

Global UCO Biofuel Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GFC573F73EB8EN.html>

Date: July 2026

Pages: 194

Price: US\$ 4,480.00 (Single User License)

ID: GFC573F73EB8EN

Abstracts

The global UCO Biofuel market size is expected to reach \$ 39717 million by 2032, rising at a market growth of 10.5% CAGR during the forecast period (2026-2032).

UCO Biofuel refers to low-carbon liquid fuels produced from used cooking oil, waste cooking oil, food processing waste oils and certified mixed waste lipids through dehydration, impurity removal, acid reduction, transesterification, esterification, hydrotreating or HEFA conversion routes. The main products include UCO-based FAME biodiesel, HVO renewable diesel and selected UCO-based sustainable aviation fuel, which are used in road diesel blending, bus and logistics fleets, marine fuel, industrial fuel and aviation fuel blending. The upstream supply chain mainly consists of restaurants, catering chains, hotels, canteens, food processors, waste oil collectors, pretreatment companies, methanol, catalysts, hydrogen, adsorbents, filtration materials and storage facilities; downstream customers mainly include fuel traders, fuel blenders, refineries, aviation fuel suppliers, bus and logistics fleet operators, marine fuel users, industrial boiler users and low-carbon fuel compliance market participants. On an ex-factory price basis, global nominal capacity of UCO biofuel in 2025 is estimated at about 17.18 million tons, with actual sales volume of about 13.26 million tons and an average ex-factory price of about USD 1,403 per ton. The industry average gross margin is estimated at around 12%-24%.

The current market is moving from conventional waste-oil-based biodiesel toward higher-value utilization of used cooking oil resources. Early demand was mainly driven by road fuel blending and industrial fuel applications, where the product was positioned more as a cost substitute and waste recycling solution. In recent years, low-carbon fuel policies, aviation decarbonization requirements and energy companies' transition strategies have made used cooking oil an increasingly important feedstock for renewable diesel

and sustainable aviation fuel. Competition is no longer defined only by fuel production capacity, but also by feedstock collection networks, pretreatment stability, sustainability certification, cross-border supply chain control and access to qualified end users.

From the supply side, European and North American companies have clear advantages in advanced biofuel technologies, refinery-based hydrotreating assets, aviation fuel certification and low-carbon fuel compliance markets. Chinese and Asian companies are improving rapidly in used cooking oil resources, pretreatment capacity, export supply and new project development. Traditional European waste-based biodiesel producers still have a solid market base, but they are facing import competition, policy scrutiny and earnings volatility, which is pushing some players toward higher-value fuels or more integrated feedstock systems. Chinese companies are also upgrading from conventional biodiesel exports to sustainable aviation fuel, renewable diesel and higher-end bio-based fuels, improving their position in the global value chain.

Future growth will be mainly driven by transport decarbonization, low-carbon aviation fuel demand, low-carbon fuel standards, circular resource utilization and the shift of energy-sector capital expenditure toward renewable fuels. Used cooking oil has strong appeal in compliance-driven markets because of its waste-derived nature and favorable emission reduction profile, especially in fuel systems that require feedstock traceability and lifecycle carbon reduction. As airlines, refineries, fuel traders and commercial fleet operators increase procurement of low-carbon fuels, companies with stable feedstock access and robust certification systems are more likely to secure long-term offtake agreements and pricing premiums.

The main constraints are limited supply of authentic and traceable feedstock, fragmented collection systems, feedstock price volatility, rising certification costs and trade policy uncertainty. Used cooking oil is not an unlimited resource, and competition for qualified feedstock will intensify as renewable diesel and sustainable aviation fuel projects ramp up. This could compress margins for some conventional biodiesel producers. The industry also faces risks related to false feedstock claims, cross-border compliance reviews, anti-dumping investigations, subsidy policy changes and adjustments to blending mandates. In the long run, integrated companies with feedstock control, conversion technology, certification capability and strong customer relationships are likely to gain a stronger competitive position.

This report studies the global UCO Biofuel production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for UCO Biofuel and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of UCO Biofuel that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global UCO Biofuel total production and demand, 2021-2032, (Kilotons)

Global UCO Biofuel total production value, 2021-2032, (USD Million)

Global UCO Biofuel production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global UCO Biofuel consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: UCO Biofuel domestic production, consumption, key domestic manufacturers and share

Global UCO Biofuel production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global UCO Biofuel production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global UCO Biofuel production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global UCO Biofuel market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Neste, Diamond Green Diesel, Chevron Renewable Energy Group, World Energy, Montana Renewables, Argent Energy, Greenergy, Eni, TotalEnergies, Repsol, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World UCO Biofuel market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global UCO Biofuel Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global UCO Biofuel Market, Segmentation by Type:

Biodiesel

Sustainable Aviation Fuel

Other

Global UCO Biofuel Market, Segmentation by Conversion Route:

Transesterification Route

Hydrotreating Route

Other

Global UCO Biofuel Market, Segmentation by Feedstock Source:

Restaurant UCO

Food Processing Waste Oil

Other

Global UCO Biofuel Market, Segmentation by Application:

Road Transport

Aviation

Marine Transport

Other

Companies Profiled:

