

Global Type II Radical Photoinitiator Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Type II Radical Photoinitiator market size is expected to reach \$ 191 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Type II radical photoinitiators (also known as hydrogen-abstraction photoinitiators) are key additives in UV-curable materials. Upon absorbing ultraviolet light, they do not undergo direct cleavage; instead, they engage in a bimolecular reaction with a co-initiator (hydrogen donor) in the system, abstracting a hydrogen atom to generate active radicals that initiate resin polymerization and curing.

Upstream raw materials primarily include aromatic ketones, substituted benzenes, benzoyl chloride, sulfur-containing aromatic intermediates, ketocoumarin intermediates, camphorquinone intermediates, alkylating agents, oxidizing agents, and refined solvents. The critical factors lie not in the scarcity of bulk raw materials, but rather in intermediate purity, color control, residual impurities, odor, and regulatory compliance. Benzophenones offer relatively low costs and are suitable for general-purpose UV-curing systems, whereas thioxanthenes exhibit superior long-wavelength absorption, making them better suited for pigmented inks, thick-film applications, and LED-curing systems. Downstream, they are typically formulated in combination with acrylate monomers, oligomers, amine co-initiators, and Type I photoinitiators; their value is largely derived from formulation compatibility and application validation.

In 2025, global sales volume is projected to be approximately 10,500 metric tons, with an average price of around 12.1 USD/kg and a gross profit margin of approximately 28%-42%.

This report studies the global Type II Radical Photoinitiator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Type II Radical Photoinitiator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Type II Radical Photoinitiator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Type II Radical Photoinitiator total production and demand, 2021-2032, (Tons)
Global Type II Radical Photoinitiator total production value, 2021-2032, (USD Million)
Global Type II Radical Photoinitiator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
Global Type II Radical Photoinitiator consumption by region & country, CAGR, 2021-2032 & (Tons)
U.S. VS China: Type II Radical Photoinitiator domestic production, consumption, key domestic manufacturers and share
Global Type II Radical Photoinitiator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)
Global Type II Radical Photoinitiator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)
Global Type II Radical Photoinitiator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Type II Radical Photoinitiator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include IGM Resins, Arkema, Double Bond Chemical, allnex, Chitec Technology, Tianjin Jiuri New Materials, Yangfan New Materials, Changzhou Tronly New Electronic Materials, Hubei Gurun Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Type II Radical Photoinitiator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Type II Radical Photoinitiator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Type II Radical Photoinitiator Market, Segmentation by Type:

Benzophenones

Thioxanthenes

Anthraquinones

Others

Global Type II Radical Photoinitiator Market, Segmentation by Absorption Range:

Short-Wave UV Type

Medium/Long-Wave UV Type

Visible Light Type

Global Type II Radical Photoinitiator Market, Segmentation by Application:

UV Coatings

UV Inks

Adhesives

Electronic Materials

Others

Companies Profiled:

IGM Resins

Arkema

Double Bond Chemical

allnex

Chitec Technology

Tianjin Jiuri New Materials

Yangfan New Materials

Changzhou Tronly New Electronic Materials

Hubei Gurun Technology

Key Questions Answered:

