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Global UAV-borne Ground Penetrating Radar Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global UAV-borne Ground Penetrating Radar market size is expected to reach $ 458 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

UAV-borne Ground Penetrating Radar refers to an active three-dimensional sensing and mapping device installed on an unmanned aerial vehicle platform. It typically consists of a LiDAR sensor, GNSS/IMU positioning and orientation module, camera, data acquisition unit, mounting structure, and post-processing software. By emitting laser pulses and receiving reflected signals, the system captures high-precision 3D point cloud data of target surfaces. It is widely used in topographic mapping, forestry survey, power line inspection, mining measurement, construction engineering, and emergency assessment. Compared with conventional aerial survey equipment, UAV-borne Ground Penetrating Radar offers stronger mobility, higher operational efficiency, vegetation penetration capability, and better suitability for complex terrain and low-altitude detailed surveying. The mainstream price of UAV-borne Ground Penetrating Radar is around USD 30,000?80,000 per set, with high-end systems exceeding USD 150,000 per set, while current global annual sales are roughly several thousand units, at about 3,500?8,000 sets per year.

The upstream supply chain of UAV-borne Ground Penetrating Radar mainly includes laser emission and receiving modules, scanning mirrors or rotating mechanisms, optical components, GNSS/IMU modules, industrial cameras, embedded computing and storage units, batteries and power management modules, UAV platforms, and structural components. It also involves software for point cloud processing, flight planning, data fusion, and 3D modeling. Midstream participants include LiDAR sensor manufacturers, UAV payload integrators, surveying equipment companies, and drone manufacturers.

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Their competitiveness is mainly reflected in system integration capability, calibration accuracy, operational stability, lightweight design, and software processing capability. Downstream customers are mainly from surveying and mapping, forestry, agriculture, power and energy, mining, transportation infrastructure, construction engineering, public safety, and research institutions, with purchasing decisions driven by accuracy, efficiency, platform compatibility, data processing capability, and after-sales support.

From a market perspective, UAV-borne Ground Penetrating Radar is evolving from a specialized surveying tool into a cross-industry digital infrastructure solution. With improvements in UAV payload capacity, LiDAR sensor miniaturization, GNSS/IMU accuracy, and point cloud processing software, the adoption threshold continues to decline, while applications are expanding from traditional topographic mapping to power inspection, forestry resource survey, mining management, infrastructure digitization, and disaster response. Future competition will no longer be driven solely by hardware specifications, but increasingly by system integration capability, data processing efficiency, industry-specific solutions, and service networks. Companies with high-precision measurement capability, stable UAV platform compatibility, and a complete software ecosystem are expected to maintain stronger competitiveness in the mid- to high-end market.

This report studies the global UAV-borne Ground Penetrating Radar production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for UAV-borne Ground Penetrating Radar and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of UAV-borne Ground Penetrating Radar that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global UAV-borne Ground Penetrating Radar total production and demand, 2021-2032, (Units)
Global UAV-borne Ground Penetrating Radar total production value, 2021-2032, (USD Million)
Global UAV-borne Ground Penetrating Radar production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

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Global UAV-borne Ground Penetrating Radar consumption by region & country, CAGR, 2021-2032 & (Units)
U.S. VS China: UAV-borne Ground Penetrating Radar domestic production, consumption, key domestic manufacturers and share
Global UAV-borne Ground Penetrating Radar production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
Global UAV-borne Ground Penetrating Radar production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)
Global UAV-borne Ground Penetrating Radar production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global UAV-borne Ground Penetrating Radar market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include RIEGL, YellowScan, Phoenix LiDAR Systems, Teledyne Optech, Emesent, GeoLas Systems, Leica Geosystems, LiDARUSA, Routescene, SatLab Geosolutions, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World UAV-borne Ground Penetrating Radar market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (K US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global UAV-borne Ground Penetrating Radar Market, By Region:

United States

China

Europe

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Japan

South Korea

ASEAN

India

Rest of World

Global UAV-borne Ground Penetrating Radar Market, Segmentation by Type:

Integrated

Modular

Lightweight

Global UAV-borne Ground Penetrating Radar Market, Segmentation by Surveying Accuracy:

Survey Grade

Industrial Inspection Grade

Consumer Grade

Global UAV-borne Ground Penetrating Radar Market, Segmentation by Detection Technology:

Short-Range LiDAR

Medium-Range LiDAR

Long-Range LiDAR

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Global UAV-borne Ground Penetrating Radar Market, Segmentation by Application:

- Mapping and Land Surveying
- Forestry and Agriculture
- Power and Infrastructure Inspection
- Mining and Construction
- Others

Companies Profiled:

- RIEGL
- YellowScan
- Phoenix LiDAR Systems
- Teledyne Optech
- Emesent
- GeoLas Systems
- Leica Geosystems
- LiDARUSA
- Routescene
- SatLab Geosolutions
- Rock Robotic

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Microdrones

TOPODRONE

DJI

CHCNAV

Hi-Target

South Surveying

GreenValley

Geosun Navigation

SureStar

GeoCue

Inertial Labs

AEVEX

Balko Technologies

LidarSwiss Solutions

Aerial Precision

ASTRALiTe

Key Questions Answered:
1. How big is the global UAV-borne Ground Penetrating Radar market?
2. What is the demand of the global UAV-borne Ground Penetrating Radar market?
3. What is the year over year growth of the global UAV-borne Ground Penetrating Radar market?
4. What is the production and production value of the global UAV-borne Ground

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Penetrating Radar market?
5. Who are the key producers in the global UAV-borne Ground Penetrating Radar market?
6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY

