

Global UAV-Mounted LiDAR Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global UAV-Mounted LiDAR market size was valued at US\$ 335 million in 2025 and is forecast to a readjusted size of US\$ 458 million by 2032 with a CAGR of 4.6% during review period.

UAV-Mounted LiDAR refers to an active three-dimensional sensing and mapping device installed on an unmanned aerial vehicle platform. It typically consists of a LiDAR sensor, GNSS/IMU positioning and orientation module, camera, data acquisition unit, mounting structure, and post-processing software. By emitting laser pulses and receiving reflected signals, the system captures high-precision 3D point cloud data of target surfaces. It is widely used in topographic mapping, forestry survey, power line inspection, mining measurement, construction engineering, and emergency assessment. Compared with conventional aerial survey equipment, UAV-Mounted LiDAR offers stronger mobility, higher operational efficiency, vegetation penetration capability, and better suitability for complex terrain and low-altitude detailed surveying. The mainstream price of UAV-Mounted LiDAR is around USD 30,000~80,000 per set, with high-end systems exceeding USD 150,000 per set, while current global annual sales are roughly several thousand units, at about 3,500~8,000 sets per year.

The upstream supply chain of UAV-Mounted LiDAR mainly includes laser emission and receiving modules, scanning mirrors or rotating mechanisms, optical components, GNSS/IMU modules, industrial cameras, embedded computing and storage units, batteries and power management modules, UAV platforms, and structural components. It also involves software for point cloud processing, flight planning, data fusion, and 3D modeling. Midstream participants include LiDAR sensor manufacturers, UAV payload integrators, surveying equipment companies, and drone manufacturers. Their

competitiveness is mainly reflected in system integration capability, calibration accuracy, operational stability, lightweight design, and software processing capability. Downstream customers are mainly from surveying and mapping, forestry, agriculture, power and energy, mining, transportation infrastructure, construction engineering, public safety, and research institutions, with purchasing decisions driven by accuracy, efficiency, platform compatibility, data processing capability, and after-sales support.

This report is a detailed and comprehensive analysis for global UAV-Mounted LiDAR market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global UAV-Mounted LiDAR market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global UAV-Mounted LiDAR market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global UAV-Mounted LiDAR market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global UAV-Mounted LiDAR market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for UAV-Mounted LiDAR

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global UAV-Mounted LiDAR market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include RIEGL, YellowScan, Phoenix LiDAR Systems, Teledyne Optech, Emesent, GeoLas Systems, Leica Geosystems, LiDARUSA, Routscape, SatLab Geosolutions, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

UAV-Mounted LiDAR market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Integrated

Modular

Lightweight

Market segment by Surveying Accuracy

Survey Grade

Industrial Inspection Grade

Consumer Grade

Market segment by Distance Measurement Capability

Short-Range LiDAR

Medium-Range LiDAR

Long-Range LiDAR

Market segment by Application

Mapping and Land Surveying

Forestry and Agriculture

Power and Infrastructure Inspection

Mining and Construction

Others

Major players covered

RIEGL

YellowScan

Phoenix LiDAR Systems

Teledyne Optech

Emesent

GeoLas Systems

Leica Geosystems

LiDARUSA

Routescene

SatLab Geosolutions

Rock Robotic

Microdrones

TOPODRONE

DJI

CHCNAV

Hi-Target

South Surveying

GreenValley

Geosun Navigation

SureStar

GeoCue

Inertial Labs

AEVEX

Balko Technologies

LidarSwiss Solutions

Aerial Precision

ASTRALiTe

Market segment by region, regional analysis covers

Global UAV-Mounted LiDAR Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe UAV-Mounted LiDAR product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of UAV-Mounted LiDAR, with price, sales quantity, revenue, and global market share of UAV-Mounted LiDAR from 2021 to 2026.

Chapter 3, the UAV-Mounted LiDAR competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the UAV-Mounted LiDAR breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and UAV-Mounted LiDAR market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of UAV-Mounted LiDAR.

Chapter 14 and 15, to describe UAV-Mounted LiDAR sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global UAV-Mounted LiDAR Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Integrated

1.3.3 Modular

1.3.4 Lightweight

1.4 Market Analysis by Surveying Accuracy

1.4.1 Overview: Global UAV-Mounted LiDAR Consumption Value by Surveying Accuracy: 2021 Versus 2025 Versus 2032

1.4.2 Survey Grade

1.4.3 Industrial Inspection Grade

1.4.4 Consumer Grade

1.5 Market Analysis by Distance Measurement Capability

1.5.1 Overview: Global UAV-Mounted LiDAR Consumption Value by Distance Measurement Capability: 2021 Versus 2025 Versus 2032

1.5.2 Short-Range LiDAR

1.5.3 Medium-Range LiDAR

1.5.4 Long-Range LiDAR

1.6 Market Analysis by Application

1.6.1 Overview: Global UAV-Mounted LiDAR Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Mapping and Land Surveying

1.6.3 Forestry and Agriculture

1.6.4 Power and Infrastructure Inspection

1.6.5 Mining and Construction

1.6.6 Others

1.7 Global UAV-Mounted LiDAR Market Size & Forecast

1.7.1 Global UAV-Mounted LiDAR Consumption Value (2021 & 2025 & 2032)

1.7.2 Global UAV-Mounted LiDAR Sales Quantity (2021-2032)

1.7.3 Global UAV-Mounted LiDAR Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 RIEGL

2.1.1 RIEGL Details

2.1.2 RIEGL Major Business

2.1.3 RIEGL UAV-Mounted LiDAR Product and Services

2.1.4 RIEGL UAV-Mounted LiDAR Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 RIEGL Recent Developments/Updates

2.2 YellowScan

2.2.1 YellowScan Details

2.2.2 YellowScan Major Business

2.2.3 YellowScan UAV-Mounted LiDAR Product and Services

2.2.4 YellowScan UAV-Mounted LiDAR Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 YellowScan Recent Developments/Updates

