

Global Ultra-High Power Electric Arc Furnace Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Ultra-High Power Electric Arc Furnace market size was valued at US\$ 174 million in 2025 and is forecast to a readjusted size of US\$ 269 million by 2032 with a CAGR of 6.2% during review period.

In 2025, the global production volume of ultra-high-power electric arc furnaces is projected to reach 1,990 units, with an average selling price of \$85,000 per unit. The global annual production capacity for ultra-high-power electric arc furnaces stands at approximately 3,000 units, with a gross profit margin of approximately 28.5%. An ultra-high-power electric arc furnace is an energy-efficient device utilized for steelmaking, employing the principle of electric arc heating. Building upon the foundation of traditional electric arc furnaces, this technology achieves more efficient and rapid ironmaking or molten steel production by significantly increasing input power. The upstream segment of the ultra-high-power electric arc furnace industry encompasses inputs such as alloy raw materials, transformers, and water-cooling systems. The midstream segment consists of the manufacturers of these ultra-high-power electric arc furnaces, while the downstream segment primarily involves applications in industries such as metal smelting and ore processing.

The market for ultra-high-power electric arc furnaces is currently experiencing robust growth, driven by the global steel industry's steadfast commitment to low-carbon transition strategies. The primary catalyst for this trend lies in the technology's ability—compared to traditional blast furnaces—to utilize scrap steel as its primary feedstock, thereby significantly reducing carbon emissions; consequently, it has emerged as a pivotal pathway for steel enterprises worldwide to achieve their carbon

neutrality objectives. Markets within the Asia-Pacific region, in particular, hold a dominant position—fueled by demands for infrastructure development and industrialization—while regions such as Europe and North America are accelerating the retirement of obsolete production capacity and undertaking technological upgrades, bolstered by stringent environmental regulations and supportive policies. Looking ahead, the market is poised to evolve toward ultra-large capacities, heightened intelligence, and deep integration with green energy sources; technologically, this advancement will be driven by innovations in digitalization and power electronics, continuously enhancing both smelting efficiency and operational stability.

This report is a detailed and comprehensive analysis for global Ultra-High Power Electric Arc Furnace market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ultra-High Power Electric Arc Furnace market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Ultra-High Power Electric Arc Furnace market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Ultra-High Power Electric Arc Furnace market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Ultra-High Power Electric Arc Furnace market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Ultra-High Power Electric Arc Furnace

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Ultra-High Power Electric Arc Furnace market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Primetals Technologies, Danieli, SMS Group, TENOVA, Steel Plantech, Electrotherm, Sarralle, CVS Technologies, Xi'an Taoyuan Metallurgical Equipment Engineering, Xi'an Sanrui Electric Furnace, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Ultra-High Power Electric Arc Furnace market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

AC

DC

Market segment by Capacity

50-100 Tons

100-150 Tons

150 Tons and Above

Market segment by Power Supply Type

Three-Phase

Single-Phase

Market segment by Application

Metal Smelting

Ore Smelting

Others

Major players covered

Primetals Technologies

Danieli

SMS Group

TENOVA

Steel Plantech

Electrotherm

Sarralle

CVS Technologies

Xi'an Taoyuan Metallurgical Equipment Engineering

Xi'an Sanrui Electric Furnace

XIYE

HUACHANG

RONTAI

GEILI MACHINERY

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ultra-High Power Electric Arc Furnace product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ultra-High Power Electric Arc Furnace, with price, sales quantity, revenue, and global market share of Ultra-High Power Electric Arc Furnace from 2021 to 2026.

Chapter 3, the Ultra-High Power Electric Arc Furnace competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ultra-High Power Electric Arc Furnace breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions,

from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Ultra-High Power Electric Arc Furnace market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ultra-High Power Electric Arc Furnace.

Chapter 14 and 15, to describe Ultra-High Power Electric Arc Furnace sales channel, distributors, customers, research findings and conclusion.

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