1.1 UAV-borne Ground Penetrating Radar Introduction
1.2 World UAV-borne Ground Penetrating Radar Supply & Forecast
  1.2.1 World UAV-borne Ground Penetrating Radar Production Value (2021 & 2025 & 2032)
  1.2.2 World UAV-borne Ground Penetrating Radar Production (2021-2032)
  1.2.3 World UAV-borne Ground Penetrating Radar Pricing Trends (2021-2032)
1.3 World UAV-borne Ground Penetrating Radar Production by Region (Based on Production Site)
  1.3.1 World UAV-borne Ground Penetrating Radar Production Value by Region (2021-2032)
  1.3.2 World UAV-borne Ground Penetrating Radar Production by Region (2021-2032)
  1.3.3 World UAV-borne Ground Penetrating Radar Average Price by Region (2021-2032)
  1.3.4 North America UAV-borne Ground Penetrating Radar Production (2021-2032)
  1.3.5 Europe UAV-borne Ground Penetrating Radar Production (2021-2032)
  1.3.6 China UAV-borne Ground Penetrating Radar Production (2021-2032)
  1.3.7 Japan UAV-borne Ground Penetrating Radar Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 UAV-borne Ground Penetrating Radar Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 UAV-borne Ground Penetrating Radar Major Market Trends

2 DEMAND SUMMARY

2.1 World UAV-borne Ground Penetrating Radar Demand (2021-2032)
2.2 World UAV-borne Ground Penetrating Radar Consumption by Region
  2.2.1 World UAV-borne Ground Penetrating Radar Consumption by Region (2021-2026)
  2.2.2 World UAV-borne Ground Penetrating Radar Consumption Forecast by Region (2027-2032)
2.3 United States UAV-borne Ground Penetrating Radar Consumption (2021-2032)
2.4 China UAV-borne Ground Penetrating Radar Consumption (2021-2032)
2.5 Europe UAV-borne Ground Penetrating Radar Consumption (2021-2032)
2.6 Japan UAV-borne Ground Penetrating Radar Consumption (2021-2032)
2.7 South Korea UAV-borne Ground Penetrating Radar Consumption (2021-2032)

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2.8 ASEAN UAV-borne Ground Penetrating Radar Consumption (2021-2032)
2.9 India UAV-borne Ground Penetrating Radar Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World UAV-borne Ground Penetrating Radar Production Value by Manufacturer (2021-2026)
3.2 World UAV-borne Ground Penetrating Radar Production by Manufacturer (2021-2026)
3.3 World UAV-borne Ground Penetrating Radar Average Price by Manufacturer (2021-2026)
3.4 UAV-borne Ground Penetrating Radar Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global UAV-borne Ground Penetrating Radar Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for UAV-borne Ground Penetrating Radar in 2025
  3.5.3 Global Concentration Ratios (CR8) for UAV-borne Ground Penetrating Radar in 2025
3.6 UAV-borne Ground Penetrating Radar Market: Overall Company Footprint Analysis
  3.6.1 UAV-borne Ground Penetrating Radar Market: Region Footprint
  3.6.2 UAV-borne Ground Penetrating Radar Market: Company Product Type Footprint
  3.6.3 UAV-borne Ground Penetrating Radar Market: Company Product Application Footprint
3.7 Competitive Environment
  3.7.1 Historical Structure of the Industry
  3.7.2 Barriers of Market Entry
  3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: UAV-borne Ground Penetrating Radar Production Value Comparison
  4.1.1 United States VS China: UAV-borne Ground Penetrating Radar Production Value Comparison (2021 & 2025 & 2032)
  4.1.2 United States VS China: UAV-borne Ground Penetrating Radar Production Value Market Share Comparison (2021 & 2025 & 2032)

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4.2 United States VS China: UAV-borne Ground Penetrating Radar Production Comparison
4.2.1 United States VS China: UAV-borne Ground Penetrating Radar Production Comparison (2021 & 2025 & 2032)
4.2.2 United States VS China: UAV-borne Ground Penetrating Radar Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: UAV-borne Ground Penetrating Radar Consumption Comparison
4.3.1 United States VS China: UAV-borne Ground Penetrating Radar Consumption Comparison (2021 & 2025 & 2032)
4.3.2 United States VS China: UAV-borne Ground Penetrating Radar Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based UAV-borne Ground Penetrating Radar Manufacturers and Market Share, 2021-2026
4.4.1 United States Based UAV-borne Ground Penetrating Radar Manufacturers, Headquarters and Production Site (States, Country)
4.4.2 United States Based Manufacturers UAV-borne Ground Penetrating Radar Production Value (2021-2026)
4.4.3 United States Based Manufacturers UAV-borne Ground Penetrating Radar Production (2021-2026)
4.5 China Based UAV-borne Ground Penetrating Radar Manufacturers and Market Share
4.5.1 China Based UAV-borne Ground Penetrating Radar Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers UAV-borne Ground Penetrating Radar Production Value (2021-2026)
4.5.3 China Based Manufacturers UAV-borne Ground Penetrating Radar Production (2021-2026)
4.6 Rest of World Based UAV-borne Ground Penetrating Radar Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based UAV-borne Ground Penetrating Radar Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers UAV-borne Ground Penetrating Radar Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers UAV-borne Ground Penetrating Radar Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

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5.1 World UAV-borne Ground Penetrating Radar Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
  5.2.1 Integrated
  5.2.2 Modular
  5.2.3 Lightweight
5.3 Market Segment by Type
  5.3.1 World UAV-borne Ground Penetrating Radar Production by Type (2021-2032)
  5.3.2 World UAV-borne Ground Penetrating Radar Production Value by Type (2021-2032)
  5.3.3 World UAV-borne Ground Penetrating Radar Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY SURVEYING ACCURACY

6.1 World UAV-borne Ground Penetrating Radar Market Size Overview by Surveying Accuracy: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Surveying Accuracy
  6.2.1 Survey Grade
  6.2.2 Industrial Inspection Grade
  6.2.3 Consumer Grade
6.3 Market Segment by Surveying Accuracy
  6.3.1 World UAV-borne Ground Penetrating Radar Production by Surveying Accuracy (2021-2032)
  6.3.2 World UAV-borne Ground Penetrating Radar Production Value by Surveying Accuracy (2021-2032)
  6.3.3 World UAV-borne Ground Penetrating Radar Average Price by Surveying Accuracy (2021-2032)

7 MARKET ANALYSIS BY DETECTION TECHNOLOGY

7.1 World UAV-borne Ground Penetrating Radar Market Size Overview by Detection Technology: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Detection Technology
  7.2.1 Short-Range LiDAR
  7.2.2 Medium-Range LiDAR
  7.2.3 Long-Range LiDAR
7.3 Market Segment by Detection Technology
  7.3.1 World UAV-borne Ground Penetrating Radar Production by Detection

