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Global UAV-Borne Lidar Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G4DE61CFDA29EN.html
Date: July 2026
Pages: 162
Price: US$ 4,480.00 (Single User License)
ID: G4DE61CFDA29EN

Abstracts

The global UAV-Borne Lidar market size is expected to reach $ 1678 million by 2032, rising at a market growth of 9.0% CAGR during the forecast period (2026-2032).

UAV-Borne Lidar functions as an active remote sensing payload integrated onto aerial platforms to emit laser pulses that measure variable distances and generate precise three-dimensional point clouds of the ground surface. This technology operates independently of ambient lighting conditions and possesses the capability to penetrate vegetation canopies, revealing accurate terrain structures that are often obscured in traditional aerial photography. By combining direct ranging measurements with high-precision positioning systems, it facilitates the rapid acquisition of high-density geospatial data across complex or inaccessible environments. Consequently, this system serves as a critical tool for detailed topographic surveying and digital modeling, providing essential spatial data support for analytical tasks. In 2025, global UAV-Borne Lidar production reached approximately 848.6 k units with an average global market price of around US$1050 per unit.

The UAV-Borne Lidar industry will focus on the localization of core chips and the enhancement of system integration, thereby improving corporate revenue structures and profit levels through cost reduction and efficiency gains via technology. According to the ?Outline of the Natural Resources Science and Technology Innovation Development Plan? issued by the Ministry of Natural Resources, the state explicitly proposes to support the technological breakthrough and industrial application of domestic high-end surveying and mapping equipment, providing clear policy guidance for the industry's long-term development. From the perspective of corporate finance and operations, industry leaders such as DJI and JOUAV emphasized in their annual reports and official news that they are committed to enhancing product competitiveness by

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deeply integrating LiDAR scanning systems with high-precision positioning modules, thereby digging into new profit growth points. Major industry trends indicate that product forms are transitioning from single surveying data acquisition to software-hardware integrated solutions; manufacturers are increasing the proportion of service revenue by developing intelligent post-processing software to enhance customer stickiness. Meanwhile, enterprises are actively promoting the domestic substitution of core components, aiming to reduce supply chain costs and increase gross margins to cope with intense market competition. The upstream and downstream sectors of the industry are deploying layouts around lightweight design and low-power operation technology to meet the stringent requirements of long-endurance and complex terrain operations, driving the industry towards high value-added and high reliability directions.

This report studies the global UAV-Borne Lidar production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for UAV-Borne Lidar and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of UAV-Borne Lidar that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global UAV-Borne Lidar total production and demand, 2021-2032, (K Units)
Global UAV-Borne Lidar total production value, 2021-2032, (USD Million)
Global UAV-Borne Lidar production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global UAV-Borne Lidar consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: UAV-Borne Lidar domestic production, consumption, key domestic manufacturers and share
Global UAV-Borne Lidar production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global UAV-Borne Lidar production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global UAV-Borne Lidar production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global UAV-Borne Lidar market based on the

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following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include RIEGL, YellowScan, Phoenix LiDAR Systems, Teledyne Optech, Emesent, GeoLas Systems, Leica Geosystems, LiDARUSA, Routescene, SatLab Geosolutions, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World UAV-Borne Lidar market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global UAV-Borne Lidar Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

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Global UAV-Borne Lidar Market, Segmentation by Type:

Single-Channel Laser Radar

Dual-Channel Laser Radar

Global UAV-Borne Lidar Market, Segmentation by Point Cloud Density:

?100k points/s

100k?500k points/s

500k?1M points/s

?1M points/s

Global UAV-Borne Lidar Market, Segmentation by Return Capability:

Single-return

Multi-return

Global UAV-Borne Lidar Market, Segmentation by Application:

Agriculture and Forestry

Air Transportation

Smart Mining

Construction and Municipal Administration

Other

Companies Profiled:

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RIEGL

YellowScan

Phoenix LiDAR Systems

Teledyne Optech

Emesent

GeoLas Systems

Leica Geosystems

LiDARUSA

Routescene

SatLab Geosolutions

Rock Robotic

Microdrones

TOPODRONE

DJI

Shanghai CHC Navigation

Hi-Target

South Surveying & Mapping Technology

Beijing GreenValley Technology

Wuhan Geosun Navigation Technology

Shenzhen Livox Technology

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RedChina Geosystems

RoboSense

Key Questions Answered:
1. How big is the global UAV-Borne Lidar market?
2. What is the demand of the global UAV-Borne Lidar market?
3. What is the year over year growth of the global UAV-Borne Lidar market?
4. What is the production and production value of the global UAV-Borne Lidar market?
5. Who are the key producers in the global UAV-Borne Lidar market?
6. What are the growth factors driving the market demand?

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