

Global Ultra-high-speed Framing Cameras Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ultra-high-speed Framing Cameras market size is expected to reach \$ 166 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

Ultra-high-speed framing cameras are scientific imaging systems designed to capture multiple two-dimensional frames from a single transient event at nanosecond, picosecond or sub-nanosecond time scales. A typical system combines optical beam splitting, gated image intensifiers, ICCD or sCMOS sensors, precision delay generators, high-voltage gate drivers, synchronization software and dedicated optical mechanics. Alternative architectures include rotating-mirror framing, solid-state burst sensors, time-dilation imaging and X-ray framing heads. Depending on configuration, these systems may record 2, 4, 8, 16, 24 or 32 frames from one event, with gate widths ranging from several nanoseconds down to the picosecond domain and headline frame rates reaching hundreds of millions to billions of frames per second. The core use cases are inertial-confinement fusion, high-energy-density physics, plasma diagnostics, detonics, ballistics, hypervelocity impact, combustion, spray analysis, material fracture and other single-shot ultrafast phenomena.

Indicative pricing ranges from lower-cost domestic visible-light systems in the RMB hundreds-of-thousands range to multi-channel intensified systems priced in the hundreds of thousands of US dollars, while customised X-ray or picosecond-class systems may reach substantially higher project-based procurement values.

Based on our research, ultra-high-speed framing cameras should be viewed as a specialist scientific instrumentation market rather than a sub-segment of general high-speed video cameras. The defining requirement is not merely high frame rate, but the

ability to record multiple two-dimensional frames from a single transient event with extremely short exposure gates, accurate interframe timing and reliable synchronization with external experimental triggers. This makes the product category structurally linked to high-energy-density physics, inertial-confinement fusion, detonics, ballistics, plasma diagnostics, combustion research and shock-material testing. Conventional CMOS high-speed cameras will continue to absorb less demanding visualization tasks, but they do not fully replace gated intensified, X-ray or picosecond-class framing systems where radiation response, gating speed and single-shot timing integrity are mission-critical.

From the supply side, the industry remains a narrow, high-value and technically specialised market. The United Kingdom and the United States have the strongest concentration of suppliers in gated intensified imaging, X-ray framing, gated optical imagers and rotating-mirror systems. Japan retains a differentiated position in digital ultra-high-speed and burst-imaging architectures, while China is moving from research-driven capability toward commercial domestic supply through companies with visible-light and multi-channel framing camera products. Because many suppliers are privately held specialist firms, reported corporate revenue is rarely a reliable proxy for actual competitive strength. Product credibility is instead determined by demonstrated frame count, gate width, timing precision, spatial resolution, spectral coverage and experience in demanding experimental environments.

Demand growth is expected to remain steady rather than explosive. The main drivers are national laboratory investment, fusion and plasma diagnostics, defence-related shock and detonation testing, aerospace propulsion research, advanced materials validation and local supply-chain substitution in strategic scientific instruments. The market is unlikely to reach the scale of industrial high-speed cameras, but its technical barriers, custom engineering content and high switching costs support resilient pricing for qualified suppliers. Over the next cycle, competition will shift toward shorter gate widths, higher quantum efficiency, more compact multi-channel architectures, improved software control, stronger synchronization modules and greater system-level integration with lasers, X-ray sources, trigger electronics and diagnostic platforms.

This report studies the global Ultra-high-speed Framing Cameras production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ultra-high-speed Framing Cameras and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends

and competition, as well as details the characteristics of Ultra-high-speed Framing Cameras that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ultra-high-speed Framing Cameras total production and demand, 2021-2032, (Units)

Global Ultra-high-speed Framing Cameras total production value, 2021-2032, (USD Million)

Global Ultra-high-speed Framing Cameras production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Ultra-high-speed Framing Cameras consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Ultra-high-speed Framing Cameras domestic production, consumption, key domestic manufacturers and share

Global Ultra-high-speed Framing Cameras production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Ultra-high-speed Framing Cameras production by Technology Route, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Ultra-high-speed Framing Cameras production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Ultra-high-speed Framing Cameras market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Specialised Imaging Ltd., Cordin Company, Invisible Vision Ltd., Sydor Technologies, nac Image Technology Inc., Stanford Computer Optics, Inc., Shimadzu Corporation, Beijing Zolix Instruments Co., Ltd., CIS Systems (Beijing) Technology Co., Ltd., Kentech Instruments Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ultra-high-speed Framing Cameras market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by

manufacturer, by Technology Route, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ultra-high-speed Framing Cameras Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ultra-high-speed Framing Cameras Market, Segmentation by Technology Route:

Gated Intensified Framing Cameras

Rotating-mirror Framing Cameras

Solid-state Burst Imaging Cameras

X-ray / Time-dilation Framing Cameras

Other

Global Ultra-high-speed Framing Cameras Market, Segmentation by Spectral Range and Detection Medium:

Visible / Near-infrared Optical

UV / Deep UV

X-ray / Soft X-ray

Other

Global Ultra-high-speed Framing Cameras Market, Segmentation by Frame Count and Channel Architecture:

2?4 Frame Systems

8?16 Frame Systems

24?32 Frame Systems

High-frame-count Burst Systems

Other

Global Ultra-high-speed Framing Cameras Market, Segmentation by Customer Type:

National Laboratories and Defence Facilities

Universities and Research Institutes

Industrial R&D Laboratories

System Integrators and Diagnostic Platform Providers

Global Ultra-high-speed Framing Cameras Market, Segmentation by Application:

Fusion, Plasma and HEDP

Ballistics, Detonics and Hypervelocity Impact

Combustion, Spray and Fluid Diagnostics

Materials, Fracture and Aerospace Testing

Other

Companies Profiled:

Specialised Imaging Ltd.

