2021-2032)

7 MARKET ANALYSIS BY PRODUCT

7.1 World Ultra-High-Temperature Pasteurized Milk Market Size Overview by Product:
2021 VS 2025 VS 2032

7.2 Segment Introduction by Product

7.2.1 Plain UHT Milk

7.2.2 Flavored UHT Milk

7.3 Market Segment by Product

7.3.1 World Ultra-High-Temperature Pasteurized Milk Production by Product (2021-2032)

7.3.2 World Ultra-High-Temperature Pasteurized Milk Production Value by Product (2021-2032)

7.3.3 World Ultra-High-Temperature Pasteurized Milk Average Price by Product (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Ultra-High-Temperature Pasteurized Milk Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Supermarkets and Hypermarkets

8.2.2 Independent Retailers

8.2.3 Convenience Stores

8.2.4 Specialist Retailers

8.2.5 Online Retailers

8.3 Market Segment by Application

8.3.1 World Ultra-High-Temperature Pasteurized Milk Production by Application (2021-2032)

8.3.2 World Ultra-High-Temperature Pasteurized Milk Production Value by Application (2021-2032)

8.3.3 World Ultra-High-Temperature Pasteurized Milk Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Nestle

9.1.1 Nestle Details

9.1.2 Nestle Major Business

9.1.3 Nestle Ultra-High-Temperature Pasteurized Milk Product and Services

9.1.4 Nestle Ultra-High-Temperature Pasteurized Milk Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Nestle Recent Developments/Updates

9.1.6 Nestle Competitive Strengths & Weaknesses

9.2 Danone

9.2.1 Danone Details

9.2.2 Danone Major Business

9.2.3 Danone Ultra-High-Temperature Pasteurized Milk Product and Services

9.2.4 Danone Ultra-High-Temperature Pasteurized Milk Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Danone Recent Developments/Updates

9.2.6 Danone Competitive Strengths & Weaknesses

9.3 Yili Group

9.3.1 Yili Group Details

9.3.2 Yili Group Major Business

9.3.3 Yili Group Ultra-High-Temperature Pasteurized Milk Product and Services

9.3.4 Yili Group Ultra-High-Temperature Pasteurized Milk Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Yili Group Recent Developments/Updates

9.3.6 Yili Group Competitive Strengths & Weaknesses

9.4 Mengniu Dairy

9.4.1 Mengniu Dairy Details

9.4.2 Mengniu Dairy Major Business

9.4.3 Mengniu Dairy Ultra-High-Temperature Pasteurized Milk Product and Services

9.4.4 Mengniu Dairy Ultra-High-Temperature Pasteurized Milk Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Mengniu Dairy Recent Developments/Updates

9.4.6 Mengniu Dairy Competitive Strengths & Weaknesses

9.5 Lactalis Group

9.5.1 Lactalis Group Details

9.5.2 Lactalis Group Major Business

9.5.3 Lactalis Group Ultra-High-Temperature Pasteurized Milk Product and Services

9.5.4 Lactalis Group Ultra-High-Temperature Pasteurized Milk Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Lactalis Group Recent Developments/Updates

9.5.6 Lactalis Group Competitive Strengths & Weaknesses

9.6 DFA

9.6.1 DFA Details

9.6.2 DFA Major Business

9.6.3 DFA Ultra-High-Temperature Pasteurized Milk Product and Services

9.6.4 DFA Ultra-High-Temperature Pasteurized Milk Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 DFA Recent Developments/Updates