Neste

Diamond Green Diesel

Chevron Renewable Energy Group

World Energy

Montana Renewables

Argent Energy

Greenergy

Eni

TotalEnergies

Repsol

Moeve

Verbio

Daudruy

EcoCeres

Zhejiang Jiaao Enprotech

Longyan Zhuoyue New Energy

Henan Junheng Industry Group Biotechnology

Sinopec

Haike Chemical

Cosmo Energy Holdings

S-Oil

HD Hyundai Oilbank

SK Innovation

Pertamina

Indian Oil Corporation

Lootah Biofuels

Neutral Fuels

Key Questions Answered:

1. How big is the global UCO Biofuel market?
2. What is the demand of the global UCO Biofuel market?
3. What is the year over year growth of the global UCO Biofuel market?
4. What is the production and production value of the global UCO Biofuel market?
5. Who are the key producers in the global UCO Biofuel market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 UCO Biofuel Introduction
- 1.2 World UCO Biofuel Supply & Forecast
 - 1.2.1 World UCO Biofuel Production Value (2021 & 2025 & 2032)
 - 1.2.2 World UCO Biofuel Production (2021-2032)
 - 1.2.3 World UCO Biofuel Pricing Trends (2021-2032)
- 1.3 World UCO Biofuel Production by Region (Based on Production Site)
 - 1.3.1 World UCO Biofuel Production Value by Region (2021-2032)
 - 1.3.2 World UCO Biofuel Production by Region (2021-2032)
 - 1.3.3 World UCO Biofuel Average Price by Region (2021-2032)
 - 1.3.4 North America UCO Biofuel Production (2021-2032)
 - 1.3.5 Europe UCO Biofuel Production (2021-2032)
 - 1.3.6 China UCO Biofuel Production (2021-2032)
 - 1.3.7 Japan UCO Biofuel Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 UCO Biofuel Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 UCO Biofuel Major Market Trends

2 DEMAND SUMMARY

- 2.1 World UCO Biofuel Demand (2021-2032)
- 2.2 World UCO Biofuel Consumption by Region
 - 2.2.1 World UCO Biofuel Consumption by Region (2021-2026)
 - 2.2.2 World UCO Biofuel Consumption Forecast by Region (2027-2032)
- 2.3 United States UCO Biofuel Consumption (2021-2032)
- 2.4 China UCO Biofuel Consumption (2021-2032)
- 2.5 Europe UCO Biofuel Consumption (2021-2032)
- 2.6 Japan UCO Biofuel Consumption (2021-2032)
- 2.7 South Korea UCO Biofuel Consumption (2021-2032)
- 2.8 ASEAN UCO Biofuel Consumption (2021-2032)
- 2.9 India UCO Biofuel Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World UCO Biofuel Production Value by Manufacturer (2021-2026)

- 3.2 World UCO Biofuel Production by Manufacturer (2021-2026)
- 3.3 World UCO Biofuel Average Price by Manufacturer (2021-2026)
- 3.4 UCO Biofuel Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global UCO Biofuel Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for UCO Biofuel in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for UCO Biofuel in 2025
- 3.6 UCO Biofuel Market: Overall Company Footprint Analysis
 - 3.6.1 UCO Biofuel Market: Region Footprint
 - 3.6.2 UCO Biofuel Market: Company Product Type Footprint
 - 3.6.3 UCO Biofuel Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: UCO Biofuel Production Value Comparison
 - 4.1.1 United States VS China: UCO Biofuel Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: UCO Biofuel Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: UCO Biofuel Production Comparison
 - 4.2.1 United States VS China: UCO Biofuel Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: UCO Biofuel Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: UCO Biofuel Consumption Comparison
 - 4.3.1 United States VS China: UCO Biofuel Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: UCO Biofuel Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based UCO Biofuel Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based UCO Biofuel Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers UCO Biofuel Production Value (2021-2026)

- 4.4.3 United States Based Manufacturers UCO Biofuel Production (2021-2026)
- 4.5 China Based UCO Biofuel Manufacturers and Market Share
 - 4.5.1 China Based UCO Biofuel Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers UCO Biofuel Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers UCO Biofuel Production (2021-2026)
- 4.6 Rest of World Based UCO Biofuel Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based UCO Biofuel Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers UCO Biofuel Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers UCO Biofuel Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World UCO Biofuel Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
 - 5.2.1 Biodiesel
 - 5.2.2 Sustainable Aviation Fuel
 - 5.2.3 Other
- 5.3 Market Segment by Type
 - 5.3.1 World UCO Biofuel Production by Type (2021-2032)
 - 5.3.2 World UCO Biofuel Production Value by Type (2021-2032)
 - 5.3.3 World UCO Biofuel Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY CONVERSION ROUTE

- 6.1 World UCO Biofuel Market Size Overview by Conversion Route: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Conversion Route
 - 6.2.1 Transesterification Route
 - 6.2.2 Hydrotreating Route
 - 6.2.3 Other
- 6.3 Market Segment by Conversion Route
 - 6.3.1 World UCO Biofuel Production by Conversion Route (2021-2032)
 - 6.3.2 World UCO Biofuel Production Value by Conversion Route (2021-2032)
 - 6.3.3 World UCO Biofuel Average Price by Conversion Route (2021-2032)

