

Global UCO Biodiesel Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global UCO Biodiesel market size is expected to reach \$ 9429 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

UCO Biodiesel refers to fatty acid methyl ester biodiesel produced mainly from used cooking oil, waste kitchen oil, gutter oil, and other waste animal and vegetable oils through feedstock pretreatment, dehydration, impurity removal, esterification or transesterification, methanol recovery, glycerol separation, and refining. Common products include UCOME, FAME, B100, and biodiesel components used for diesel blending. The product is characterized by the resource utilization of waste oils, relatively strong life-cycle carbon reduction benefits, and reduced dependence on food-grade vegetable oil feedstocks. It is mainly used in road diesel blending, marine fuel blending, industrial and commercial fuels, and selected bio-based chemicals and plasticizers. Upstream raw materials mainly include used cooking oil, gutter oil, acid oil, waste animal fats, methanol, catalysts, adsorbents, decolorizing agents, and refining auxiliaries. Major downstream customers include fuel traders, refineries, energy companies, marine fuel suppliers, transportation fuel blenders, chemical companies, and export trading customers. On an ex-factory price basis, global UCO Biodiesel capacity in 2025 is estimated at about 7.60 million tons, while global sales volume is estimated at about 5.126 million tons, with an average ex-factory price of about USD 1,100 per ton. Europe, China, the United Kingdom, Japan, and selected Asian regions are the main production and trading areas, while UCOME/FAME remains an important fuel product for the resource utilization of used cooking oil. The average industry gross margin is estimated at about 7%–16% in 2025, with stronger profitability for companies with stable UCO collection systems, sustainability certifications such as ISCC, large-scale pretreatment capability, and export channels, and relatively lower margins for producers relying heavily on externally purchased waste oils, having weaker certification

capabilities, or mainly serving lower-value blending markets.

The global UCO Biodiesel market has developed around the resource utilization of used cooking oil and compliance-driven demand for low-carbon fuels, with major products including UCOME, FAME, B100, and biodiesel components for diesel blending. Europe, China, the United Kingdom, Japan, and selected Asian regions are key production and trading areas. Europe is an important consumption market, while China and Southeast Asia have strong positions in UCO collection, pretreatment, and export supply chains. Compared with food-grade vegetable oil routes, UCO Biodiesel has waste-based attributes and relatively strong life-cycle carbon reduction benefits, making it more likely to be recognized under low-carbon fuel policies and sustainability certification systems. As a result, it continues to see demand in road diesel blending, marine fuel blending, and selected industrial and commercial fuel applications. Future market growth will mainly benefit from low-carbon fuel policies, transportation decarbonization, the green transition of marine fuels, and the resource utilization of waste oils. Policy support for waste-based biofuels in the European Union, the United Kingdom, and other markets will continue to support UCOME demand. Increasing decarbonization pressure in the shipping industry will also raise interest in waste-oil-based biodiesel for marine fuel blending. At the same time, the continued improvement of China's waste oil collection systems, pretreatment capacity, and sustainability certification capabilities will support larger-scale UCO Biodiesel exports and international trade. As downstream customers place greater emphasis on carbon reduction, feedstock traceability, and compliance certification, companies with stable feedstock sources, certification systems such as ISCC, and large-scale production capabilities will be more competitive. Key market drivers come from both policy requirements and waste resource utilization. On one hand, fuel suppliers, refineries, and transportation fuel blenders need UCO Biodiesel to meet renewable fuel blending, carbon intensity reduction, and compliance obligations. On the other hand, the resource utilization of waste kitchen oil and waste animal and vegetable oils helps reduce the risk of illegal return to the food chain and environmental pollution, aligning with circular economy and waste reduction trends. For producers, feedstock collection networks, pretreatment capability, stable transesterification processes, glycerol by-product utilization, export channels, and certification management directly affect cost control and profitability. The main barriers to market development include limited UCO feedstock supply, strong feedstock price volatility, stricter cross-border trade regulation, more intensive sustainability scrutiny, and rising competition for waste oil feedstocks from HVO and SAF routes. Since UCO is a limited waste resource, its supply growth is unlikely to fully match the expansion of low-carbon fuel demand over the long term, which may keep feedstock costs at relatively high levels. At the same time, stricter scrutiny of UCO origin authenticity, adulteration risk,

double counting, carbon reduction claims, and import compliance in some regions increases certification and trade costs for producers. Overall, the UCO Biodiesel market is expected to maintain steady growth, while industry competition will shift from capacity expansion alone toward feedstock control, certification capability, trade compliance, cost management, and diversified downstream channels.

This report studies the global UCO Biodiesel production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for UCO Biodiesel and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of UCO Biodiesel that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global UCO Biodiesel total production and demand, 2021-2032, (Kilotons)

Global UCO Biodiesel total production value, 2021-2032, (USD Million)

Global UCO Biodiesel production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global UCO Biodiesel consumption by region & country, CAGR, 2021-2032 & (Kilotons)
U.S. VS China: UCO Biodiesel domestic production, consumption, key domestic manufacturers and share

Global UCO Biodiesel production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global UCO Biodiesel production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global UCO Biodiesel production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global UCO Biodiesel market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Longyan Zhuoyue New Energy, Zhejiang Jiaao Enprotech, Hebei Jingu, Longhai Bioenergy, Fine Bio-Chem, Tangshan Jinlihai Biodiesel, Hubei Bimei New Energy Technology, Chevron, Greenergy, Argent Energy, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World UCO Biodiesel market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global UCO Biodiesel Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global UCO Biodiesel Market, Segmentation by Type:

UCOME

FAME Biodiesel

B100 Biodiesel

Others

Global UCO Biodiesel Market, Segmentation by Feedstock Source:

Used Cooking Oil Biodiesel

Gutter Oil Biodiesel

Others

Global UCO Biodiesel Market, Segmentation by Blending Ratio:

B5 Biodiesel

B10 Biodiesel

B20 Biodiesel

B100 Biodiesel

Global UCO Biodiesel Market, Segmentation by Application:

Road Transportation Fuel

Marine Fuel Blending

Industrial and Commercial Fuel

Bio-based Chemicals and Plasticizers

Other

Companies Profiled:

Longyan Zhuoyue New Energy

Zhejiang Jiaao Enprotech

Hebei Jingu

Longhai Bioenergy

Fine Bio-Chem

Tangshan Jinlihai Biodiesel

Hubei Bimei New Energy Technology

Chevron

Greenergy

Argent Energy

Olleco

M?nzer Bioindustrie

Sunoil Group

Revo International

Bio-Oils Group

Key Questions Answered:

1. How big is the global UCO Biodiesel market?
2. What is the demand of the global UCO Biodiesel market?
3. What is the year over year growth of the global UCO Biodiesel market?
4. What is the production and production value of the global UCO Biodiesel market?
5. Who are the key producers in the global UCO Biodiesel market?
6. What are the growth factors driving the market demand?

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