1. How big is the global Type II Radical Photoinitiator market?
2. What is the demand of the global Type II Radical Photoinitiator market?
3. What is the year over year growth of the global Type II Radical Photoinitiator market?
4. What is the production and production value of the global Type II Radical Photoinitiator market?
5. Who are the key producers in the global Type II Radical Photoinitiator market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Type II Radical Photoinitiator Introduction
- 1.2 World Type II Radical Photoinitiator Supply & Forecast
 - 1.2.1 World Type II Radical Photoinitiator Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Type II Radical Photoinitiator Production (2021-2032)
 - 1.2.3 World Type II Radical Photoinitiator Pricing Trends (2021-2032)
- 1.3 World Type II Radical Photoinitiator Production by Region (Based on Production Site)
 - 1.3.1 World Type II Radical Photoinitiator Production Value by Region (2021-2032)
 - 1.3.2 World Type II Radical Photoinitiator Production by Region (2021-2032)
 - 1.3.3 World Type II Radical Photoinitiator Average Price by Region (2021-2032)
 - 1.3.4 Europe Type II Radical Photoinitiator Production (2021-2032)
 - 1.3.5 China Taiwan Type II Radical Photoinitiator Production (2021-2032)
 - 1.3.6 China Type II Radical Photoinitiator Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Type II Radical Photoinitiator Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Type II Radical Photoinitiator Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Type II Radical Photoinitiator Demand (2021-2032)
- 2.2 World Type II Radical Photoinitiator Consumption by Region
 - 2.2.1 World Type II Radical Photoinitiator Consumption by Region (2021-2026)
 - 2.2.2 World Type II Radical Photoinitiator Consumption Forecast by Region (2027-2032)
- 2.3 United States Type II Radical Photoinitiator Consumption (2021-2032)
- 2.4 China Type II Radical Photoinitiator Consumption (2021-2032)
- 2.5 Europe Type II Radical Photoinitiator Consumption (2021-2032)
- 2.6 Japan Type II Radical Photoinitiator Consumption (2021-2032)
- 2.7 South Korea Type II Radical Photoinitiator Consumption (2021-2032)
- 2.8 ASEAN Type II Radical Photoinitiator Consumption (2021-2032)
- 2.9 India Type II Radical Photoinitiator Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Type II Radical Photoinitiator Production Value by Manufacturer (2021-2026)
- 3.2 World Type II Radical Photoinitiator Production by Manufacturer (2021-2026)
- 3.3 World Type II Radical Photoinitiator Average Price by Manufacturer (2021-2026)
- 3.4 Type II Radical Photoinitiator Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Type II Radical Photoinitiator Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Type II Radical Photoinitiator in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Type II Radical Photoinitiator in 2025
- 3.6 Type II Radical Photoinitiator Market: Overall Company Footprint Analysis
 - 3.6.1 Type II Radical Photoinitiator Market: Region Footprint
 - 3.6.2 Type II Radical Photoinitiator Market: Company Product Type Footprint
 - 3.6.3 Type II Radical Photoinitiator Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Type II Radical Photoinitiator Production Value Comparison
 - 4.1.1 United States VS China: Type II Radical Photoinitiator Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Type II Radical Photoinitiator Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Type II Radical Photoinitiator Production Comparison
 - 4.2.1 United States VS China: Type II Radical Photoinitiator Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Type II Radical Photoinitiator Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Type II Radical Photoinitiator Consumption Comparison
 - 4.3.1 United States VS China: Type II Radical Photoinitiator Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Type II Radical Photoinitiator Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Type II Radical Photoinitiator Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Type II Radical Photoinitiator Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Type II Radical Photoinitiator Production Value (2021-2026)

4.4.3 United States Based Manufacturers Type II Radical Photoinitiator Production (2021-2026)

4.5 China Based Type II Radical Photoinitiator Manufacturers and Market Share

4.5.1 China Based Type II Radical Photoinitiator Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Type II Radical Photoinitiator Production Value (2021-2026)

4.5.3 China Based Manufacturers Type II Radical Photoinitiator Production (2021-2026)

4.6 Rest of World Based Type II Radical Photoinitiator Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Type II Radical Photoinitiator Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Type II Radical Photoinitiator Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Type II Radical Photoinitiator Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Type II Radical Photoinitiator Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Benzophenones

5.2.2 Thioxanthenes

5.2.3 Anthraquinones

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Type II Radical Photoinitiator Production by Type (2021-2032)