7 MARKET ANALYSIS BY FEEDSTOCK SOURCE

7.1 World UCO Biofuel Market Size Overview by Feedstock Source: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Feedstock Source

7.2.1 Restaurant UCO

7.2.2 Food Processing Waste Oil

7.2.3 Other

7.3 Market Segment by Feedstock Source

7.3.1 World UCO Biofuel Production by Feedstock Source (2021-2032)

7.3.2 World UCO Biofuel Production Value by Feedstock Source (2021-2032)

7.3.3 World UCO Biofuel Average Price by Feedstock Source (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World UCO Biofuel Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Road Transport

8.2.2 Aviation

8.2.3 Marine Transport

8.2.4 Other

8.3 Market Segment by Application

8.3.1 World UCO Biofuel Production by Application (2021-2032)

8.3.2 World UCO Biofuel Production Value by Application (2021-2032)

8.3.3 World UCO Biofuel Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Neste

9.1.1 Neste Details

9.1.2 Neste Major Business

9.1.3 Neste UCO Biofuel Product and Services

9.1.4 Neste UCO Biofuel Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Neste Recent Developments/Updates

9.1.6 Neste Competitive Strengths & Weaknesses

9.2 Diamond Green Diesel

9.2.1 Diamond Green Diesel Details

9.2.2 Diamond Green Diesel Major Business

9.2.3 Diamond Green Diesel UCO Biofuel Product and Services

9.2.4 Diamond Green Diesel UCO Biofuel Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.2.5 Diamond Green Diesel Recent Developments/Updates

9.2.6 Diamond Green Diesel Competitive Strengths & Weaknesses

9.3 Chevron Renewable Energy Group

9.3.1 Chevron Renewable Energy Group Details

9.3.2 Chevron Renewable Energy Group Major Business

9.3.3 Chevron Renewable Energy Group UCO Biofuel Product and Services

9.3.4 Chevron Renewable Energy Group UCO Biofuel Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.3.5 Chevron Renewable Energy Group Recent Developments/Updates

9.3.6 Chevron Renewable Energy Group Competitive Strengths & Weaknesses

9.4 World Energy

9.4.1 World Energy Details

9.4.2 World Energy Major Business

9.4.3 World Energy UCO Biofuel Product and Services

9.4.4 World Energy UCO Biofuel Production, Price, Value, Gross Margin and Market

Share (2021-2026)

9.4.5 World Energy Recent Developments/Updates

9.4.6 World Energy Competitive Strengths & Weaknesses

9.5 Montana Renewables

9.5.1 Montana Renewables Details

9.5.2 Montana Renewables Major Business

9.5.3 Montana Renewables UCO Biofuel Product and Services

9.5.4 Montana Renewables UCO Biofuel Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.5.5 Montana Renewables Recent Developments/Updates

9.5.6 Montana Renewables Competitive Strengths & Weaknesses

9.6 Argent Energy

9.6.1 Argent Energy Details

9.6.2 Argent Energy Major Business

9.6.3 Argent Energy UCO Biofuel Product and Services

9.6.4 Argent Energy UCO Biofuel Production, Price, Value, Gross Margin and Market

Share (2021-2026)

9.6.5 Argent Energy Recent Developments/Updates

9.6.6 Argent Energy Competitive Strengths & Weaknesses

9.7 Greenergy

9.7.1 Greenergy Details

9.7.2 Greenergy Major Business

9.7.3 Greenergy UCO Biofuel Product and Services

9.7.4 Greenergy UCO Biofuel Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Greenergy Recent Developments/Updates

9.7.6 Greenergy Competitive Strengths & Weaknesses

9.8 Eni

9.8.1 Eni Details

9.8.2 Eni Major Business

9.8.3 Eni UCO Biofuel Product and Services

9.8.4 Eni UCO Biofuel Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Eni Recent Developments/Updates

9.8.6 Eni Competitive Strengths & Weaknesses

9.9 TotalEnergies

9.9.1 TotalEnergies Details

9.9.2 TotalEnergies Major Business

9.9.3 TotalEnergies UCO Biofuel Product and Services

9.9.4 TotalEnergies UCO Biofuel Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 TotalEnergies Recent Developments/Updates