2.3 Phoenix LiDAR Systems

2.3.1 Phoenix LiDAR Systems Details

2.3.2 Phoenix LiDAR Systems Major Business

2.3.3 Phoenix LiDAR Systems UAV-Mounted LiDAR Product and Services

2.3.4 Phoenix LiDAR Systems UAV-Mounted LiDAR Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Phoenix LiDAR Systems Recent Developments/Updates

2.4 Teledyne Optech

2.4.1 Teledyne Optech Details

2.4.2 Teledyne Optech Major Business

2.4.3 Teledyne Optech UAV-Mounted LiDAR Product and Services

2.4.4 Teledyne Optech UAV-Mounted LiDAR Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Teledyne Optech Recent Developments/Updates

2.5 Emesent

2.5.1 Emesent Details

2.5.2 Emesent Major Business

2.5.3 Emesent UAV-Mounted LiDAR Product and Services

2.5.4 Emesent UAV-Mounted LiDAR Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Emesent Recent Developments/Updates

2.6 GeoLas Systems

2.6.1 GeoLas Systems Details

2.6.2 GeoLas Systems Major Business

2.6.3 GeoLas Systems UAV-Mounted LiDAR Product and Services

2.6.4 GeoLas Systems UAV-Mounted LiDAR Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 GeoLas Systems Recent Developments/Updates

2.7 Leica Geosystems

2.7.1 Leica Geosystems Details

2.7.2 Leica Geosystems Major Business

2.7.3 Leica Geosystems UAV-Mounted LiDAR Product and Services

2.7.4 Leica Geosystems UAV-Mounted LiDAR Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Leica Geosystems Recent Developments/Updates

2.8 LiDARUSA

2.8.1 LiDARUSA Details

2.8.2 LiDARUSA Major Business

2.8.3 LiDARUSA UAV-Mounted LiDAR Product and Services

2.8.4 LiDARUSA UAV-Mounted LiDAR Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 LiDARUSA Recent Developments/Updates

2.9 Routescene

2.9.1 Routescene Details

2.9.2 Routescene Major Business

2.9.3 Routescene UAV-Mounted LiDAR Product and Services

2.9.4 Routescene UAV-Mounted LiDAR Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Routescene Recent Developments/Updates

2.10 SatLab Geosolutions

2.10.1 SatLab Geosolutions Details

2.10.2 SatLab Geosolutions Major Business

2.10.3 SatLab Geosolutions UAV-Mounted LiDAR Product and Services

2.10.4 SatLab Geosolutions UAV-Mounted LiDAR Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 SatLab Geosolutions Recent Developments/Updates

2.11 Rock Robotic

2.11.1 Rock Robotic Details

2.11.2 Rock Robotic Major Business

2.11.3 Rock Robotic UAV-Mounted LiDAR Product and Services

2.11.4 Rock Robotic UAV-Mounted LiDAR Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Rock Robotic Recent Developments/Updates

2.12 Microdrones

- 2.12.1 Microdrones Details
- 2.12.2 Microdrones Major Business
- 2.12.3 Microdrones UAV-Mounted LiDAR Product and Services
- 2.12.4 Microdrones UAV-Mounted LiDAR Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 Microdrones Recent Developments/Updates
- 2.13 TOPODRONE
 - 2.13.1 TOPODRONE Details
 - 2.13.2 TOPODRONE Major Business
 - 2.13.3 TOPODRONE UAV-Mounted LiDAR Product and Services
 - 2.13.4 TOPODRONE UAV-Mounted LiDAR Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 TOPODRONE Recent Developments/Updates
- 2.14 DJI
 - 2.14.1 DJI Details
 - 2.14.2 DJI Major Business
 - 2.14.3 DJI UAV-Mounted LiDAR Product and Services
 - 2.14.4 DJI UAV-Mounted LiDAR Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 DJI Recent Developments/Updates
- 2.15 CHCNAV
 - 2.15.1 CHCNAV Details
 - 2.15.2 CHCNAV Major Business
 - 2.15.3 CHCNAV UAV-Mounted LiDAR Product and Services
 - 2.15.4 CHCNAV UAV-Mounted LiDAR Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 CHCNAV Recent Developments/Updates
- 2.16 Hi-Target
 - 2.16.1 Hi-Target Details
 - 2.16.2 Hi-Target Major Business
 - 2.16.3 Hi-Target UAV-Mounted LiDAR Product and Services
 - 2.16.4 Hi-Target UAV-Mounted LiDAR Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 Hi-Target Recent Developments/Updates
- 2.17 South Surveying
 - 2.17.1 South Surveying Details
 - 2.17.2 South Surveying Major Business
 - 2.17.3 South Surveying UAV-Mounted LiDAR Product and Services
 - 2.17.4 South Surveying UAV-Mounted LiDAR Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2021-2026)

2.17.5 South Surveying Recent Developments/Updates

2.18 GreenValley

2.18.1 GreenValley Details

2.18.2 GreenValley Major Business

2.18.3 GreenValley UAV-Mounted LiDAR Product and Services

2.18.4 GreenValley UAV-Mounted LiDAR Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.18.5 GreenValley Recent Developments/Updates

