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Global UKAS Humidity Calibration Services Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global UKAS Humidity Calibration Services market size is expected to reach $ 36.02 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

UKAS humidity calibration services refer to metrological calibration and measurement services conducted by UKAS-accredited calibration laboratories with a clearly defined scope of accreditation covering humidity-related quantities. These services cover humidity measuring instruments, reference standards, and temperature and humidity controlled environments. The main objects of calibration include relative humidity sensors, probes, hygrometers, temperature and humidity transmitters, data loggers, dew point meters, cooled mirror dew point meters, reference hygrometers, humidity generators, and climate chambers. The main calibration values ??cover relative humidity, dew point, frost point, and air temperature related to humidity measurement.

Key Findings

UKAS calibration laboratories operate under ISO/IEC 17025, with temperature and humidity explicitly included in accredited calibration activities

Mainstream accredited RH capability centers on approximately 10%–95%RH, while specialist services extend toward more demanding humidity conditions

Low-uncertainty humidity calibration can reach sub-±0.5%RH performance under selected conditions, defining the premium technical segment

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Pharmaceuticals, cold-chain logistics, food production and aerospace form the core quality-critical demand base for UKAS Humidity Calibration Services

Market Trends

UKAS Humidity Calibration Services are evolving from conventional periodic instrument verification toward broader measurement-assurance programs combining lower uncertainty, wider operating ranges, faster turnaround, on-site capability and digital calibration records. Relative humidity remains the principal calibration quantity for routine environmental instruments, while dew-point and frost-point methods are increasingly important for high-accuracy laboratories, low-humidity applications and reference instruments. NPL provides calibrations in relative humidity, dew point and frost point across a wide range of humidity and temperature conditions, while Qrometric operates UKAS-accredited relative-humidity capability from 10%RH to 95%RH and reports expanded uncertainties of approximately ±0.21%RH to ±0.77%RH depending on condition. The market is therefore moving toward a two-tier service structure: routine multi-point calibration optimized for throughput and compliance, and precision calibration emphasizing low uncertainty, reference-grade instruments and technically difficult humidity ranges. On-site calibration is also gaining relevance where removing fixed monitoring equipment would interrupt validated manufacturing, storage or environmental-control operations.

Market Dynamics

Drivers

Demand for UKAS Humidity Calibration Services is primarily driven by the need for demonstrable measurement traceability and consistent environmental control in quality-critical industries. ISO/IEC 17025 accreditation provides assurance regarding laboratory competence, impartiality and consistent operation, while UKAS accreditation supports confidence in calibration accuracy and traceability. Pharmaceutical manufacturing, controlled storage, cold-chain logistics, food production and aerospace operations depend on humidity sensors, recorders, chambers and monitoring systems whose measurement drift can affect process validation, material stability, product quality and audit outcomes. Increasing use of networked data loggers and continuous environmental monitoring also expands the installed base requiring recurring calibration. As organizations move toward risk-based calibration intervals and stronger documentation controls, customers increasingly evaluate providers according to

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accredited scope, uncertainty capability, turnaround time, instrument handling, on-site availability and the ability to manage large calibration programs consistently.

Restraints

The market is constrained by the technical and economic requirements of maintaining high-quality humidity standards. Precision humidity calibration requires controlled chambers or humidity generators, chilled-mirror hygrometers, stable temperature references, calibrated electrical measurement systems and carefully managed laboratory environments. Calibration time can be relatively long because each humidity point must reach sufficient stability before measurements are recorded, limiting throughput for multi-point programs. Very low or near-saturation humidity conditions are more difficult to generate and characterize reliably, while expanded uncertainty generally becomes more challenging at range extremes. Accreditation also applies to defined laboratory scopes, ranges, methods and uncertainties, requiring continued technical assessment, proficiency, traceability and quality-system maintenance. These factors raise fixed operating costs and can make precision services materially more expensive than routine traceable calibration, particularly for customers requiring multiple humidity and temperature points or expedited turnaround.

Opportunities

The strongest opportunities lie in precision calibration, extreme-range capability, on-site services and integrated environmental-instrument management. The ?±0.5%RH segment addresses reference hygrometers, calibration laboratories, validation equipment and other applications where routine uncertainty levels are insufficient; UKAS schedules demonstrate that selected relative-humidity points can achieve expanded uncertainty around 0.2%RH under controlled conditions. Services below 10%RH or near saturation create additional technical differentiation because generation, stabilization and uncertainty evaluation become more demanding. Dew-point and frost-point calibration also broaden opportunities in dry-gas, specialist process and reference-instrument applications. On-site services provide another growth route for fixed probes, environmental chambers and monitoring networks that are difficult to remove from validated operations. Longer term, digital certificates, automated asset recall, calibration history analytics and combined temperature-humidity calibration can increase customer retention and shift the commercial model toward recurring measurement-assurance programs.

