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Global UKAS Humidity Calibration Services Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global UKAS Humidity Calibration Services market size was valued at US$ 25.52 million in 2025 and is forecast to a readjusted size of US$ 36.02 million by 2032 with a CAGR of 5.0% during review period.

UKAS humidity calibration services refer to metrological calibration and measurement services conducted by UKAS-accredited calibration laboratories with a clearly defined scope of accreditation covering humidity-related quantities. These services cover humidity measuring instruments, reference standards, and temperature and humidity controlled environments. The main objects of calibration include relative humidity sensors, probes, hygrometers, temperature and humidity transmitters, data loggers, dew point meters, cooled mirror dew point meters, reference hygrometers, humidity generators, and climate chambers. The main calibration values ??cover relative humidity, dew point, frost point, and air temperature related to humidity measurement.

Key Findings

UKAS calibration laboratories operate under ISO/IEC 17025, with temperature and humidity explicitly included in accredited calibration activities

Mainstream accredited RH capability centers on approximately 10%–95%RH, while specialist services extend toward more demanding humidity conditions

Low-uncertainty humidity calibration can reach sub-±0.5%RH performance under

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selected conditions, defining the premium technical segment

Pharmaceuticals, cold-chain logistics, food production and aerospace form the core quality-critical demand base for UKAS Humidity Calibration Services

Market Trends

UKAS Humidity Calibration Services are evolving from conventional periodic instrument verification toward broader measurement-assurance programs combining lower uncertainty, wider operating ranges, faster turnaround, on-site capability and digital calibration records. Relative humidity remains the principal calibration quantity for routine environmental instruments, while dew-point and frost-point methods are increasingly important for high-accuracy laboratories, low-humidity applications and reference instruments. NPL provides calibrations in relative humidity, dew point and frost point across a wide range of humidity and temperature conditions, while Qrometric operates UKAS-accredited relative-humidity capability from 10%RH to 95%RH and reports expanded uncertainties of approximately ±0.21%RH to ±0.77%RH depending on condition. The market is therefore moving toward a two-tier service structure: routine multi-point calibration optimized for throughput and compliance, and precision calibration emphasizing low uncertainty, reference-grade instruments and technically difficult humidity ranges. On-site calibration is also gaining relevance where removing fixed monitoring equipment would interrupt validated manufacturing, storage or environmental-control operations.

Market Dynamics

Drivers

Demand for UKAS Humidity Calibration Services is primarily driven by the need for demonstrable measurement traceability and consistent environmental control in quality-critical industries. ISO/IEC 17025 accreditation provides assurance regarding laboratory competence, impartiality and consistent operation, while UKAS accreditation supports confidence in calibration accuracy and traceability. Pharmaceutical manufacturing, controlled storage, cold-chain logistics, food production and aerospace operations depend on humidity sensors, recorders, chambers and monitoring systems whose measurement drift can affect process validation, material stability, product quality and audit outcomes. Increasing use of networked data loggers and continuous environmental monitoring also expands the installed base requiring recurring calibration.

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As organizations move toward risk-based calibration intervals and stronger documentation controls, customers increasingly evaluate providers according to accredited scope, uncertainty capability, turnaround time, instrument handling, on-site availability and the ability to manage large calibration programs consistently.

Restraints

The market is constrained by the technical and economic requirements of maintaining high-quality humidity standards. Precision humidity calibration requires controlled chambers or humidity generators, chilled-mirror hygrometers, stable temperature references, calibrated electrical measurement systems and carefully managed laboratory environments. Calibration time can be relatively long because each humidity point must reach sufficient stability before measurements are recorded, limiting throughput for multi-point programs. Very low or near-saturation humidity conditions are more difficult to generate and characterize reliably, while expanded uncertainty generally becomes more challenging at range extremes. Accreditation also applies to defined laboratory scopes, ranges, methods and uncertainties, requiring continued technical assessment, proficiency, traceability and quality-system maintenance. These factors raise fixed operating costs and can make precision services materially more expensive than routine traceable calibration, particularly for customers requiring multiple humidity and temperature points or expedited turnaround.

Opportunities

The strongest opportunities lie in precision calibration, extreme-range capability, on-site services and integrated environmental-instrument management. The ?±0.5%RH segment addresses reference hygrometers, calibration laboratories, validation equipment and other applications where routine uncertainty levels are insufficient; UKAS schedules demonstrate that selected relative-humidity points can achieve expanded uncertainty around 0.2%RH under controlled conditions. Services below 10%RH or near saturation create additional technical differentiation because generation, stabilization and uncertainty evaluation become more demanding. Dew-point and frost-point calibration also broaden opportunities in dry-gas, specialist process and reference-instrument applications. On-site services provide another growth route for fixed probes, environmental chambers and monitoring networks that are difficult to remove from validated operations. Longer term, digital certificates, automated asset recall, calibration history analytics and combined temperature-humidity calibration can increase customer retention and shift the commercial model toward recurring

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measurement-assurance programs.

