

Global Ultra-Fine Gypsum Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ultra-Fine Gypsum market size is expected to reach \$ 798 million by 2032, rising at a market growth of 3.0% CAGR during the forecast period (2026-2032).

Ultra-fine gypsum is a high-purity calcium sulfate mineral material that has undergone fine grinding and processing. Its particle size is typically controlled below 10 micrometers, with some high-end products reaching 3 micrometers or even finer. Ultra-fine gypsum is made from natural high-purity gypsum, purified and quality-controlled industrial by-product gypsum, recycled gypsum, or synthetic calcium sulfate as raw materials. It is produced through processes such as crushing, drying, fine grinding, air classification, purification, calcination, or controlled crystallization to create fine-grained calcium sulfate powder. The product can form calcium sulfate dihydrate, α - or β -hemihydrate, and anhydrous calcium sulfate depending on its hydration state. Quality control is achieved through indicators such as average particle size, D50, D90, D98, sieve residue, purity, whiteness, moisture content, impurities, solubility, and suspension performance. Its higher specific surface area and shorter reaction pathway improve dispersion, dissolution, coagulation regulation, filling, calcium and sulfur release, and flocculation properties, making it primarily used in industrial fillers, food and feed additives, specialty building materials, agricultural soil improvement, irrigation systems, water clarification, dental models, ceramic molds, precision casting, and other high-purity or refined calcium sulfate applications.

Key Findings:

Particle size control determines product value; Building materials and industrial formulations form the basis of demand; Agricultural products emphasize rapid dissolution and nutrient supply; Supply and demand expand simultaneously in Asia;

Value differences in high-purity specialty products become more pronounced.

Industry Development Trends: The ultrafine gypsum market is shifting from general-purpose products primarily based on mesh size or a single fineness indicator to functional powders designed around specific applications, considering particle size distribution, purity, crystal phase, moisture content, and reactivity. Downstream customers are increasingly focused on whether products can stably achieve dispersion, dissolution, hydration, coagulation, strength development, dimensional accuracy, or fine surface replication, rather than solely using the fineness of the powder as a purchasing criterion. Suppliers are extending from traditional building and agricultural powders to solution-grade soil conditioners, industrial fillers, high-purity calcium sulfate, and precision casting formulations. Meanwhile, synthetic and recycled gypsum supplement natural resources, and the importance of recycling raw materials continues to increase, but high-end ultrafine gypsum still requires stricter impurity control and raw material certification. Because fine powders are more sensitive to moisture-induced clumping, dust during transport, and storage conditions, moisture-proof packaging, airtight storage, pneumatic conveying, and efficient dust removal are becoming important components of product upgrades.

Market Dynamics

Driven Factors: The market demand for ultrafine gypsum is based on the broad functional foundation of gypsum materials, covering building materials, cement production, industrial gypsum, agriculture, and specialized manufacturing. Ultrafine processing increases the effective surface area of ??powders and improves dissolution rate, dispersion uniformity, hydration consistency, surface smoothness, and detail replication ability. These properties are highly valuable for dry-mix building materials, precision molds, decorative products, agricultural products requiring rapid calcium and sulfur replenishment, and industrial formulations demanding stable mineral properties. The expansion of gypsum product production capacity and the continuous improvement of industrial gypsum application systems in Asia also provide a relatively solid industrial foundation for the demand for ultrafine gypsum.

Limiting Factors: Compared to conventional gypsum processing, ultrafine grinding, grading, drying, and dust removal increase energy consumption, equipment wear, maintenance costs, and quality control costs. Fine powder may clump or lose fluidity when exposed to moisture, placing higher demands on packaging, storage, and transportation conditions. Mineral impurities, moisture, particle morphology, and crystal phase differences in raw materials can also affect setting properties and downstream

formulation stability. For synthetic and recycled gypsum, contaminant control and batch traceability capabilities limit their application in high-purity sectors such as food, feed, and precision casting. Dust control during grinding, packaging, transportation, and customer use also constitutes ongoing production and operational requirements.

Market Opportunities: The main value-added opportunities for ultrafine gypsum lie in the combination of ultrafine particle size, high purity, and application performance, rather than simply increasing grinding fineness. Promising areas include fast-dissolving agricultural products, high-whiteness industrial fillers, calcium sulfate meeting food or feed requirements, water clarification materials, precision casting materials, and customized dry-mix formulations. Purification and fine classification technologies are also expected to expand the availability of qualified desulfurized gypsum and recycled gypsum. Suppliers capable of providing formulation technical support, narrow particle size distribution, complete traceability documentation, and small-batch customization services have a greater chance of breaking free from the homogeneous pricing of common mineral materials and participating in downstream customers' product development and process optimization.

