

Global Ultra-high Purity Aluminum Sputtering Target Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ultra-high Purity Aluminum Sputtering Target market size is expected to reach \$ 457 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

In 2025, global Ultra-high Purity Aluminum Sputtering Target production reached 5,750.88 Tons, with an average global market price of around US\$ 52.62 per kg. Sputtering is the process of forming a thin film when the object is attached to the target substrate by the sputtering and scattering, and the sputtering target is the material for high-speed particle bombardment. This report studies the sputter targets market. In this report, we counted the high purity sputtering target material with 4N (purity?99.99%).

Ultra-high-purity aluminum sputtering targets are essential base materials used in thin-film processes for semiconductors, flat-panel displays, and solar cells, with demand steadily increasing as metallization structures become more complex in advanced manufacturing nodes. These products are defined by purity levels ranging from 4N (?99.99%) to 6N, and the industry?s core technical barriers lie in ultra-high-purity refining, impurity control, grain refinement, and uniformity management for large-size targets. The global market is dominated by a small number of suppliers capable of ultra-high-purity metal refining and precision processing. Asia-Pacific is the largest consumption region, accounting for about 89% of global demand, with China alone holding approximately 49%, reflecting a highly concentrated regional structure.

In terms of product structure, purity grades include 4N, 4N5, 5N, 5N5, and 6N. Among them, 5N is the dominant category with roughly 65% market share, followed by 5N5 at around 18%. Different purity levels correspond to different process nodes and film performance requirements; higher purity demands stricter control over impurities, oxide

inclusions, grain size uniformity, and particle contamination. By application, semiconductors account for the largest share at about 49%, mainly for metal interconnects, electrodes, and barrier/adhesion layers; flat-panel displays account for about 36.5%, primarily for pixel electrodes and reflective layers; solar-related applications constitute a smaller but steadily growing segment.

Regarding cost structure, ultra-high-purity aluminum feedstock represents a high proportion of total costs, typically 45%–55%; processing costs—including annealing, hot rolling, cold rolling, extrusion, and precision machining—represent 30%–40%; the remainder consists of labor, inspection, and depreciation. Typical single-line capacity ranges from 150 to 300 tons per year, with capacity expansion constrained by investments in high-purity refining equipment and strict quality-control systems. Industry-wide gross margins generally remain around 25%–35%, with higher margins achievable for higher-purity and higher-uniformity products. Upstream suppliers include ultra-high-purity aluminum producers and specialized refining-technology providers, while downstream users include wafer fabs, display manufacturers, and solar module producers.

The competitive landscape is clearly oligopolistic, led by global suppliers such as Sumitomo Chemical, Konfoong Materials International (KFMI), Linde, TOSOH, and Honeywell. Sumitomo Chemical is the market leader with approximately 22% global share. Chinese manufacturers have established strong competitiveness in the 4N5–5N range and are advancing steadily in 5N5–6N grades, while Japanese and U.S. suppliers continue to lead in ultra-high-purity refining and large-size target uniformity. The tightly integrated supply chain and long customer qualification cycles contribute to high industry stickiness and entry barriers.

Looking ahead, as advanced nodes require increasingly stringent control of film purity, particle levels, and thickness uniformity, ultra-high-purity aluminum targets will further develop toward higher purity, larger dimensions, fewer defects, and tighter compositional homogeneity. The growing use of combined PVD-ALD processes, larger wafer sizes, and greater penetration of OLED and high-end display technologies will continue to drive market expansion. At the same time, localization and supply-chain security concerns—particularly in Asia and especially in China—will accelerate capacity growth and technological upgrading in the region.

This report studies the global Ultra-high Purity Aluminum Sputtering Target production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ultra-high Purity Aluminum Sputtering Target and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ultra-high Purity Aluminum Sputtering Target that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ultra-high Purity Aluminum Sputtering Target total production and demand, 2021-2032, (Tons)

Global Ultra-high Purity Aluminum Sputtering Target total production value, 2021-2032, (USD Million)

Global Ultra-high Purity Aluminum Sputtering Target production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Ultra-high Purity Aluminum Sputtering Target consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Ultra-high Purity Aluminum Sputtering Target domestic production, consumption, key domestic manufacturers and share

Global Ultra-high Purity Aluminum Sputtering Target production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Ultra-high Purity Aluminum Sputtering Target production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Ultra-high Purity Aluminum Sputtering Target production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Ultra-high Purity Aluminum Sputtering Target market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sumitomo Chemical, Konfoong Materials International, TOSOH, Linde, Solstice Advanced Materials, YMC, ULVAC, Comet, Omat Advanced Materials, Advantec, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ultra-high Purity Aluminum Sputtering Target market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ultra-high Purity Aluminum Sputtering Target Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ultra-high Purity Aluminum Sputtering Target Market, Segmentation by Type:

4N

4N5

5N

5N5

6N

Global Ultra-high Purity Aluminum Sputtering Target Market, Segmentation by Structural Form:

Planar Aluminum Target

Rotating Aluminum Target

Global Ultra-high Purity Aluminum Sputtering Target Market, Segmentation by Sales Channel:

Direct Sales

Distribution

Global Ultra-high Purity Aluminum Sputtering Target Market, Segmentation by Application:

Semiconductor

Solar Energy

Flat Panel Display

Others

Companies Profiled:

Sumitomo Chemical

Konfoong Materials International

TOSOH

Linde

Solstice Advanced Materials

YMC

ULVAC

Comet

Omat Advanced Materials

Advantec

GRIKIN Advanced Material

Umicore

Thintech Materials Technology

Fujian Acetron New Materials

Angstrom Sciences

Key Questions Answered:

1. How big is the global Ultra-high Purity Aluminum Sputtering Target market?
2. What is the demand of the global Ultra-high Purity Aluminum Sputtering Target market?
3. What is the year over year growth of the global Ultra-high Purity Aluminum Sputtering Target market?
4. What is the production and production value of the global Ultra-high Purity Aluminum Sputtering Target market?
5. Who are the key producers in the global Ultra-high Purity Aluminum Sputtering Target market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Ultra-high Purity Aluminum Sputtering Target Introduction
- 1.2 World Ultra-high Purity Aluminum Sputtering Target Supply & Forecast
 - 1.2.1 World Ultra-high Purity Aluminum Sputtering Target Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Ultra-high Purity Aluminum Sputtering Target Production (2021-2032)
 - 1.2.3 World Ultra-high Purity Aluminum Sputtering Target Pricing Trends (2021-2032)
- 1.3 World Ultra-high Purity Aluminum Sputtering Target Production by Region (Based on Production Site)
 - 1.3.1 World Ultra-high Purity Aluminum Sputtering Target Production Value by Region (2021-2032)
 - 1.3.2 World Ultra-high Purity Aluminum Sputtering Target Production by Region (2021-2032)
 - 1.3.3 World Ultra-high Purity Aluminum Sputtering Target Average Price by Region (2021-2032)
 - 1.3.4 North America Ultra-high Purity Aluminum Sputtering Target Production (2021-2032)
 - 1.3.5 Europe Ultra-high Purity Aluminum Sputtering Target Production (2021-2032)
 - 1.3.6 China Ultra-high Purity Aluminum Sputtering Target Production (2021-2032)
 - 1.3.7 Japan Ultra-high Purity Aluminum Sputtering Target Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Ultra-high Purity Aluminum Sputtering Target Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Ultra-high Purity Aluminum Sputtering Target Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Ultra-high Purity Aluminum Sputtering Target Demand (2021-2032)
- 2.2 World Ultra-high Purity Aluminum Sputtering Target Consumption by Region
 - 2.2.1 World Ultra-high Purity Aluminum Sputtering Target Consumption by Region (2021-2026)
 - 2.2.2 World Ultra-high Purity Aluminum Sputtering Target Consumption Forecast by Region (2027-2032)
- 2.3 United States Ultra-high Purity Aluminum Sputtering Target Consumption (2021-2032)
- 2.4 China Ultra-high Purity Aluminum Sputtering Target Consumption (2021-2032)

2.5 Europe Ultra-high Purity Aluminum Sputtering Target Consumption (2021-2032)

2.6 Japan Ultra-high Purity Aluminum Sputtering Target Consumption (2021-2032)

2.7 South Korea Ultra-high Purity Aluminum Sputtering Target Consumption
(2021-2032)

2.8 ASEAN Ultra-high Purity Aluminum Sputtering Target Consumption (2021-2032)

2.9 India Ultra-high Purity Aluminum Sputtering Target Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Ultra-high Purity Aluminum Sputtering Target Production Value by
Manufacturer (2021-2026)

3.2 World Ultra-high Purity Aluminum Sputtering Target Production by Manufacturer
(2021-2026)

3.3 World Ultra-high Purity Aluminum Sputtering Target Average Price by Manufacturer
(2021-2026)

3.4 Ultra-high Purity Aluminum Sputtering Target Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Ultra-high Purity Aluminum Sputtering Target Industry Rank of Major
Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Ultra-high Purity Aluminum Sputtering
Target in 2025

3.5.3 Global Concentration Ratios (CR8) for Ultra-high Purity Aluminum Sputtering
Target in 2025

3.6 Ultra-high Purity Aluminum Sputtering Target Market: Overall Company Footprint
Analysis

3.6.1 Ultra-high Purity Aluminum Sputtering Target Market: Region Footprint

3.6.2 Ultra-high Purity Aluminum Sputtering Target Market: Company Product Type
Footprint

3.6.3 Ultra-high Purity Aluminum Sputtering Target Market: Company Product
Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Ultra-high Purity Aluminum Sputtering Target Production Value Comparison

4.1.1 United States VS China: Ultra-high Purity Aluminum Sputtering Target Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Ultra-high Purity Aluminum Sputtering Target Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Ultra-high Purity Aluminum Sputtering Target Production Comparison

4.2.1 United States VS China: Ultra-high Purity Aluminum Sputtering Target Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Ultra-high Purity Aluminum Sputtering Target Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Ultra-high Purity Aluminum Sputtering Target Consumption Comparison