Cordin Company

Invisible Vision Ltd.

Sydor Technologies

nac Image Technology Inc.

Stanford Computer Optics, Inc.

Shimadzu Corporation

Beijing Zolix Instruments Co., Ltd.

CIS Systems (Beijing) Technology Co., Ltd.

Kentech Instruments Ltd.

Photek Ltd.

Key Questions Answered:

1. How big is the global Ultra-high-speed Framing Cameras market?
2. What is the demand of the global Ultra-high-speed Framing Cameras market?
3. What is the year over year growth of the global Ultra-high-speed Framing Cameras market?
4. What is the production and production value of the global Ultra-high-speed Framing

Cameras market?

5. Who are the key producers in the global Ultra-high-speed Framing Cameras market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Ultra-high-speed Framing Cameras Introduction
- 1.2 World Ultra-high-speed Framing Cameras Supply & Forecast
 - 1.2.1 World Ultra-high-speed Framing Cameras Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Ultra-high-speed Framing Cameras Production (2021-2032)
 - 1.2.3 World Ultra-high-speed Framing Cameras Pricing Trends (2021-2032)
- 1.3 World Ultra-high-speed Framing Cameras Production by Region (Based on Production Site)
 - 1.3.1 World Ultra-high-speed Framing Cameras Production Value by Region (2021-2032)
 - 1.3.2 World Ultra-high-speed Framing Cameras Production by Region (2021-2032)
 - 1.3.3 World Ultra-high-speed Framing Cameras Average Price by Region (2021-2032)
 - 1.3.4 Japan Ultra-high-speed Framing Cameras Production (2021-2032)
 - 1.3.5 Europe Ultra-high-speed Framing Cameras Production (2021-2032)
 - 1.3.6 North America Ultra-high-speed Framing Cameras Production (2021-2032)
 - 1.3.7 China Ultra-high-speed Framing Cameras Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Ultra-high-speed Framing Cameras Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Ultra-high-speed Framing Cameras Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Ultra-high-speed Framing Cameras Demand (2021-2032)
- 2.2 World Ultra-high-speed Framing Cameras Consumption by Region
 - 2.2.1 World Ultra-high-speed Framing Cameras Consumption by Region (2021-2026)
 - 2.2.2 World Ultra-high-speed Framing Cameras Consumption Forecast by Region (2027-2032)
- 2.3 United States Ultra-high-speed Framing Cameras Consumption (2021-2032)
- 2.4 China Ultra-high-speed Framing Cameras Consumption (2021-2032)
- 2.5 Europe Ultra-high-speed Framing Cameras Consumption (2021-2032)
- 2.6 Japan Ultra-high-speed Framing Cameras Consumption (2021-2032)
- 2.7 South Korea Ultra-high-speed Framing Cameras Consumption (2021-2032)
- 2.8 ASEAN Ultra-high-speed Framing Cameras Consumption (2021-2032)
- 2.9 India Ultra-high-speed Framing Cameras Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Ultra-high-speed Framing Cameras Production Value by Manufacturer (2021-2026)
- 3.2 World Ultra-high-speed Framing Cameras Production by Manufacturer (2021-2026)
- 3.3 World Ultra-high-speed Framing Cameras Average Price by Manufacturer (2021-2026)
- 3.4 Ultra-high-speed Framing Cameras Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Ultra-high-speed Framing Cameras Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Ultra-high-speed Framing Cameras in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Ultra-high-speed Framing Cameras in 2025
- 3.6 Ultra-high-speed Framing Cameras Market: Overall Company Footprint Analysis
 - 3.6.1 Ultra-high-speed Framing Cameras Market: Region Footprint
 - 3.6.2 Ultra-high-speed Framing Cameras Market: Company Product Type Footprint
 - 3.6.3 Ultra-high-speed Framing Cameras Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Ultra-high-speed Framing Cameras Production Value Comparison
 - 4.1.1 United States VS China: Ultra-high-speed Framing Cameras Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Ultra-high-speed Framing Cameras Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Ultra-high-speed Framing Cameras Production Comparison
 - 4.2.1 United States VS China: Ultra-high-speed Framing Cameras Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Ultra-high-speed Framing Cameras Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Ultra-high-speed Framing Cameras Consumption Comparison

4.3.1 United States VS China: Ultra-high-speed Framing Cameras Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Ultra-high-speed Framing Cameras Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Ultra-high-speed Framing Cameras Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Ultra-high-speed Framing Cameras Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Ultra-high-speed Framing Cameras Production Value (2021-2026)