Industry Risks and Challenges: The commercial specifications of ultrafine gypsum are highly application-dependent. Different suppliers and customers may use different testing indicators such as mesh size, particle size distribution, purity, crystal phase, whiteness, and functionality. Direct comparison between products based solely on a single fineness parameter is difficult, and this prolongs the validation cycle for new suppliers. Manufacturers need to strike a balance between higher fineness and powder flowability, moisture resistance, grinding costs, and downstream water consumption. Entering application areas with high regulatory or technical requirements necessitates improved contaminant detection, production traceability, and batch stability documentation. With adjustments to the power generation structure, the supply of desulfurized gypsum faces risks of change; the large-scale application of recycled gypsum depends on the stability of collection, sorting, purification, and final product quality.

Industry Chain Analysis: The upstream of the industry chain mainly includes natural gypsum ore, synthetic gypsum such as desulfurized gypsum, recycled gypsum, energy, grinding media, processing aids, and packaging materials. The value of raw materials depends on calcium sulfate content, moisture, soluble salts, trace contaminants, color, and crystal phase stability. Natural gypsum resources are widely distributed globally, while synthetic gypsum serves as an important supplement to natural gypsum in building materials, cement, and agriculture. For recycled gypsum, it can only be used as

a relatively stable ultrafine processing raw material after paper, aggregates, organic matter, and other impurities have been sufficiently separated.

The midstream value creation process encompasses crushing, purification, drying, necessary calcination, ultrafine grinding, grading, blending, surface treatment, laboratory testing, and moisture-proof packaging. The core value of the industry does not come from the raw ore itself, but from transforming fluctuating raw materials into powders with stable particle size, crystal phase, purity, reactivity, color, and processing properties. Grinding energy consumption, grading efficiency, equipment wear, dust removal investment, finished product yield, quality assurance, and logistical conditions all affect profitability. Downstream customers further utilize ultrafine gypsum in building formulations, cement, industrial gypsum and foundry products, agricultural conditioners, water treatment materials, industrial fillers, and regulated specialty products. Companies with upstream raw material control and downstream formulation capabilities typically have an advantage in terms of cost, stability, and customer certification.

Market Segmentation Analysis: The commercial differentiation of ultrafine gypsum is gradually shifting from simple fineness to functional grades. General-purpose products mainly meet basic requirements such as rapid dispersion and stable mineral composition; agricultural dihydrate gypsum emphasizes dissolution speed, calcium and sulfur supply, soil structure improvement, and compatibility with spread or solution systems; calcined gypsum and industrial gypsum products focus more on setting time, water consumption, strength, expansion rate, demolding effect, and the ability to replicate fine surfaces; high-purity fillers, food, and feed products have higher requirements for contaminant limits, quality traceability, whiteness, and production consistency.

In terms of demand volume, building-related materials, cement formulations, and agricultural applications constitute a relatively broad market base; in terms of unit value, industrial and regulated products with narrower particle size ranges, higher purity, controllable crystal phases, or those developed for specific formulations have more significant differentiation potential. Therefore, market opportunities are not only reflected in increased sales volume but also in upgrading ordinary gypsum into highly consistent, highly functional fine powders. Producers capable of establishing particle size engineering, performance testing, and customer co-validation capabilities are more likely to generate sustainable product premiums compared to companies primarily relying on local ore and low-cost transportation.

Downstream Market Opportunities: Construction and cement applications provide a

relatively stable demand base for ultrafine gypsum, but more attractive incremental opportunities typically arise from scenarios where ultrafine processing can solve specific technological problems. In agriculture, rapidly dissolving products help improve the release efficiency of calcium and sulfur and can be used to treat compacted or saline soils; precision casting, ceramics, decorative manufacturing, and model making require powders with smooth mixing and detailed reproduction capabilities; water treatment, composting, industrial fillers, and some food and feed formulations, while demanding more specialized applications, have relatively higher product specifications and customer loyalty. The key to commercialization in these markets is demonstrating performance in actual applications, rather than using "ultrafine" as an isolated sales metric.

Regional Analysis: Asia is a significant expansion area for ultrafine gypsum, with gypsum product consumption and processing capacity continuing to grow alongside construction, cement, and industrial manufacturing activities. The expansion of wall panel applications and the establishment of new gypsum product factories have driven regional supply capacity improvements. China, Iran, Oman, Thailand, Turkey, Japan, and India constitute important parts of Asia's gypsum resource and production system. For ultrafine gypsum, regional opportunities are mainly concentrated in markets where downstream enterprises are upgrading from ordinary mineral powders to dry-mix building materials with controllable particle size, precision casting, and agricultural and industrial specialty products.