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Technology (2021-2032)
7.3.2 World UAV-borne Ground Penetrating Radar Production Value by Detection Technology (2021-2032)
7.3.3 World UAV-borne Ground Penetrating Radar Average Price by Detection Technology (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World UAV-borne Ground Penetrating Radar Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 Mapping and Land Surveying
8.2.2 Forestry and Agriculture
8.2.3 Power and Infrastructure Inspection
8.2.4 Mining and Construction
8.2.5 Others
8.3 Market Segment by Application
8.3.1 World UAV-borne Ground Penetrating Radar Production by Application (2021-2032)
8.3.2 World UAV-borne Ground Penetrating Radar Production Value by Application (2021-2032)
8.3.3 World UAV-borne Ground Penetrating Radar Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 RIEGL
9.1.1 RIEGL Details
9.1.2 RIEGL Major Business
9.1.3 RIEGL UAV-borne Ground Penetrating Radar Product and Services
9.1.4 RIEGL UAV-borne Ground Penetrating Radar Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 RIEGL Recent Developments/Updates
9.1.6 RIEGL Competitive Strengths & Weaknesses
9.2 YellowScan
9.2.1 YellowScan Details
9.2.2 YellowScan Major Business
9.2.3 YellowScan UAV-borne Ground Penetrating Radar Product and Services
9.2.4 YellowScan UAV-borne Ground Penetrating Radar Production, Price, Value,

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Gross Margin and Market Share (2021-2026)
9.2.5 YellowScan Recent Developments/Updates
9.2.6 YellowScan Competitive Strengths & Weaknesses
9.3 Phoenix LiDAR Systems
9.3.1 Phoenix LiDAR Systems Details
9.3.2 Phoenix LiDAR Systems Major Business
9.3.3 Phoenix LiDAR Systems UAV-borne Ground Penetrating Radar Product and Services
9.3.4 Phoenix LiDAR Systems UAV-borne Ground Penetrating Radar Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 Phoenix LiDAR Systems Recent Developments/Updates
9.3.6 Phoenix LiDAR Systems Competitive Strengths & Weaknesses
9.4 Teledyne Optech
9.4.1 Teledyne Optech Details
9.4.2 Teledyne Optech Major Business
9.4.3 Teledyne Optech UAV-borne Ground Penetrating Radar Product and Services
9.4.4 Teledyne Optech UAV-borne Ground Penetrating Radar Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 Teledyne Optech Recent Developments/Updates
9.4.6 Teledyne Optech Competitive Strengths & Weaknesses
9.5 Emesent
9.5.1 Emesent Details
9.5.2 Emesent Major Business
9.5.3 Emesent UAV-borne Ground Penetrating Radar Product and Services
9.5.4 Emesent UAV-borne Ground Penetrating Radar Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 Emesent Recent Developments/Updates
9.5.6 Emesent Competitive Strengths & Weaknesses
9.6 GeoLas Systems
9.6.1 GeoLas Systems Details
9.6.2 GeoLas Systems Major Business
9.6.3 GeoLas Systems UAV-borne Ground Penetrating Radar Product and Services
9.6.4 GeoLas Systems UAV-borne Ground Penetrating Radar Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 GeoLas Systems Recent Developments/Updates
9.6.6 GeoLas Systems Competitive Strengths & Weaknesses
9.7 Leica Geosystems
9.7.1 Leica Geosystems Details
9.7.2 Leica Geosystems Major Business

+357 96 030922
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9.7.3 Leica Geosystems UAV-borne Ground Penetrating Radar Product and Services
9.7.4 Leica Geosystems UAV-borne Ground Penetrating Radar Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 Leica Geosystems Recent Developments/Updates
9.7.6 Leica Geosystems Competitive Strengths & Weaknesses
9.8 LiDARUSA
9.8.1 LiDARUSA Details
9.8.2 LiDARUSA Major Business
9.8.3 LiDARUSA UAV-borne Ground Penetrating Radar Product and Services
9.8.4 LiDARUSA UAV-borne Ground Penetrating Radar Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.8.5 LiDARUSA Recent Developments/Updates
9.8.6 LiDARUSA Competitive Strengths & Weaknesses
9.9 Routescene
9.9.1 Routescene Details
9.9.2 Routescene Major Business
9.9.3 Routescene UAV-borne Ground Penetrating Radar Product and Services
9.9.4 Routescene UAV-borne Ground Penetrating Radar Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.9.5 Routescene Recent Developments/Updates
9.9.6 Routescene Competitive Strengths & Weaknesses
9.10 SatLab Geosolutions
9.10.1 SatLab Geosolutions Details
9.10.2 SatLab Geosolutions Major Business
9.10.3 SatLab Geosolutions UAV-borne Ground Penetrating Radar Product and Services
9.10.4 SatLab Geosolutions UAV-borne Ground Penetrating Radar Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.10.5 SatLab Geosolutions Recent Developments/Updates
9.10.6 SatLab Geosolutions Competitive Strengths & Weaknesses
9.11 Rock Robotic
9.11.1 Rock Robotic Details
9.11.2 Rock Robotic Major Business
9.11.3 Rock Robotic UAV-borne Ground Penetrating Radar Product and Services
9.11.4 Rock Robotic UAV-borne Ground Penetrating Radar Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.11.5 Rock Robotic Recent Developments/Updates
9.11.6 Rock Robotic Competitive Strengths & Weaknesses
9.12 Microdrones