4.4.3 United States Based Manufacturers Ultra-high-speed Framing Cameras Production (2021-2026)

4.5 China Based Ultra-high-speed Framing Cameras Manufacturers and Market Share

4.5.1 China Based Ultra-high-speed Framing Cameras Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Ultra-high-speed Framing Cameras Production Value (2021-2026)

4.5.3 China Based Manufacturers Ultra-high-speed Framing Cameras Production (2021-2026)

4.6 Rest of World Based Ultra-high-speed Framing Cameras Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Ultra-high-speed Framing Cameras Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Ultra-high-speed Framing Cameras Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Ultra-high-speed Framing Cameras Production (2021-2026)

5 MARKET ANALYSIS BY TECHNOLOGY ROUTE

5.1 World Ultra-high-speed Framing Cameras Market Size Overview by Technology Route: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Technology Route

5.2.1 Gated Intensified Framing Cameras

5.2.2 Rotating-mirror Framing Cameras

5.2.3 Solid-state Burst Imaging Cameras

5.2.4 X-ray / Time-dilation Framing Cameras

5.2.5 Other

5.3 Market Segment by Technology Route

5.3.1 World Ultra-high-speed Framing Cameras Production by Technology Route (2021-2032)

5.3.2 World Ultra-high-speed Framing Cameras Production Value by Technology Route (2021-2032)

5.3.3 World Ultra-high-speed Framing Cameras Average Price by Technology Route (2021-2032)

6 MARKET ANALYSIS BY SPECTRAL RANGE AND DETECTION MEDIUM

6.1 World Ultra-high-speed Framing Cameras Market Size Overview by Spectral Range and Detection Medium: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Spectral Range and Detection Medium

6.2.1 Visible / Near-infrared Optical

6.2.2 UV / Deep UV

6.2.3 X-ray / Soft X-ray

6.2.4 Other

6.3 Market Segment by Spectral Range and Detection Medium

6.3.1 World Ultra-high-speed Framing Cameras Production by Spectral Range and Detection Medium (2021-2032)

6.3.2 World Ultra-high-speed Framing Cameras Production Value by Spectral Range and Detection Medium (2021-2032)

6.3.3 World Ultra-high-speed Framing Cameras Average Price by Spectral Range and Detection Medium (2021-2032)

7 MARKET ANALYSIS BY FRAME COUNT AND CHANNEL ARCHITECTURE

7.1 World Ultra-high-speed Framing Cameras Market Size Overview by Frame Count and Channel Architecture: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Frame Count and Channel Architecture

7.2.1 2?4 Frame Systems

7.2.2 8?16 Frame Systems

7.2.3 24?32 Frame Systems

7.2.4 High-frame-count Burst Systems

7.2.5 Other

7.3 Market Segment by Frame Count and Channel Architecture

7.3.1 World Ultra-high-speed Framing Cameras Production by Frame Count and Channel Architecture (2021-2032)

7.3.2 World Ultra-high-speed Framing Cameras Production Value by Frame Count and Channel Architecture (2021-2032)

7.3.3 World Ultra-high-speed Framing Cameras Average Price by Frame Count and Channel Architecture (2021-2032)

8 MARKET ANALYSIS BY CUSTOMER TYPE

8.1 World Ultra-high-speed Framing Cameras Market Size Overview by Customer Type: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Customer Type

8.2.1 National Laboratories and Defence Facilities

8.2.2 Universities and Research Institutes

8.2.3 Industrial R&D Laboratories

8.2.4 System Integrators and Diagnostic Platform Providers

8.3 Market Segment by Customer Type

8.3.1 World Ultra-high-speed Framing Cameras Production by Customer Type (2021-2032)

8.3.2 World Ultra-high-speed Framing Cameras Production Value by Customer Type (2021-2032)

8.3.3 World Ultra-high-speed Framing Cameras Average Price by Customer Type (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World Ultra-high-speed Framing Cameras Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Fusion, Plasma and HEDP

9.2.2 Ballistics, Detonics and Hypervelocity Impact

9.2.3 Combustion, Spray and Fluid Diagnostics

9.2.4 Materials, Fracture and Aerospace Testing

9.2.5 Other

9.3 Market Segment by Application

9.3.1 World Ultra-high-speed Framing Cameras Production by Application (2021-2032)

9.3.2 World Ultra-high-speed Framing Cameras Production Value by Application (2021-2032)

9.3.3 World Ultra-high-speed Framing Cameras Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 Specialised Imaging Ltd.