9.9.6 TotalEnergies Competitive Strengths & Weaknesses

9.10 Repsol

9.10.1 Repsol Details

9.10.2 Repsol Major Business

9.10.3 Repsol UCO Biofuel Product and Services

9.10.4 Repsol UCO Biofuel Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Repsol Recent Developments/Updates

9.10.6 Repsol Competitive Strengths & Weaknesses

9.11 Moeve

9.11.1 Moeve Details

9.11.2 Moeve Major Business

9.11.3 Moeve UCO Biofuel Product and Services

9.11.4 Moeve UCO Biofuel Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Moeve Recent Developments/Updates

9.11.6 Moeve Competitive Strengths & Weaknesses

9.12 Verbio

9.12.1 Verbio Details

9.12.2 Verbio Major Business

- 9.12.3 Verbio UCO Biofuel Product and Services
- 9.12.4 Verbio UCO Biofuel Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 Verbio Recent Developments/Updates
- 9.12.6 Verbio Competitive Strengths & Weaknesses
- 9.13 Daudruy
 - 9.13.1 Daudruy Details
 - 9.13.2 Daudruy Major Business
 - 9.13.3 Daudruy UCO Biofuel Product and Services
 - 9.13.4 Daudruy UCO Biofuel Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Daudruy Recent Developments/Updates
 - 9.13.6 Daudruy Competitive Strengths & Weaknesses
- 9.14 EcoCeres
 - 9.14.1 EcoCeres Details
 - 9.14.2 EcoCeres Major Business
 - 9.14.3 EcoCeres UCO Biofuel Product and Services
 - 9.14.4 EcoCeres UCO Biofuel Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 EcoCeres Recent Developments/Updates
 - 9.14.6 EcoCeres Competitive Strengths & Weaknesses
- 9.15 Zhejiang Jiaao Enprotech
 - 9.15.1 Zhejiang Jiaao Enprotech Details
 - 9.15.2 Zhejiang Jiaao Enprotech Major Business
 - 9.15.3 Zhejiang Jiaao Enprotech UCO Biofuel Product and Services
 - 9.15.4 Zhejiang Jiaao Enprotech UCO Biofuel Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Zhejiang Jiaao Enprotech Recent Developments/Updates
 - 9.15.6 Zhejiang Jiaao Enprotech Competitive Strengths & Weaknesses
- 9.16 Longyan Zhuoyue New Energy
 - 9.16.1 Longyan Zhuoyue New Energy Details
 - 9.16.2 Longyan Zhuoyue New Energy Major Business
 - 9.16.3 Longyan Zhuoyue New Energy UCO Biofuel Product and Services
 - 9.16.4 Longyan Zhuoyue New Energy UCO Biofuel Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Longyan Zhuoyue New Energy Recent Developments/Updates
 - 9.16.6 Longyan Zhuoyue New Energy Competitive Strengths & Weaknesses
- 9.17 Henan Junheng Industry Group Biotechnology
 - 9.17.1 Henan Junheng Industry Group Biotechnology Details

- 9.17.2 Henan Junheng Industry Group Biotechnology Major Business
- 9.17.3 Henan Junheng Industry Group Biotechnology UCO Biofuel Product and Services
- 9.17.4 Henan Junheng Industry Group Biotechnology UCO Biofuel Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.17.5 Henan Junheng Industry Group Biotechnology Recent Developments/Updates
- 9.17.6 Henan Junheng Industry Group Biotechnology Competitive Strengths & Weaknesses
- 9.18 Sinopec
 - 9.18.1 Sinopec Details
 - 9.18.2 Sinopec Major Business
 - 9.18.3 Sinopec UCO Biofuel Product and Services
 - 9.18.4 Sinopec UCO Biofuel Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Sinopec Recent Developments/Updates
 - 9.18.6 Sinopec Competitive Strengths & Weaknesses
- 9.19 Haike Chemical
 - 9.19.1 Haike Chemical Details
 - 9.19.2 Haike Chemical Major Business
 - 9.19.3 Haike Chemical UCO Biofuel Product and Services
 - 9.19.4 Haike Chemical UCO Biofuel Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Haike Chemical Recent Developments/Updates
 - 9.19.6 Haike Chemical Competitive Strengths & Weaknesses
- 9.20 Cosmo Energy Holdings
 - 9.20.1 Cosmo Energy Holdings Details
 - 9.20.2 Cosmo Energy Holdings Major Business
 - 9.20.3 Cosmo Energy Holdings UCO Biofuel Product and Services
 - 9.20.4 Cosmo Energy Holdings UCO Biofuel Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 Cosmo Energy Holdings Recent Developments/Updates
 - 9.20.6 Cosmo Energy Holdings Competitive Strengths & Weaknesses
- 9.21 S-Oil
 - 9.21.1 S-Oil Details
 - 9.21.2 S-Oil Major Business
 - 9.21.3 S-Oil UCO Biofuel Product and Services
 - 9.21.4 S-Oil UCO Biofuel Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 S-Oil Recent Developments/Updates

- 9.21.6 S-Oil Competitive Strengths & Weaknesses
- 9.22 HD Hyundai Oilbank
 - 9.22.1 HD Hyundai Oilbank Details
 - 9.22.2 HD Hyundai Oilbank Major Business
 - 9.22.3 HD Hyundai Oilbank UCO Biofuel Product and Services
 - 9.22.4 HD Hyundai Oilbank UCO Biofuel Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 HD Hyundai Oilbank Recent Developments/Updates
 - 9.22.6 HD Hyundai Oilbank Competitive Strengths & Weaknesses
- 9.23 SK Innovation
 - 9.23.1 SK Innovation Details
 - 9.23.2 SK Innovation Major Business
 - 9.23.3 SK Innovation UCO Biofuel Product and Services
 - 9.23.4 SK Innovation UCO Biofuel Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.23.5 SK Innovation Recent Developments/Updates
 - 9.23.6 SK Innovation Competitive Strengths & Weaknesses
- 9.24 Pertamina
 - 9.24.1 Pertamina Details
 - 9.24.2 Pertamina Major Business
 - 9.24.3 Pertamina UCO Biofuel Product and Services
 - 9.24.4 Pertamina UCO Biofuel Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.24.5 Pertamina Recent Developments/Updates
 - 9.24.6 Pertamina Competitive Strengths & Weaknesses
- 9.25 Indian Oil Corporation
 - 9.25.1 Indian Oil Corporation Details
 - 9.25.2 Indian Oil Corporation Major Business
 - 9.25.3 Indian Oil Corporation UCO Biofuel Product and Services
 - 9.25.4 Indian Oil Corporation UCO Biofuel Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.25.5 Indian Oil Corporation Recent Developments/Updates
 - 9.25.6 Indian Oil Corporation Competitive Strengths & Weaknesses
- 9.26 Lootah Biofuels
 - 9.26.1 Lootah Biofuels Details
 - 9.26.2 Lootah Biofuels Major Business
 - 9.26.3 Lootah Biofuels UCO Biofuel Product and Services
 - 9.26.4 Lootah Biofuels UCO Biofuel Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.26.5 Lootah Biofuels Recent Developments/Updates