2.19 Geosun Navigation

2.19.1 Geosun Navigation Details

2.19.2 Geosun Navigation Major Business

2.19.3 Geosun Navigation UAV-Mounted LiDAR Product and Services

2.19.4 Geosun Navigation UAV-Mounted LiDAR Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.19.5 Geosun Navigation Recent Developments/Updates

2.20 SureStar

2.20.1 SureStar Details

2.20.2 SureStar Major Business

2.20.3 SureStar UAV-Mounted LiDAR Product and Services

2.20.4 SureStar UAV-Mounted LiDAR Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.20.5 SureStar Recent Developments/Updates

2.21 GeoCue

2.21.1 GeoCue Details

2.21.2 GeoCue Major Business

2.21.3 GeoCue UAV-Mounted LiDAR Product and Services

2.21.4 GeoCue UAV-Mounted LiDAR Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.21.5 GeoCue Recent Developments/Updates

2.22 Inertial Labs

2.22.1 Inertial Labs Details

2.22.2 Inertial Labs Major Business

2.22.3 Inertial Labs UAV-Mounted LiDAR Product and Services

2.22.4 Inertial Labs UAV-Mounted LiDAR Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.22.5 Inertial Labs Recent Developments/Updates

2.23 AEVEX

2.23.1 AEVEX Details

- 2.23.2 AEVEX Major Business
- 2.23.3 AEVEX UAV-Mounted LiDAR Product and Services
- 2.23.4 AEVEX UAV-Mounted LiDAR Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.23.5 AEVEX Recent Developments/Updates
- 2.24 Balko Technologies
 - 2.24.1 Balko Technologies Details
 - 2.24.2 Balko Technologies Major Business
 - 2.24.3 Balko Technologies UAV-Mounted LiDAR Product and Services
 - 2.24.4 Balko Technologies UAV-Mounted LiDAR Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.24.5 Balko Technologies Recent Developments/Updates
- 2.25 LidarSwiss Solutions
 - 2.25.1 LidarSwiss Solutions Details
 - 2.25.2 LidarSwiss Solutions Major Business
 - 2.25.3 LidarSwiss Solutions UAV-Mounted LiDAR Product and Services
 - 2.25.4 LidarSwiss Solutions UAV-Mounted LiDAR Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.25.5 LidarSwiss Solutions Recent Developments/Updates
- 2.26 Aerial Precision
 - 2.26.1 Aerial Precision Details
 - 2.26.2 Aerial Precision Major Business
 - 2.26.3 Aerial Precision UAV-Mounted LiDAR Product and Services
 - 2.26.4 Aerial Precision UAV-Mounted LiDAR Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.26.5 Aerial Precision Recent Developments/Updates
- 2.27 ASTRALiTe
 - 2.27.1 ASTRALiTe Details
 - 2.27.2 ASTRALiTe Major Business
 - 2.27.3 ASTRALiTe UAV-Mounted LiDAR Product and Services
 - 2.27.4 ASTRALiTe UAV-Mounted LiDAR Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.27.5 ASTRALiTe Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: UAV-MOUNTED LIDAR BY MANUFACTURER

- 3.1 Global UAV-Mounted LiDAR Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global UAV-Mounted LiDAR Revenue by Manufacturer (2021-2026)
- 3.3 Global UAV-Mounted LiDAR Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of UAV-Mounted LiDAR by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 UAV-Mounted LiDAR Manufacturer Market Share in 2025

3.4.3 Top 6 UAV-Mounted LiDAR Manufacturer Market Share in 2025

3.5 UAV-Mounted LiDAR Market: Overall Company Footprint Analysis

3.5.1 UAV-Mounted LiDAR Market: Region Footprint

3.5.2 UAV-Mounted LiDAR Market: Company Product Type Footprint

3.5.3 UAV-Mounted LiDAR Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global UAV-Mounted LiDAR Market Size by Region

4.1.1 Global UAV-Mounted LiDAR Sales Quantity by Region (2021-2032)

4.1.2 Global UAV-Mounted LiDAR Consumption Value by Region (2021-2032)

4.1.3 Global UAV-Mounted LiDAR Average Price by Region (2021-2032)

4.2 North America UAV-Mounted LiDAR Consumption Value (2021-2032)

4.3 Europe UAV-Mounted LiDAR Consumption Value (2021-2032)

4.4 Asia-Pacific UAV-Mounted LiDAR Consumption Value (2021-2032)

4.5 South America UAV-Mounted LiDAR Consumption Value (2021-2032)

4.6 Middle East & Africa UAV-Mounted LiDAR Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global UAV-Mounted LiDAR Sales Quantity by Type (2021-2032)

5.2 Global UAV-Mounted LiDAR Consumption Value by Type (2021-2032)

5.3 Global UAV-Mounted LiDAR Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global UAV-Mounted LiDAR Sales Quantity by Application (2021-2032)

6.2 Global UAV-Mounted LiDAR Consumption Value by Application (2021-2032)

6.3 Global UAV-Mounted LiDAR Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America UAV-Mounted LiDAR Sales Quantity by Type (2021-2032)

7.2 North America UAV-Mounted LiDAR Sales Quantity by Application (2021-2032)

7.3 North America UAV-Mounted LiDAR Market Size by Country

7.3.1 North America UAV-Mounted LiDAR Sales Quantity by Country (2021-2032)

7.3.2 North America UAV-Mounted LiDAR Consumption Value by Country
(2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe UAV-Mounted LiDAR Sales Quantity by Type (2021-2032)