4.3.1 United States VS China: Ultra-high Purity Aluminum Sputtering Target Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Ultra-high Purity Aluminum Sputtering Target Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Ultra-high Purity Aluminum Sputtering Target Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Ultra-high Purity Aluminum Sputtering Target Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Ultra-high Purity Aluminum Sputtering Target Production Value (2021-2026)

4.4.3 United States Based Manufacturers Ultra-high Purity Aluminum Sputtering Target Production (2021-2026)

4.5 China Based Ultra-high Purity Aluminum Sputtering Target Manufacturers and Market Share

4.5.1 China Based Ultra-high Purity Aluminum Sputtering Target Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Ultra-high Purity Aluminum Sputtering Target Production Value (2021-2026)

4.5.3 China Based Manufacturers Ultra-high Purity Aluminum Sputtering Target Production (2021-2026)

4.6 Rest of World Based Ultra-high Purity Aluminum Sputtering Target Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Ultra-high Purity Aluminum Sputtering Target Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Ultra-high Purity Aluminum Sputtering Target

Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Ultra-high Purity Aluminum Sputtering Target Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Ultra-high Purity Aluminum Sputtering Target Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 4N

5.2.2 4N5

5.2.3 5N

5.2.4 5N5

5.2.5 6N

5.3 Market Segment by Type

5.3.1 World Ultra-high Purity Aluminum Sputtering Target Production by Type (2021-2032)

5.3.2 World Ultra-high Purity Aluminum Sputtering Target Production Value by Type (2021-2032)

5.3.3 World Ultra-high Purity Aluminum Sputtering Target Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY STRUCTURAL FORM

6.1 World Ultra-high Purity Aluminum Sputtering Target Market Size Overview by Structural Form: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Structural Form

6.2.1 Planar Aluminum Target

6.2.2 Rotating Aluminum Target

6.3 Market Segment by Structural Form

6.3.1 World Ultra-high Purity Aluminum Sputtering Target Production by Structural Form (2021-2032)

6.3.2 World Ultra-high Purity Aluminum Sputtering Target Production Value by Structural Form (2021-2032)

6.3.3 World Ultra-high Purity Aluminum Sputtering Target Average Price by Structural Form (2021-2032)

7 MARKET ANALYSIS BY SALES CHANNEL

7.1 World Ultra-high Purity Aluminum Sputtering Target Market Size Overview by Sales Channel: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Sales Channel

7.2.1 Direct Sales

7.2.2 Distribution

7.3 Market Segment by Sales Channel

7.3.1 World Ultra-high Purity Aluminum Sputtering Target Production by Sales Channel (2021-2032)

7.3.2 World Ultra-high Purity Aluminum Sputtering Target Production Value by Sales Channel (2021-2032)

7.3.3 World Ultra-high Purity Aluminum Sputtering Target Average Price by Sales Channel (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Ultra-high Purity Aluminum Sputtering Target Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Semiconductor

8.2.2 Solar Energy

8.2.3 Flat Panel Display

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Ultra-high Purity Aluminum Sputtering Target Production by Application (2021-2032)

8.3.2 World Ultra-high Purity Aluminum Sputtering Target Production Value by Application (2021-2032)

8.3.3 World Ultra-high Purity Aluminum Sputtering Target Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Sumitomo Chemical

9.1.1 Sumitomo Chemical Details

9.1.2 Sumitomo Chemical Major Business

9.1.3 Sumitomo Chemical Ultra-high Purity Aluminum Sputtering Target Product and Services

9.1.4 Sumitomo Chemical Ultra-high Purity Aluminum Sputtering Target Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.1.5 Sumitomo Chemical Recent Developments/Updates
- 9.1.6 Sumitomo Chemical Competitive Strengths & Weaknesses
- 9.2 Konfoong Materials International
 - 9.2.1 Konfoong Materials International Details
 - 9.2.2 Konfoong Materials International Major Business
 - 9.2.3 Konfoong Materials International Ultra-high Purity Aluminum Sputtering Target Product and Services
 - 9.2.4 Konfoong Materials International Ultra-high Purity Aluminum Sputtering Target Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Konfoong Materials International Recent Developments/Updates
 - 9.2.6 Konfoong Materials International Competitive Strengths & Weaknesses
- 9.3 TOSOH
 - 9.3.1 TOSOH Details
 - 9.3.2 TOSOH Major Business
 - 9.3.3 TOSOH Ultra-high Purity Aluminum Sputtering Target Product and Services
 - 9.3.4 TOSOH Ultra-high Purity Aluminum Sputtering Target Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 TOSOH Recent Developments/Updates
 - 9.3.6 TOSOH Competitive Strengths & Weaknesses
- 9.4 Linde
 - 9.4.1 Linde Details
 - 9.4.2 Linde Major Business
 - 9.4.3 Linde Ultra-high Purity Aluminum Sputtering Target Product and Services
 - 9.4.4 Linde Ultra-high Purity Aluminum Sputtering Target Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Linde Recent Developments/Updates
 - 9.4.6 Linde Competitive Strengths & Weaknesses
- 9.5 Solstice Advanced Materials
 - 9.5.1 Solstice Advanced Materials Details
 - 9.5.2 Solstice Advanced Materials Major Business
 - 9.5.3 Solstice Advanced Materials Ultra-high Purity Aluminum Sputtering Target Product and Services
 - 9.5.4 Solstice Advanced Materials Ultra-high Purity Aluminum Sputtering Target Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Solstice Advanced Materials Recent Developments/Updates
 - 9.5.6 Solstice Advanced Materials Competitive Strengths & Weaknesses
- 9.6 YMC
 - 9.6.1 YMC Details
 - 9.6.2 YMC Major Business