9.6.6 DFA Competitive Strengths & Weaknesses

9.7 Arla Foods

9.7.1 Arla Foods Details

9.7.2 Arla Foods Major Business

- 9.7.3 Arla Foods Ultra-High-Temperature Pasteurized Milk Product and Services
- 9.7.4 Arla Foods Ultra-High-Temperature Pasteurized Milk Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 Arla Foods Recent Developments/Updates
- 9.7.6 Arla Foods Competitive Strengths & Weaknesses
- 9.8 FrieslandCampina
 - 9.8.1 FrieslandCampina Details
 - 9.8.2 FrieslandCampina Major Business
 - 9.8.3 FrieslandCampina Ultra-High-Temperature Pasteurized Milk Product and Services
 - 9.8.4 FrieslandCampina Ultra-High-Temperature Pasteurized Milk Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 FrieslandCampina Recent Developments/Updates
 - 9.8.6 FrieslandCampina Competitive Strengths & Weaknesses
- 9.9 Fonterra
 - 9.9.1 Fonterra Details
 - 9.9.2 Fonterra Major Business
 - 9.9.3 Fonterra Ultra-High-Temperature Pasteurized Milk Product and Services
 - 9.9.4 Fonterra Ultra-High-Temperature Pasteurized Milk Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Fonterra Recent Developments/Updates
 - 9.9.6 Fonterra Competitive Strengths & Weaknesses
- 9.10 DMK
 - 9.10.1 DMK Details
 - 9.10.2 DMK Major Business
 - 9.10.3 DMK Ultra-High-Temperature Pasteurized Milk Product and Services
 - 9.10.4 DMK Ultra-High-Temperature Pasteurized Milk Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 DMK Recent Developments/Updates
 - 9.10.6 DMK Competitive Strengths & Weaknesses
- 9.11 Saputo
 - 9.11.1 Saputo Details
 - 9.11.2 Saputo Major Business
 - 9.11.3 Saputo Ultra-High-Temperature Pasteurized Milk Product and Services
 - 9.11.4 Saputo Ultra-High-Temperature Pasteurized Milk Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Saputo Recent Developments/Updates
 - 9.11.6 Saputo Competitive Strengths & Weaknesses
- 9.12 Vinamilk

- 9.12.1 Vinamilk Details
- 9.12.2 Vinamilk Major Business
- 9.12.3 Vinamilk Ultra-High-Temperature Pasteurized Milk Product and Services
- 9.12.4 Vinamilk Ultra-High-Temperature Pasteurized Milk Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 Vinamilk Recent Developments/Updates
- 9.12.6 Vinamilk Competitive Strengths & Weaknesses
- 9.13 Sodiaal
 - 9.13.1 Sodiaal Details
 - 9.13.2 Sodiaal Major Business
 - 9.13.3 Sodiaal Ultra-High-Temperature Pasteurized Milk Product and Services
 - 9.13.4 Sodiaal Ultra-High-Temperature Pasteurized Milk Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Sodiaal Recent Developments/Updates
 - 9.13.6 Sodiaal Competitive Strengths & Weaknesses
- 9.14 Schreiber Foods
 - 9.14.1 Schreiber Foods Details
 - 9.14.2 Schreiber Foods Major Business
 - 9.14.3 Schreiber Foods Ultra-High-Temperature Pasteurized Milk Product and Services
 - 9.14.4 Schreiber Foods Ultra-High-Temperature Pasteurized Milk Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Schreiber Foods Recent Developments/Updates
 - 9.14.6 Schreiber Foods Competitive Strengths & Weaknesses
- 9.15 Amul
 - 9.15.1 Amul Details
 - 9.15.2 Amul Major Business
 - 9.15.3 Amul Ultra-High-Temperature Pasteurized Milk Product and Services
 - 9.15.4 Amul Ultra-High-Temperature Pasteurized Milk Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Amul Recent Developments/Updates
 - 9.15.6 Amul Competitive Strengths & Weaknesses
- 9.16 KMF
 - 9.16.1 KMF Details
 - 9.16.2 KMF Major Business
 - 9.16.3 KMF Ultra-High-Temperature Pasteurized Milk Product and Services
 - 9.16.4 KMF Ultra-High-Temperature Pasteurized Milk Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 KMF Recent Developments/Updates