10.1.1 Specialised Imaging Ltd. Details

10.1.2 Specialised Imaging Ltd. Major Business

10.1.3 Specialised Imaging Ltd. Ultra-high-speed Framing Cameras Product and Services

10.1.4 Specialised Imaging Ltd. Ultra-high-speed Framing Cameras Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 Specialised Imaging Ltd. Recent Developments/Updates

10.1.6 Specialised Imaging Ltd. Competitive Strengths & Weaknesses

10.2 Cordin Company

10.2.1 Cordin Company Details

10.2.2 Cordin Company Major Business

10.2.3 Cordin Company Ultra-high-speed Framing Cameras Product and Services

10.2.4 Cordin Company Ultra-high-speed Framing Cameras Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.2.5 Cordin Company Recent Developments/Updates

10.2.6 Cordin Company Competitive Strengths & Weaknesses

10.3 Invisible Vision Ltd.

10.3.1 Invisible Vision Ltd. Details

10.3.2 Invisible Vision Ltd. Major Business

10.3.3 Invisible Vision Ltd. Ultra-high-speed Framing Cameras Product and Services

10.3.4 Invisible Vision Ltd. Ultra-high-speed Framing Cameras Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.3.5 Invisible Vision Ltd. Recent Developments/Updates

10.3.6 Invisible Vision Ltd. Competitive Strengths & Weaknesses

10.4 Sydor Technologies

10.4.1 Sydor Technologies Details

10.4.2 Sydor Technologies Major Business

10.4.3 Sydor Technologies Ultra-high-speed Framing Cameras Product and Services

10.4.4 Sydor Technologies Ultra-high-speed Framing Cameras Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.4.5 Sydor Technologies Recent Developments/Updates

10.4.6 Sydor Technologies Competitive Strengths & Weaknesses

10.5 nac Image Technology Inc.

10.5.1 nac Image Technology Inc. Details

10.5.2 nac Image Technology Inc. Major Business

10.5.3 nac Image Technology Inc. Ultra-high-speed Framing Cameras Product and

Services

10.5.4 nac Image Technology Inc. Ultra-high-speed Framing Cameras Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.5.5 nac Image Technology Inc. Recent Developments/Updates

10.5.6 nac Image Technology Inc. Competitive Strengths & Weaknesses

10.6 Stanford Computer Optics, Inc.

10.6.1 Stanford Computer Optics, Inc. Details

10.6.2 Stanford Computer Optics, Inc. Major Business

10.6.3 Stanford Computer Optics, Inc. Ultra-high-speed Framing Cameras Product and Services

10.6.4 Stanford Computer Optics, Inc. Ultra-high-speed Framing Cameras Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.6.5 Stanford Computer Optics, Inc. Recent Developments/Updates

10.6.6 Stanford Computer Optics, Inc. Competitive Strengths & Weaknesses

10.7 Shimadzu Corporation

10.7.1 Shimadzu Corporation Details

10.7.2 Shimadzu Corporation Major Business

10.7.3 Shimadzu Corporation Ultra-high-speed Framing Cameras Product and Services

10.7.4 Shimadzu Corporation Ultra-high-speed Framing Cameras Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.7.5 Shimadzu Corporation Recent Developments/Updates

10.7.6 Shimadzu Corporation Competitive Strengths & Weaknesses

10.8 Beijing Zolix Instruments Co., Ltd.

10.8.1 Beijing Zolix Instruments Co., Ltd. Details

10.8.2 Beijing Zolix Instruments Co., Ltd. Major Business

10.8.3 Beijing Zolix Instruments Co., Ltd. Ultra-high-speed Framing Cameras Product and Services

10.8.4 Beijing Zolix Instruments Co., Ltd. Ultra-high-speed Framing Cameras Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.8.5 Beijing Zolix Instruments Co., Ltd. Recent Developments/Updates

10.8.6 Beijing Zolix Instruments Co., Ltd. Competitive Strengths & Weaknesses

10.9 CIS Systems (Beijing) Technology Co., Ltd.

10.9.1 CIS Systems (Beijing) Technology Co., Ltd. Details

10.9.2 CIS Systems (Beijing) Technology Co., Ltd. Major Business

10.9.3 CIS Systems (Beijing) Technology Co., Ltd. Ultra-high-speed Framing Cameras Product and Services

10.9.4 CIS Systems (Beijing) Technology Co., Ltd. Ultra-high-speed Framing Cameras Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.9.5 CIS Systems (Beijing) Technology Co., Ltd. Recent Developments/Updates

10.9.6 CIS Systems (Beijing) Technology Co., Ltd. Competitive Strengths & Weaknesses

10.10 Kentech Instruments Ltd.

10.10.1 Kentech Instruments Ltd. Details

10.10.2 Kentech Instruments Ltd. Major Business

10.10.3 Kentech Instruments Ltd. Ultra-high-speed Framing Cameras Product and Services

10.10.4 Kentech Instruments Ltd. Ultra-high-speed Framing Cameras Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.10.5 Kentech Instruments Ltd. Recent Developments/Updates

10.10.6 Kentech Instruments Ltd. Competitive Strengths & Weaknesses

10.11 Photek Ltd.

10.11.1 Photek Ltd. Details

10.11.2 Photek Ltd. Major Business

10.11.3 Photek Ltd. Ultra-high-speed Framing Cameras Product and Services

10.11.4 Photek Ltd. Ultra-high-speed Framing Cameras Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.11.5 Photek Ltd. Recent Developments/Updates