+357 96 030922
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9.12.1 Microdrones Details
9.12.2 Microdrones Major Business
9.12.3 Microdrones UAV-borne Ground Penetrating Radar Product and Services
9.12.4 Microdrones UAV-borne Ground Penetrating Radar Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.12.5 Microdrones Recent Developments/Updates
9.12.6 Microdrones Competitive Strengths & Weaknesses
9.13 TOPODRONE
9.13.1 TOPODRONE Details
9.13.2 TOPODRONE Major Business
9.13.3 TOPODRONE UAV-borne Ground Penetrating Radar Product and Services
9.13.4 TOPODRONE UAV-borne Ground Penetrating Radar Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.13.5 TOPODRONE Recent Developments/Updates
9.13.6 TOPODRONE Competitive Strengths & Weaknesses
9.14 DJI
9.14.1 DJI Details
9.14.2 DJI Major Business
9.14.3 DJI UAV-borne Ground Penetrating Radar Product and Services
9.14.4 DJI UAV-borne Ground Penetrating Radar Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.14.5 DJI Recent Developments/Updates
9.14.6 DJI Competitive Strengths & Weaknesses
9.15 CHCNAV
9.15.1 CHCNAV Details
9.15.2 CHCNAV Major Business
9.15.3 CHCNAV UAV-borne Ground Penetrating Radar Product and Services
9.15.4 CHCNAV UAV-borne Ground Penetrating Radar Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.15.5 CHCNAV Recent Developments/Updates
9.15.6 CHCNAV Competitive Strengths & Weaknesses
9.16 Hi-Target
9.16.1 Hi-Target Details
9.16.2 Hi-Target Major Business
9.16.3 Hi-Target UAV-borne Ground Penetrating Radar Product and Services
9.16.4 Hi-Target UAV-borne Ground Penetrating Radar Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.16.5 Hi-Target Recent Developments/Updates
9.16.6 Hi-Target Competitive Strengths & Weaknesses

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9.17 South Surveying
9.17.1 South Surveying Details
9.17.2 South Surveying Major Business
9.17.3 South Surveying UAV-borne Ground Penetrating Radar Product and Services
9.17.4 South Surveying UAV-borne Ground Penetrating Radar Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.17.5 South Surveying Recent Developments/Updates
9.17.6 South Surveying Competitive Strengths & Weaknesses
9.18 GreenValley
9.18.1 GreenValley Details
9.18.2 GreenValley Major Business
9.18.3 GreenValley UAV-borne Ground Penetrating Radar Product and Services
9.18.4 GreenValley UAV-borne Ground Penetrating Radar Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.18.5 GreenValley Recent Developments/Updates
9.18.6 GreenValley Competitive Strengths & Weaknesses
9.19 Geosun Navigation
9.19.1 Geosun Navigation Details
9.19.2 Geosun Navigation Major Business
9.19.3 Geosun Navigation UAV-borne Ground Penetrating Radar Product and Services
9.19.4 Geosun Navigation UAV-borne Ground Penetrating Radar Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.19.5 Geosun Navigation Recent Developments/Updates
9.19.6 Geosun Navigation Competitive Strengths & Weaknesses
9.20 SureStar
9.20.1 SureStar Details
9.20.2 SureStar Major Business
9.20.3 SureStar UAV-borne Ground Penetrating Radar Product and Services
9.20.4 SureStar UAV-borne Ground Penetrating Radar Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.20.5 SureStar Recent Developments/Updates
9.20.6 SureStar Competitive Strengths & Weaknesses
9.21 GeoCue
9.21.1 GeoCue Details
9.21.2 GeoCue Major Business
9.21.3 GeoCue UAV-borne Ground Penetrating Radar Product and Services
9.21.4 GeoCue UAV-borne Ground Penetrating Radar Production, Price, Value, Gross Margin and Market Share (2021-2026)

+357 96 030922
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9.21.5 GeoCue Recent Developments/Updates
9.21.6 GeoCue Competitive Strengths & Weaknesses
9.22 Inertial Labs
9.22.1 Inertial Labs Details
9.22.2 Inertial Labs Major Business
9.22.3 Inertial Labs UAV-borne Ground Penetrating Radar Product and Services
9.22.4 Inertial Labs UAV-borne Ground Penetrating Radar Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.22.5 Inertial Labs Recent Developments/Updates
9.22.6 Inertial Labs Competitive Strengths & Weaknesses
9.23 AEVEX
9.23.1 AEVEX Details
9.23.2 AEVEX Major Business
9.23.3 AEVEX UAV-borne Ground Penetrating Radar Product and Services
9.23.4 AEVEX UAV-borne Ground Penetrating Radar Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.23.5 AEVEX Recent Developments/Updates
9.23.6 AEVEX Competitive Strengths & Weaknesses
9.24 Balko Technologies
9.24.1 Balko Technologies Details
9.24.2 Balko Technologies Major Business
9.24.3 Balko Technologies UAV-borne Ground Penetrating Radar Product and Services
9.24.4 Balko Technologies UAV-borne Ground Penetrating Radar Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.24.5 Balko Technologies Recent Developments/Updates
9.24.6 Balko Technologies Competitive Strengths & Weaknesses
9.25 LidarSwiss Solutions
9.25.1 LidarSwiss Solutions Details
9.25.2 LidarSwiss Solutions Major Business
9.25.3 LidarSwiss Solutions UAV-borne Ground Penetrating Radar Product and Services
9.25.4 LidarSwiss Solutions UAV-borne Ground Penetrating Radar Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.25.5 LidarSwiss Solutions Recent Developments/Updates
9.25.6 LidarSwiss Solutions Competitive Strengths & Weaknesses
9.26 Aerial Precision
9.26.1 Aerial Precision Details
9.26.2 Aerial Precision Major Business

+357 96 030922
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9.26.3 Aerial Precision UAV-borne Ground Penetrating Radar Product and Services
9.26.4 Aerial Precision UAV-borne Ground Penetrating Radar Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.26.5 Aerial Precision Recent Developments/Updates
9.26.6 Aerial Precision Competitive Strengths & Weaknesses
9.27 ASTRALiTe
9.27.1 ASTRALiTe Details
9.27.2 ASTRALiTe Major Business
9.27.3 ASTRALiTe UAV-borne Ground Penetrating Radar Product and Services
9.27.4 ASTRALiTe UAV-borne Ground Penetrating Radar Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.27.5 ASTRALiTe Recent Developments/Updates
9.27.6 ASTRALiTe Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 UAV-borne Ground Penetrating Radar Industry Chain
10.2 UAV-borne Ground Penetrating Radar Upstream Analysis
10.2.1 UAV-borne Ground Penetrating Radar Core Raw Materials
10.2.2 Main Manufacturers of UAV-borne Ground Penetrating Radar Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 UAV-borne Ground Penetrating Radar Production Mode
10.6 UAV-borne Ground Penetrating Radar Procurement Model
10.7 UAV-borne Ground Penetrating Radar Industry Sales Model and Sales Channels
10.7.1 UAV-borne Ground Penetrating Radar Sales Model
10.7.2 UAV-borne Ground Penetrating Radar Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