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Challenges

The principal long-term challenge is maintaining comparable, defensible calibration performance across instruments, humidity levels, temperatures and operating environments. Relative humidity is highly temperature-dependent, meaning small temperature differences can materially influence the reported RH value and its uncertainty. Dew-point comparison reduces some sensor-dependent limitations but requires high-quality chilled-mirror references and careful control of condensation, pressure and temperature. Laboratories must also maintain measurement traceability, staff competence, equipment stability and documented uncertainty budgets while meeting customer expectations for faster turnaround. Competition from lower-cost traceable calibration can create pricing pressure in routine work, while high-end customers increasingly expect accredited uncertainty, detailed certificates, adjustment data, as-found/as-left results and support during audits. Providers therefore need to balance technical depth with laboratory utilization, automation and service responsiveness.

Value Chain Analysis

The upstream value chain for UKAS Humidity Calibration Services consists of national and reference measurement standards, humidity generators, climatic chambers, chilled-mirror dew-point hygrometers, reference thermometers, pressure and electrical standards, saturated salt reference materials, calibration software and laboratory environmental-control systems. NPL occupies an important technical position in the UK measurement infrastructure by providing primary humidity standards and UKAS-accredited calibration across multiple humidity quantities. Instrument manufacturers and specialist metrology suppliers provide the generators, chambers, reference hygrometers and sensors used by commercial calibration laboratories.

The core service stage converts these measurement assets into accredited calibration through instrument receipt and identification, stabilization, generation of defined humidity points, reference comparison, calculation of corrections and uncertainty, certificate preparation and quality review. Value creation increases with broader accredited ranges, lower CMC uncertainty, difficult-point capability, automated multi-instrument processing, rapid turnaround and on-site delivery. Downstream customers in Pharmaceuticals, Cold Chain Logistics, Food Production, Aerospace and Other sectors use calibration results to maintain environmental-monitoring systems, validate

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chambers and storage facilities, control manufacturing conditions and support quality audits. The service model generates recurring demand because monitoring instruments require periodic recalibration throughout their operating life.

Segment Insights

By calibration principle, the Saturated Salt Solution Method offers a practical approach for generating established relative-humidity reference points and is particularly suitable for routine verification and calibration where discrete RH conditions are sufficient. Its advantages include relatively simple equipment architecture and cost efficiency, although stabilization time, temperature sensitivity and the limited number of practical equilibrium points constrain flexibility. The Dew Point Instrument Comparison Method uses a traceable dew-point or chilled-mirror reference together with accurately measured air temperature to determine or generate humidity conditions. This route supports wider continuous ranges and lower uncertainty and is therefore more closely associated with professional laboratories, transfer standards and high-accuracy applications. Current UKAS-accredited facilities commonly use chilled-mirror hygrometers in relative-humidity calibration systems.

By calibration range, 10%–98%RH covers the broadest routine requirements for environmental monitoring, storage, manufacturing and climatic equipment, while <10%RH or >98%RH represents a more technically demanding service segment. By expanded uncertainty, ?±2%RH accommodates a large proportion of routine industrial monitoring instruments, whereas ?±0.5%RH represents the higher-value precision segment used for reference instruments, validation work and demanding measurement chains. The technical premium rises as customers simultaneously require broad range, multiple temperatures and lower uncertainty.

Downstream Market Opportunities

Pharmaceuticals represent one of the most technically demanding downstream markets because humidity measurements support controlled manufacturing areas, stability storage, warehouses, laboratories and validation systems. Cold Chain Logistics creates recurring demand from warehouses, transport-monitoring equipment and temperature-humidity data loggers, where calibration documentation supports traceability across distribution operations. Food Production requires reliable humidity measurement for processing, drying, storage, packaging and quality control, while Aerospace applications emphasize instrument reliability, environmental testing and documented traceability. Across these sectors, the most attractive opportunity is the migration from isolated

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sensor calibration toward management of complete environmental-monitoring fleets, where customers require scheduled recall, multi-point calibration, on-site support, digital certificates and historical records across hundreds or thousands of assets.

Regional Insights

The United Kingdom is the core accreditation and technical-service center for UKAS Humidity Calibration Services because UKAS is the national accreditation body responsible for assessing calibration laboratories against ISO/IEC 17025. The UK also benefits from the National Physical Laboratory's primary humidity metrology infrastructure and a dense base of specialist calibration providers. UKAS participation in the ILAC Mutual Recognition Arrangement supports international acceptance of accredited calibration results, strengthening the ability of UK laboratories to serve multinational customers and cross-border supply chains. Continental Europe represents an important adjacent market, particularly for pharmaceutical, aerospace, food and industrial customers requiring internationally recognized calibration documentation.

Outside Europe, demand is more selective and commonly associated with multinational manufacturing, international supply chains and customers requiring UKAS-recognized evidence for British or global quality systems. China has a large domestic metrology and testing base, with Shenzhen Tiansu Calibration and Testing Co., Ltd. and GRG Metrology & Test Group Co., Ltd. included in the studied competitive landscape. Their regional service infrastructure creates opportunities in multinational customer support, cross-border calibration coordination and internationally oriented quality programs. The principal regional distinction is therefore between the UK's concentrated accredited supply base, mature European cross-border demand and overseas markets where UKAS-related services are driven more strongly by international customer requirements and global recognition.