Challenges

The principal long-term challenge is maintaining comparable, defensible calibration performance across instruments, humidity levels, temperatures and operating environments. Relative humidity is highly temperature-dependent, meaning small temperature differences can materially influence the reported RH value and its uncertainty. Dew-point comparison reduces some sensor-dependent limitations but requires high-quality chilled-mirror references and careful control of condensation, pressure and temperature. Laboratories must also maintain measurement traceability, staff competence, equipment stability and documented uncertainty budgets while meeting customer expectations for faster turnaround. Competition from lower-cost traceable calibration can create pricing pressure in routine work, while high-end customers increasingly expect accredited uncertainty, detailed certificates, adjustment data, as-found/as-left results and support during audits. Providers therefore need to balance technical depth with laboratory utilization, automation and service responsiveness.

Value Chain Analysis

The upstream value chain for UKAS Humidity Calibration Services consists of national and reference measurement standards, humidity generators, climatic chambers, chilled-mirror dew-point hygrometers, reference thermometers, pressure and electrical standards, saturated salt reference materials, calibration software and laboratory environmental-control systems. NPL occupies an important technical position in the UK measurement infrastructure by providing primary humidity standards and UKAS-accredited calibration across multiple humidity quantities. Instrument manufacturers and specialist metrology suppliers provide the generators, chambers, reference hygrometers and sensors used by commercial calibration laboratories.

The core service stage converts these measurement assets into accredited calibration through instrument receipt and identification, stabilization, generation of defined humidity points, reference comparison, calculation of corrections and uncertainty, certificate preparation and quality review. Value creation increases with broader accredited ranges, lower CMC uncertainty, difficult-point capability, automated multi-instrument processing, rapid turnaround and on-site delivery. Downstream customers in Pharmaceuticals, Cold Chain Logistics, Food Production, Aerospace and Other sectors

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use calibration results to maintain environmental-monitoring systems, validate chambers and storage facilities, control manufacturing conditions and support quality audits. The service model generates recurring demand because monitoring instruments require periodic recalibration throughout their operating life.

Segment Insights

By calibration principle, the Saturated Salt Solution Method offers a practical approach for generating established relative-humidity reference points and is particularly suitable for routine verification and calibration where discrete RH conditions are sufficient. Its advantages include relatively simple equipment architecture and cost efficiency, although stabilization time, temperature sensitivity and the limited number of practical equilibrium points constrain flexibility. The Dew Point Instrument Comparison Method uses a traceable dew-point or chilled-mirror reference together with accurately measured air temperature to determine or generate humidity conditions. This route supports wider continuous ranges and lower uncertainty and is therefore more closely associated with professional laboratories, transfer standards and high-accuracy applications. Current UKAS-accredited facilities commonly use chilled-mirror hygrometers in relative-humidity calibration systems.

By calibration range, 10%–98%RH covers the broadest routine requirements for environmental monitoring, storage, manufacturing and climatic equipment, while <10%RH or >98%RH represents a more technically demanding service segment. By expanded uncertainty, ?±2%RH accommodates a large proportion of routine industrial monitoring instruments, whereas ?±0.5%RH represents the higher-value precision segment used for reference instruments, validation work and demanding measurement chains. The technical premium rises as customers simultaneously require broad range, multiple temperatures and lower uncertainty.

Downstream Market Opportunities

Pharmaceuticals represent one of the most technically demanding downstream markets because humidity measurements support controlled manufacturing areas, stability storage, warehouses, laboratories and validation systems. Cold Chain Logistics creates recurring demand from warehouses, transport-monitoring equipment and temperature-humidity data loggers, where calibration documentation supports traceability across distribution operations. Food Production requires reliable humidity measurement for processing, drying, storage, packaging and quality control, while Aerospace applications emphasize instrument reliability, environmental testing and documented traceability.

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Across these sectors, the most attractive opportunity is the migration from isolated sensor calibration toward management of complete environmental-monitoring fleets, where customers require scheduled recall, multi-point calibration, on-site support, digital certificates and historical records across hundreds or thousands of assets.

Regional Insights

The United Kingdom is the core accreditation and technical-service center for UKAS Humidity Calibration Services because UKAS is the national accreditation body responsible for assessing calibration laboratories against ISO/IEC 17025. The UK also benefits from the National Physical Laboratory's primary humidity metrology infrastructure and a dense base of specialist calibration providers. UKAS participation in the ILAC Mutual Recognition Arrangement supports international acceptance of accredited calibration results, strengthening the ability of UK laboratories to serve multinational customers and cross-border supply chains. Continental Europe represents an important adjacent market, particularly for pharmaceutical, aerospace, food and industrial customers requiring internationally recognized calibration documentation.