5.3.2 World Type II Radical Photoinitiator Production Value by Type (2021-2032)

5.3.3 World Type II Radical Photoinitiator Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY ABSORPTION RANGE

6.1 World Type II Radical Photoinitiator Market Size Overview by Absorption Range:

2021 VS 2025 VS 2032

6.2 Segment Introduction by Absorption Range

6.2.1 Short-Wave UV Type

6.2.2 Medium/Long-Wave UV Type

6.2.3 Visible Light Type

6.3 Market Segment by Absorption Range

6.3.1 World Type II Radical Photoinitiator Production by Absorption Range
(2021-2032)

6.3.2 World Type II Radical Photoinitiator Production Value by Absorption Range
(2021-2032)

6.3.3 World Type II Radical Photoinitiator Average Price by Absorption Range
(2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Type II Radical Photoinitiator Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 UV Coatings

7.2.2 UV Inks

7.2.3 Adhesives

7.2.4 Electronic Materials

7.2.5 Others

7.3 Market Segment by Application

7.3.1 World Type II Radical Photoinitiator Production by Application (2021-2032)

7.3.2 World Type II Radical Photoinitiator Production Value by Application (2021-2032)

7.3.3 World Type II Radical Photoinitiator Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 IGM Resins

8.1.1 IGM Resins Details

8.1.2 IGM Resins Major Business

8.1.3 IGM Resins Type II Radical Photoinitiator Product and Services

8.1.4 IGM Resins Type II Radical Photoinitiator Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 IGM Resins Recent Developments/Updates

8.1.6 IGM Resins Competitive Strengths & Weaknesses

8.2 Arkema

- 8.2.1 Arkema Details
- 8.2.2 Arkema Major Business
- 8.2.3 Arkema Type II Radical Photoinitiator Product and Services
- 8.2.4 Arkema Type II Radical Photoinitiator Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.2.5 Arkema Recent Developments/Updates
- 8.2.6 Arkema Competitive Strengths & Weaknesses
- 8.3 Double Bond Chemical
 - 8.3.1 Double Bond Chemical Details
 - 8.3.2 Double Bond Chemical Major Business
 - 8.3.3 Double Bond Chemical Type II Radical Photoinitiator Product and Services
 - 8.3.4 Double Bond Chemical Type II Radical Photoinitiator Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.3.5 Double Bond Chemical Recent Developments/Updates
 - 8.3.6 Double Bond Chemical Competitive Strengths & Weaknesses
- 8.4 allnex
 - 8.4.1 allnex Details
 - 8.4.2 allnex Major Business
 - 8.4.3 allnex Type II Radical Photoinitiator Product and Services
 - 8.4.4 allnex Type II Radical Photoinitiator Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.4.5 allnex Recent Developments/Updates
 - 8.4.6 allnex Competitive Strengths & Weaknesses
- 8.5 Chitec Technology
 - 8.5.1 Chitec Technology Details
 - 8.5.2 Chitec Technology Major Business
 - 8.5.3 Chitec Technology Type II Radical Photoinitiator Product and Services
 - 8.5.4 Chitec Technology Type II Radical Photoinitiator Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 Chitec Technology Recent Developments/Updates
 - 8.5.6 Chitec Technology Competitive Strengths & Weaknesses
- 8.6 Tianjin Jiuri New Materials
 - 8.6.1 Tianjin Jiuri New Materials Details
 - 8.6.2 Tianjin Jiuri New Materials Major Business
 - 8.6.3 Tianjin Jiuri New Materials Type II Radical Photoinitiator Product and Services
 - 8.6.4 Tianjin Jiuri New Materials Type II Radical Photoinitiator Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.6.5 Tianjin Jiuri New Materials Recent Developments/Updates
 - 8.6.6 Tianjin Jiuri New Materials Competitive Strengths & Weaknesses

8.7 Yangfan New Materials

8.7.1 Yangfan New Materials Details

8.7.2 Yangfan New Materials Major Business

8.7.3 Yangfan New Materials Type II Radical Photoinitiator Product and Services

8.7.4 Yangfan New Materials Type II Radical Photoinitiator Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.7.5 Yangfan New Materials Recent Developments/Updates