- 9.16.6 KMF Competitive Strengths & Weaknesses
- 9.17 Meiji Group
 - 9.17.1 Meiji Group Details
 - 9.17.2 Meiji Group Major Business
 - 9.17.3 Meiji Group Ultra-High-Temperature Pasteurized Milk Product and Services
 - 9.17.4 Meiji Group Ultra-High-Temperature Pasteurized Milk Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Meiji Group Recent Developments/Updates
 - 9.17.6 Meiji Group Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Ultra-High-Temperature Pasteurized Milk Industry Chain
- 10.2 Ultra-High-Temperature Pasteurized Milk Upstream Analysis
 - 10.2.1 Ultra-High-Temperature Pasteurized Milk Core Raw Materials
 - 10.2.2 Main Manufacturers of Ultra-High-Temperature Pasteurized Milk Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Ultra-High-Temperature Pasteurized Milk Production Mode
- 10.6 Ultra-High-Temperature Pasteurized Milk Procurement Model
- 10.7 Ultra-High-Temperature Pasteurized Milk Industry Sales Model and Sales Channels
 - 10.7.1 Ultra-High-Temperature Pasteurized Milk Sales Model
 - 10.7.2 Ultra-High-Temperature Pasteurized Milk Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Ultra-High-Temperature Pasteurized Milk Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Ultra-High-Temperature Pasteurized Milk Production Value by Region (2021-2026) & (USD Million)

Table 3. World Ultra-High-Temperature Pasteurized Milk Production Value by Region (2027-2032) & (USD Million)

Table 4. World Ultra-High-Temperature Pasteurized Milk Production Value Market Share by Region (2021-2026)

Table 5. World Ultra-High-Temperature Pasteurized Milk Production Value Market Share by Region (2027-2032)

Table 6. World Ultra-High-Temperature Pasteurized Milk Production by Region (2021-2026) & (Kilotons)

Table 7. World Ultra-High-Temperature Pasteurized Milk Production by Region (2027-2032) & (Kilotons)

Table 8. World Ultra-High-Temperature Pasteurized Milk Production Market Share by Region (2021-2026)

Table 9. World Ultra-High-Temperature Pasteurized Milk Production Market Share by Region (2027-2032)

Table 10. World Ultra-High-Temperature Pasteurized Milk Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Ultra-High-Temperature Pasteurized Milk Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Ultra-High-Temperature Pasteurized Milk Major Market Trends

Table 13. World Ultra-High-Temperature Pasteurized Milk Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Ultra-High-Temperature Pasteurized Milk Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Ultra-High-Temperature Pasteurized Milk Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Ultra-High-Temperature Pasteurized Milk Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Ultra-High-Temperature Pasteurized Milk Producers in 2025

Table 18. World Ultra-High-Temperature Pasteurized Milk Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Ultra-High-Temperature Pasteurized Milk Producers in 2025

Table 20. World Ultra-High-Temperature Pasteurized Milk Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Ultra-High-Temperature Pasteurized Milk Company Evaluation Quadrant

Table 22. World Ultra-High-Temperature Pasteurized Milk Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Ultra-High-Temperature Pasteurized Milk Production Site of Key Manufacturer

Table 24. Ultra-High-Temperature Pasteurized Milk Market: Company Product Type Footprint

Table 25. Ultra-High-Temperature Pasteurized Milk Market: Company Product Application Footprint

Table 26. Ultra-High-Temperature Pasteurized Milk Competitive Factors

Table 27. Ultra-High-Temperature Pasteurized Milk New Entrant and Capacity Expansion Plans

Table 28. Ultra-High-Temperature Pasteurized Milk Mergers & Acquisitions Activity

Table 29. United States VS China Ultra-High-Temperature Pasteurized Milk Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Ultra-High-Temperature Pasteurized Milk Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Ultra-High-Temperature Pasteurized Milk Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Ultra-High-Temperature Pasteurized Milk Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Ultra-High-Temperature Pasteurized Milk Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Ultra-High-Temperature Pasteurized Milk Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Ultra-High-Temperature Pasteurized Milk Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Ultra-High-Temperature Pasteurized Milk Production Market Share (2021-2026)

Table 37. China Based Ultra-High-Temperature Pasteurized Milk Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Ultra-High-Temperature Pasteurized Milk Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Ultra-High-Temperature Pasteurized Milk

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Ultra-High-Temperature Pasteurized Milk Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Ultra-High-Temperature Pasteurized Milk Production Market Share (2021-2026)

