

# Global Ultra-High Purity Manganese Sulphate Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Ultra-High Purity Manganese Sulphate market size was valued at USD 246.3 million in 2023 and is forecast to a readjusted size of USD 757.1 million by 2030 with a CAGR of 17.4% during review period.

Ultra-high purity manganese sulfate (UHPMSM) is a key product in the manufacturing process of Ni-Co manganese cathode for electric vehicle batteries. Batteries made from materials such as ultra-pure manganese sulfate have a shorter charge time, more storage capacity, and are healthier and more cost-effective. This report studies the battery grade, Pharma grade, and reagent grade manganese sulfate.

Global key producers of high-purity manganese sulfate include Guizhou Dalong Huicheng New Material, ISKY Chemicals, and Guizhou Redstar Developing. The top two producers have a total market share of 55%, with the largest producer being Guizhou Dalong Huicheng New Material with a 35% share. Global origins are mainly in China and Europe, which China is the largest production region with a share of over 95%. In terms of process route, 96% of the market share is from manganese ore. In terms of its applications, NCM523 is its largest segment with 65% market share, followed by NCM622 with 20% share.

The Global Info Research report includes an overview of the development of the Ultra-High Purity Manganese Sulphate industry chain, the market status of NCM333 (Process Route: from Manganese Ore, Process Route: from Electrolytic Manganese), NCM523 (Process Route: from Manganese Ore, Process Route: from Electrolytic Manganese), and key enterprises in developed and developing market, and analysed the cutting-

edge technology, patent, hot applications and market trends of Ultra-High Purity Manganese Sulphate.

Regionally, the report analyzes the Ultra-High Purity Manganese Sulphate markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Ultra-High Purity Manganese Sulphate market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Ultra-High Purity Manganese Sulphate market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Ultra-High Purity Manganese Sulphate industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Process Route (e.g., Process Route: from Manganese Ore, Process Route: from Electrolytic Manganese).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Ultra-High Purity Manganese Sulphate market.

**Regional Analysis:** The report involves examining the Ultra-High Purity Manganese Sulphate market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Ultra-High Purity Manganese Sulphate market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Ultra-High Purity Manganese Sulphate:

**Company Analysis:** Report covers individual Ultra-High Purity Manganese Sulphate manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Ultra-High Purity Manganese Sulphate. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (NCM333, NCM523).

**Technology Analysis:** Report covers specific technologies relevant to Ultra-High Purity Manganese Sulphate. It assesses the current state, advancements, and potential future developments in Ultra-High Purity Manganese Sulphate areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Ultra-High Purity Manganese Sulphate market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Ultra-High Purity Manganese Sulphate market is split by Process Route and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Process Route, and by Application in terms of volume and value.

### Market segment by Process Route

Process Route: from Manganese Ore

Process Route: from Electrolytic Manganese

Resources Recovery

## Market segment by Application

NCM333

NCM523

NCM622

NCM811

Others

## Major players covered

Guizhou Dalong Huicheng New Material

ISKY Chemicals

Guizhou Redstar Developing

Guizhou Manganese Mineral Group

Guizhou Jinrui New Materials

Lantian Chemical

South Manganese Group

Guangxi Yuding New Materials

Guangxi Menghua Technology

Prince (ERACHEM Comilog)

Guizhou Union Manganese Corporation

Xiangtan Electrochemical Scientific

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ultra-High Purity Manganese Sulphate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ultra-High Purity Manganese Sulphate, with price, sales, revenue and global market share of Ultra-High Purity Manganese Sulphate from 2019 to 2024.

Chapter 3, the Ultra-High Purity Manganese Sulphate competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ultra-High Purity Manganese Sulphate breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Process Route and application, with sales market share and growth rate by process route, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017

to 2023.and Ultra-High Purity Manganese Sulphate market forecast, by regions, process route and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ultra-High Purity Manganese Sulphate.

Chapter 14 and 15, to describe Ultra-High Purity Manganese Sulphate sales channel, distributors, customers, research findings and conclusion.

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