8.7.6 Yangfan New Materials Competitive Strengths & Weaknesses

8.8 Changzhou Tronly New Electronic Materials

8.8.1 Changzhou Tronly New Electronic Materials Details

8.8.2 Changzhou Tronly New Electronic Materials Major Business

8.8.3 Changzhou Tronly New Electronic Materials Type II Radical Photoinitiator Product and Services

8.8.4 Changzhou Tronly New Electronic Materials Type II Radical Photoinitiator Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.8.5 Changzhou Tronly New Electronic Materials Recent Developments/Updates

8.8.6 Changzhou Tronly New Electronic Materials Competitive Strengths & Weaknesses

8.9 Hubei Gurun Technology

8.9.1 Hubei Gurun Technology Details

8.9.2 Hubei Gurun Technology Major Business

8.9.3 Hubei Gurun Technology Type II Radical Photoinitiator Product and Services

8.9.4 Hubei Gurun Technology Type II Radical Photoinitiator Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.9.5 Hubei Gurun Technology Recent Developments/Updates

8.9.6 Hubei Gurun Technology Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 Type II Radical Photoinitiator Industry Chain

9.2 Type II Radical Photoinitiator Upstream Analysis

9.2.1 Type II Radical Photoinitiator Core Raw Materials

9.2.2 Main Manufacturers of Type II Radical Photoinitiator Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Type II Radical Photoinitiator Production Mode

9.6 Type II Radical Photoinitiator Procurement Model

9.7 Type II Radical Photoinitiator Industry Sales Model and Sales Channels

9.7.1 Type II Radical Photoinitiator Sales Model

9.7.2 Type II Radical Photoinitiator Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Type II Radical Photoinitiator Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Type II Radical Photoinitiator Production Value by Region (2021-2026) & (USD Million)

Table 3. World Type II Radical Photoinitiator Production Value by Region (2027-2032) & (USD Million)

Table 4. World Type II Radical Photoinitiator Production Value Market Share by Region (2021-2026)

Table 5. World Type II Radical Photoinitiator Production Value Market Share by Region (2027-2032)

Table 6. World Type II Radical Photoinitiator Production by Region (2021-2026) & (Tons)

Table 7. World Type II Radical Photoinitiator Production by Region (2027-2032) & (Tons)

Table 8. World Type II Radical Photoinitiator Production Market Share by Region (2021-2026)

Table 9. World Type II Radical Photoinitiator Production Market Share by Region (2027-2032)

Table 10. World Type II Radical Photoinitiator Average Price by Region (2021-2026) & (US\$/kg)

Table 11. World Type II Radical Photoinitiator Average Price by Region (2027-2032) & (US\$/kg)

Table 12. Type II Radical Photoinitiator Major Market Trends

Table 13. World Type II Radical Photoinitiator Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Type II Radical Photoinitiator Consumption by Region (2021-2026) & (Tons)

Table 15. World Type II Radical Photoinitiator Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Type II Radical Photoinitiator Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Type II Radical Photoinitiator Producers in 2025

Table 18. World Type II Radical Photoinitiator Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Type II Radical Photoinitiator Producers in 2025

Table 20. World Type II Radical Photoinitiator Average Price by Manufacturer (2021-2026) & (US\$/kg)

Table 21. Global Type II Radical Photoinitiator Company Evaluation Quadrant

Table 22. World Type II Radical Photoinitiator Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Type II Radical Photoinitiator Production Site of Key Manufacturer

Table 24. Type II Radical Photoinitiator Market: Company Product Type Footprint

Table 25. Type II Radical Photoinitiator Market: Company Product Application Footprint

Table 26. Type II Radical Photoinitiator Competitive Factors

Table 27. Type II Radical Photoinitiator New Entrant and Capacity Expansion Plans