Table 42. Rest of World Based Ultra-High-Temperature Pasteurized Milk Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Ultra-High-Temperature Pasteurized Milk Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Ultra-High-Temperature Pasteurized Milk Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Ultra-High-Temperature Pasteurized Milk Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Ultra-High-Temperature Pasteurized Milk Production Market Share (2021-2026)

Table 47. World Ultra-High-Temperature Pasteurized Milk Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Ultra-High-Temperature Pasteurized Milk Production by Type (2021-2026) & (Kilotons)

Table 49. World Ultra-High-Temperature Pasteurized Milk Production by Type (2027-2032) & (Kilotons)

Table 50. World Ultra-High-Temperature Pasteurized Milk Production Value by Type (2021-2026) & (USD Million)

Table 51. World Ultra-High-Temperature Pasteurized Milk Production Value by Type (2027-2032) & (USD Million)

Table 52. World Ultra-High-Temperature Pasteurized Milk Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Ultra-High-Temperature Pasteurized Milk Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Ultra-High-Temperature Pasteurized Milk Production Value by Sales Channel, (USD Million), 2021 & 2025 & 2032

Table 55. World Ultra-High-Temperature Pasteurized Milk Production by Sales Channel (2021-2026) & (Kilotons)

Table 56. World Ultra-High-Temperature Pasteurized Milk Production by Sales Channel (2027-2032) & (Kilotons)

Table 57. World Ultra-High-Temperature Pasteurized Milk Production Value by Sales Channel (2021-2026) & (USD Million)

Table 58. World Ultra-High-Temperature Pasteurized Milk Production Value by Sales Channel (2027-2032) & (USD Million)

Table 59. World Ultra-High-Temperature Pasteurized Milk Average Price by Sales Channel (2021-2026) & (US\$/Ton)

Table 60. World Ultra-High-Temperature Pasteurized Milk Average Price by Sales Channel (2027-2032) & (US\$/Ton)

Table 61. World Ultra-High-Temperature Pasteurized Milk Production Value by Product, (USD Million), 2021 & 2025 & 2032

Table 62. World Ultra-High-Temperature Pasteurized Milk Production by Product (2021-2026) & (Kilotons)

Table 63. World Ultra-High-Temperature Pasteurized Milk Production by Product (2027-2032) & (Kilotons)

Table 64. World Ultra-High-Temperature Pasteurized Milk Production Value by Product (2021-2026) & (USD Million)

Table 65. World Ultra-High-Temperature Pasteurized Milk Production Value by Product (2027-2032) & (USD Million)

Table 66. World Ultra-High-Temperature Pasteurized Milk Average Price by Product (2021-2026) & (US\$/Ton)

Table 67. World Ultra-High-Temperature Pasteurized Milk Average Price by Product (2027-2032) & (US\$/Ton)

Table 68. World Ultra-High-Temperature Pasteurized Milk Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Ultra-High-Temperature Pasteurized Milk Production by Application (2021-2026) & (Kilotons)

Table 70. World Ultra-High-Temperature Pasteurized Milk Production by Application (2027-2032) & (Kilotons)

Table 71. World Ultra-High-Temperature Pasteurized Milk Production Value by Application (2021-2026) & (USD Million)

Table 72. World Ultra-High-Temperature Pasteurized Milk Production Value by Application (2027-2032) & (USD Million)

Table 73. World Ultra-High-Temperature Pasteurized Milk Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Ultra-High-Temperature Pasteurized Milk Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Nestle Basic Information, Manufacturing Base and Competitors

Table 76. Nestle Major Business

Table 77. Nestle Ultra-High-Temperature Pasteurized Milk Product and Services

Table 78. Nestle Ultra-High-Temperature Pasteurized Milk Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Nestle Recent Developments/Updates