9.26.6 Lootah Biofuels Competitive Strengths & Weaknesses

9.27 Neutral Fuels

9.27.1 Neutral Fuels Details

9.27.2 Neutral Fuels Major Business

9.27.3 Neutral Fuels UCO Biofuel Product and Services

9.27.4 Neutral Fuels UCO Biofuel Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.27.5 Neutral Fuels Recent Developments/Updates

9.27.6 Neutral Fuels Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 UCO Biofuel Industry Chain

10.2 UCO Biofuel Upstream Analysis

10.2.1 UCO Biofuel Core Raw Materials

10.2.2 Main Manufacturers of UCO Biofuel Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 UCO Biofuel Production Mode

10.6 UCO Biofuel Procurement Model

10.7 UCO Biofuel Industry Sales Model and Sales Channels

10.7.1 UCO Biofuel Sales Model

10.7.2 UCO Biofuel Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World UCO Biofuel Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World UCO Biofuel Production Value by Region (2021-2026) & (USD Million)

Table 3. World UCO Biofuel Production Value by Region (2027-2032) & (USD Million)

Table 4. World UCO Biofuel Production Value Market Share by Region (2021-2026)

Table 5. World UCO Biofuel Production Value Market Share by Region (2027-2032)

Table 6. World UCO Biofuel Production by Region (2021-2026) & (Kilotons)

Table 7. World UCO Biofuel Production by Region (2027-2032) & (Kilotons)

Table 8. World UCO Biofuel Production Market Share by Region (2021-2026)

Table 9. World UCO Biofuel Production Market Share by Region (2027-2032)

Table 10. World UCO Biofuel Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World UCO Biofuel Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. UCO Biofuel Major Market Trends

Table 13. World UCO Biofuel Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World UCO Biofuel Consumption by Region (2021-2026) & (Kilotons)

Table 15. World UCO Biofuel Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World UCO Biofuel Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key UCO Biofuel Producers in 2025

Table 18. World UCO Biofuel Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key UCO Biofuel Producers in 2025

Table 20. World UCO Biofuel Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global UCO Biofuel Company Evaluation Quadrant

Table 22. World UCO Biofuel Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and UCO Biofuel Production Site of Key Manufacturer

Table 24. UCO Biofuel Market: Company Product Type Footprint

Table 25. UCO Biofuel Market: Company Product Application Footprint

Table 26. UCO Biofuel Competitive Factors

Table 27. UCO Biofuel New Entrant and Capacity Expansion Plans

Table 28. UCO Biofuel Mergers & Acquisitions Activity

Table 29. United States VS China UCO Biofuel Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China UCO Biofuel Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China UCO Biofuel Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based UCO Biofuel Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers UCO Biofuel Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers UCO Biofuel Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers UCO Biofuel Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers UCO Biofuel Production Market Share (2021-2026)

Table 37. China Based UCO Biofuel Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers UCO Biofuel Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers UCO Biofuel Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers UCO Biofuel Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers UCO Biofuel Production Market Share (2021-2026)

Table 42. Rest of World Based UCO Biofuel Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers UCO Biofuel Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers UCO Biofuel Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers UCO Biofuel Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers UCO Biofuel Production Market Share (2021-2026)

Table 47. World UCO Biofuel Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World UCO Biofuel Production by Type (2021-2026) & (Kilotons)

Table 49. World UCO Biofuel Production by Type (2027-2032) & (Kilotons)

Table 50. World UCO Biofuel Production Value by Type (2021-2026) & (USD Million)

Table 51. World UCO Biofuel Production Value by Type (2027-2032) & (USD Million)

Table 52. World UCO Biofuel Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World UCO Biofuel Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World UCO Biofuel Production Value by Conversion Route, (USD Million), 2021 & 2025 & 2032

Table 55. World UCO Biofuel Production by Conversion Route (2021-2026) & (Kilotons)

Table 56. World UCO Biofuel Production by Conversion Route (2027-2032) & (Kilotons)

Table 57. World UCO Biofuel Production Value by Conversion Route (2021-2026) & (USD Million)

Table 58. World UCO Biofuel Production Value by Conversion Route (2027-2032) & (USD Million)

Table 59. World UCO Biofuel Average Price by Conversion Route (2021-2026) & (US\$/Ton)

Table 60. World UCO Biofuel Average Price by Conversion Route (2027-2032) & (US\$/Ton)