Table 28. Type II Radical Photoinitiator Mergers & Acquisitions Activity

Table 29. United States VS China Type II Radical Photoinitiator Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Type II Radical Photoinitiator Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Type II Radical Photoinitiator Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Type II Radical Photoinitiator Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Type II Radical Photoinitiator Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Type II Radical Photoinitiator Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Type II Radical Photoinitiator Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Type II Radical Photoinitiator Production Market Share (2021-2026)

Table 37. China Based Type II Radical Photoinitiator Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Type II Radical Photoinitiator Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Type II Radical Photoinitiator Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Type II Radical Photoinitiator Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Type II Radical Photoinitiator Production Market

Share (2021-2026)

Table 42. Rest of World Based Type II Radical Photoinitiator Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Type II Radical Photoinitiator Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Type II Radical Photoinitiator Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Type II Radical Photoinitiator Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Type II Radical Photoinitiator Production Market Share (2021-2026)

Table 47. World Type II Radical Photoinitiator Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Type II Radical Photoinitiator Production by Type (2021-2026) & (Tons)

Table 49. World Type II Radical Photoinitiator Production by Type (2027-2032) & (Tons)

Table 50. World Type II Radical Photoinitiator Production Value by Type (2021-2026) & (USD Million)

Table 51. World Type II Radical Photoinitiator Production Value by Type (2027-2032) & (USD Million)

Table 52. World Type II Radical Photoinitiator Average Price by Type (2021-2026) & (US\$/kg)

Table 53. World Type II Radical Photoinitiator Average Price by Type (2027-2032) & (US\$/kg)

Table 54. World Type II Radical Photoinitiator Production Value by Absorption Range, (USD Million), 2021 & 2025 & 2032

Table 55. World Type II Radical Photoinitiator Production by Absorption Range (2021-2026) & (Tons)

Table 56. World Type II Radical Photoinitiator Production by Absorption Range (2027-2032) & (Tons)

Table 57. World Type II Radical Photoinitiator Production Value by Absorption Range (2021-2026) & (USD Million)

Table 58. World Type II Radical Photoinitiator Production Value by Absorption Range (2027-2032) & (USD Million)

Table 59. World Type II Radical Photoinitiator Average Price by Absorption Range (2021-2026) & (US\$/kg)

Table 60. World Type II Radical Photoinitiator Average Price by Absorption Range (2027-2032) & (US\$/kg)

Table 61. World Type II Radical Photoinitiator Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Type II Radical Photoinitiator Production by Application (2021-2026) & (Tons)

Table 63. World Type II Radical Photoinitiator Production by Application (2027-2032) & (Tons)

Table 64. World Type II Radical Photoinitiator Production Value by Application (2021-2026) & (USD Million)

Table 65. World Type II Radical Photoinitiator Production Value by Application (2027-2032) & (USD Million)

Table 66. World Type II Radical Photoinitiator Average Price by Application (2021-2026) & (US\$/kg)

Table 67. World Type II Radical Photoinitiator Average Price by Application (2027-2032) & (US\$/kg)

Table 68. IGM Resins Basic Information, Manufacturing Base and Competitors

Table 69. IGM Resins Major Business

Table 70. IGM Resins Type II Radical Photoinitiator Product and Services

Table 71. IGM Resins Type II Radical Photoinitiator Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. IGM Resins Recent Developments/Updates

Table 73. IGM Resins Competitive Strengths & Weaknesses

Table 74. Arkema Basic Information, Manufacturing Base and Competitors

Table 75. Arkema Major Business

Table 76. Arkema Type II Radical Photoinitiator Product and Services

Table 77. Arkema Type II Radical Photoinitiator Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Arkema Recent Developments/Updates

Table 79. Arkema Competitive Strengths & Weaknesses

Table 80. Double Bond Chemical Basic Information, Manufacturing Base and Competitors

Table 81. Double Bond Chemical Major Business

Table 82. Double Bond Chemical Type II Radical Photoinitiator Product and Services

Table 83. Double Bond Chemical Type II Radical Photoinitiator Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Double Bond Chemical Recent Developments/Updates