- 9.6.3 YMC Ultra-high Purity Aluminum Sputtering Target Product and Services
- 9.6.4 YMC Ultra-high Purity Aluminum Sputtering Target Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 YMC Recent Developments/Updates
- 9.6.6 YMC Competitive Strengths & Weaknesses
- 9.7 ULVAC
 - 9.7.1 ULVAC Details
 - 9.7.2 ULVAC Major Business
 - 9.7.3 ULVAC Ultra-high Purity Aluminum Sputtering Target Product and Services
 - 9.7.4 ULVAC Ultra-high Purity Aluminum Sputtering Target Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 ULVAC Recent Developments/Updates
 - 9.7.6 ULVAC Competitive Strengths & Weaknesses
- 9.8 Comet
 - 9.8.1 Comet Details
 - 9.8.2 Comet Major Business
 - 9.8.3 Comet Ultra-high Purity Aluminum Sputtering Target Product and Services
 - 9.8.4 Comet Ultra-high Purity Aluminum Sputtering Target Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Comet Recent Developments/Updates
 - 9.8.6 Comet Competitive Strengths & Weaknesses
- 9.9 Omat Advanced Materials
 - 9.9.1 Omat Advanced Materials Details
 - 9.9.2 Omat Advanced Materials Major Business
 - 9.9.3 Omat Advanced Materials Ultra-high Purity Aluminum Sputtering Target Product and Services
 - 9.9.4 Omat Advanced Materials Ultra-high Purity Aluminum Sputtering Target Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Omat Advanced Materials Recent Developments/Updates
 - 9.9.6 Omat Advanced Materials Competitive Strengths & Weaknesses
- 9.10 Advantec
 - 9.10.1 Advantec Details
 - 9.10.2 Advantec Major Business
 - 9.10.3 Advantec Ultra-high Purity Aluminum Sputtering Target Product and Services
 - 9.10.4 Advantec Ultra-high Purity Aluminum Sputtering Target Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Advantec Recent Developments/Updates
 - 9.10.6 Advantec Competitive Strengths & Weaknesses
- 9.11 GRIKIN Advanced Material

- 9.11.1 GRIKIN Advanced Material Details
- 9.11.2 GRIKIN Advanced Material Major Business
- 9.11.3 GRIKIN Advanced Material Ultra-high Purity Aluminum Sputtering Target Product and Services
- 9.11.4 GRIKIN Advanced Material Ultra-high Purity Aluminum Sputtering Target Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 GRIKIN Advanced Material Recent Developments/Updates
- 9.11.6 GRIKIN Advanced Material Competitive Strengths & Weaknesses
- 9.12 Umicore
 - 9.12.1 Umicore Details
 - 9.12.2 Umicore Major Business
 - 9.12.3 Umicore Ultra-high Purity Aluminum Sputtering Target Product and Services
 - 9.12.4 Umicore Ultra-high Purity Aluminum Sputtering Target Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Umicore Recent Developments/Updates
 - 9.12.6 Umicore Competitive Strengths & Weaknesses
- 9.13 Thintech Materials Technology
 - 9.13.1 Thintech Materials Technology Details
 - 9.13.2 Thintech Materials Technology Major Business
 - 9.13.3 Thintech Materials Technology Ultra-high Purity Aluminum Sputtering Target Product and Services
 - 9.13.4 Thintech Materials Technology Ultra-high Purity Aluminum Sputtering Target Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Thintech Materials Technology Recent Developments/Updates
 - 9.13.6 Thintech Materials Technology Competitive Strengths & Weaknesses
- 9.14 Fujian Acetron New Materials
 - 9.14.1 Fujian Acetron New Materials Details
 - 9.14.2 Fujian Acetron New Materials Major Business
 - 9.14.3 Fujian Acetron New Materials Ultra-high Purity Aluminum Sputtering Target Product and Services
 - 9.14.4 Fujian Acetron New Materials Ultra-high Purity Aluminum Sputtering Target Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Fujian Acetron New Materials Recent Developments/Updates
 - 9.14.6 Fujian Acetron New Materials Competitive Strengths & Weaknesses
- 9.15 Angstrom Sciences
 - 9.15.1 Angstrom Sciences Details
 - 9.15.2 Angstrom Sciences Major Business
 - 9.15.3 Angstrom Sciences Ultra-high Purity Aluminum Sputtering Target Product and Services

9.15.4 Angstrom Sciences Ultra-high Purity Aluminum Sputtering Target Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Angstrom Sciences Recent Developments/Updates

9.15.6 Angstrom Sciences Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Ultra-high Purity Aluminum Sputtering Target Industry Chain