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List Of Tables

LIST OF TABLES

Table 1. World UAV-borne Ground Penetrating Radar Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World UAV-borne Ground Penetrating Radar Production Value by Region (2021-2026) & (USD Million)
Table 3. World UAV-borne Ground Penetrating Radar Production Value by Region (2027-2032) & (USD Million)
Table 4. World UAV-borne Ground Penetrating Radar Production Value Market Share by Region (2021-2026)
Table 5. World UAV-borne Ground Penetrating Radar Production Value Market Share by Region (2027-2032)
Table 6. World UAV-borne Ground Penetrating Radar Production by Region (2021-2026) & (Units)
Table 7. World UAV-borne Ground Penetrating Radar Production by Region (2027-2032) & (Units)
Table 8. World UAV-borne Ground Penetrating Radar Production Market Share by Region (2021-2026)
Table 9. World UAV-borne Ground Penetrating Radar Production Market Share by Region (2027-2032)
Table 10. World UAV-borne Ground Penetrating Radar Average Price by Region (2021-2026) & (K US$/Unit)
Table 11. World UAV-borne Ground Penetrating Radar Average Price by Region (2027-2032) & (K US$/Unit)
Table 12. UAV-borne Ground Penetrating Radar Major Market Trends
Table 13. World UAV-borne Ground Penetrating Radar Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)
Table 14. World UAV-borne Ground Penetrating Radar Consumption by Region (2021-2026) & (Units)
Table 15. World UAV-borne Ground Penetrating Radar Consumption Forecast by Region (2027-2032) & (Units)
Table 16. World UAV-borne Ground Penetrating Radar Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key UAV-borne Ground Penetrating Radar Producers in 2025
Table 18. World UAV-borne Ground Penetrating Radar Production by Manufacturer (2021-2026) & (Units)

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Table 19. Production Market Share of Key UAV-borne Ground Penetrating Radar Producers in 2025
Table 20. World UAV-borne Ground Penetrating Radar Average Price by Manufacturer (2021-2026) & (K US$/Unit)
Table 21. Global UAV-borne Ground Penetrating Radar Company Evaluation Quadrant
Table 22. World UAV-borne Ground Penetrating Radar Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and UAV-borne Ground Penetrating Radar Production Site of Key Manufacturer
Table 24. UAV-borne Ground Penetrating Radar Market: Company Product Type Footprint
Table 25. UAV-borne Ground Penetrating Radar Market: Company Product Application Footprint
Table 26. UAV-borne Ground Penetrating Radar Competitive Factors
Table 27. UAV-borne Ground Penetrating Radar New Entrant and Capacity Expansion Plans
Table 28. UAV-borne Ground Penetrating Radar Mergers & Acquisitions Activity
Table 29. United States VS China UAV-borne Ground Penetrating Radar Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China UAV-borne Ground Penetrating Radar Production Comparison, (2021 & 2025 & 2032) & (Units)
Table 31. United States VS China UAV-borne Ground Penetrating Radar Consumption Comparison, (2021 & 2025 & 2032) & (Units)
Table 32. United States Based UAV-borne Ground Penetrating Radar Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers UAV-borne Ground Penetrating Radar Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers UAV-borne Ground Penetrating Radar Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers UAV-borne Ground Penetrating Radar Production (2021-2026) & (Units)
Table 36. United States Based Manufacturers UAV-borne Ground Penetrating Radar Production Market Share (2021-2026)
Table 37. China Based UAV-borne Ground Penetrating Radar Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers UAV-borne Ground Penetrating Radar Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers UAV-borne Ground Penetrating Radar Production Value Market Share (2021-2026)

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Table 40. China Based Manufacturers UAV-borne Ground Penetrating Radar Production, (2021-2026) & (Units)
Table 41. China Based Manufacturers UAV-borne Ground Penetrating Radar Production Market Share (2021-2026)
Table 42. Rest of World Based UAV-borne Ground Penetrating Radar Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers UAV-borne Ground Penetrating Radar Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers UAV-borne Ground Penetrating Radar Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers UAV-borne Ground Penetrating Radar Production, (2021-2026) & (Units)
Table 46. Rest of World Based Manufacturers UAV-borne Ground Penetrating Radar Production Market Share (2021-2026)
Table 47. World UAV-borne Ground Penetrating Radar Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World UAV-borne Ground Penetrating Radar Production by Type (2021-2026) & (Units)
Table 49. World UAV-borne Ground Penetrating Radar Production by Type (2027-2032) & (Units)
Table 50. World UAV-borne Ground Penetrating Radar Production Value by Type (2021-2026) & (USD Million)
Table 51. World UAV-borne Ground Penetrating Radar Production Value by Type (2027-2032) & (USD Million)
Table 52. World UAV-borne Ground Penetrating Radar Average Price by Type (2021-2026) & (K US$/Unit)
Table 53. World UAV-borne Ground Penetrating Radar Average Price by Type (2027-2032) & (K US$/Unit)
Table 54. World UAV-borne Ground Penetrating Radar Production Value by Surveying Accuracy, (USD Million), 2021 & 2025 & 2032
Table 55. World UAV-borne Ground Penetrating Radar Production by Surveying Accuracy (2021-2026) & (Units)
Table 56. World UAV-borne Ground Penetrating Radar Production by Surveying Accuracy (2027-2032) & (Units)
Table 57. World UAV-borne Ground Penetrating Radar Production Value by Surveying Accuracy (2021-2026) & (USD Million)
Table 58. World UAV-borne Ground Penetrating Radar Production Value by Surveying Accuracy (2027-2032) & (USD Million)
Table 59. World UAV-borne Ground Penetrating Radar Average Price by Surveying

