

# Global Ultra Fine Copper Powder Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Ultra Fine Copper Powder market size is expected to reach \$ 714 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

Ultra Fine copper powder is refers to the small copper particle size ranged from 10-9 to 10-6 m, including nano copper particles and micro copper particles. It is brown or purplish micro powder. Due to its small particle size, large specific surface area, and very high activity, Ultra Fine copper powder should be stored in an inert gas or organic solvent in order to prevent oxidation. In 2025, global Ultra Fine Copper Powder production reached approximately 5632 MT, with an average global market price of around US\$ 82 per kg.

Ultra-fine copper powder demand is being pulled by the continuing miniaturization and electrification of electronics, where copper's high electrical and thermal conductivity make it valuable in conductive inks/pastes, thick-film circuits, printed electronics, and EMI/RFI shielding materials. As devices pack more functionality into smaller footprints, customers need powders with tightly controlled particle size distribution and morphology to achieve low resistivity at thin film thicknesses, stable screen/ink rheology, and consistent sintering behavior. Cost pressure also nudges some formulators to shift from precious-metal systems toward copper-based conductivity where feasible, which can expand adoption when oxidation and processing constraints are managed.

A second driver is advanced manufacturing and materials engineering: ultra-fine copper powders are used in powder metallurgy, metal injection molding feedstocks, sintered components, porous structures, and certain additive-manufacturing routes (notably where fine particles help packing density and sintering). Industrial users pursue ultra-fine grades to improve surface finish, densification, and mechanical performance at

lower processing temperatures or shorter cycles—benefits that matter in high-throughput production. Growth in EV-related hardware, power electronics, and high-efficiency motors also supports downstream components that rely on conductive and thermally managed parts, indirectly lifting demand for higher-spec copper powders.

Thermal management is another meaningful tailwind. Ultra-fine copper powders are used in thermal interface materials (TIMs), heat spreader/heat sink composites, and sintered or bonded layers where high conductivity and fine feature formation are needed. As data centers, telecom hardware, and high-power devices push higher heat flux, materials that improve contact conductance and enable thinner, more effective thermal pathways become more valuable. In many of these uses, buyers pay for consistency—low oxygen content, controlled surface area, predictable packing/sintering—because small variations can change viscosity, conductivity, and long-term reliability.

Gross profit margins for ultra-fine copper powder are typically moderate-to-healthy compared with commodity metal powders: standard grades often sit around mid-teens to mid-20s gross margin, while high-purity, tightly controlled ultra-fine/spherical or surface-treated grades (for electronics inks, specialty sintering, or demanding thermal applications) can reach mid-20s to 30%+, depending on differentiation and qualification stickiness. Margins are most sensitive to copper metal price pass-through, energy/processing yields, oxidation-control costs, and the level of competition in each grade tier.

This report studies the global Ultra Fine Copper Powder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ultra Fine Copper Powder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ultra Fine Copper Powder that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Ultra Fine Copper Powder total production and demand, 2021-2032, (Tons)

Global Ultra Fine Copper Powder total production value, 2021-2032, (USD Million)

Global Ultra Fine Copper Powder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Ultra Fine Copper Powder consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Ultra Fine Copper Powder domestic production, consumption, key domestic manufacturers and share

Global Ultra Fine Copper Powder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Ultra Fine Copper Powder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Ultra Fine Copper Powder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Ultra Fine Copper Powder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GGP Metalpowder, Mitsui Kinzoku, Sumitomo Metal Mining, Gripm, Nippon Atomized Metal Powders, Jinchuan Group, Fukuda Metal Foil & Powder, Hebei Hengshui Ruenze, Hefei Quantum Quelle, Haotian nano, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ultra Fine Copper Powder market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Ultra Fine Copper Powder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Ultra Fine Copper Powder Market, Segmentation by Type:

Nano Copper Particles Powder

Micro Copper Particles Powder

### Global Ultra Fine Copper Powder Market, Segmentation by Feature:

Atomized Copper Powder

Electrolytic Copper Powder

### Global Ultra Fine Copper Powder Market, Segmentation by Channel:

Direct Selling

Distribution

## Global Ultra Fine Copper Powder Market, Segmentation by Application:

Electronic

Chemical

Mechanical

Pharmaceutical

Others

## Companies Profiled:

GGP Metalpowder

Mitsui Kinzoku

Sumitomo Metal Mining

Gripm

Nippon Atomized Metal Powders

Jinchuan Group

Fukuda Metal Foil & Powder

Hebei Hengshui Ruenze

Hefei Quantum Quelle

Haotian nano

Join M

Shenzhen Nonfemet

DOWA

Ningbo Guangbo

Suzhou Canfuo Nanotechnology

Shanghai CNPC Powder Material

Kun Shan Detai Metal

Nanjing Emperor Nano Material

Tongling Guochuan

**Key Questions Answered:**

1. How big is the global Ultra Fine Copper Powder market?
2. What is the demand of the global Ultra Fine Copper Powder market?
3. What is the year over year growth of the global Ultra Fine Copper Powder market?
4. What is the production and production value of the global Ultra Fine Copper Powder market?
5. Who are the key producers in the global Ultra Fine Copper Powder market?
6. What are the growth factors driving the market demand?

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