8.2 Europe UAV-Mounted LiDAR Sales Quantity by Application (2021-2032)

8.3 Europe UAV-Mounted LiDAR Market Size by Country

8.3.1 Europe UAV-Mounted LiDAR Sales Quantity by Country (2021-2032)

8.3.2 Europe UAV-Mounted LiDAR Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific UAV-Mounted LiDAR Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific UAV-Mounted LiDAR Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific UAV-Mounted LiDAR Market Size by Region

9.3.1 Asia-Pacific UAV-Mounted LiDAR Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific UAV-Mounted LiDAR Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America UAV-Mounted LiDAR Sales Quantity by Type (2021-2032)

10.2 South America UAV-Mounted LiDAR Sales Quantity by Application (2021-2032)

10.3 South America UAV-Mounted LiDAR Market Size by Country

10.3.1 South America UAV-Mounted LiDAR Sales Quantity by Country (2021-2032)

10.3.2 South America UAV-Mounted LiDAR Consumption Value by Country
(2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa UAV-Mounted LiDAR Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa UAV-Mounted LiDAR Sales Quantity by Application
(2021-2032)

11.3 Middle East & Africa UAV-Mounted LiDAR Market Size by Country

11.3.1 Middle East & Africa UAV-Mounted LiDAR Sales Quantity by Country
(2021-2032)

11.3.2 Middle East & Africa UAV-Mounted LiDAR Consumption Value by Country
(2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 UAV-Mounted LiDAR Market Drivers

12.2 UAV-Mounted LiDAR Market Restraints

12.3 UAV-Mounted LiDAR Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of UAV-Mounted LiDAR and Key Manufacturers

13.2 Manufacturing Costs Percentage of UAV-Mounted LiDAR

13.3 UAV-Mounted LiDAR Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 UAV-Mounted LiDAR Typical Distributors

14.3 UAV-Mounted LiDAR Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global UAV-Mounted LiDAR Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global UAV-Mounted LiDAR Consumption Value by Surveying Accuracy, (USD Million), 2021 & 2025 & 2032

Table 3. Global UAV-Mounted LiDAR Consumption Value by Distance Measurement Capability, (USD Million), 2021 & 2025 & 2032

Table 4. Global UAV-Mounted LiDAR Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. RIEGL Basic Information, Manufacturing Base and Competitors

Table 6. RIEGL Major Business

Table 7. RIEGL UAV-Mounted LiDAR Product and Services

Table 8. RIEGL UAV-Mounted LiDAR Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. RIEGL Recent Developments/Updates

Table 10. YellowScan Basic Information, Manufacturing Base and Competitors

Table 11. YellowScan Major Business

Table 12. YellowScan UAV-Mounted LiDAR Product and Services

Table 13. YellowScan UAV-Mounted LiDAR Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. YellowScan Recent Developments/Updates

Table 15. Phoenix LiDAR Systems Basic Information, Manufacturing Base and Competitors

Table 16. Phoenix LiDAR Systems Major Business

Table 17. Phoenix LiDAR Systems UAV-Mounted LiDAR Product and Services

Table 18. Phoenix LiDAR Systems UAV-Mounted LiDAR Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Phoenix LiDAR Systems Recent Developments/Updates

Table 20. Teledyne Optech Basic Information, Manufacturing Base and Competitors

Table 21. Teledyne Optech Major Business

Table 22. Teledyne Optech UAV-Mounted LiDAR Product and Services

Table 23. Teledyne Optech UAV-Mounted LiDAR Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Teledyne Optech Recent Developments/Updates

Table 25. Emesent Basic Information, Manufacturing Base and Competitors

Table 26. Emesent Major Business

Table 27. Emesent UAV-Mounted LiDAR Product and Services

Table 28. Emesent UAV-Mounted LiDAR Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Emesent Recent Developments/Updates

Table 30. GeoLas Systems Basic Information, Manufacturing Base and Competitors

Table 31. GeoLas Systems Major Business

Table 32. GeoLas Systems UAV-Mounted LiDAR Product and Services

Table 33. GeoLas Systems UAV-Mounted LiDAR Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. GeoLas Systems Recent Developments/Updates

Table 35. Leica Geosystems Basic Information, Manufacturing Base and Competitors

Table 36. Leica Geosystems Major Business

Table 37. Leica Geosystems UAV-Mounted LiDAR Product and Services

Table 38. Leica Geosystems UAV-Mounted LiDAR Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Leica Geosystems Recent Developments/Updates

Table 40. LiDARUSA Basic Information, Manufacturing Base and Competitors

Table 41. LiDARUSA Major Business

Table 42. LiDARUSA UAV-Mounted LiDAR Product and Services

Table 43. LiDARUSA UAV-Mounted LiDAR Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. LiDARUSA Recent Developments/Updates

Table 45. Routescene Basic Information, Manufacturing Base and Competitors

Table 46. Routescene Major Business

Table 47. Routescene UAV-Mounted LiDAR Product and Services

Table 48. Routescene UAV-Mounted LiDAR Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Routescene Recent Developments/Updates

Table 50. SatLab Geosolutions Basic Information, Manufacturing Base and Competitors

Table 51. SatLab Geosolutions Major Business

Table 52. SatLab Geosolutions UAV-Mounted LiDAR Product and Services

Table 53. SatLab Geosolutions UAV-Mounted LiDAR Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. SatLab Geosolutions Recent Developments/Updates

