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Global UAV-Borne Lidar Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global UAV-Borne Lidar market size was valued at US$ 917 million in 2025 and is forecast to a readjusted size of US$ 1678 million by 2032 with a CAGR of 9.0% during review period.

UAV-Borne Lidar functions as an active remote sensing payload integrated onto aerial platforms to emit laser pulses that measure variable distances and generate precise three-dimensional point clouds of the ground surface. This technology operates independently of ambient lighting conditions and possesses the capability to penetrate vegetation canopies, revealing accurate terrain structures that are often obscured in traditional aerial photography. By combining direct ranging measurements with high-precision positioning systems, it facilitates the rapid acquisition of high-density geospatial data across complex or inaccessible environments. Consequently, this system serves as a critical tool for detailed topographic surveying and digital modeling, providing essential spatial data support for analytical tasks. In 2025, global UAV-Borne Lidar production reached approximately 848.6 k units with an average global market price of around US$1050 per unit.

The UAV-Borne Lidar industry will focus on the localization of core chips and the enhancement of system integration, thereby improving corporate revenue structures and profit levels through cost reduction and efficiency gains via technology. According to the 'Outline of the Natural Resources Science and Technology Innovation Development Plan' issued by the Ministry of Natural Resources, the state explicitly proposes to support the technological breakthrough and industrial application of domestic high-end surveying and mapping equipment, providing clear policy guidance for the industry's long-term development. From the perspective of corporate finance and

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operations, industry leaders such as DJI and JOUAV emphasized in their annual reports and official news that they are committed to enhancing product competitiveness by deeply integrating LiDAR scanning systems with high-precision positioning modules, thereby digging into new profit growth points. Major industry trends indicate that product forms are transitioning from single surveying data acquisition to software-hardware integrated solutions; manufacturers are increasing the proportion of service revenue by developing intelligent post-processing software to enhance customer stickiness. Meanwhile, enterprises are actively promoting the domestic substitution of core components, aiming to reduce supply chain costs and increase gross margins to cope with intense market competition. The upstream and downstream sectors of the industry are deploying layouts around lightweight design and low-power operation technology to meet the stringent requirements of long-endurance and complex terrain operations, driving the industry towards high value-added and high reliability directions.

This report is a detailed and comprehensive analysis for global UAV-Borne Lidar market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global UAV-Borne Lidar market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global UAV-Borne Lidar market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global UAV-Borne Lidar market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global UAV-Borne Lidar market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

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The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for UAV-Borne Lidar

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global UAV-Borne Lidar market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include RIEGL, YellowScan, Phoenix LiDAR Systems, Teledyne Optech, Emesent, GeoLas Systems, Leica Geosystems, LiDARUSA, Routescene, SatLab Geosolutions, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

UAV-Borne Lidar market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-Channel Laser Radar

Dual-Channel Laser Radar

Market segment by Point Cloud Density

?100k points/s

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100k?500k points/s

500k?1M points/s

?1M points/s

Market segment by Return Capability

Single-return

Multi-return

Market segment by Application

Agriculture and Forestry

Air Transportation

Smart Mining

Construction and Municipal Administration

Other

Major players covered

RIEGL

YellowScan

Phoenix LiDAR Systems

Teledyne Optech

Emesent

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GeoLas Systems

Leica Geosystems

LiDARUSA

Routescene

SatLab Geosolutions

Rock Robotic

Microdrones

TOPODRONE

DJI

Shanghai CHC Navigation

Hi-Target

South Surveying & Mapping Technology

Beijing GreenValley Technology

Wuhan Geosun Navigation Technology

Shenzhen Livox Technology

RedChina Geosystems

RoboSense

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

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Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe UAV-Borne Lidar product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of UAV-Borne Lidar, with price, sales quantity, revenue, and global market share of UAV-Borne Lidar from 2021 to 2026.

Chapter 3, the UAV-Borne Lidar competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the UAV-Borne Lidar breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and UAV-Borne Lidar market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of UAV-Borne Lidar.

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Chapter 14 and 15, to describe UAV-Borne Lidar sales channel, distributors, customers, research findings and conclusion.

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