10.2 Ultra-high Purity Aluminum Sputtering Target Upstream Analysis

10.2.1 Ultra-high Purity Aluminum Sputtering Target Core Raw Materials

10.2.2 Main Manufacturers of Ultra-high Purity Aluminum Sputtering Target Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Ultra-high Purity Aluminum Sputtering Target Production Mode

10.6 Ultra-high Purity Aluminum Sputtering Target Procurement Model

10.7 Ultra-high Purity Aluminum Sputtering Target Industry Sales Model and Sales Channels

10.7.1 Ultra-high Purity Aluminum Sputtering Target Sales Model

10.7.2 Ultra-high Purity Aluminum Sputtering Target Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Ultra-high Purity Aluminum Sputtering Target Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Ultra-high Purity Aluminum Sputtering Target Production Value by Region (2021-2026) & (USD Million)

Table 3. World Ultra-high Purity Aluminum Sputtering Target Production Value by Region (2027-2032) & (USD Million)

Table 4. World Ultra-high Purity Aluminum Sputtering Target Production Value Market Share by Region (2021-2026)

Table 5. World Ultra-high Purity Aluminum Sputtering Target Production Value Market Share by Region (2027-2032)

Table 6. World Ultra-high Purity Aluminum Sputtering Target Production by Region (2021-2026) & (Tons)

Table 7. World Ultra-high Purity Aluminum Sputtering Target Production by Region (2027-2032) & (Tons)

Table 8. World Ultra-high Purity Aluminum Sputtering Target Production Market Share by Region (2021-2026)

Table 9. World Ultra-high Purity Aluminum Sputtering Target Production Market Share by Region (2027-2032)

Table 10. World Ultra-high Purity Aluminum Sputtering Target Average Price by Region (2021-2026) & (US\$/Kg)

Table 11. World Ultra-high Purity Aluminum Sputtering Target Average Price by Region (2027-2032) & (US\$/Kg)

Table 12. Ultra-high Purity Aluminum Sputtering Target Major Market Trends

Table 13. World Ultra-high Purity Aluminum Sputtering Target Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Ultra-high Purity Aluminum Sputtering Target Consumption by Region (2021-2026) & (Tons)

Table 15. World Ultra-high Purity Aluminum Sputtering Target Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Ultra-high Purity Aluminum Sputtering Target Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Ultra-high Purity Aluminum Sputtering Target Producers in 2025

Table 18. World Ultra-high Purity Aluminum Sputtering Target Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Ultra-high Purity Aluminum Sputtering Target Producers in 2025

Table 20. World Ultra-high Purity Aluminum Sputtering Target Average Price by Manufacturer (2021-2026) & (US\$/Kg)

Table 21. Global Ultra-high Purity Aluminum Sputtering Target Company Evaluation Quadrant

Table 22. World Ultra-high Purity Aluminum Sputtering Target Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Ultra-high Purity Aluminum Sputtering Target Production Site of Key Manufacturer

Table 24. Ultra-high Purity Aluminum Sputtering Target Market: Company Product Type Footprint

Table 25. Ultra-high Purity Aluminum Sputtering Target Market: Company Product Application Footprint

Table 26. Ultra-high Purity Aluminum Sputtering Target Competitive Factors

Table 27. Ultra-high Purity Aluminum Sputtering Target New Entrant and Capacity Expansion Plans

Table 28. Ultra-high Purity Aluminum Sputtering Target Mergers & Acquisitions Activity

Table 29. United States VS China Ultra-high Purity Aluminum Sputtering Target Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Ultra-high Purity Aluminum Sputtering Target Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Ultra-high Purity Aluminum Sputtering Target Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Ultra-high Purity Aluminum Sputtering Target Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Ultra-high Purity Aluminum Sputtering Target Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Ultra-high Purity Aluminum Sputtering Target Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Ultra-high Purity Aluminum Sputtering Target Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Ultra-high Purity Aluminum Sputtering Target Production Market Share (2021-2026)

Table 37. China Based Ultra-high Purity Aluminum Sputtering Target Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Ultra-high Purity Aluminum Sputtering Target Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Ultra-high Purity Aluminum Sputtering Target

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Ultra-high Purity Aluminum Sputtering Target Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Ultra-high Purity Aluminum Sputtering Target Production Market Share (2021-2026)

Table 42. Rest of World Based Ultra-high Purity Aluminum Sputtering Target Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Ultra-high Purity Aluminum Sputtering Target Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Ultra-high Purity Aluminum Sputtering Target Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Ultra-high Purity Aluminum Sputtering Target Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Ultra-high Purity Aluminum Sputtering Target Production Market Share (2021-2026)

Table 47. World Ultra-high Purity Aluminum Sputtering Target Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Ultra-high Purity Aluminum Sputtering Target Production by Type (2021-2026) & (Tons)

Table 49. World Ultra-high Purity Aluminum Sputtering Target Production by Type (2027-2032) & (Tons)

Table 50. World Ultra-high Purity Aluminum Sputtering Target Production Value by Type (2021-2026) & (USD Million)

Table 51. World Ultra-high Purity Aluminum Sputtering Target Production Value by Type (2027-2032) & (USD Million)

Table 52. World Ultra-high Purity Aluminum Sputtering Target Average Price by Type (2021-2026) & (US\$/Kg)