Table 85. Double Bond Chemical Competitive Strengths & Weaknesses

Table 86. allnex Basic Information, Manufacturing Base and Competitors

Table 87. allnex Major Business

Table 88. allnex Type II Radical Photoinitiator Product and Services

Table 89. allnex Type II Radical Photoinitiator Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. allnex Recent Developments/Updates
Table 91. allnex Competitive Strengths & Weaknesses
Table 92. Chitec Technology Basic Information, Manufacturing Base and Competitors
Table 93. Chitec Technology Major Business
Table 94. Chitec Technology Type II Radical Photoinitiator Product and Services
Table 95. Chitec Technology Type II Radical Photoinitiator Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 96. Chitec Technology Recent Developments/Updates
Table 97. Chitec Technology Competitive Strengths & Weaknesses
Table 98. Tianjin Jiuri New Materials Basic Information, Manufacturing Base and Competitors
Table 99. Tianjin Jiuri New Materials Major Business
Table 100. Tianjin Jiuri New Materials Type II Radical Photoinitiator Product and Services
Table 101. Tianjin Jiuri New Materials Type II Radical Photoinitiator Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 102. Tianjin Jiuri New Materials Recent Developments/Updates
Table 103. Tianjin Jiuri New Materials Competitive Strengths & Weaknesses
Table 104. Yangfan New Materials Basic Information, Manufacturing Base and Competitors
Table 105. Yangfan New Materials Major Business
Table 106. Yangfan New Materials Type II Radical Photoinitiator Product and Services
Table 107. Yangfan New Materials Type II Radical Photoinitiator Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 108. Yangfan New Materials Recent Developments/Updates
Table 109. Yangfan New Materials Competitive Strengths & Weaknesses
Table 110. Changzhou Tronly New Electronic Materials Basic Information, Manufacturing Base and Competitors
Table 111. Changzhou Tronly New Electronic Materials Major Business
Table 112. Changzhou Tronly New Electronic Materials Type II Radical Photoinitiator Product and Services
Table 113. Changzhou Tronly New Electronic Materials Type II Radical Photoinitiator Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 114. Changzhou Tronly New Electronic Materials Recent Developments/Updates
Table 115. Changzhou Tronly New Electronic Materials Competitive Strengths & Weaknesses

Table 116. Hubei Gurun Technology Basic Information, Manufacturing Base and Competitors

Table 117. Hubei Gurun Technology Major Business

Table 118. Hubei Gurun Technology Type II Radical Photoinitiator Product and Services

Table 119. Hubei Gurun Technology Type II Radical Photoinitiator Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Hubei Gurun Technology Recent Developments/Updates

Table 121. Hubei Gurun Technology Competitive Strengths & Weaknesses

Table 122. Global Key Players of Type II Radical Photoinitiator Upstream (Raw Materials)

Table 123. Global Type II Radical Photoinitiator Typical Customers

Table 124. Type II Radical Photoinitiator Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Type II Radical Photoinitiator Picture

Figure 2. World Type II Radical Photoinitiator Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Type II Radical Photoinitiator Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Type II Radical Photoinitiator Production (2021-2032) & (Tons)

Figure 5. World Type II Radical Photoinitiator Average Price (2021-2032) & (US\$/kg)

Figure 6. World Type II Radical Photoinitiator Production Value Market Share by Region (2021-2032)

Figure 7. World Type II Radical Photoinitiator Production Market Share by Region (2021-2032)

Figure 8. Europe Type II Radical Photoinitiator Production (2021-2032) & (Tons)

Figure 9. China Taiwan Type II Radical Photoinitiator Production (2021-2032) & (Tons)

Figure 10. China Type II Radical Photoinitiator Production (2021-2032) & (Tons)

Figure 11. Type II Radical Photoinitiator Market Drivers

Figure 12. Factors Affecting Demand

Figure 13. World Type II Radical Photoinitiator Consumption (2021-2032) & (Tons)