- Table 80. Nestle Competitive Strengths & Weaknesses
- Table 81. Danone Basic Information, Manufacturing Base and Competitors
- Table 82. Danone Major Business
- Table 83. Danone Ultra-High-Temperature Pasteurized Milk Product and Services
- Table 84. Danone Ultra-High-Temperature Pasteurized Milk Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Danone Recent Developments/Updates
- Table 86. Danone Competitive Strengths & Weaknesses
- Table 87. Yili Group Basic Information, Manufacturing Base and Competitors
- Table 88. Yili Group Major Business
- Table 89. Yili Group Ultra-High-Temperature Pasteurized Milk Product and Services
- Table 90. Yili Group Ultra-High-Temperature Pasteurized Milk Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Yili Group Recent Developments/Updates
- Table 92. Yili Group Competitive Strengths & Weaknesses
- Table 93. Mengniu Dairy Basic Information, Manufacturing Base and Competitors
- Table 94. Mengniu Dairy Major Business
- Table 95. Mengniu Dairy Ultra-High-Temperature Pasteurized Milk Product and Services
- Table 96. Mengniu Dairy Ultra-High-Temperature Pasteurized Milk Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Mengniu Dairy Recent Developments/Updates
- Table 98. Mengniu Dairy Competitive Strengths & Weaknesses
- Table 99. Lactalis Group Basic Information, Manufacturing Base and Competitors
- Table 100. Lactalis Group Major Business
- Table 101. Lactalis Group Ultra-High-Temperature Pasteurized Milk Product and Services
- Table 102. Lactalis Group Ultra-High-Temperature Pasteurized Milk Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Lactalis Group Recent Developments/Updates
- Table 104. Lactalis Group Competitive Strengths & Weaknesses
- Table 105. DFA Basic Information, Manufacturing Base and Competitors
- Table 106. DFA Major Business
- Table 107. DFA Ultra-High-Temperature Pasteurized Milk Product and Services
- Table 108. DFA Ultra-High-Temperature Pasteurized Milk Production (Kilotons), Price

(US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. DFA Recent Developments/Updates

Table 110. DFA Competitive Strengths & Weaknesses

Table 111. Arla Foods Basic Information, Manufacturing Base and Competitors

Table 112. Arla Foods Major Business

Table 113. Arla Foods Ultra-High-Temperature Pasteurized Milk Product and Services

Table 114. Arla Foods Ultra-High-Temperature Pasteurized Milk Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Arla Foods Recent Developments/Updates

Table 116. Arla Foods Competitive Strengths & Weaknesses

Table 117. FrieslandCampina Basic Information, Manufacturing Base and Competitors

Table 118. FrieslandCampina Major Business

Table 119. FrieslandCampina Ultra-High-Temperature Pasteurized Milk Product and Services

Table 120. FrieslandCampina Ultra-High-Temperature Pasteurized Milk Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. FrieslandCampina Recent Developments/Updates

Table 122. FrieslandCampina Competitive Strengths & Weaknesses

Table 123. Fonterra Basic Information, Manufacturing Base and Competitors

Table 124. Fonterra Major Business

Table 125. Fonterra Ultra-High-Temperature Pasteurized Milk Product and Services

Table 126. Fonterra Ultra-High-Temperature Pasteurized Milk Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Fonterra Recent Developments/Updates

Table 128. Fonterra Competitive Strengths & Weaknesses

Table 129. DMK Basic Information, Manufacturing Base and Competitors

Table 130. DMK Major Business

Table 131. DMK Ultra-High-Temperature Pasteurized Milk Product and Services

Table 132. DMK Ultra-High-Temperature Pasteurized Milk Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. DMK Recent Developments/Updates

Table 134. DMK Competitive Strengths & Weaknesses

Table 135. Saputo Basic Information, Manufacturing Base and Competitors

Table 136. Saputo Major Business

Table 137. Saputo Ultra-High-Temperature Pasteurized Milk Product and Services

Table 138. Saputo Ultra-High-Temperature Pasteurized Milk Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Saputo Recent Developments/Updates

Table 140. Saputo Competitive Strengths & Weaknesses

Table 141. Vinamilk Basic Information, Manufacturing Base and Competitors

Table 142. Vinamilk Major Business

Table 143. Vinamilk Ultra-High-Temperature Pasteurized Milk Product and Services

Table 144. Vinamilk Ultra-High-Temperature Pasteurized Milk Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Vinamilk Recent Developments/Updates