Table 53. World Ultra-high Purity Aluminum Sputtering Target Average Price by Type (2027-2032) & (US\$/Kg)

Table 54. World Ultra-high Purity Aluminum Sputtering Target Production Value by Structural Form, (USD Million), 2021 & 2025 & 2032

Table 55. World Ultra-high Purity Aluminum Sputtering Target Production by Structural Form (2021-2026) & (Tons)

Table 56. World Ultra-high Purity Aluminum Sputtering Target Production by Structural Form (2027-2032) & (Tons)

Table 57. World Ultra-high Purity Aluminum Sputtering Target Production Value by Structural Form (2021-2026) & (USD Million)

Table 58. World Ultra-high Purity Aluminum Sputtering Target Production Value by Structural Form (2027-2032) & (USD Million)

Table 59. World Ultra-high Purity Aluminum Sputtering Target Average Price by Structural Form (2021-2026) & (US\$/Kg)

Table 60. World Ultra-high Purity Aluminum Sputtering Target Average Price by Structural Form (2027-2032) & (US\$/Kg)

Table 61. World Ultra-high Purity Aluminum Sputtering Target Production Value by Sales Channel, (USD Million), 2021 & 2025 & 2032

Table 62. World Ultra-high Purity Aluminum Sputtering Target Production by Sales Channel (2021-2026) & (Tons)

Table 63. World Ultra-high Purity Aluminum Sputtering Target Production by Sales Channel (2027-2032) & (Tons)

Table 64. World Ultra-high Purity Aluminum Sputtering Target Production Value by Sales Channel (2021-2026) & (USD Million)

Table 65. World Ultra-high Purity Aluminum Sputtering Target Production Value by Sales Channel (2027-2032) & (USD Million)

Table 66. World Ultra-high Purity Aluminum Sputtering Target Average Price by Sales Channel (2021-2026) & (US\$/Kg)

Table 67. World Ultra-high Purity Aluminum Sputtering Target Average Price by Sales Channel (2027-2032) & (US\$/Kg)

Table 68. World Ultra-high Purity Aluminum Sputtering Target Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Ultra-high Purity Aluminum Sputtering Target Production by Application (2021-2026) & (Tons)

Table 70. World Ultra-high Purity Aluminum Sputtering Target Production by Application (2027-2032) & (Tons)

Table 71. World Ultra-high Purity Aluminum Sputtering Target Production Value by Application (2021-2026) & (USD Million)

Table 72. World Ultra-high Purity Aluminum Sputtering Target Production Value by Application (2027-2032) & (USD Million)

Table 73. World Ultra-high Purity Aluminum Sputtering Target Average Price by Application (2021-2026) & (US\$/Kg)

Table 74. World Ultra-high Purity Aluminum Sputtering Target Average Price by Application (2027-2032) & (US\$/Kg)

Table 75. Sumitomo Chemical Basic Information, Manufacturing Base and Competitors

Table 76. Sumitomo Chemical Major Business

Table 77. Sumitomo Chemical Ultra-high Purity Aluminum Sputtering Target Product and Services

Table 78. Sumitomo Chemical Ultra-high Purity Aluminum Sputtering Target Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Sumitomo Chemical Recent Developments/Updates
Table 80. Sumitomo Chemical Competitive Strengths & Weaknesses
Table 81. Konfoong Materials International Basic Information, Manufacturing Base and Competitors
Table 82. Konfoong Materials International Major Business
Table 83. Konfoong Materials International Ultra-high Purity Aluminum Sputtering Target Product and Services
Table 84. Konfoong Materials International Ultra-high Purity Aluminum Sputtering Target Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Konfoong Materials International Recent Developments/Updates
Table 86. Konfoong Materials International Competitive Strengths & Weaknesses
Table 87. TOSOH Basic Information, Manufacturing Base and Competitors
Table 88. TOSOH Major Business
Table 89. TOSOH Ultra-high Purity Aluminum Sputtering Target Product and Services
Table 90. TOSOH Ultra-high Purity Aluminum Sputtering Target Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. TOSOH Recent Developments/Updates
Table 92. TOSOH Competitive Strengths & Weaknesses
Table 93. Linde Basic Information, Manufacturing Base and Competitors
Table 94. Linde Major Business
Table 95. Linde Ultra-high Purity Aluminum Sputtering Target Product and Services
Table 96. Linde Ultra-high Purity Aluminum Sputtering Target Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Linde Recent Developments/Updates
Table 98. Linde Competitive Strengths & Weaknesses
Table 99. Solstice Advanced Materials Basic Information, Manufacturing Base and Competitors
Table 100. Solstice Advanced Materials Major Business
Table 101. Solstice Advanced Materials Ultra-high Purity Aluminum Sputtering Target Product and Services
Table 102. Solstice Advanced Materials Ultra-high Purity Aluminum Sputtering Target Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Solstice Advanced Materials Recent Developments/Updates
Table 104. Solstice Advanced Materials Competitive Strengths & Weaknesses
Table 105. YMC Basic Information, Manufacturing Base and Competitors
Table 106. YMC Major Business