Competitive Landscape Analysis

The UKAS Humidity Calibration Services market combines national metrology capability, multinational calibration networks, specialist humidity laboratories and regional calibration providers. National Physical Laboratory occupies a distinctive technical position through primary humidity standards and wide-range calibration capability, while Trescal, Testo Industrial Services Ltd and SGS United Kingdom Limited participate with broader calibration networks, multi-parameter capabilities and large

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industrial customer coverage. Qrometric Ltd and Young Calibration Ltd are more strongly differentiated by specialist humidity and dew-point capabilities; Qrometric's accredited relative-humidity laboratory covers 10%RH to 95%RH with reported uncertainty down to approximately ±0.21%RH under selected conditions, while Young Calibration provides laboratory and on-site humidity calibration using controlled chambers and chilled-mirror references. DwyerOmega, BSRIA, TMS Europe Ltd, Withnell Sensors Ltd, Allied Aerosystems Ltd, Universal Instrument Services Ltd, Intech Calibration Ltd, Tek Troniks Limited, Absolute Calibration Limited, PreSet Calibration Services Ltd, Electronic Temperature Instruments Limited, PASS Ltd, Labcal Limited, Klipspringer Ltd, Novatron Scientific Ltd, Ramcare Ltd, Wessex Power Technology Limited, Charnwood Instrumentation Services Limited, ABLE Calibration Services Ltd and Rhymney Test Equipment Ltd add specialist or regional service capacity, while Shenzhen Tiansu Calibration and Testing Co., Ltd. and GRG Metrology & Test Group Co., Ltd. extend the studied competitive landscape into China. Competitive differentiation increasingly centers on accredited range, measurement uncertainty, dew-point capability, on-site service, turnaround time, asset-management efficiency and sector-specific documentation.

Report Scope

This report studies the global UKAS Humidity Calibration Services demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for UKAS Humidity Calibration Services, and provides market size (US$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of UKAS Humidity Calibration Services that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global UKAS Humidity Calibration Services total market, 2021-2032, (USD Million)

Global UKAS Humidity Calibration Services total market by region & country, CAGR, 2021-2032, (USD Million)

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U.S. VS China: UKAS Humidity Calibration Services total market, key domestic companies, and share, (USD Million)

Global UKAS Humidity Calibration Services revenue by player, revenue and market share 2021-2026, (USD Million)

Global UKAS Humidity Calibration Services total market by Type, CAGR, 2021-2032, (USD Million)

Global UKAS Humidity Calibration Services total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global UKAS Humidity Calibration Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DwyerOmega, Trescal, Testo Industrial Services Ltd, National Physical Laboratory, Qrometric Ltd, Young Calibration Ltd, BSRIA, TMS Europe Ltd, Withnell Sensors Ltd, SGS United Kingdom Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world UKAS Humidity Calibration Services market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global UKAS Humidity Calibration Services Market, By Region:

United States

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China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global UKAS Humidity Calibration Services Market, Segmentation by Type:

Saturated Salt Solution Method

Dew Point Meter Comparison Method

Global UKAS Humidity Calibration Services Market, Segmentation by Calibration Range:

10%~98%RH

<10%RH or >98%RH

Global UKAS Humidity Calibration Services Market, Segmentation by Calibration Expanded Uncertainty:

?±2%RH

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?±0.5%RH

Global UKAS Humidity Calibration Services Market, Segmentation by Application:

Pharmaceuticals

Cold Chain Logistics

Food Production

Aerospace

Other

Companies Profiled:

DwyerOmega

Trescal

Testo Industrial Services Ltd

National Physical Laboratory

Qrometric Ltd

Young Calibration Ltd

BSRIA

TMS Europe Ltd

Withnell Sensors Ltd

SGS United Kingdom Limited

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Allied Aerosystems Ltd

Universal Instrument Services Ltd

Intech Calibration Ltd

Tek Troniks Limited

Absolute Calibration Limited

PreSet Calibration Services Ltd

Electronic Temperature Instruments Limited

PASS Ltd

Labcal Limited

Klipspringer Ltd

Novatron Scientific Ltd

Ramcare Ltd

Wessex Power Technology Limited

Charnwood Instrumentation Services Limited

ABLE Calibration Services Ltd

Rhymney Test Equipment Ltd

Key Questions Answered

1. How big is the global UKAS Humidity Calibration Services market?
2. What is the demand of the global UKAS Humidity Calibration Services market?
3. What is the year over year growth of the global UKAS Humidity Calibration Services

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market?
4. What is the total value of the global UKAS Humidity Calibration Services market?
5. Who are the Major Players in the global UKAS Humidity Calibration Services market?
6. What are the growth factors driving the market demand?

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