Figure 14. World Type II Radical Photoinitiator Consumption Market Share by Region (2021-2032)

Figure 15. United States Type II Radical Photoinitiator Consumption (2021-2032) & (Tons)

Figure 16. China Type II Radical Photoinitiator Consumption (2021-2032) & (Tons)

Figure 17. Europe Type II Radical Photoinitiator Consumption (2021-2032) & (Tons)

Figure 18. Japan Type II Radical Photoinitiator Consumption (2021-2032) & (Tons)

Figure 19. South Korea Type II Radical Photoinitiator Consumption (2021-2032) & (Tons)

Figure 20. ASEAN Type II Radical Photoinitiator Consumption (2021-2032) & (Tons)

Figure 21. India Type II Radical Photoinitiator Consumption (2021-2032) & (Tons)

Figure 22. Producer Shipments of Type II Radical Photoinitiator by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 23. Global Four-firm Concentration Ratios (CR4) for Type II Radical Photoinitiator Markets in 2025

Figure 24. Global Four-firm Concentration Ratios (CR8) for Type II Radical Photoinitiator Markets in 2025

Figure 25. United States VS China: Type II Radical Photoinitiator Production Value

Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Type II Radical Photoinitiator Production Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Type II Radical Photoinitiator Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States Based Manufacturers Type II Radical Photoinitiator Production Market Share 2025

Figure 29. China Based Manufacturers Type II Radical Photoinitiator Production Market Share 2025

Figure 30. Rest of World Based Manufacturers Type II Radical Photoinitiator Production Market Share 2025

Figure 31. World Type II Radical Photoinitiator Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 32. World Type II Radical Photoinitiator Production Value Market Share by Type in 2025

Figure 33. Benzophenones

Figure 34. Thioxanthenes

Figure 35. Anthraquinones

Figure 36. Others

Figure 37. World Type II Radical Photoinitiator Production Market Share by Type (2021-2032)

Figure 38. World Type II Radical Photoinitiator Production Value Market Share by Type (2021-2032)

Figure 39. World Type II Radical Photoinitiator Average Price by Type (2021-2032) & (US\$/kg)

Figure 40. World Type II Radical Photoinitiator Production Value by Absorption Range, (USD Million), 2021 & 2025 & 2032

Figure 41. World Type II Radical Photoinitiator Production Value Market Share by Absorption Range in 2025

Figure 42. Short-Wave UV Type

Figure 43. Medium/Long-Wave UV Type

Figure 44. Visible Light Type

Figure 45. World Type II Radical Photoinitiator Production Market Share by Absorption Range (2021-2032)

Figure 46. World Type II Radical Photoinitiator Production Value Market Share by Absorption Range (2021-2032)

Figure 47. World Type II Radical Photoinitiator Average Price by Absorption Range (2021-2032) & (US\$/kg)

Figure 48. World Type II Radical Photoinitiator Production Value by Application, (USD

Million), 2021 & 2025 & 2032

Figure 49. World Type II Radical Photoinitiator Production Value Market Share by Application in 2025

Figure 50. UV Coatings

Figure 51. UV Inks

Figure 52. Adhesives

Figure 53. Electronic Materials

Figure 54. Others

Figure 55. World Type II Radical Photoinitiator Production Market Share by Application (2021-2032)

Figure 56. World Type II Radical Photoinitiator Production Value Market Share by Application (2021-2032)

Figure 57. World Type II Radical Photoinitiator Average Price by Application (2021-2032) & (US\$/kg)

Figure 58. Type II Radical Photoinitiator Industry Chain

Figure 59. Type II Radical Photoinitiator Procurement Model

Figure 60. Type II Radical Photoinitiator Sales Model

Figure 61. Type II Radical Photoinitiator Sales Channels, Direct Sales, and Distribution

Figure 62. Methodology

Figure 63. Research Process and Data Source

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