Table 55. Rock Robotic Basic Information, Manufacturing Base and Competitors

Table 56. Rock Robotic Major Business

Table 57. Rock Robotic UAV-Mounted LiDAR Product and Services

Table 58. Rock Robotic UAV-Mounted LiDAR Sales Quantity (Units), Average Price

(US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Rock Robotic Recent Developments/Updates

Table 60. Microdrones Basic Information, Manufacturing Base and Competitors

Table 61. Microdrones Major Business

Table 62. Microdrones UAV-Mounted LiDAR Product and Services

Table 63. Microdrones UAV-Mounted LiDAR Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Microdrones Recent Developments/Updates

Table 65. TOPODRONE Basic Information, Manufacturing Base and Competitors

Table 66. TOPODRONE Major Business

Table 67. TOPODRONE UAV-Mounted LiDAR Product and Services

Table 68. TOPODRONE UAV-Mounted LiDAR Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. TOPODRONE Recent Developments/Updates

Table 70. DJI Basic Information, Manufacturing Base and Competitors

Table 71. DJI Major Business

Table 72. DJI UAV-Mounted LiDAR Product and Services

Table 73. DJI UAV-Mounted LiDAR Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. DJI Recent Developments/Updates

Table 75. CHCNAV Basic Information, Manufacturing Base and Competitors

Table 76. CHCNAV Major Business

Table 77. CHCNAV UAV-Mounted LiDAR Product and Services

Table 78. CHCNAV UAV-Mounted LiDAR Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. CHCNAV Recent Developments/Updates

Table 80. Hi-Target Basic Information, Manufacturing Base and Competitors

Table 81. Hi-Target Major Business

Table 82. Hi-Target UAV-Mounted LiDAR Product and Services

Table 83. Hi-Target UAV-Mounted LiDAR Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Hi-Target Recent Developments/Updates

Table 85. South Surveying Basic Information, Manufacturing Base and Competitors

Table 86. South Surveying Major Business

Table 87. South Surveying UAV-Mounted LiDAR Product and Services

Table 88. South Surveying UAV-Mounted LiDAR Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. South Surveying Recent Developments/Updates

Table 90. GreenValley Basic Information, Manufacturing Base and Competitors

Table 91. GreenValley Major Business

Table 92. GreenValley UAV-Mounted LiDAR Product and Services

Table 93. GreenValley UAV-Mounted LiDAR Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 94. GreenValley Recent Developments/Updates

Table 95. Geosun Navigation Basic Information, Manufacturing Base and Competitors

Table 96. Geosun Navigation Major Business

Table 97. Geosun Navigation UAV-Mounted LiDAR Product and Services

Table 98. Geosun Navigation UAV-Mounted LiDAR Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 99. Geosun Navigation Recent Developments/Updates

Table 100. SureStar Basic Information, Manufacturing Base and Competitors

Table 101. SureStar Major Business

Table 102. SureStar UAV-Mounted LiDAR Product and Services

Table 103. SureStar UAV-Mounted LiDAR Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. SureStar Recent Developments/Updates

Table 105. GeoCue Basic Information, Manufacturing Base and Competitors

Table 106. GeoCue Major Business

Table 107. GeoCue UAV-Mounted LiDAR Product and Services

Table 108. GeoCue UAV-Mounted LiDAR Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. GeoCue Recent Developments/Updates

Table 110. Inertial Labs Basic Information, Manufacturing Base and Competitors

Table 111. Inertial Labs Major Business

Table 112. Inertial Labs UAV-Mounted LiDAR Product and Services

Table 113. Inertial Labs UAV-Mounted LiDAR Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Inertial Labs Recent Developments/Updates

Table 115. AEVEX Basic Information, Manufacturing Base and Competitors

Table 116. AEVEX Major Business

Table 117. AEVEX UAV-Mounted LiDAR Product and Services

Table 118. AEVEX UAV-Mounted LiDAR Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 119. AEVEX Recent Developments/Updates

Table 120. Balko Technologies Basic Information, Manufacturing Base and Competitors

Table 121. Balko Technologies Major Business

Table 122. Balko Technologies UAV-Mounted LiDAR Product and Services

Table 123. Balko Technologies UAV-Mounted LiDAR Sales Quantity (Units), Average

Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 124. Balko Technologies Recent Developments/Updates

Table 125. LidarSwiss Solutions Basic Information, Manufacturing Base and Competitors

Table 126. LidarSwiss Solutions Major Business

Table 127. LidarSwiss Solutions UAV-Mounted LiDAR Product and Services

Table 128. LidarSwiss Solutions UAV-Mounted LiDAR Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 129. LidarSwiss Solutions Recent Developments/Updates

Table 130. Aerial Precision Basic Information, Manufacturing Base and Competitors

Table 131. Aerial Precision Major Business

Table 132. Aerial Precision UAV-Mounted LiDAR Product and Services

Table 133. Aerial Precision UAV-Mounted LiDAR Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 134. Aerial Precision Recent Developments/Updates

Table 135. ASTRALiTe Basic Information, Manufacturing Base and Competitors

Table 136. ASTRALiTe Major Business

Table 137. ASTRALiTe UAV-Mounted LiDAR Product and Services

Table 138. ASTRALiTe UAV-Mounted LiDAR Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. ASTRALiTe Recent Developments/Updates

Table 140. Global UAV-Mounted LiDAR Sales Quantity by Manufacturer (2021-2026) & (Units)

Table 141. Global UAV-Mounted LiDAR Revenue by Manufacturer (2021-2026) & (USD Million)

