

Global UHMWPE Rope Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global UHMWPE Rope market size was valued at USD 182.5 million in 2023 and is forecast to a readjusted size of USD 281.9 million by 2030 with a CAGR of 6.4% during review period.

UHMWPE is comprised of extremely long molecules (chains) of polyethylene oriented in the same direction, which results in large areas of overlap between the molecules. This overlap greatly increases the bond between the molecules and thereby, the strength of the fibre is greatly increased. When rope is manufactured using this fibre, extremely high strengths can be achieved. Dyneema® is the premium brand for Ultra-High Molecular Weight Polyethylene fibre.

UHMWPE (Ultra High Molecular Weight PolyEthylene), also known as HMPE (High Modulus PolyEthylene) or HPPE (High Performance PolyEthylene), is a polyolefin resin of very high molecular weight (mass) usually between 2 and 6 million g/mol with extremely long chains produced by gel spinning (wet or dry methods). The longer chain serves to transfer load more effectively to the polymer backbone by strengthening intermolecular interactions. This results in a very tough material, with the highest impact strength of any thermoplastic presently made.

UHMWPE is odorless, tasteless, and nontoxic. It is highly resistant to corrosive chemicals except oxidizing acids, has extremely low moisture absorption (Hydrophobic), very low coefficient of friction, self-lubricating and highly resistant to abrasion, in some forms being 15 times more resistant to abrasion than carbon steel. Its coefficient of friction is significantly lower than that of nylon and acetal, and is comparable to that of polytetrafluoroethylene (PTFE, Teflon), but UHMWPE has better abrasion resistance than PTFE. UHMWPE material floats in water thus gaining another advantage over

many other materials such as Polyester, Nylon, Aramids and LCP.

UHMWPE ropes are increasingly replacing steel and conventional fibers in the shipping and offshore businesses of oil & gas, aquaculture, wind mills and cables and lately, experimentally, in ships' cranes. These high performance ropes are stronger than steel and ~1/8 of the weight of comparable steel wires.

Global UHMWPE rope main players are Lankhorst(WireCo), Samson, Bridon, etc. Global top 5 manufacturers hold a share about 44%. Asia-Pacific is the largest market, with a share over 38%. In terms of product, 12 strand is the largest segment, with a share over 48%. And in terms of application, the largest application is aviation and military.

The Global Info Research report includes an overview of the development of the UHMWPE Rope industry chain, the market status of Aviation and Military (3 Strand, 8 Strand), Marine Industry (3 Strand, 8 Strand), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of UHMWPE Rope.

Regionally, the report analyzes the UHMWPE Rope markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global UHMWPE Rope market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the UHMWPE Rope market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the UHMWPE Rope industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., 3 Strand, 8 Strand).

Industry Analysis: Report analyse the broader industry trends, such as government

policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the UHMWPE Rope market.

Regional Analysis: The report involves examining the UHMWPE Rope market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the UHMWPE Rope market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to UHMWPE Rope:

Company Analysis: Report covers individual UHMWPE Rope manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards UHMWPE Rope. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Aviation and Military, Marine Industry).

Technology Analysis: Report covers specific technologies relevant to UHMWPE Rope. It assesses the current state, advancements, and potential future developments in UHMWPE Rope areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the UHMWPE Rope market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

UHMWPE Rope market is split by Type and by Application. For the period 2019-2030,

the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

3 Strand

8 Strand

12 Strand

Others

Market segment by Application

Aviation and Military

Marine Industry

Industry and Safety Protection

Others

Major players covered

Lankhorst(WireCo)

Samson

Bridon

English Braids

Marlow Ropes

Katradis

TEUFELBERGER

Cortland Company

Southern Ropes

TAIZHOU HONGDA ROPE&NET CO.,LTD.

Jiangsu Shenyun String & Belt Co.,Ltd.

BEIJING TONGYIZHONG NEW MATERIAL TECHNOLOGY CORPORATION

ROPE TECHNOLOGY

HUNAN ZHONGTAI SPECIAL EQUIPMENT CO,LTD

J&L

SOVETL Special Rope & Webbing Co., Ltd

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe UHMWPE Rope product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of UHMWPE Rope, with price, sales, revenue and global market share of UHMWPE Rope from 2019 to 2024.

Chapter 3, the UHMWPE Rope competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the UHMWPE Rope breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and UHMWPE Rope market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of UHMWPE Rope.

Chapter 14 and 15, to describe UHMWPE Rope sales channel, distributors, customers, research findings and conclusion.

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