10.11.6 Photek Ltd. Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

11.1 Ultra-high-speed Framing Cameras Industry Chain

11.2 Ultra-high-speed Framing Cameras Upstream Analysis

11.2.1 Ultra-high-speed Framing Cameras Core Raw Materials

11.2.2 Main Manufacturers of Ultra-high-speed Framing Cameras Core Raw Materials

11.3 Midstream Analysis

11.4 Downstream Analysis

11.5 Ultra-high-speed Framing Cameras Production Mode

11.6 Ultra-high-speed Framing Cameras Procurement Model

11.7 Ultra-high-speed Framing Cameras Industry Sales Model and Sales Channels

11.7.1 Ultra-high-speed Framing Cameras Sales Model

11.7.2 Ultra-high-speed Framing Cameras Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

13.1 Methodology

13.2 Research Process and Data Source

13.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Ultra-high-speed Framing Cameras Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Ultra-high-speed Framing Cameras Production Value by Region (2021-2026) & (USD Million)

Table 3. World Ultra-high-speed Framing Cameras Production Value by Region (2027-2032) & (USD Million)

Table 4. World Ultra-high-speed Framing Cameras Production Value Market Share by Region (2021-2026)

Table 5. World Ultra-high-speed Framing Cameras Production Value Market Share by Region (2027-2032)

Table 6. World Ultra-high-speed Framing Cameras Production by Region (2021-2026) & (Units)

Table 7. World Ultra-high-speed Framing Cameras Production by Region (2027-2032) & (Units)

Table 8. World Ultra-high-speed Framing Cameras Production Market Share by Region (2021-2026)

Table 9. World Ultra-high-speed Framing Cameras Production Market Share by Region (2027-2032)

Table 10. World Ultra-high-speed Framing Cameras Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Ultra-high-speed Framing Cameras Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Ultra-high-speed Framing Cameras Major Market Trends

Table 13. World Ultra-high-speed Framing Cameras Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Ultra-high-speed Framing Cameras Consumption by Region (2021-2026) & (Units)

Table 15. World Ultra-high-speed Framing Cameras Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Ultra-high-speed Framing Cameras Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Ultra-high-speed Framing Cameras Producers in 2025

Table 18. World Ultra-high-speed Framing Cameras Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Ultra-high-speed Framing Cameras Producers in 2025

Table 20. World Ultra-high-speed Framing Cameras Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Ultra-high-speed Framing Cameras Company Evaluation Quadrant

Table 22. World Ultra-high-speed Framing Cameras Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Ultra-high-speed Framing Cameras Production Site of Key Manufacturer

Table 24. Ultra-high-speed Framing Cameras Market: Company Product Type Footprint

Table 25. Ultra-high-speed Framing Cameras Market: Company Product Application Footprint

Table 26. Ultra-high-speed Framing Cameras Competitive Factors

Table 27. Ultra-high-speed Framing Cameras New Entrant and Capacity Expansion Plans

Table 28. Ultra-high-speed Framing Cameras Mergers & Acquisitions Activity

Table 29. United States VS China Ultra-high-speed Framing Cameras Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Ultra-high-speed Framing Cameras Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Ultra-high-speed Framing Cameras Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Ultra-high-speed Framing Cameras Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Ultra-high-speed Framing Cameras Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Ultra-high-speed Framing Cameras Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Ultra-high-speed Framing Cameras Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Ultra-high-speed Framing Cameras Production Market Share (2021-2026)

Table 37. China Based Ultra-high-speed Framing Cameras Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Ultra-high-speed Framing Cameras Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Ultra-high-speed Framing Cameras Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Ultra-high-speed Framing Cameras Production,

(2021-2026) & (Units)

Table 41. China Based Manufacturers Ultra-high-speed Framing Cameras Production Market Share (2021-2026)

Table 42. Rest of World Based Ultra-high-speed Framing Cameras Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Ultra-high-speed Framing Cameras Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Ultra-high-speed Framing Cameras Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Ultra-high-speed Framing Cameras Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Ultra-high-speed Framing Cameras Production Market Share (2021-2026)

Table 47. World Ultra-high-speed Framing Cameras Production Value by Technology Route, (USD Million), 2021 & 2025 & 2032

Table 48. World Ultra-high-speed Framing Cameras Production by Technology Route (2021-2026) & (Units)

Table 49. World Ultra-high-speed Framing Cameras Production by Technology Route (2027-2032) & (Units)

Table 50. World Ultra-high-speed Framing Cameras Production Value by Technology Route (2021-2026) & (USD Million)

Table 51. World Ultra-high-speed Framing Cameras Production Value by Technology Route (2027-2032) & (USD Million)

Table 52. World Ultra-high-speed Framing Cameras Average Price by Technology Route (2021-2026) & (K US\$/Unit)

Table 53. World Ultra-high-speed Framing Cameras Average Price by Technology Route (2027-2032) & (K US\$/Unit)

Table 54. World Ultra-high-speed Framing Cameras Production Value by Spectral Range and Detection Medium, (USD Million), 2021 & 2025 & 2032

Table 55. World Ultra-high-speed Framing Cameras Production by Spectral Range and Detection Medium (2021-2026) & (Units)

Table 56. World Ultra-high-speed Framing Cameras Production by Spectral Range and Detection Medium (2027-2032) & (Units)