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Accuracy (2021-2026) & (K US$/Unit)
Table 60. World UAV-borne Ground Penetrating Radar Average Price by Surveying Accuracy (2027-2032) & (K US$/Unit)
Table 61. World UAV-borne Ground Penetrating Radar Production Value by Detection Technology, (USD Million), 2021 & 2025 & 2032
Table 62. World UAV-borne Ground Penetrating Radar Production by Detection Technology (2021-2026) & (Units)
Table 63. World UAV-borne Ground Penetrating Radar Production by Detection Technology (2027-2032) & (Units)
Table 64. World UAV-borne Ground Penetrating Radar Production Value by Detection Technology (2021-2026) & (USD Million)
Table 65. World UAV-borne Ground Penetrating Radar Production Value by Detection Technology (2027-2032) & (USD Million)
Table 66. World UAV-borne Ground Penetrating Radar Average Price by Detection Technology (2021-2026) & (K US$/Unit)
Table 67. World UAV-borne Ground Penetrating Radar Average Price by Detection Technology (2027-2032) & (K US$/Unit)
Table 68. World UAV-borne Ground Penetrating Radar Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World UAV-borne Ground Penetrating Radar Production by Application (2021-2026) & (Units)
Table 70. World UAV-borne Ground Penetrating Radar Production by Application (2027-2032) & (Units)
Table 71. World UAV-borne Ground Penetrating Radar Production Value by Application (2021-2026) & (USD Million)
Table 72. World UAV-borne Ground Penetrating Radar Production Value by Application (2027-2032) & (USD Million)
Table 73. World UAV-borne Ground Penetrating Radar Average Price by Application (2021-2026) & (K US$/Unit)
Table 74. World UAV-borne Ground Penetrating Radar Average Price by Application (2027-2032) & (K US$/Unit)
Table 75. RIEGL Basic Information, Manufacturing Base and Competitors
Table 76. RIEGL Major Business
Table 77. RIEGL UAV-borne Ground Penetrating Radar Product and Services
Table 78. RIEGL UAV-borne Ground Penetrating Radar Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. RIEGL Recent Developments/Updates
Table 80. RIEGL Competitive Strengths & Weaknesses

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Table 81. YellowScan Basic Information, Manufacturing Base and Competitors
Table 82. YellowScan Major Business
Table 83. YellowScan UAV-borne Ground Penetrating Radar Product and Services
Table 84. YellowScan UAV-borne Ground Penetrating Radar Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. YellowScan Recent Developments/Updates
Table 86. YellowScan Competitive Strengths & Weaknesses
Table 87. Phoenix LiDAR Systems Basic Information, Manufacturing Base and Competitors
Table 88. Phoenix LiDAR Systems Major Business
Table 89. Phoenix LiDAR Systems UAV-borne Ground Penetrating Radar Product and Services
Table 90. Phoenix LiDAR Systems UAV-borne Ground Penetrating Radar Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Phoenix LiDAR Systems Recent Developments/Updates
Table 92. Phoenix LiDAR Systems Competitive Strengths & Weaknesses
Table 93. Teledyne Optech Basic Information, Manufacturing Base and Competitors
Table 94. Teledyne Optech Major Business
Table 95. Teledyne Optech UAV-borne Ground Penetrating Radar Product and Services
Table 96. Teledyne Optech UAV-borne Ground Penetrating Radar Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Teledyne Optech Recent Developments/Updates
Table 98. Teledyne Optech Competitive Strengths & Weaknesses
Table 99. Emesent Basic Information, Manufacturing Base and Competitors
Table 100. Emesent Major Business
Table 101. Emesent UAV-borne Ground Penetrating Radar Product and Services
Table 102. Emesent UAV-borne Ground Penetrating Radar Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Emesent Recent Developments/Updates
Table 104. Emesent Competitive Strengths & Weaknesses
Table 105. GeoLas Systems Basic Information, Manufacturing Base and Competitors
Table 106. GeoLas Systems Major Business
Table 107. GeoLas Systems UAV-borne Ground Penetrating Radar Product and Services

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Table 108. GeoLas Systems UAV-borne Ground Penetrating Radar Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. GeoLas Systems Recent Developments/Updates
Table 110. GeoLas Systems Competitive Strengths & Weaknesses
Table 111. Leica Geosystems Basic Information, Manufacturing Base and Competitors
Table 112. Leica Geosystems Major Business
Table 113. Leica Geosystems UAV-borne Ground Penetrating Radar Product and Services
Table 114. Leica Geosystems UAV-borne Ground Penetrating Radar Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Leica Geosystems Recent Developments/Updates
Table 116. Leica Geosystems Competitive Strengths & Weaknesses
Table 117. LiDARUSA Basic Information, Manufacturing Base and Competitors
Table 118. LiDARUSA Major Business
Table 119. LiDARUSA UAV-borne Ground Penetrating Radar Product and Services
Table 120. LiDARUSA UAV-borne Ground Penetrating Radar Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. LiDARUSA Recent Developments/Updates
Table 122. LiDARUSA Competitive Strengths & Weaknesses
Table 123. Routescene Basic Information, Manufacturing Base and Competitors
Table 124. Routescene Major Business
Table 125. Routescene UAV-borne Ground Penetrating Radar Product and Services
Table 126. Routescene UAV-borne Ground Penetrating Radar Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Routescene Recent Developments/Updates
Table 128. Routescene Competitive Strengths & Weaknesses
Table 129. SatLab Geosolutions Basic Information, Manufacturing Base and Competitors
Table 130. SatLab Geosolutions Major Business
Table 131. SatLab Geosolutions UAV-borne Ground Penetrating Radar Product and Services
Table 132. SatLab Geosolutions UAV-borne Ground Penetrating Radar Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. SatLab Geosolutions Recent Developments/Updates