The North American market is relatively mature, with well-developed systems for natural gypsum, synthetic gypsum, industrial gypsum, agricultural products, and recycling. Synthetic gypsum is projected to account for approximately 39% of total US gypsum supply by 2025, indicating a substantial processing base for alternative raw materials. However, changes in the coal-fired power generation structure may limit future supply of desulfurized gypsum. Opportunities in the European market are more related to circular building materials and the utilization of recycled gypsum, but impurity separation and the stability of recycled raw material specifications remain significant constraints. Other regions rich in gypsum resources can leverage their raw material supply advantages, but the economic viability of ultrafine gypsum favors processing capacity located closer to downstream customers, as transportation, moisture protection, and fine powder handling significantly impact landed costs.

Competitive Landscape: The ultrafine gypsum market exhibits a fragmented, capability-driven competitive structure. Integrated companies with gypsum mines and processing facilities have advantages in resource security, raw material stability, and production

scale. Specialized industrial gypsum companies primarily compete based on calcination technology, crystal phase control, formulation capabilities, and technical services. Regional ultrafine mineral powder producers focus on specification flexibility, shorter delivery distances, and customized production. Entry barriers for general grinding products are relatively limited, but high-purity, food, feed, precision casting, and other products with stringent certification requirements have more significant technical and quality system barriers. Future competitive advantages will depend more on narrow particle size control, impurity management, batch stability, moisture-proof logistics, application testing capabilities, and compliance documentation. Vertical integration helps control costs and quality, while small and medium-sized specialized manufacturers can maintain competitiveness through rapid customization and close customer collaboration.

Report Scope

This report studies the global Ultra-Fine Gypsum production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ultra-Fine Gypsum and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ultra-Fine Gypsum that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ultra-Fine Gypsum total production and demand, 2021-2032, (Tons)

Global Ultra-Fine Gypsum total production value, 2021-2032, (USD Million)

Global Ultra-Fine Gypsum production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Ultra-Fine Gypsum consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Ultra-Fine Gypsum domestic production, consumption, key domestic manufacturers and share

Global Ultra-Fine Gypsum production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Ultra-Fine Gypsum production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Ultra-Fine Gypsum production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Ultra-Fine Gypsum market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Compagnie de Saint-Gobain S.A., Gebr. Knauf KG, CASEA GmbH, Arcosa, Inc., Georgia-Pacific LLC, Yoshino Gypsum Co., Ltd., USA Gypsum, LLC, Asian Technological Plaster (Thailand) Ltd., Diamond K Gypsum, Inc., Meningie Gypsum Pty Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ultra-Fine Gypsum market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ultra-Fine Gypsum Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ultra-Fine Gypsum Market, Segmentation by Type:

Cementitious Type

Powder Filling Type

Global Ultra-Fine Gypsum Market, Segmentation by Crystallization Water Form:

Hydrohydrate

Anhydrous

Global Ultra-Fine Gypsum Market, Segmentation by Particle Size:

5~10?m

?5?m

Global Ultra-Fine Gypsum Market, Segmentation by Application:

Building Materials

Ceramic Industry

Molds

Medical & Dental

Other

Companies Profiled:

Compagnie de Saint-Gobain S.A.

Gebr. Knauf KG

CASEA GmbH

Arcosa, Inc.

Georgia-Pacific LLC

Yoshino Gypsum Co., Ltd.

USA Gypsum, LLC

Asian Technological Plaster (Thailand) Ltd.

Diamond K Gypsum, Inc.

Meningie Gypsum Pty Ltd

GLC Minerals, LLC

Semnan Espandar Plaster Co.

Pacific Fertiliser Pty Ltd

Jazeera Gypsum Company

REGYP Recycling Solutions Pty Ltd

Swancorp Pty Ltd

Preparados Químicos de Navarra, S.L.

Fertec Pty Ltd

Ghaemie Kazeroon Gypsum Factory

Rezvan Mines Co.

San-Esu Gypsum Co., Ltd.

Arkan for Gypsum Manufacturing

Devshree Minerals Corporation

Vinayak Gypsum

Shimomura Gypsum Co., Ltd.

Huangmei Longyuan Gypsum

Jingmen Leixin Gypsum Products Co., Ltd.

Hebei Xingtai Shuanghua Gypsum Products Co., Ltd.

Key Questions Answered:

1. How big is the global Ultra-Fine Gypsum market?
2. What is the demand of the global Ultra-Fine Gypsum market?
3. What is the year over year growth of the global Ultra-Fine Gypsum market?
4. What is the production and production value of the global Ultra-Fine Gypsum market?
5. Who are the key producers in the global Ultra-Fine Gypsum market?
6. What are the growth factors driving the market demand?

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