Table 57. World Ultra-high-speed Framing Cameras Production Value by Spectral Range and Detection Medium (2021-2026) & (USD Million)

Table 58. World Ultra-high-speed Framing Cameras Production Value by Spectral Range and Detection Medium (2027-2032) & (USD Million)

Table 59. World Ultra-high-speed Framing Cameras Average Price by Spectral Range and Detection Medium (2021-2026) & (K US\$/Unit)

Table 60. World Ultra-high-speed Framing Cameras Average Price by Spectral Range and Detection Medium (2027-2032) & (K US\$/Unit)

Table 61. World Ultra-high-speed Framing Cameras Production Value by Frame Count and Channel Architecture, (USD Million), 2021 & 2025 & 2032

Table 62. World Ultra-high-speed Framing Cameras Production by Frame Count and Channel Architecture (2021-2026) & (Units)

Table 63. World Ultra-high-speed Framing Cameras Production by Frame Count and Channel Architecture (2027-2032) & (Units)

Table 64. World Ultra-high-speed Framing Cameras Production Value by Frame Count and Channel Architecture (2021-2026) & (USD Million)

Table 65. World Ultra-high-speed Framing Cameras Production Value by Frame Count and Channel Architecture (2027-2032) & (USD Million)

Table 66. World Ultra-high-speed Framing Cameras Average Price by Frame Count and Channel Architecture (2021-2026) & (K US\$/Unit)

Table 67. World Ultra-high-speed Framing Cameras Average Price by Frame Count and Channel Architecture (2027-2032) & (K US\$/Unit)

Table 68. World Ultra-high-speed Framing Cameras Production Value by Customer Type, (USD Million), 2021 & 2025 & 2032

Table 69. World Ultra-high-speed Framing Cameras Production by Customer Type (2021-2026) & (Units)

Table 70. World Ultra-high-speed Framing Cameras Production by Customer Type (2027-2032) & (Units)

Table 71. World Ultra-high-speed Framing Cameras Production Value by Customer Type (2021-2026) & (USD Million)

Table 72. World Ultra-high-speed Framing Cameras Production Value by Customer Type (2027-2032) & (USD Million)

Table 73. World Ultra-high-speed Framing Cameras Average Price by Customer Type (2021-2026) & (K US\$/Unit)

Table 74. World Ultra-high-speed Framing Cameras Average Price by Customer Type (2027-2032) & (K US\$/Unit)

Table 75. World Ultra-high-speed Framing Cameras Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Ultra-high-speed Framing Cameras Production by Application (2021-2026) & (Units)

Table 77. World Ultra-high-speed Framing Cameras Production by Application (2027-2032) & (Units)

Table 78. World Ultra-high-speed Framing Cameras Production Value by Application (2021-2026) & (USD Million)

Table 79. World Ultra-high-speed Framing Cameras Production Value by Application

(2027-2032) & (USD Million)

Table 80. World Ultra-high-speed Framing Cameras Average Price by Application (2021-2026) & (K US\$/Unit)

Table 81. World Ultra-high-speed Framing Cameras Average Price by Application (2027-2032) & (K US\$/Unit)

Table 82. Specialised Imaging Ltd. Basic Information, Manufacturing Base and Competitors

Table 83. Specialised Imaging Ltd. Major Business

Table 84. Specialised Imaging Ltd. Ultra-high-speed Framing Cameras Product and Services

Table 85. Specialised Imaging Ltd. Ultra-high-speed Framing Cameras Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. Specialised Imaging Ltd. Recent Developments/Updates

Table 87. Specialised Imaging Ltd. Competitive Strengths & Weaknesses

Table 88. Cordin Company Basic Information, Manufacturing Base and Competitors

Table 89. Cordin Company Major Business

Table 90. Cordin Company Ultra-high-speed Framing Cameras Product and Services

Table 91. Cordin Company Ultra-high-speed Framing Cameras Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. Cordin Company Recent Developments/Updates

Table 93. Cordin Company Competitive Strengths & Weaknesses

Table 94. Invisible Vision Ltd. Basic Information, Manufacturing Base and Competitors

Table 95. Invisible Vision Ltd. Major Business

Table 96. Invisible Vision Ltd. Ultra-high-speed Framing Cameras Product and Services

Table 97. Invisible Vision Ltd. Ultra-high-speed Framing Cameras Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. Invisible Vision Ltd. Recent Developments/Updates

Table 99. Invisible Vision Ltd. Competitive Strengths & Weaknesses

Table 100. Sydor Technologies Basic Information, Manufacturing Base and Competitors

Table 101. Sydor Technologies Major Business

Table 102. Sydor Technologies Ultra-high-speed Framing Cameras Product and Services

Table 103. Sydor Technologies Ultra-high-speed Framing Cameras Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. Sydor Technologies Recent Developments/Updates

Table 105. Sydor Technologies Competitive Strengths & Weaknesses

Table 106. nac Image Technology Inc. Basic Information, Manufacturing Base and Competitors

Table 107. nac Image Technology Inc. Major Business

Table 108. nac Image Technology Inc. Ultra-high-speed Framing Cameras Product and Services

