

Global UCO Biofuel Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global UCO Biofuel market size was valued at US\$ 19138 million in 2025 and is forecast to a readjusted size of US\$ 39717 million by 2032 with a CAGR of 10.5% during review period.

UCO Biofuel refers to low-carbon liquid fuels produced from used cooking oil, waste cooking oil, food processing waste oils and certified mixed waste lipids through dehydration, impurity removal, acid reduction, transesterification, esterification, hydrotreating or HEFA conversion routes. The main products include UCO-based FAME biodiesel, HVO renewable diesel and selected UCO-based sustainable aviation fuel, which are used in road diesel blending, bus and logistics fleets, marine fuel, industrial fuel and aviation fuel blending. The upstream supply chain mainly consists of restaurants, catering chains, hotels, canteens, food processors, waste oil collectors, pretreatment companies, methanol, catalysts, hydrogen, adsorbents, filtration materials and storage facilities; downstream customers mainly include fuel traders, fuel blenders, refineries, aviation fuel suppliers, bus and logistics fleet operators, marine fuel users, industrial boiler users and low-carbon fuel compliance market participants. On an ex-factory price basis, global nominal capacity of UCO biofuel in 2025 is estimated at about 17.18 million tons, with actual sales volume of about 13.26 million tons and an average ex-factory price of about USD 1,403 per ton. The industry average gross margin is estimated at around 12%-24%.

The current market is moving from conventional waste-oil-based biodiesel toward higher-value utilization of used cooking oil resources. Early demand was mainly driven by road fuel blending and industrial fuel applications, where the product was positioned more as a cost substitute and waste recycling solution. In recent years, low-carbon fuel policies, aviation decarbonization requirements and energy companies' transition strategies

have made used cooking oil an increasingly important feedstock for renewable diesel and sustainable aviation fuel. Competition is no longer defined only by fuel production capacity, but also by feedstock collection networks, pretreatment stability, sustainability certification, cross-border supply chain control and access to qualified end users.

From the supply side, European and North American companies have clear advantages in advanced biofuel technologies, refinery-based hydrotreating assets, aviation fuel certification and low-carbon fuel compliance markets. Chinese and Asian companies are improving rapidly in used cooking oil resources, pretreatment capacity, export supply and new project development. Traditional European waste-based biodiesel producers still have a solid market base, but they are facing import competition, policy scrutiny and earnings volatility, which is pushing some players toward higher-value fuels or more integrated feedstock systems. Chinese companies are also upgrading from conventional biodiesel exports to sustainable aviation fuel, renewable diesel and higher-end bio-based fuels, improving their position in the global value chain.

Future growth will be mainly driven by transport decarbonization, low-carbon aviation fuel demand, low-carbon fuel standards, circular resource utilization and the shift of energy-sector capital expenditure toward renewable fuels. Used cooking oil has strong appeal in compliance-driven markets because of its waste-derived nature and favorable emission reduction profile, especially in fuel systems that require feedstock traceability and lifecycle carbon reduction. As airlines, refineries, fuel traders and commercial fleet operators increase procurement of low-carbon fuels, companies with stable feedstock access and robust certification systems are more likely to secure long-term offtake agreements and pricing premiums.

The main constraints are limited supply of authentic and traceable feedstock, fragmented collection systems, feedstock price volatility, rising certification costs and trade policy uncertainty. Used cooking oil is not an unlimited resource, and competition for qualified feedstock will intensify as renewable diesel and sustainable aviation fuel projects ramp up. This could compress margins for some conventional biodiesel producers. The industry also faces risks related to false feedstock claims, cross-border compliance reviews, anti-dumping investigations, subsidy policy changes and adjustments to blending mandates. In the long run, integrated companies with feedstock control, conversion technology, certification capability and strong customer relationships are likely to gain a stronger competitive position.

This report is a detailed and comprehensive analysis for global UCO Biofuel market.

Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global UCO Biofuel market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global UCO Biofuel market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global UCO Biofuel market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global UCO Biofuel market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for UCO Biofuel

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global UCO Biofuel market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Neste, Diamond Green Diesel, Chevron Renewable Energy Group, World Energy, Montana Renewables, Argent Energy, Greenergy, Eni,

TotalEnergies, Repsol, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

UCO Biofuel market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Biodiesel

Sustainable Aviation Fuel

Other

Market segment by Conversion Route

Transesterification Route

Hydrotreating Route

Other

Market segment by Feedstock Source

Restaurant UCO

Food Processing Waste Oil

Other

Market segment by Application

Road Transport

Aviation

Marine Transport

Other

Major players covered

Neste

Diamond Green Diesel

Chevron Renewable Energy Group

World Energy

Montana Renewables

Argent Energy

Greenergy

Eni

TotalEnergies

Repsol

Moeve

Verbio

Daudruy

EcoCeres

Zhejiang Jiaao Enprotech

Longyan Zhuoyue New Energy

Henan Junheng Industry Group Biotechnology

Sinopec

Haike Chemical

Cosmo Energy Holdings

S-Oil

HD Hyundai Oilbank

SK Innovation

Pertamina

Indian Oil Corporation

Lootah Biofuels

Neutral Fuels

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe UCO Biofuel product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of UCO Biofuel, with price, sales quantity, revenue, and global market share of UCO Biofuel from 2021 to 2026.

Chapter 3, the UCO Biofuel competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the UCO Biofuel breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and UCO Biofuel market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of UCO Biofuel.

Chapter 14 and 15, to describe UCO Biofuel sales channel, distributors, customers, research findings and conclusion.

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