Table 146. Vinamilk Competitive Strengths & Weaknesses

Table 147. Sodiaal Basic Information, Manufacturing Base and Competitors

Table 148. Sodiaal Major Business

Table 149. Sodiaal Ultra-High-Temperature Pasteurized Milk Product and Services

Table 150. Sodiaal Ultra-High-Temperature Pasteurized Milk Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Sodiaal Recent Developments/Updates

Table 152. Sodiaal Competitive Strengths & Weaknesses

Table 153. Schreiber Foods Basic Information, Manufacturing Base and Competitors

Table 154. Schreiber Foods Major Business

Table 155. Schreiber Foods Ultra-High-Temperature Pasteurized Milk Product and Services

Table 156. Schreiber Foods Ultra-High-Temperature Pasteurized Milk Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Schreiber Foods Recent Developments/Updates

Table 158. Schreiber Foods Competitive Strengths & Weaknesses

Table 159. Amul Basic Information, Manufacturing Base and Competitors

Table 160. Amul Major Business

Table 161. Amul Ultra-High-Temperature Pasteurized Milk Product and Services

Table 162. Amul Ultra-High-Temperature Pasteurized Milk Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Amul Recent Developments/Updates

Table 164. Amul Competitive Strengths & Weaknesses

Table 165. KMF Basic Information, Manufacturing Base and Competitors

Table 166. KMF Major Business

Table 167. KMF Ultra-High-Temperature Pasteurized Milk Product and Services

Table 168. KMF Ultra-High-Temperature Pasteurized Milk Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. KMF Recent Developments/Updates

Table 170. KMF Competitive Strengths & Weaknesses

Table 171. Meiji Group Basic Information, Manufacturing Base and Competitors

Table 172. Meiji Group Major Business

Table 173. Meiji Group Ultra-High-Temperature Pasteurized Milk Product and Services

Table 174. Meiji Group Ultra-High-Temperature Pasteurized Milk Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Meiji Group Recent Developments/Updates

Table 176. Meiji Group Competitive Strengths & Weaknesses

Table 177. Global Key Players of Ultra-High-Temperature Pasteurized Milk Upstream (Raw Materials)

Table 178. Global Ultra-High-Temperature Pasteurized Milk Typical Customers

Table 179. Ultra-High-Temperature Pasteurized Milk Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Ultra-High-Temperature Pasteurized Milk Picture

Figure 2. World Ultra-High-Temperature Pasteurized Milk Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Ultra-High-Temperature Pasteurized Milk Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Ultra-High-Temperature Pasteurized Milk Production (2021-2032) & (Kilotons)

Figure 5. World Ultra-High-Temperature Pasteurized Milk Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Ultra-High-Temperature Pasteurized Milk Production Value Market Share by Region (2021-2032)

Figure 7. World Ultra-High-Temperature Pasteurized Milk Production Market Share by Region (2021-2032)

Figure 8. North America Ultra-High-Temperature Pasteurized Milk Production (2021-2032) & (Kilotons)

Figure 9. Europe Ultra-High-Temperature Pasteurized Milk Production (2021-2032) & (Kilotons)

Figure 10. China Ultra-High-Temperature Pasteurized Milk Production (2021-2032) & (Kilotons)

Figure 11. Japan Ultra-High-Temperature Pasteurized Milk Production (2021-2032) & (Kilotons)

Figure 12. Ultra-High-Temperature Pasteurized Milk Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Ultra-High-Temperature Pasteurized Milk Consumption (2021-2032) & (Kilotons)

Figure 15. World Ultra-High-Temperature Pasteurized Milk Consumption Market Share by Region (2021-2032)

Figure 16. United States Ultra-High-Temperature Pasteurized Milk Consumption (2021-2032) & (Kilotons)

Figure 17. China Ultra-High-Temperature Pasteurized Milk Consumption (2021-2032) & (Kilotons)

Figure 18. Europe Ultra-High-Temperature Pasteurized Milk Consumption (2021-2032) & (Kilotons)

