

Global UCO Biodiesel Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global UCO Biodiesel market size was valued at US\$ 5802 million in 2025 and is forecast to a readjusted size of US\$ 9429 million by 2032 with a CAGR of 7.1% during review period.

UCO Biodiesel refers to fatty acid methyl ester biodiesel produced mainly from used cooking oil, waste kitchen oil, gutter oil, and other waste animal and vegetable oils through feedstock pretreatment, dehydration, impurity removal, esterification or transesterification, methanol recovery, glycerol separation, and refining. Common products include UCOME, FAME, B100, and biodiesel components used for diesel blending. The product is characterized by the resource utilization of waste oils, relatively strong life-cycle carbon reduction benefits, and reduced dependence on food-grade vegetable oil feedstocks. It is mainly used in road diesel blending, marine fuel blending, industrial and commercial fuels, and selected bio-based chemicals and plasticizers. Upstream raw materials mainly include used cooking oil, gutter oil, acid oil, waste animal fats, methanol, catalysts, adsorbents, decolorizing agents, and refining auxiliaries. Major downstream customers include fuel traders, refineries, energy companies, marine fuel suppliers, transportation fuel blenders, chemical companies, and export trading customers. On an ex-factory price basis, global UCO Biodiesel capacity in 2025 is estimated at about 7.60 million tons, while global sales volume is estimated at about 5.126 million tons, with an average ex-factory price of about USD 1,100 per ton. Europe, China, the United Kingdom, Japan, and selected Asian regions are the main production and trading areas, while UCOME/FAME remains an important fuel product for the resource utilization of used cooking oil. The average industry gross margin is estimated at about 7%–16% in 2025, with stronger profitability for companies with stable UCO collection systems, sustainability certifications such as ISCC, large-scale pretreatment capability, and export channels, and relatively lower margins for

producers relying heavily on externally purchased waste oils, having weaker certification capabilities, or mainly serving lower-value blending markets.

The global UCO Biodiesel market has developed around the resource utilization of used cooking oil and compliance-driven demand for low-carbon fuels, with major products including UCOME, FAME, B100, and biodiesel components for diesel blending. Europe, China, the United Kingdom, Japan, and selected Asian regions are key production and trading areas. Europe is an important consumption market, while China and Southeast Asia have strong positions in UCO collection, pretreatment, and export supply chains. Compared with food-grade vegetable oil routes, UCO Biodiesel has waste-based attributes and relatively strong life-cycle carbon reduction benefits, making it more likely to be recognized under low-carbon fuel policies and sustainability certification systems. As a result, it continues to see demand in road diesel blending, marine fuel blending, and selected industrial and commercial fuel applications. Future market growth will mainly benefit from low-carbon fuel policies, transportation decarbonization, the green transition of marine fuels, and the resource utilization of waste oils. Policy support for waste-based biofuels in the European Union, the United Kingdom, and other markets will continue to support UCOME demand. Increasing decarbonization pressure in the shipping industry will also raise interest in waste-oil-based biodiesel for marine fuel blending. At the same time, the continued improvement of China's waste oil collection systems, pretreatment capacity, and sustainability certification capabilities will support larger-scale UCO Biodiesel exports and international trade. As downstream customers place greater emphasis on carbon reduction, feedstock traceability, and compliance certification, companies with stable feedstock sources, certification systems such as ISCC, and large-scale production capabilities will be more competitive. Key market drivers come from both policy requirements and waste resource utilization. On one hand, fuel suppliers, refineries, and transportation fuel blenders need UCO Biodiesel to meet renewable fuel blending, carbon intensity reduction, and compliance obligations. On the other hand, the resource utilization of waste kitchen oil and waste animal and vegetable oils helps reduce the risk of illegal return to the food chain and environmental pollution, aligning with circular economy and waste reduction trends. For producers, feedstock collection networks, pretreatment capability, stable transesterification processes, glycerol by-product utilization, export channels, and certification management directly affect cost control and profitability. The main barriers to market development include limited UCO feedstock supply, strong feedstock price volatility, stricter cross-border trade regulation, more intensive sustainability scrutiny, and rising competition for waste oil feedstocks from HVO and SAF routes. Since UCO is a limited waste resource, its supply growth is unlikely to fully match the expansion of low-carbon fuel demand over the long term, which may keep feedstock costs at relatively high

levels. At the same time, stricter scrutiny of UCO origin authenticity, adulteration risk, double counting, carbon reduction claims, and import compliance in some regions increases certification and trade costs for producers. Overall, the UCO Biodiesel market is expected to maintain steady growth, while industry competition will shift from capacity expansion alone toward feedstock control, certification capability, trade compliance, cost management, and diversified downstream channels.

This report is a detailed and comprehensive analysis for global UCO Biodiesel market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global UCO Biodiesel market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global UCO Biodiesel market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global UCO Biodiesel market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global UCO Biodiesel market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for UCO Biodiesel

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global UCO Biodiesel market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Longyan Zhuoyue New Energy, Zhejiang Jiaao Enprotech, Hebei Jingu, Longhai Bioenergy, Fine Bio-Chem, Tangshan Jinlihai Biodiesel, Hubei Bimei New Energy Technology, Chevron, Greenergy, Argent Energy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

UCO Biodiesel market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

UCOME

FAME Biodiesel

B100 Biodiesel

Others

Market segment by Feedstock Source

Used Cooking Oil Biodiesel

Gutter Oil Biodiesel

Others

Market segment by Blending Ratio

B5 Biodiesel

B10 Biodiesel

B20 Biodiesel

B100 Biodiesel

Market segment by Application

Road Transportation Fuel

Marine Fuel Blending

Industrial and Commercial Fuel

Bio-based Chemicals and Plasticizers

Other

Major players covered

Longyan Zhuoyue New Energy

Zhejiang Jiaao Enprotech

Hebei Jingu

Longhai Bioenergy

Fine Bio-Chem

Tangshan Jinlihai Biodiesel

Hubei Bimei New Energy Technology

Chevron

Greenergy

Argent Energy

Olleco

M?nzer Bioindustrie

Sunoil Group

Revo International

Bio-Oils Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe UCO Biodiesel product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of UCO Biodiesel, with price, sales quantity, revenue, and global market share of UCO Biodiesel from 2021 to 2026.

Chapter 3, the UCO Biodiesel competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the UCO Biodiesel breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and UCO Biodiesel market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of UCO Biodiesel.

Chapter 14 and 15, to describe UCO Biodiesel sales channel, distributors, customers, research findings and conclusion.

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