Table 142. Global UAV-Mounted LiDAR Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 143. Market Position of Manufacturers in UAV-Mounted LiDAR, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 144. Head Office and UAV-Mounted LiDAR Production Site of Key Manufacturer

Table 145. UAV-Mounted LiDAR Market: Company Product Type Footprint

Table 146. UAV-Mounted LiDAR Market: Company Product Application Footprint

Table 147. UAV-Mounted LiDAR New Market Entrants and Barriers to Market Entry

Table 148. UAV-Mounted LiDAR Mergers, Acquisition, Agreements, and Collaborations

Table 149. Global UAV-Mounted LiDAR Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 150. Global UAV-Mounted LiDAR Sales Quantity by Region (2021-2026) & (Units)

Table 151. Global UAV-Mounted LiDAR Sales Quantity by Region (2027-2032) &

(Units)

Table 152. Global UAV-Mounted LiDAR Consumption Value by Region (2021-2026) & (USD Million)

Table 153. Global UAV-Mounted LiDAR Consumption Value by Region (2027-2032) & (USD Million)

Table 154. Global UAV-Mounted LiDAR Average Price by Region (2021-2026) & (US\$/Unit)

Table 155. Global UAV-Mounted LiDAR Average Price by Region (2027-2032) & (US\$/Unit)

Table 156. Global UAV-Mounted LiDAR Sales Quantity by Type (2021-2026) & (Units)

Table 157. Global UAV-Mounted LiDAR Sales Quantity by Type (2027-2032) & (Units)

Table 158. Global UAV-Mounted LiDAR Consumption Value by Type (2021-2026) & (USD Million)

Table 159. Global UAV-Mounted LiDAR Consumption Value by Type (2027-2032) & (USD Million)

Table 160. Global UAV-Mounted LiDAR Average Price by Type (2021-2026) & (US\$/Unit)

Table 161. Global UAV-Mounted LiDAR Average Price by Type (2027-2032) & (US\$/Unit)

Table 162. Global UAV-Mounted LiDAR Sales Quantity by Application (2021-2026) & (Units)

Table 163. Global UAV-Mounted LiDAR Sales Quantity by Application (2027-2032) & (Units)

Table 164. Global UAV-Mounted LiDAR Consumption Value by Application (2021-2026) & (USD Million)

Table 165. Global UAV-Mounted LiDAR Consumption Value by Application (2027-2032) & (USD Million)

Table 166. Global UAV-Mounted LiDAR Average Price by Application (2021-2026) & (US\$/Unit)

Table 167. Global UAV-Mounted LiDAR Average Price by Application (2027-2032) & (US\$/Unit)

Table 168. North America UAV-Mounted LiDAR Sales Quantity by Type (2021-2026) & (Units)

Table 169. North America UAV-Mounted LiDAR Sales Quantity by Type (2027-2032) & (Units)

Table 170. North America UAV-Mounted LiDAR Sales Quantity by Application (2021-2026) & (Units)

Table 171. North America UAV-Mounted LiDAR Sales Quantity by Application (2027-2032) & (Units)

Table 172. North America UAV-Mounted LiDAR Sales Quantity by Country (2021-2026) & (Units)

Table 173. North America UAV-Mounted LiDAR Sales Quantity by Country (2027-2032) & (Units)

Table 174. North America UAV-Mounted LiDAR Consumption Value by Country (2021-2026) & (USD Million)

Table 175. North America UAV-Mounted LiDAR Consumption Value by Country (2027-2032) & (USD Million)

Table 176. Europe UAV-Mounted LiDAR Sales Quantity by Type (2021-2026) & (Units)

Table 177. Europe UAV-Mounted LiDAR Sales Quantity by Type (2027-2032) & (Units)

Table 178. Europe UAV-Mounted LiDAR Sales Quantity by Application (2021-2026) & (Units)

Table 179. Europe UAV-Mounted LiDAR Sales Quantity by Application (2027-2032) & (Units)

Table 180. Europe UAV-Mounted LiDAR Sales Quantity by Country (2021-2026) & (Units)

Table 181. Europe UAV-Mounted LiDAR Sales Quantity by Country (2027-2032) & (Units)

Table 182. Europe UAV-Mounted LiDAR Consumption Value by Country (2021-2026) & (USD Million)

Table 183. Europe UAV-Mounted LiDAR Consumption Value by Country (2027-2032) & (USD Million)

Table 184. Asia-Pacific UAV-Mounted LiDAR Sales Quantity by Type (2021-2026) & (Units)

Table 185. Asia-Pacific UAV-Mounted LiDAR Sales Quantity by Type (2027-2032) & (Units)

Table 186. Asia-Pacific UAV-Mounted LiDAR Sales Quantity by Application (2021-2026) & (Units)

Table 187. Asia-Pacific UAV-Mounted LiDAR Sales Quantity by Application (2027-2032) & (Units)

Table 188. Asia-Pacific UAV-Mounted LiDAR Sales Quantity by Region (2021-2026) & (Units)

Table 189. Asia-Pacific UAV-Mounted LiDAR Sales Quantity by Region (2027-2032) & (Units)

Table 190. Asia-Pacific UAV-Mounted LiDAR Consumption Value by Region (2021-2026) & (USD Million)

Table 191. Asia-Pacific UAV-Mounted LiDAR Consumption Value by Region (2027-2032) & (USD Million)

Table 192. South America UAV-Mounted LiDAR Sales Quantity by Type (2021-2026) &

(Units)