Table 107. YMC Ultra-high Purity Aluminum Sputtering Target Product and Services
Table 108. YMC Ultra-high Purity Aluminum Sputtering Target Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. YMC Recent Developments/Updates
Table 110. YMC Competitive Strengths & Weaknesses
Table 111. ULVAC Basic Information, Manufacturing Base and Competitors
Table 112. ULVAC Major Business
Table 113. ULVAC Ultra-high Purity Aluminum Sputtering Target Product and Services
Table 114. ULVAC Ultra-high Purity Aluminum Sputtering Target Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. ULVAC Recent Developments/Updates
Table 116. ULVAC Competitive Strengths & Weaknesses
Table 117. Comet Basic Information, Manufacturing Base and Competitors
Table 118. Comet Major Business
Table 119. Comet Ultra-high Purity Aluminum Sputtering Target Product and Services
Table 120. Comet Ultra-high Purity Aluminum Sputtering Target Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Comet Recent Developments/Updates
Table 122. Comet Competitive Strengths & Weaknesses
Table 123. Omat Advanced Materials Basic Information, Manufacturing Base and Competitors
Table 124. Omat Advanced Materials Major Business
Table 125. Omat Advanced Materials Ultra-high Purity Aluminum Sputtering Target Product and Services
Table 126. Omat Advanced Materials Ultra-high Purity Aluminum Sputtering Target Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Omat Advanced Materials Recent Developments/Updates
Table 128. Omat Advanced Materials Competitive Strengths & Weaknesses
Table 129. Advantec Basic Information, Manufacturing Base and Competitors
Table 130. Advantec Major Business
Table 131. Advantec Ultra-high Purity Aluminum Sputtering Target Product and Services
Table 132. Advantec Ultra-high Purity Aluminum Sputtering Target Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Advantec Recent Developments/Updates

Table 134. Advantec Competitive Strengths & Weaknesses

Table 135. GRIKIN Advanced Material Basic Information, Manufacturing Base and Competitors

Table 136. GRIKIN Advanced Material Major Business

Table 137. GRIKIN Advanced Material Ultra-high Purity Aluminum Sputtering Target Product and Services

Table 138. GRIKIN Advanced Material Ultra-high Purity Aluminum Sputtering Target Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. GRIKIN Advanced Material Recent Developments/Updates

Table 140. GRIKIN Advanced Material Competitive Strengths & Weaknesses

Table 141. Umicore Basic Information, Manufacturing Base and Competitors

Table 142. Umicore Major Business

Table 143. Umicore Ultra-high Purity Aluminum Sputtering Target Product and Services

Table 144. Umicore Ultra-high Purity Aluminum Sputtering Target Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Umicore Recent Developments/Updates

Table 146. Umicore Competitive Strengths & Weaknesses

Table 147. Thintech Materials Technology Basic Information, Manufacturing Base and Competitors

Table 148. Thintech Materials Technology Major Business

Table 149. Thintech Materials Technology Ultra-high Purity Aluminum Sputtering Target Product and Services

Table 150. Thintech Materials Technology Ultra-high Purity Aluminum Sputtering Target Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Thintech Materials Technology Recent Developments/Updates

Table 152. Thintech Materials Technology Competitive Strengths & Weaknesses

Table 153. Fujian Acetron New Materials Basic Information, Manufacturing Base and Competitors

Table 154. Fujian Acetron New Materials Major Business

Table 155. Fujian Acetron New Materials Ultra-high Purity Aluminum Sputtering Target Product and Services

Table 156. Fujian Acetron New Materials Ultra-high Purity Aluminum Sputtering Target Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Fujian Acetron New Materials Recent Developments/Updates

Table 158. Fujian Acetron New Materials Competitive Strengths & Weaknesses

Table 159. Angstrom Sciences Basic Information, Manufacturing Base and Competitors

Table 160. Angstrom Sciences Major Business

Table 161. Angstrom Sciences Ultra-high Purity Aluminum Sputtering Target Product and Services

Table 162. Angstrom Sciences Ultra-high Purity Aluminum Sputtering Target Production (Tons), Price (US\$/Kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Angstrom Sciences Recent Developments/Updates

Table 164. Angstrom Sciences Competitive Strengths & Weaknesses

Table 165. Global Key Players of Ultra-high Purity Aluminum Sputtering Target Upstream (Raw Materials)

Table 166. Global Ultra-high Purity Aluminum Sputtering Target Typical Customers

Table 167. Ultra-high Purity Aluminum Sputtering Target Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Ultra-high Purity Aluminum Sputtering Target Picture

Figure 2. World Ultra-high Purity Aluminum Sputtering Target Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Ultra-high Purity Aluminum Sputtering Target Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Ultra-high Purity Aluminum Sputtering Target Production (2021-2032) & (Tons)

Figure 5. World Ultra-high Purity Aluminum Sputtering Target Average Price (2021-2032) & (US\$/Kg)

Figure 6. World Ultra-high Purity Aluminum Sputtering Target Production Value Market Share by Region (2021-2032)

Figure 7. World Ultra-high Purity Aluminum Sputtering Target Production Market Share by Region (2021-2032)

Figure 8. North America Ultra-high Purity Aluminum Sputtering Target Production (2021-2032) & (Tons)