Table 61. World UCO Biofuel Production Value by Feedstock Source, (USD Million), 2021 & 2025 & 2032

Table 62. World UCO Biofuel Production by Feedstock Source (2021-2026) & (Kilotons)

Table 63. World UCO Biofuel Production by Feedstock Source (2027-2032) & (Kilotons)

Table 64. World UCO Biofuel Production Value by Feedstock Source (2021-2026) & (USD Million)

Table 65. World UCO Biofuel Production Value by Feedstock Source (2027-2032) & (USD Million)

Table 66. World UCO Biofuel Average Price by Feedstock Source (2021-2026) & (US\$/Ton)

Table 67. World UCO Biofuel Average Price by Feedstock Source (2027-2032) & (US\$/Ton)

Table 68. World UCO Biofuel Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World UCO Biofuel Production by Application (2021-2026) & (Kilotons)

Table 70. World UCO Biofuel Production by Application (2027-2032) & (Kilotons)

Table 71. World UCO Biofuel Production Value by Application (2021-2026) & (USD Million)

Table 72. World UCO Biofuel Production Value by Application (2027-2032) & (USD Million)

Table 73. World UCO Biofuel Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World UCO Biofuel Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Neste Basic Information, Manufacturing Base and Competitors

Table 76. Neste Major Business

Table 77. Neste UCO Biofuel Product and Services
Table 78. Neste UCO Biofuel Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Neste Recent Developments/Updates
Table 80. Neste Competitive Strengths & Weaknesses
Table 81. Diamond Green Diesel Basic Information, Manufacturing Base and Competitors
Table 82. Diamond Green Diesel Major Business
Table 83. Diamond Green Diesel UCO Biofuel Product and Services
Table 84. Diamond Green Diesel UCO Biofuel Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Diamond Green Diesel Recent Developments/Updates
Table 86. Diamond Green Diesel Competitive Strengths & Weaknesses
Table 87. Chevron Renewable Energy Group Basic Information, Manufacturing Base and Competitors
Table 88. Chevron Renewable Energy Group Major Business
Table 89. Chevron Renewable Energy Group UCO Biofuel Product and Services
Table 90. Chevron Renewable Energy Group UCO Biofuel Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Chevron Renewable Energy Group Recent Developments/Updates
Table 92. Chevron Renewable Energy Group Competitive Strengths & Weaknesses
Table 93. World Energy Basic Information, Manufacturing Base and Competitors
Table 94. World Energy Major Business
Table 95. World Energy UCO Biofuel Product and Services
Table 96. World Energy UCO Biofuel Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. World Energy Recent Developments/Updates
Table 98. World Energy Competitive Strengths & Weaknesses
Table 99. Montana Renewables Basic Information, Manufacturing Base and Competitors
Table 100. Montana Renewables Major Business
Table 101. Montana Renewables UCO Biofuel Product and Services
Table 102. Montana Renewables UCO Biofuel Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Montana Renewables Recent Developments/Updates
Table 104. Montana Renewables Competitive Strengths & Weaknesses
Table 105. Argent Energy Basic Information, Manufacturing Base and Competitors
Table 106. Argent Energy Major Business

Table 107. Argent Energy UCO Biofuel Product and Services
Table 108. Argent Energy UCO Biofuel Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Argent Energy Recent Developments/Updates
Table 110. Argent Energy Competitive Strengths & Weaknesses
Table 111. Greenergy Basic Information, Manufacturing Base and Competitors
Table 112. Greenergy Major Business
Table 113. Greenergy UCO Biofuel Product and Services
Table 114. Greenergy UCO Biofuel Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Greenergy Recent Developments/Updates
Table 116. Greenergy Competitive Strengths & Weaknesses
Table 117. Eni Basic Information, Manufacturing Base and Competitors
Table 118. Eni Major Business
Table 119. Eni UCO Biofuel Product and Services
Table 120. Eni UCO Biofuel Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Eni Recent Developments/Updates
Table 122. Eni Competitive Strengths & Weaknesses
Table 123. TotalEnergies Basic Information, Manufacturing Base and Competitors
Table 124. TotalEnergies Major Business
Table 125. TotalEnergies UCO Biofuel Product and Services
Table 126. TotalEnergies UCO Biofuel Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. TotalEnergies Recent Developments/Updates
Table 128. TotalEnergies Competitive Strengths & Weaknesses
Table 129. Repsol Basic Information, Manufacturing Base and Competitors
Table 130. Repsol Major Business
Table 131. Repsol UCO Biofuel Product and Services
Table 132. Repsol UCO Biofuel Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Repsol Recent Developments/Updates
Table 134. Repsol Competitive Strengths & Weaknesses
Table 135. Moeve Basic Information, Manufacturing Base and Competitors
Table 136. Moeve Major Business
Table 137. Moeve UCO Biofuel Product and Services
Table 138. Moeve UCO Biofuel Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Moeve Recent Developments/Updates