Outside Europe, demand is more selective and commonly associated with multinational manufacturing, international supply chains and customers requiring UKAS-recognized evidence for British or global quality systems. China has a large domestic metrology and testing base, with Shenzhen Tiansu Calibration and Testing Co., Ltd. and GRG Metrology & Test Group Co., Ltd. included in the studied competitive landscape. Their regional service infrastructure creates opportunities in multinational customer support, cross-border calibration coordination and internationally oriented quality programs. The principal regional distinction is therefore between the UK's concentrated accredited supply base, mature European cross-border demand and overseas markets where UKAS-related services are driven more strongly by international customer requirements and global recognition.

Competitive Landscape Analysis

The UKAS Humidity Calibration Services market combines national metrology capability, multinational calibration networks, specialist humidity laboratories and regional calibration providers. National Physical Laboratory occupies a distinctive technical position through primary humidity standards and wide-range calibration capability, while Trescal, Testo Industrial Services Ltd and SGS United Kingdom Limited

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participate with broader calibration networks, multi-parameter capabilities and large industrial customer coverage. Qrometric Ltd and Young Calibration Ltd are more strongly differentiated by specialist humidity and dew-point capabilities; Qrometric's accredited relative-humidity laboratory covers 10%RH to 95%RH with reported uncertainty down to approximately ±0.21%RH under selected conditions, while Young Calibration provides laboratory and on-site humidity calibration using controlled chambers and chilled-mirror references. DwyerOmega, BSRIA, TMS Europe Ltd, Withnell Sensors Ltd, Allied Aerosystems Ltd, Universal Instrument Services Ltd, Intech Calibration Ltd, Tek Troniks Limited, Absolute Calibration Limited, PreSet Calibration Services Ltd, Electronic Temperature Instruments Limited, PASS Ltd, Labcal Limited, Klipspringer Ltd, Novatron Scientific Ltd, Ramcare Ltd, Wessex Power Technology Limited, Charnwood Instrumentation Services Limited, ABLE Calibration Services Ltd and Rhymney Test Equipment Ltd add specialist or regional service capacity, while Shenzhen Tiansu Calibration and Testing Co., Ltd. and GRG Metrology & Test Group Co., Ltd. extend the studied competitive landscape into China. Competitive differentiation increasingly centers on accredited range, measurement uncertainty, dew-point capability, on-site service, turnaround time, asset-management efficiency and sector-specific documentation.

Report Scope

This report is a detailed and comprehensive analysis for global UKAS Humidity Calibration Services market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global UKAS Humidity Calibration Services market size and forecasts, in consumption value ($ Million), 2021-2032

Global UKAS Humidity Calibration Services market size and forecasts by region and country, in consumption value ($ Million), 2021-2032

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Global UKAS Humidity Calibration Services market size and forecasts, by Type and by Application, in consumption value ($ Million), 2021-2032

Global UKAS Humidity Calibration Services market shares of main players, in revenue ($ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for UKAS Humidity Calibration Services

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global UKAS Humidity Calibration Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DwyerOmega, Trescal, Testo Industrial Services Ltd, National Physical Laboratory, Qrometric Ltd, Young Calibration Ltd, BSRIA, TMS Europe Ltd, Withnell Sensors Ltd, SGS United Kingdom Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

UKAS Humidity Calibration Services market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segmentation

Market segment by Type

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Saturated Salt Solution Method

Dew Point Meter Comparison Method

Market segment by Calibration Range

10%~98%RH

<10%RH or >98%RH

Market segment by Calibration Expanded Uncertainty

?±2%RH

?±0.5%RH

Market segment by Application

Pharmaceuticals

Cold Chain Logistics

Food Production

Aerospace

Other

Market segment by players, this report covers

DwyerOmega

Trescal

Testo Industrial Services Ltd

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National Physical Laboratory

Qrometric Ltd

Young Calibration Ltd

BSRIA

TMS Europe Ltd

Withnell Sensors Ltd

SGS United Kingdom Limited

Allied Aerosystems Ltd

Universal Instrument Services Ltd

Intech Calibration Ltd

Tek Troniks Limited

Absolute Calibration Limited

PreSet Calibration Services Ltd

Electronic Temperature Instruments Limited

PASS Ltd

Labcal Limited

Klipspringer Ltd

Novatron Scientific Ltd

Ramcare Ltd

Wessex Power Technology Limited

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Charnwood Instrumentation Services Limited

ABLE Calibration Services Ltd

Rhymney Test Equipment Ltd

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe UKAS Humidity Calibration Services product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of UKAS Humidity Calibration Services, with revenue, gross margin, and global market share of UKAS Humidity Calibration Services from 2021 to 2026.

Chapter 3, the UKAS Humidity Calibration Services competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026.and UKAS Humidity Calibration Services market forecast, by regions, by Type and by Application,

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with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of UKAS Humidity Calibration Services.

Chapter 13, to describe UKAS Humidity Calibration Services research findings and conclusion.

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