Table 193. South America UAV-Mounted LiDAR Sales Quantity by Type (2027-2032) & (Units)

Table 194. South America UAV-Mounted LiDAR Sales Quantity by Application (2021-2026) & (Units)

Table 195. South America UAV-Mounted LiDAR Sales Quantity by Application (2027-2032) & (Units)

Table 196. South America UAV-Mounted LiDAR Sales Quantity by Country (2021-2026) & (Units)

Table 197. South America UAV-Mounted LiDAR Sales Quantity by Country (2027-2032) & (Units)

Table 198. South America UAV-Mounted LiDAR Consumption Value by Country (2021-2026) & (USD Million)

Table 199. South America UAV-Mounted LiDAR Consumption Value by Country (2027-2032) & (USD Million)

Table 200. Middle East & Africa UAV-Mounted LiDAR Sales Quantity by Type (2021-2026) & (Units)

Table 201. Middle East & Africa UAV-Mounted LiDAR Sales Quantity by Type (2027-2032) & (Units)

Table 202. Middle East & Africa UAV-Mounted LiDAR Sales Quantity by Application (2021-2026) & (Units)

Table 203. Middle East & Africa UAV-Mounted LiDAR Sales Quantity by Application (2027-2032) & (Units)

Table 204. Middle East & Africa UAV-Mounted LiDAR Sales Quantity by Country (2021-2026) & (Units)

Table 205. Middle East & Africa UAV-Mounted LiDAR Sales Quantity by Country (2027-2032) & (Units)

Table 206. Middle East & Africa UAV-Mounted LiDAR Consumption Value by Country (2021-2026) & (USD Million)

Table 207. Middle East & Africa UAV-Mounted LiDAR Consumption Value by Country (2027-2032) & (USD Million)

Table 208. UAV-Mounted LiDAR Raw Material

Table 209. Key Manufacturers of UAV-Mounted LiDAR Raw Materials

Table 210. UAV-Mounted LiDAR Typical Distributors

Table 211. UAV-Mounted LiDAR Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. UAV-Mounted LiDAR Picture

Figure 2. Global UAV-Mounted LiDAR Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global UAV-Mounted LiDAR Revenue Market Share by Type in 2025

Figure 4. Integrated Examples

Figure 5. Modular Examples

Figure 6. Lightweight Examples

Figure 7. Global UAV-Mounted LiDAR Revenue by Surveying Accuracy, (USD Million), 2021 & 2025 & 2032

Figure 8. Global UAV-Mounted LiDAR Revenue Market Share by Surveying Accuracy in 2025

Figure 9. Survey Grade Examples

Figure 10. Industrial Inspection Grade Examples

Figure 11. Consumer Grade Examples

Figure 12. Global UAV-Mounted LiDAR Revenue by Distance Measurement Capability, (USD Million), 2021 & 2025 & 2032

Figure 13. Global UAV-Mounted LiDAR Revenue Market Share by Distance Measurement Capability in 2025

Figure 14. Short-Range LiDAR Examples

Figure 15. Medium-Range LiDAR Examples

Figure 16. Long-Range LiDAR Examples

Figure 17. Global UAV-Mounted LiDAR Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 18. Global UAV-Mounted LiDAR Revenue Market Share by Application in 2025

Figure 19. Mapping and Land Surveying Examples

Figure 20. Forestry and Agriculture Examples

Figure 21. Power and Infrastructure Inspection Examples

Figure 22. Mining and Construction Examples

Figure 23. Others Examples

Figure 24. Global UAV-Mounted LiDAR Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 25. Global UAV-Mounted LiDAR Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 26. Global UAV-Mounted LiDAR Sales Quantity (2021-2032) & (Units)

Figure 27. Global UAV-Mounted LiDAR Price (2021-2032) & (US\$/Unit)

Figure 28. Global UAV-Mounted LiDAR Sales Quantity Market Share by Manufacturer in 2025

Figure 29. Global UAV-Mounted LiDAR Revenue Market Share by Manufacturer in 2025

Figure 30. Producer Shipments of UAV-Mounted LiDAR by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 31. Top 3 UAV-Mounted LiDAR Manufacturer (Revenue) Market Share in 2025

Figure 32. Top 6 UAV-Mounted LiDAR Manufacturer (Revenue) Market Share in 2025

Figure 33. Global UAV-Mounted LiDAR Sales Quantity Market Share by Region (2021-2032)

Figure 34. Global UAV-Mounted LiDAR Consumption Value Market Share by Region (2021-2032)

Figure 35. North America UAV-Mounted LiDAR Consumption Value (2021-2032) & (USD Million)

Figure 36. Europe UAV-Mounted LiDAR Consumption Value (2021-2032) & (USD Million)

Figure 37. Asia-Pacific UAV-Mounted LiDAR Consumption Value (2021-2032) & (USD Million)

Figure 38. South America UAV-Mounted LiDAR Consumption Value (2021-2032) & (USD Million)

Figure 39. Middle East & Africa UAV-Mounted LiDAR Consumption Value (2021-2032) & (USD Million)

Figure 40. Global UAV-Mounted LiDAR Sales Quantity Market Share by Type (2021-2032)

Figure 41. Global UAV-Mounted LiDAR Consumption Value Market Share by Type (2021-2032)

Figure 42. Global UAV-Mounted LiDAR Average Price by Type (2021-2032) & (US\$/Unit)

Figure 43. Global UAV-Mounted LiDAR Sales Quantity Market Share by Application (2021-2032)