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Table 134. SatLab Geosolutions Competitive Strengths & Weaknesses
Table 135. Rock Robotic Basic Information, Manufacturing Base and Competitors
Table 136. Rock Robotic Major Business
Table 137. Rock Robotic UAV-borne Ground Penetrating Radar Product and Services
Table 138. Rock Robotic UAV-borne Ground Penetrating Radar Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Rock Robotic Recent Developments/Updates
Table 140. Rock Robotic Competitive Strengths & Weaknesses
Table 141. Microdrones Basic Information, Manufacturing Base and Competitors
Table 142. Microdrones Major Business
Table 143. Microdrones UAV-borne Ground Penetrating Radar Product and Services
Table 144. Microdrones UAV-borne Ground Penetrating Radar Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Microdrones Recent Developments/Updates
Table 146. Microdrones Competitive Strengths & Weaknesses
Table 147. TOPODRONE Basic Information, Manufacturing Base and Competitors
Table 148. TOPODRONE Major Business
Table 149. TOPODRONE UAV-borne Ground Penetrating Radar Product and Services
Table 150. TOPODRONE UAV-borne Ground Penetrating Radar Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. TOPODRONE Recent Developments/Updates
Table 152. TOPODRONE Competitive Strengths & Weaknesses
Table 153. DJI Basic Information, Manufacturing Base and Competitors
Table 154. DJI Major Business
Table 155. DJI UAV-borne Ground Penetrating Radar Product and Services
Table 156. DJI UAV-borne Ground Penetrating Radar Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. DJI Recent Developments/Updates
Table 158. DJI Competitive Strengths & Weaknesses
Table 159. CHCNAV Basic Information, Manufacturing Base and Competitors
Table 160. CHCNAV Major Business
Table 161. CHCNAV UAV-borne Ground Penetrating Radar Product and Services
Table 162. CHCNAV UAV-borne Ground Penetrating Radar Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

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Table 163. CHCNAV Recent Developments/Updates
Table 164. CHCNAV Competitive Strengths & Weaknesses
Table 165. Hi-Target Basic Information, Manufacturing Base and Competitors
Table 166. Hi-Target Major Business
Table 167. Hi-Target UAV-borne Ground Penetrating Radar Product and Services
Table 168. Hi-Target UAV-borne Ground Penetrating Radar Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Hi-Target Recent Developments/Updates
Table 170. Hi-Target Competitive Strengths & Weaknesses
Table 171. South Surveying Basic Information, Manufacturing Base and Competitors
Table 172. South Surveying Major Business
Table 173. South Surveying UAV-borne Ground Penetrating Radar Product and Services
Table 174. South Surveying UAV-borne Ground Penetrating Radar Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. South Surveying Recent Developments/Updates
Table 176. South Surveying Competitive Strengths & Weaknesses
Table 177. GreenValley Basic Information, Manufacturing Base and Competitors
Table 178. GreenValley Major Business
Table 179. GreenValley UAV-borne Ground Penetrating Radar Product and Services
Table 180. GreenValley UAV-borne Ground Penetrating Radar Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. GreenValley Recent Developments/Updates
Table 182. GreenValley Competitive Strengths & Weaknesses
Table 183. Geosun Navigation Basic Information, Manufacturing Base and Competitors
Table 184. Geosun Navigation Major Business
Table 185. Geosun Navigation UAV-borne Ground Penetrating Radar Product and Services
Table 186. Geosun Navigation UAV-borne Ground Penetrating Radar Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 187. Geosun Navigation Recent Developments/Updates
Table 188. Geosun Navigation Competitive Strengths & Weaknesses
Table 189. SureStar Basic Information, Manufacturing Base and Competitors
Table 190. SureStar Major Business
Table 191. SureStar UAV-borne Ground Penetrating Radar Product and Services

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Table 192. SureStar UAV-borne Ground Penetrating Radar Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 193. SureStar Recent Developments/Updates
Table 194. SureStar Competitive Strengths & Weaknesses
Table 195. GeoCue Basic Information, Manufacturing Base and Competitors
Table 196. GeoCue Major Business
Table 197. GeoCue UAV-borne Ground Penetrating Radar Product and Services
Table 198. GeoCue UAV-borne Ground Penetrating Radar Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 199. GeoCue Recent Developments/Updates
Table 200. GeoCue Competitive Strengths & Weaknesses
Table 201. Inertial Labs Basic Information, Manufacturing Base and Competitors
Table 202. Inertial Labs Major Business
Table 203. Inertial Labs UAV-borne Ground Penetrating Radar Product and Services
Table 204. Inertial Labs UAV-borne Ground Penetrating Radar Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 205. Inertial Labs Recent Developments/Updates
Table 206. Inertial Labs Competitive Strengths & Weaknesses
Table 207. AEVEX Basic Information, Manufacturing Base and Competitors
Table 208. AEVEX Major Business
Table 209. AEVEX UAV-borne Ground Penetrating Radar Product and Services
Table 210. AEVEX UAV-borne Ground Penetrating Radar Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 211. AEVEX Recent Developments/Updates
Table 212. AEVEX Competitive Strengths & Weaknesses
Table 213. Balko Technologies Basic Information, Manufacturing Base and Competitors
Table 214. Balko Technologies Major Business
Table 215. Balko Technologies UAV-borne Ground Penetrating Radar Product and Services
Table 216. Balko Technologies UAV-borne Ground Penetrating Radar Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 217. Balko Technologies Recent Developments/Updates
Table 218. Balko Technologies Competitive Strengths & Weaknesses
Table 219. LidarSwiss Solutions Basic Information, Manufacturing Base and

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Competitors
Table 220. LidarSwiss Solutions Major Business
Table 221. LidarSwiss Solutions UAV-borne Ground Penetrating Radar Product and Services
Table 222. LidarSwiss Solutions UAV-borne Ground Penetrating Radar Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 223. LidarSwiss Solutions Recent Developments/Updates
Table 224. LidarSwiss Solutions Competitive Strengths & Weaknesses
Table 225. Aerial Precision Basic Information, Manufacturing Base and Competitors
Table 226. Aerial Precision Major Business
Table 227. Aerial Precision UAV-borne Ground Penetrating Radar Product and Services
Table 228. Aerial Precision UAV-borne Ground Penetrating Radar Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 229. Aerial Precision Recent Developments/Updates
Table 230. Aerial Precision Competitive Strengths & Weaknesses
Table 231. ASTRALiTe Basic Information, Manufacturing Base and Competitors
Table 232. ASTRALiTe Major Business
Table 233. ASTRALiTe UAV-borne Ground Penetrating Radar Product and Services
Table 234. ASTRALiTe UAV-borne Ground Penetrating Radar Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 235. ASTRALiTe Recent Developments/Updates
Table 236. ASTRALiTe Competitive Strengths & Weaknesses
Table 237. Global Key Players of UAV-borne Ground Penetrating Radar Upstream (Raw Materials)
Table 238. Global UAV-borne Ground Penetrating Radar Typical Customers
Table 239. UAV-borne Ground Penetrating Radar Typical Distributors