Table 140. Moeve Competitive Strengths & Weaknesses
Table 141. Verbio Basic Information, Manufacturing Base and Competitors
Table 142. Verbio Major Business
Table 143. Verbio UCO Biofuel Product and Services
Table 144. Verbio UCO Biofuel Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Verbio Recent Developments/Updates
Table 146. Verbio Competitive Strengths & Weaknesses
Table 147. Daudruy Basic Information, Manufacturing Base and Competitors
Table 148. Daudruy Major Business
Table 149. Daudruy UCO Biofuel Product and Services
Table 150. Daudruy UCO Biofuel Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Daudruy Recent Developments/Updates
Table 152. Daudruy Competitive Strengths & Weaknesses
Table 153. EcoCeres Basic Information, Manufacturing Base and Competitors
Table 154. EcoCeres Major Business
Table 155. EcoCeres UCO Biofuel Product and Services
Table 156. EcoCeres UCO Biofuel Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. EcoCeres Recent Developments/Updates
Table 158. EcoCeres Competitive Strengths & Weaknesses
Table 159. Zhejiang Jiaao Enprotech Basic Information, Manufacturing Base and Competitors
Table 160. Zhejiang Jiaao Enprotech Major Business
Table 161. Zhejiang Jiaao Enprotech UCO Biofuel Product and Services
Table 162. Zhejiang Jiaao Enprotech UCO Biofuel Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. Zhejiang Jiaao Enprotech Recent Developments/Updates
Table 164. Zhejiang Jiaao Enprotech Competitive Strengths & Weaknesses
Table 165. Longyan Zhuoyue New Energy Basic Information, Manufacturing Base and Competitors
Table 166. Longyan Zhuoyue New Energy Major Business
Table 167. Longyan Zhuoyue New Energy UCO Biofuel Product and Services
Table 168. Longyan Zhuoyue New Energy UCO Biofuel Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Longyan Zhuoyue New Energy Recent Developments/Updates

Table 170. Longyan Zhuoyue New Energy Competitive Strengths & Weaknesses

Table 171. Henan Junheng Industry Group Biotechnology Basic Information, Manufacturing Base and Competitors

Table 172. Henan Junheng Industry Group Biotechnology Major Business

Table 173. Henan Junheng Industry Group Biotechnology UCO Biofuel Product and Services

Table 174. Henan Junheng Industry Group Biotechnology UCO Biofuel Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Henan Junheng Industry Group Biotechnology Recent Developments/Updates

Table 176. Henan Junheng Industry Group Biotechnology Competitive Strengths & Weaknesses

Table 177. Sinopec Basic Information, Manufacturing Base and Competitors

Table 178. Sinopec Major Business

Table 179. Sinopec UCO Biofuel Product and Services

Table 180. Sinopec UCO Biofuel Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Sinopec Recent Developments/Updates

Table 182. Sinopec Competitive Strengths & Weaknesses

Table 183. Haike Chemical Basic Information, Manufacturing Base and Competitors

Table 184. Haike Chemical Major Business

Table 185. Haike Chemical UCO Biofuel Product and Services

Table 186. Haike Chemical UCO Biofuel Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Haike Chemical Recent Developments/Updates

Table 188. Haike Chemical Competitive Strengths & Weaknesses

Table 189. Cosmo Energy Holdings Basic Information, Manufacturing Base and Competitors

Table 190. Cosmo Energy Holdings Major Business

Table 191. Cosmo Energy Holdings UCO Biofuel Product and Services

Table 192. Cosmo Energy Holdings UCO Biofuel Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Cosmo Energy Holdings Recent Developments/Updates

Table 194. Cosmo Energy Holdings Competitive Strengths & Weaknesses

Table 195. S-Oil Basic Information, Manufacturing Base and Competitors

Table 196. S-Oil Major Business

Table 197. S-Oil UCO Biofuel Product and Services

Table 198. S-Oil UCO Biofuel Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. S-Oil Recent Developments/Updates

Table 200. S-Oil Competitive Strengths & Weaknesses

Table 201. HD Hyundai Oilbank Basic Information, Manufacturing Base and Competitors

Table 202. HD Hyundai Oilbank Major Business

Table 203. HD Hyundai Oilbank UCO Biofuel Product and Services

Table 204. HD Hyundai Oilbank UCO Biofuel Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. HD Hyundai Oilbank Recent Developments/Updates

Table 206. HD Hyundai Oilbank Competitive Strengths & Weaknesses

Table 207. SK Innovation Basic Information, Manufacturing Base and Competitors

Table 208. SK Innovation Major Business

Table 209. SK Innovation UCO Biofuel Product and Services

Table 210. SK Innovation UCO Biofuel Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. SK Innovation Recent Developments/Updates

Table 212. SK Innovation Competitive Strengths & Weaknesses

Table 213. Pertamina Basic Information, Manufacturing Base and Competitors

Table 214. Pertamina Major Business

Table 215. Pertamina UCO Biofuel Product and Services

Table 216. Pertamina UCO Biofuel Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Pertamina Recent Developments/Updates

Table 218. Pertamina Competitive Strengths & Weaknesses

Table 219. Indian Oil Corporation Basic Information, Manufacturing Base and Competitors

Table 220. Indian Oil Corporation Major Business

Table 221. Indian Oil Corporation UCO Biofuel Product and Services

Table 222. Indian Oil Corporation UCO Biofuel Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Indian Oil Corporation Recent Developments/Updates