Figure 44. Global UAV-Mounted LiDAR Revenue Market Share by Application (2021-2032)

Figure 45. Global UAV-Mounted LiDAR Average Price by Application (2021-2032) & (US\$/Unit)

Figure 46. North America UAV-Mounted LiDAR Sales Quantity Market Share by Type (2021-2032)

Figure 47. North America UAV-Mounted LiDAR Sales Quantity Market Share by Application (2021-2032)

Figure 48. North America UAV-Mounted LiDAR Sales Quantity Market Share by

Country (2021-2032)

Figure 49. North America UAV-Mounted LiDAR Consumption Value Market Share by Country (2021-2032)

Figure 50. United States UAV-Mounted LiDAR Consumption Value (2021-2032) & (USD Million)

Figure 51. Canada UAV-Mounted LiDAR Consumption Value (2021-2032) & (USD Million)

Figure 52. Mexico UAV-Mounted LiDAR Consumption Value (2021-2032) & (USD Million)

Figure 53. Europe UAV-Mounted LiDAR Sales Quantity Market Share by Type (2021-2032)

Figure 54. Europe UAV-Mounted LiDAR Sales Quantity Market Share by Application (2021-2032)

Figure 55. Europe UAV-Mounted LiDAR Sales Quantity Market Share by Country (2021-2032)

Figure 56. Europe UAV-Mounted LiDAR Consumption Value Market Share by Country (2021-2032)

Figure 57. Germany UAV-Mounted LiDAR Consumption Value (2021-2032) & (USD Million)

Figure 58. France UAV-Mounted LiDAR Consumption Value (2021-2032) & (USD Million)

Figure 59. United Kingdom UAV-Mounted LiDAR Consumption Value (2021-2032) & (USD Million)

Figure 60. Russia UAV-Mounted LiDAR Consumption Value (2021-2032) & (USD Million)

Figure 61. Italy UAV-Mounted LiDAR Consumption Value (2021-2032) & (USD Million)

Figure 62. Asia-Pacific UAV-Mounted LiDAR Sales Quantity Market Share by Type (2021-2032)

Figure 63. Asia-Pacific UAV-Mounted LiDAR Sales Quantity Market Share by Application (2021-2032)

Figure 64. Asia-Pacific UAV-Mounted LiDAR Sales Quantity Market Share by Region (2021-2032)

Figure 65. Asia-Pacific UAV-Mounted LiDAR Consumption Value Market Share by Region (2021-2032)

Figure 66. China UAV-Mounted LiDAR Consumption Value (2021-2032) & (USD Million)

Figure 67. Japan UAV-Mounted LiDAR Consumption Value (2021-2032) & (USD Million)

Figure 68. South Korea UAV-Mounted LiDAR Consumption Value (2021-2032) & (USD Million)

- Figure 69. India UAV-Mounted LiDAR Consumption Value (2021-2032) & (USD Million)
- Figure 70. Southeast Asia UAV-Mounted LiDAR Consumption Value (2021-2032) & (USD Million)
- Figure 71. Australia UAV-Mounted LiDAR Consumption Value (2021-2032) & (USD Million)
- Figure 72. South America UAV-Mounted LiDAR Sales Quantity Market Share by Type (2021-2032)
- Figure 73. South America UAV-Mounted LiDAR Sales Quantity Market Share by Application (2021-2032)
- Figure 74. South America UAV-Mounted LiDAR Sales Quantity Market Share by Country (2021-2032)
- Figure 75. South America UAV-Mounted LiDAR Consumption Value Market Share by Country (2021-2032)
- Figure 76. Brazil UAV-Mounted LiDAR Consumption Value (2021-2032) & (USD Million)
- Figure 77. Argentina UAV-Mounted LiDAR Consumption Value (2021-2032) & (USD Million)
- Figure 78. Middle East & Africa UAV-Mounted LiDAR Sales Quantity Market Share by Type (2021-2032)
- Figure 79. Middle East & Africa UAV-Mounted LiDAR Sales Quantity Market Share by Application (2021-2032)
- Figure 80. Middle East & Africa UAV-Mounted LiDAR Sales Quantity Market Share by Country (2021-2032)
- Figure 81. Middle East & Africa UAV-Mounted LiDAR Consumption Value Market Share by Country (2021-2032)
- Figure 82. Turkey UAV-Mounted LiDAR Consumption Value (2021-2032) & (USD Million)
- Figure 83. Egypt UAV-Mounted LiDAR Consumption Value (2021-2032) & (USD Million)
- Figure 84. Saudi Arabia UAV-Mounted LiDAR Consumption Value (2021-2032) & (USD Million)
- Figure 85. South Africa UAV-Mounted LiDAR Consumption Value (2021-2032) & (USD Million)
- Figure 86. UAV-Mounted LiDAR Market Drivers
- Figure 87. UAV-Mounted LiDAR Market Restraints
- Figure 88. UAV-Mounted LiDAR Market Trends
- Figure 89. Porters Five Forces Analysis
- Figure 90. Manufacturing Cost Structure Analysis of UAV-Mounted LiDAR in 2025
- Figure 91. Manufacturing Process Analysis of UAV-Mounted LiDAR
- Figure 92. UAV-Mounted LiDAR Industrial Chain
- Figure 93. Sales Channel: Direct to End-User vs Distributors

Figure 94. Direct Channel Pros & Cons

Figure 95. Indirect Channel Pros & Cons

Figure 96. Methodology

Figure 97. Research Process and Data Source

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