Figure 9. Europe Ultra-high Purity Aluminum Sputtering Target Production (2021-2032) & (Tons)

Figure 10. China Ultra-high Purity Aluminum Sputtering Target Production (2021-2032) & (Tons)

Figure 11. Japan Ultra-high Purity Aluminum Sputtering Target Production (2021-2032) & (Tons)

Figure 12. Ultra-high Purity Aluminum Sputtering Target Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Ultra-high Purity Aluminum Sputtering Target Consumption (2021-2032) & (Tons)

Figure 15. World Ultra-high Purity Aluminum Sputtering Target Consumption Market Share by Region (2021-2032)

Figure 16. United States Ultra-high Purity Aluminum Sputtering Target Consumption (2021-2032) & (Tons)

Figure 17. China Ultra-high Purity Aluminum Sputtering Target Consumption (2021-2032) & (Tons)

Figure 18. Europe Ultra-high Purity Aluminum Sputtering Target Consumption (2021-2032) & (Tons)

Figure 19. Japan Ultra-high Purity Aluminum Sputtering Target Consumption (2021-2032) & (Tons)

Figure 20. South Korea Ultra-high Purity Aluminum Sputtering Target Consumption (2021-2032) & (Tons)

Figure 21. ASEAN Ultra-high Purity Aluminum Sputtering Target Consumption (2021-2032) & (Tons)

Figure 22. India Ultra-high Purity Aluminum Sputtering Target Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Ultra-high Purity Aluminum Sputtering Target by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Ultra-high Purity Aluminum Sputtering Target Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Ultra-high Purity Aluminum Sputtering Target Markets in 2025

Figure 26. United States VS China: Ultra-high Purity Aluminum Sputtering Target Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Ultra-high Purity Aluminum Sputtering Target Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Ultra-high Purity Aluminum Sputtering Target Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Ultra-high Purity Aluminum Sputtering Target Production Market Share 2025

Figure 30. China Based Manufacturers Ultra-high Purity Aluminum Sputtering Target Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Ultra-high Purity Aluminum Sputtering Target Production Market Share 2025

Figure 32. World Ultra-high Purity Aluminum Sputtering Target Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Ultra-high Purity Aluminum Sputtering Target Production Value Market Share by Type in 2025

Figure 34. 4N

Figure 35. 4N5

Figure 36. 5N

Figure 37. 5N5

Figure 38. 6N

Figure 39. World Ultra-high Purity Aluminum Sputtering Target Production Market Share by Type (2021-2032)

Figure 40. World Ultra-high Purity Aluminum Sputtering Target Production Value Market Share by Type (2021-2032)

Figure 41. World Ultra-high Purity Aluminum Sputtering Target Average Price by Type (2021-2032) & (US\$/Kg)

Figure 42. World Ultra-high Purity Aluminum Sputtering Target Production Value by Structural Form, (USD Million), 2021 & 2025 & 2032

Figure 43. World Ultra-high Purity Aluminum Sputtering Target Production Value Market Share by Structural Form in 2025

Figure 44. Planar Aluminum Target

Figure 45. Rotating Aluminum Target

Figure 46. World Ultra-high Purity Aluminum Sputtering Target Production Market Share by Structural Form (2021-2032)

Figure 47. World Ultra-high Purity Aluminum Sputtering Target Production Value Market Share by Structural Form (2021-2032)

Figure 48. World Ultra-high Purity Aluminum Sputtering Target Average Price by Structural Form (2021-2032) & (US\$/Kg)

Figure 49. World Ultra-high Purity Aluminum Sputtering Target Production Value by Sales Channel, (USD Million), 2021 & 2025 & 2032

Figure 50. World Ultra-high Purity Aluminum Sputtering Target Production Value Market Share by Sales Channel in 2025

Figure 51. Direct Sales

Figure 52. Distribution

Figure 53. World Ultra-high Purity Aluminum Sputtering Target Production Market Share by Sales Channel (2021-2032)

Figure 54. World Ultra-high Purity Aluminum Sputtering Target Production Value Market Share by Sales Channel (2021-2032)

Figure 55. World Ultra-high Purity Aluminum Sputtering Target Average Price by Sales Channel (2021-2032) & (US\$/Kg)

Figure 56. World Ultra-high Purity Aluminum Sputtering Target Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Ultra-high Purity Aluminum Sputtering Target Production Value Market Share by Application in 2025

Figure 58. Semiconductor

Figure 59. Solar Energy

Figure 60. Flat Panel Display

Figure 61. Others

Figure 62. World Ultra-high Purity Aluminum Sputtering Target Production Market Share by Application (2021-2032)

Figure 63. World Ultra-high Purity Aluminum Sputtering Target Production Value Market Share by Application (2021-2032)

Figure 64. World Ultra-high Purity Aluminum Sputtering Target Average Price by Application (2021-2032) & (US\$/Kg)

Figure 65. Ultra-high Purity Aluminum Sputtering Target Industry Chain

Figure 66. Ultra-high Purity Aluminum Sputtering Target Procurement Model

Figure 67. Ultra-high Purity Aluminum Sputtering Target Sales Model

Figure 68. Ultra-high Purity Aluminum Sputtering Target Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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