Table 109. nac Image Technology Inc. Ultra-high-speed Framing Cameras Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. nac Image Technology Inc. Recent Developments/Updates

Table 111. nac Image Technology Inc. Competitive Strengths & Weaknesses

Table 112. Stanford Computer Optics, Inc. Basic Information, Manufacturing Base and Competitors

Table 113. Stanford Computer Optics, Inc. Major Business

Table 114. Stanford Computer Optics, Inc. Ultra-high-speed Framing Cameras Product and Services

Table 115. Stanford Computer Optics, Inc. Ultra-high-speed Framing Cameras Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 116. Stanford Computer Optics, Inc. Recent Developments/Updates

Table 117. Stanford Computer Optics, Inc. Competitive Strengths & Weaknesses

Table 118. Shimadzu Corporation Basic Information, Manufacturing Base and Competitors

Table 119. Shimadzu Corporation Major Business

Table 120. Shimadzu Corporation Ultra-high-speed Framing Cameras Product and Services

Table 121. Shimadzu Corporation Ultra-high-speed Framing Cameras Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 122. Shimadzu Corporation Recent Developments/Updates

Table 123. Shimadzu Corporation Competitive Strengths & Weaknesses

Table 124. Beijing Zolix Instruments Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 125. Beijing Zolix Instruments Co., Ltd. Major Business

Table 126. Beijing Zolix Instruments Co., Ltd. Ultra-high-speed Framing Cameras Product and Services

Table 127. Beijing Zolix Instruments Co., Ltd. Ultra-high-speed Framing Cameras Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 128. Beijing Zolix Instruments Co., Ltd. Recent Developments/Updates

Table 129. Beijing Zolix Instruments Co., Ltd. Competitive Strengths & Weaknesses

Table 130. CIS Systems (Beijing) Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 131. CIS Systems (Beijing) Technology Co., Ltd. Major Business

Table 132. CIS Systems (Beijing) Technology Co., Ltd. Ultra-high-speed Framing Cameras Product and Services

Table 133. CIS Systems (Beijing) Technology Co., Ltd. Ultra-high-speed Framing Cameras Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 134. CIS Systems (Beijing) Technology Co., Ltd. Recent Developments/Updates

Table 135. CIS Systems (Beijing) Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 136. Kentech Instruments Ltd. Basic Information, Manufacturing Base and Competitors

Table 137. Kentech Instruments Ltd. Major Business

Table 138. Kentech Instruments Ltd. Ultra-high-speed Framing Cameras Product and Services

Table 139. Kentech Instruments Ltd. Ultra-high-speed Framing Cameras Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 140. Kentech Instruments Ltd. Recent Developments/Updates

Table 141. Kentech Instruments Ltd. Competitive Strengths & Weaknesses

Table 142. Photek Ltd. Basic Information, Manufacturing Base and Competitors

Table 143. Photek Ltd. Major Business

Table 144. Photek Ltd. Ultra-high-speed Framing Cameras Product and Services

Table 145. Photek Ltd. Ultra-high-speed Framing Cameras Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 146. Photek Ltd. Recent Developments/Updates

Table 147. Photek Ltd. Competitive Strengths & Weaknesses

Table 148. Global Key Players of Ultra-high-speed Framing Cameras Upstream (Raw Materials)

Table 149. Global Ultra-high-speed Framing Cameras Typical Customers

Table 150. Ultra-high-speed Framing Cameras Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Ultra-high-speed Framing Cameras Picture

Figure 2. World Ultra-high-speed Framing Cameras Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Ultra-high-speed Framing Cameras Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Ultra-high-speed Framing Cameras Production (2021-2032) & (Units)

Figure 5. World Ultra-high-speed Framing Cameras Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Ultra-high-speed Framing Cameras Production Value Market Share by Region (2021-2032)

Figure 7. World Ultra-high-speed Framing Cameras Production Market Share by Region (2021-2032)

Figure 8. Japan Ultra-high-speed Framing Cameras Production (2021-2032) & (Units)

Figure 9. Europe Ultra-high-speed Framing Cameras Production (2021-2032) & (Units)

Figure 10. North America Ultra-high-speed Framing Cameras Production (2021-2032) & (Units)

Figure 11. China Ultra-high-speed Framing Cameras Production (2021-2032) & (Units)

Figure 12. Ultra-high-speed Framing Cameras Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Ultra-high-speed Framing Cameras Consumption (2021-2032) & (Units)

Figure 15. World Ultra-high-speed Framing Cameras Consumption Market Share by Region (2021-2032)

Figure 16. United States Ultra-high-speed Framing Cameras Consumption (2021-2032) & (Units)

Figure 17. China Ultra-high-speed Framing Cameras Consumption (2021-2032) & (Units)

Figure 18. Europe Ultra-high-speed Framing Cameras Consumption (2021-2032) & (Units)

Figure 19. Japan Ultra-high-speed Framing Cameras Consumption (2021-2032) & (Units)

Figure 20. South Korea Ultra-high-speed Framing Cameras Consumption (2021-2032) & (Units)

Figure 21. ASEAN Ultra-high-speed Framing Cameras Consumption (2021-2032) & (Units)