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List Of Figures

LIST OF FIGURES

Figure 1. UAV-borne Ground Penetrating Radar Picture
Figure 2. World UAV-borne Ground Penetrating Radar Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World UAV-borne Ground Penetrating Radar Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World UAV-borne Ground Penetrating Radar Production (2021-2032) & (Units)
Figure 5. World UAV-borne Ground Penetrating Radar Average Price (2021-2032) & (K US$/Unit)
Figure 6. World UAV-borne Ground Penetrating Radar Production Value Market Share by Region (2021-2032)
Figure 7. World UAV-borne Ground Penetrating Radar Production Market Share by Region (2021-2032)
Figure 8. North America UAV-borne Ground Penetrating Radar Production (2021-2032) & (Units)
Figure 9. Europe UAV-borne Ground Penetrating Radar Production (2021-2032) & (Units)
Figure 10. China UAV-borne Ground Penetrating Radar Production (2021-2032) & (Units)
Figure 11. Japan UAV-borne Ground Penetrating Radar Production (2021-2032) & (Units)
Figure 12. UAV-borne Ground Penetrating Radar Market Drivers
Figure 13. Factors Affecting Demand
Figure 14. World UAV-borne Ground Penetrating Radar Consumption (2021-2032) & (Units)
Figure 15. World UAV-borne Ground Penetrating Radar Consumption Market Share by Region (2021-2032)
Figure 16. United States UAV-borne Ground Penetrating Radar Consumption (2021-2032) & (Units)
Figure 17. China UAV-borne Ground Penetrating Radar Consumption (2021-2032) & (Units)
Figure 18. Europe UAV-borne Ground Penetrating Radar Consumption (2021-2032) & (Units)
Figure 19. Japan UAV-borne Ground Penetrating Radar Consumption (2021-2032) & (Units)

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Figure 20. South Korea UAV-borne Ground Penetrating Radar Consumption (2021-2032) & (Units)
Figure 21. ASEAN UAV-borne Ground Penetrating Radar Consumption (2021-2032) & (Units)
Figure 22. India UAV-borne Ground Penetrating Radar Consumption (2021-2032) & (Units)
Figure 23. Producer Shipments of UAV-borne Ground Penetrating Radar by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 24. Global Four-firm Concentration Ratios (CR4) for UAV-borne Ground Penetrating Radar Markets in 2025
Figure 25. Global Four-firm Concentration Ratios (CR8) for UAV-borne Ground Penetrating Radar Markets in 2025
Figure 26. United States VS China: UAV-borne Ground Penetrating Radar Production Value Market Share Comparison (2021 & 2025 & 2032)
Figure 27. United States VS China: UAV-borne Ground Penetrating Radar Production Market Share Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: UAV-borne Ground Penetrating Radar Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States Based Manufacturers UAV-borne Ground Penetrating Radar Production Market Share 2025
Figure 30. China Based Manufacturers UAV-borne Ground Penetrating Radar Production Market Share 2025
Figure 31. Rest of World Based Manufacturers UAV-borne Ground Penetrating Radar Production Market Share 2025
Figure 32. World UAV-borne Ground Penetrating Radar Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 33. World UAV-borne Ground Penetrating Radar Production Value Market Share by Type in 2025
Figure 34. Integrated
Figure 35. Modular
Figure 36. Lightweight
Figure 37. World UAV-borne Ground Penetrating Radar Production Market Share by Type (2021-2032)
Figure 38. World UAV-borne Ground Penetrating Radar Production Value Market Share by Type (2021-2032)
Figure 39. World UAV-borne Ground Penetrating Radar Average Price by Type (2021-2032) & (K US$/Unit)
Figure 40. World UAV-borne Ground Penetrating Radar Production Value by Surveying Accuracy, (USD Million), 2021 & 2025 & 2032

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Figure 41. World UAV-borne Ground Penetrating Radar Production Value Market Share by Surveying Accuracy in 2025
Figure 42. Survey Grade
Figure 43. Industrial Inspection Grade
Figure 44. Consumer Grade
Figure 45. World UAV-borne Ground Penetrating Radar Production Market Share by Surveying Accuracy (2021-2032)
Figure 46. World UAV-borne Ground Penetrating Radar Production Value Market Share by Surveying Accuracy (2021-2032)
Figure 47. World UAV-borne Ground Penetrating Radar Average Price by Surveying Accuracy (2021-2032) & (K US$/Unit)
Figure 48. World UAV-borne Ground Penetrating Radar Production Value by Detection Technology, (USD Million), 2021 & 2025 & 2032
Figure 49. World UAV-borne Ground Penetrating Radar Production Value Market Share by Detection Technology in 2025
Figure 50. Short-Range LiDAR
Figure 51. Medium-Range LiDAR
Figure 52. Long-Range LiDAR
Figure 53. World UAV-borne Ground Penetrating Radar Production Market Share by Detection Technology (2021-2032)
Figure 54. World UAV-borne Ground Penetrating Radar Production Value Market Share by Detection Technology (2021-2032)
Figure 55. World UAV-borne Ground Penetrating Radar Average Price by Detection Technology (2021-2032) & (K US$/Unit)
Figure 56. World UAV-borne Ground Penetrating Radar Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 57. World UAV-borne Ground Penetrating Radar Production Value Market Share by Application in 2025
Figure 58. Mapping and Land Surveying
Figure 59. Forestry and Agriculture
Figure 60. Power and Infrastructure Inspection
Figure 61. Mining and Construction
Figure 62. Others
Figure 63. World UAV-borne Ground Penetrating Radar Production Market Share by Application (2021-2032)
Figure 64. World UAV-borne Ground Penetrating Radar Production Value Market Share by Application (2021-2032)
Figure 65. World UAV-borne Ground Penetrating Radar Average Price by Application (2021-2032) & (K US$/Unit)

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Figure 66. UAV-borne Ground Penetrating Radar Industry Chain
Figure 67. UAV-borne Ground Penetrating Radar Procurement Model
Figure 68. UAV-borne Ground Penetrating Radar Sales Model
Figure 69. UAV-borne Ground Penetrating Radar Sales Channels, Direct Sales, and Distribution
Figure 70. Methodology
Figure 71. Research Process and Data Source

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