Figure 19. Japan Ultra-High-Temperature Pasteurized Milk Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea Ultra-High-Temperature Pasteurized Milk Consumption (2021-2032) & (Kilotons)

Figure 21. ASEAN Ultra-High-Temperature Pasteurized Milk Consumption (2021-2032) & (Kilotons)

Figure 22. India Ultra-High-Temperature Pasteurized Milk Consumption (2021-2032) & (Kilotons)

Figure 23. Producer Shipments of Ultra-High-Temperature Pasteurized Milk by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Ultra-High-Temperature Pasteurized Milk Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Ultra-High-Temperature Pasteurized Milk Markets in 2025

Figure 26. United States VS China: Ultra-High-Temperature Pasteurized Milk Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Ultra-High-Temperature Pasteurized Milk Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Ultra-High-Temperature Pasteurized Milk Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Ultra-High-Temperature Pasteurized Milk Production Market Share 2025

Figure 30. China Based Manufacturers Ultra-High-Temperature Pasteurized Milk Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Ultra-High-Temperature Pasteurized Milk Production Market Share 2025

Figure 32. World Ultra-High-Temperature Pasteurized Milk Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Ultra-High-Temperature Pasteurized Milk Production Value Market Share by Type in 2025

Figure 34. Full Cream UHT Milk

Figure 35. Skimmed UHT Milk

Figure 36. Semi-skimmed UHT Milk

Figure 37. World Ultra-High-Temperature Pasteurized Milk Production Market Share by Type (2021-2032)

Figure 38. World Ultra-High-Temperature Pasteurized Milk Production Value Market Share by Type (2021-2032)

Figure 39. World Ultra-High-Temperature Pasteurized Milk Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. World Ultra-High-Temperature Pasteurized Milk Production Value by Sales Channel, (USD Million), 2021 & 2025 & 2032

Figure 41. World Ultra-High-Temperature Pasteurized Milk Production Value Market Share by Sales Channel in 2025

Figure 42. Online Sales

Figure 43. Offline Sales

Figure 44. World Ultra-High-Temperature Pasteurized Milk Production Market Share by Sales Channel (2021-2032)

Figure 45. World Ultra-High-Temperature Pasteurized Milk Production Value Market Share by Sales Channel (2021-2032)

Figure 46. World Ultra-High-Temperature Pasteurized Milk Average Price by Sales Channel (2021-2032) & (US\$/Ton)

Figure 47. World Ultra-High-Temperature Pasteurized Milk Production Value by Product, (USD Million), 2021 & 2025 & 2032

Figure 48. World Ultra-High-Temperature Pasteurized Milk Production Value Market Share by Product in 2025

Figure 49. Plain UHT Milk

Figure 50. Flavored UHT Milk

Figure 51. World Ultra-High-Temperature Pasteurized Milk Production Market Share by Product (2021-2032)

Figure 52. World Ultra-High-Temperature Pasteurized Milk Production Value Market Share by Product (2021-2032)

Figure 53. World Ultra-High-Temperature Pasteurized Milk Average Price by Product (2021-2032) & (US\$/Ton)

Figure 54. World Ultra-High-Temperature Pasteurized Milk Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Ultra-High-Temperature Pasteurized Milk Production Value Market Share by Application in 2025

Figure 56. Supermarkets and Hypermarkets

Figure 57. Independent Retailers

Figure 58. Convenience Stores

Figure 59. Specialist Retailers

Figure 60. Online Retailers

Figure 61. World Ultra-High-Temperature Pasteurized Milk Production Market Share by Application (2021-2032)

Figure 62. World Ultra-High-Temperature Pasteurized Milk Production Value Market Share by Application (2021-2032)

Figure 63. World Ultra-High-Temperature Pasteurized Milk Average Price by Application (2021-2032) & (US\$/Ton)

Figure 64. Ultra-High-Temperature Pasteurized Milk Industry Chain

Figure 65. Ultra-High-Temperature Pasteurized Milk Procurement Model

Figure 66. Ultra-High-Temperature Pasteurized Milk Sales Model

Figure 67. Ultra-High-Temperature Pasteurized Milk Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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