Figure 22. India Ultra-high-speed Framing Cameras Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Ultra-high-speed Framing Cameras by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Ultra-high-speed Framing Cameras Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Ultra-high-speed Framing Cameras Markets in 2025

Figure 26. United States VS China: Ultra-high-speed Framing Cameras Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Ultra-high-speed Framing Cameras Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Ultra-high-speed Framing Cameras Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Ultra-high-speed Framing Cameras Production Market Share 2025

Figure 30. China Based Manufacturers Ultra-high-speed Framing Cameras Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Ultra-high-speed Framing Cameras Production Market Share 2025

Figure 32. World Ultra-high-speed Framing Cameras Production Value by Technology Route, (USD Million), 2021 & 2025 & 2032

Figure 33. World Ultra-high-speed Framing Cameras Production Value Market Share by Technology Route in 2025

Figure 34. Gated Intensified Framing Cameras

Figure 35. Rotating-mirror Framing Cameras

Figure 36. Solid-state Burst Imaging Cameras

Figure 37. X-ray / Time-dilation Framing Cameras

Figure 38. Other

Figure 39. World Ultra-high-speed Framing Cameras Production Market Share by Technology Route (2021-2032)

Figure 40. World Ultra-high-speed Framing Cameras Production Value Market Share by Technology Route (2021-2032)

Figure 41. World Ultra-high-speed Framing Cameras Average Price by Technology Route (2021-2032) & (K US\$/Unit)

Figure 42. World Ultra-high-speed Framing Cameras Production Value by Spectral Range and Detection Medium, (USD Million), 2021 & 2025 & 2032

Figure 43. World Ultra-high-speed Framing Cameras Production Value Market Share by Spectral Range and Detection Medium in 2025

Figure 44. Visible / Near-infrared Optical

Figure 45. UV / Deep UV

Figure 46. X-ray / Soft X-ray

Figure 47. Other

Figure 48. World Ultra-high-speed Framing Cameras Production Market Share by Spectral Range and Detection Medium (2021-2032)

Figure 49. World Ultra-high-speed Framing Cameras Production Value Market Share by Spectral Range and Detection Medium (2021-2032)

Figure 50. World Ultra-high-speed Framing Cameras Average Price by Spectral Range and Detection Medium (2021-2032) & (K US\$/Unit)

Figure 51. World Ultra-high-speed Framing Cameras Production Value by Frame Count and Channel Architecture, (USD Million), 2021 & 2025 & 2032

Figure 52. World Ultra-high-speed Framing Cameras Production Value Market Share by Frame Count and Channel Architecture in 2025

Figure 53. 2?4 Frame Systems

Figure 54. 8?16 Frame Systems

Figure 55. 24?32 Frame Systems

Figure 56. High-frame-count Burst Systems

Figure 57. Other

Figure 58. World Ultra-high-speed Framing Cameras Production Market Share by Frame Count and Channel Architecture (2021-2032)

Figure 59. World Ultra-high-speed Framing Cameras Production Value Market Share by Frame Count and Channel Architecture (2021-2032)

Figure 60. World Ultra-high-speed Framing Cameras Average Price by Frame Count and Channel Architecture (2021-2032) & (K US\$/Unit)

Figure 61. World Ultra-high-speed Framing Cameras Production Value by Customer Type, (USD Million), 2021 & 2025 & 2032

Figure 62. World Ultra-high-speed Framing Cameras Production Value Market Share by Customer Type in 2025

Figure 63. National Laboratories and Defence Facilities

Figure 64. Universities and Research Institutes

Figure 65. Industrial R&D Laboratories

Figure 66. System Integrators and Diagnostic Platform Providers

Figure 67. World Ultra-high-speed Framing Cameras Production Market Share by Customer Type (2021-2032)

Figure 68. World Ultra-high-speed Framing Cameras Production Value Market Share by Customer Type (2021-2032)

Figure 69. World Ultra-high-speed Framing Cameras Average Price by Customer Type (2021-2032) & (K US\$/Unit)

Figure 70. World Ultra-high-speed Framing Cameras Production Value by Application,

(USD Million), 2021 & 2025 & 2032

Figure 71. World Ultra-high-speed Framing Cameras Production Value Market Share by Application in 2025

Figure 72. Fusion, Plasma and HEDP

Figure 73. Ballistics, Detonics and Hypervelocity Impact

Figure 74. Combustion, Spray and Fluid Diagnostics

Figure 75. Materials, Fracture and Aerospace Testing

Figure 76. Other

Figure 77. World Ultra-high-speed Framing Cameras Production Market Share by Application (2021-2032)

Figure 78. World Ultra-high-speed Framing Cameras Production Value Market Share by Application (2021-2032)

Figure 79. World Ultra-high-speed Framing Cameras Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 80. Ultra-high-speed Framing Cameras Industry Chain

Figure 81. Ultra-high-speed Framing Cameras Procurement Model

Figure 82. Ultra-high-speed Framing Cameras Sales Model

Figure 83. Ultra-high-speed Framing Cameras Sales Channels, Direct Sales, and Distribution

Figure 84. Methodology

Figure 85. Research Process and Data Source

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