Table 224. Indian Oil Corporation Competitive Strengths & Weaknesses

Table 225. Lootah Biofuels Basic Information, Manufacturing Base and Competitors

Table 226. Lootah Biofuels Major Business

Table 227. Lootah Biofuels UCO Biofuel Product and Services

Table 228. Lootah Biofuels UCO Biofuel Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. Lootah Biofuels Recent Developments/Updates
Table 230. Lootah Biofuels Competitive Strengths & Weaknesses
Table 231. Neutral Fuels Basic Information, Manufacturing Base and Competitors
Table 232. Neutral Fuels Major Business
Table 233. Neutral Fuels UCO Biofuel Product and Services
Table 234. Neutral Fuels UCO Biofuel Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 235. Neutral Fuels Recent Developments/Updates
Table 236. Neutral Fuels Competitive Strengths & Weaknesses
Table 237. Global Key Players of UCO Biofuel Upstream (Raw Materials)
Table 238. Global UCO Biofuel Typical Customers
Table 239. UCO Biofuel Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. UCO Biofuel Picture

Figure 2. World UCO Biofuel Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World UCO Biofuel Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World UCO Biofuel Production (2021-2032) & (Kilotons)

Figure 5. World UCO Biofuel Average Price (2021-2032) & (US\$/Ton)

Figure 6. World UCO Biofuel Production Value Market Share by Region (2021-2032)

Figure 7. World UCO Biofuel Production Market Share by Region (2021-2032)

Figure 8. North America UCO Biofuel Production (2021-2032) & (Kilotons)

Figure 9. Europe UCO Biofuel Production (2021-2032) & (Kilotons)

Figure 10. China UCO Biofuel Production (2021-2032) & (Kilotons)

Figure 11. Japan UCO Biofuel Production (2021-2032) & (Kilotons)

Figure 12. UCO Biofuel Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World UCO Biofuel Consumption (2021-2032) & (Kilotons)

Figure 15. World UCO Biofuel Consumption Market Share by Region (2021-2032)

Figure 16. United States UCO Biofuel Consumption (2021-2032) & (Kilotons)

Figure 17. China UCO Biofuel Consumption (2021-2032) & (Kilotons)

Figure 18. Europe UCO Biofuel Consumption (2021-2032) & (Kilotons)

Figure 19. Japan UCO Biofuel Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea UCO Biofuel Consumption (2021-2032) & (Kilotons)

Figure 21. ASEAN UCO Biofuel Consumption (2021-2032) & (Kilotons)

Figure 22. India UCO Biofuel Consumption (2021-2032) & (Kilotons)

Figure 23. Producer Shipments of UCO Biofuel by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for UCO Biofuel Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for UCO Biofuel Markets in 2025

Figure 26. United States VS China: UCO Biofuel Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: UCO Biofuel Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: UCO Biofuel Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers UCO Biofuel Production Market Share 2025

Figure 30. China Based Manufacturers UCO Biofuel Production Market Share 2025

Figure 31. Rest of World Based Manufacturers UCO Biofuel Production Market Share 2025

Figure 32. World UCO Biofuel Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World UCO Biofuel Production Value Market Share by Type in 2025

Figure 34. Biodiesel

Figure 35. Sustainable Aviation Fuel

Figure 36. Other

Figure 37. World UCO Biofuel Production Market Share by Type (2021-2032)

Figure 38. World UCO Biofuel Production Value Market Share by Type (2021-2032)

Figure 39. World UCO Biofuel Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. World UCO Biofuel Production Value by Conversion Route, (USD Million), 2021 & 2025 & 2032

Figure 41. World UCO Biofuel Production Value Market Share by Conversion Route in 2025

Figure 42. Transesterification Route

Figure 43. Hydrotreating Route

Figure 44. Other

Figure 45. World UCO Biofuel Production Market Share by Conversion Route (2021-2032)

Figure 46. World UCO Biofuel Production Value Market Share by Conversion Route (2021-2032)

Figure 47. World UCO Biofuel Average Price by Conversion Route (2021-2032) & (US\$/Ton)

Figure 48. World UCO Biofuel Production Value by Feedstock Source, (USD Million), 2021 & 2025 & 2032

Figure 49. World UCO Biofuel Production Value Market Share by Feedstock Source in 2025

Figure 50. Restaurant UCO

Figure 51. Food Processing Waste Oil

Figure 52. Other

Figure 53. World UCO Biofuel Production Market Share by Feedstock Source (2021-2032)

Figure 54. World UCO Biofuel Production Value Market Share by Feedstock Source (2021-2032)

Figure 55. World UCO Biofuel Average Price by Feedstock Source (2021-2032) &

(US\$/Ton)

Figure 56. World UCO Biofuel Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World UCO Biofuel Production Value Market Share by Application in 2025

Figure 58. Road Transport

Figure 59. Aviation

Figure 60. Marine Transport

Figure 61. Other

Figure 62. World UCO Biofuel Production Market Share by Application (2021-2032)

Figure 63. World UCO Biofuel Production Value Market Share by Application (2021-2032)

Figure 64. World UCO Biofuel Average Price by Application (2021-2032) & (US\$/Ton)

Figure 65. UCO Biofuel Industry Chain

Figure 66. UCO Biofuel Procurement Model

Figure 67. UCO Biofuel Sales Model

Figure 68. UCO Biofuel Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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