

Global Type I Borosilicate Pharmaceutical Glass Tubing Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Type I Borosilicate Pharmaceutical Glass Tubing market size is expected to reach \$ 6634 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

In 2025, global sales of Type I borosilicate pharmaceutical glass tubing were approximately 500 thousand tons, with an average price of about US\$8,000 per ton, corresponding to a market size of approximately US\$4.0 billion. Type I borosilicate pharmaceutical glass tubing is an upstream pharmaceutical glass tubing material made from highly hydrolytic resistant borosilicate glass through melting, tube drawing, and precision dimensional control processes. It is used to manufacture high-end injectable packaging containers such as vials, ampoules, pharmaceutical glass cartridges, and prefillable syringe barrels. These products typically feature Type I hydrolytic resistance, low extractables, high chemical stability, good thermal stability, and tight dimensional consistency. Key parameters include outer diameter, wall thickness, ovality, straightness, coefficient of thermal expansion, inner surface quality, and particle control level.

The growth of pharmaceutical glass cartridges is mainly driven by the long-term shift toward injectable therapies, self-administration and higher-value drug delivery formats. Diabetes and metabolic disease treatment remains the most stable demand base, supported by insulin, GLP-1 and other metabolic injectable therapies. Dental local anesthesia provides a high-frequency and standardized demand segment, while growth and fertility treatments and other chronic self-injection therapies further support demand for small-volume, high-precision glass cartridges. Leading suppliers increasingly position glass cartridges as a critical interface between primary packaging and drug

delivery systems, as Stevanato highlights their use in pen injectors, auto-injectors and on-body delivery systems.

From a product perspective, the industry is moving beyond standard bulk cartridges toward higher-precision, ready-to-use, large-volume and dual-chamber formats. Standard single-chamber cartridges still represent the mainstream product base, but RTU cartridges, nest-and-tub packaging, large-volume cartridges and dual-chamber cartridges carry higher technical barriers and stronger value-added potential. SCHOTT Pharma's cartriQ Large Volume platform targets wearable injection devices and long-duration large-volume subcutaneous delivery, while dual-chamber cartridges are designed for lyophilized drug reconstitution and sequential administration, making them suitable for sensitive biologics, peptide drugs and complex injectable formulations.

The competitive landscape is characterized by strong global leaders and selective regional expansion. Gerresheimer discloses annual production of more than one billion glass cartridges, indicating that leading suppliers already operate at billion-unit scale. SCHOTT Pharma, Stevanato, Gerresheimer and Nipro have clear advantages in pharmaceutical glass know-how, dimensional control, RTU processing, global pharmaceutical customer qualification and compatibility with advanced delivery systems. Chinese manufacturers are benefiting from the upgrade toward Type I borosilicate pharmaceutical packaging and domestic substitution in prefillable and cartridge formats, but they still need to build stronger capabilities in high-end RTU cartridges, dual-chamber designs, large-volume formats and international pharmaceutical supply chain qualification.

This report studies the global Type I Borosilicate Pharmaceutical Glass Tubing production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Type I Borosilicate Pharmaceutical Glass Tubing and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Type I Borosilicate Pharmaceutical Glass Tubing that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Type I Borosilicate Pharmaceutical Glass Tubing total production and demand, 2021-2032, (K Units)

Global Type I Borosilicate Pharmaceutical Glass Tubing total production value, 2021-2032, (USD Million)

Global Type I Borosilicate Pharmaceutical Glass Tubing production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Type I Borosilicate Pharmaceutical Glass Tubing consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Type I Borosilicate Pharmaceutical Glass Tubing domestic production, consumption, key domestic manufacturers and share

Global Type I Borosilicate Pharmaceutical Glass Tubing production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Type I Borosilicate Pharmaceutical Glass Tubing production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Type I Borosilicate Pharmaceutical Glass Tubing production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Type I Borosilicate Pharmaceutical Glass Tubing market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SCHOTT AG, Corning Incorporated, Nipro Corporation, Nippon Electric Glass Co., Ltd., Cangzhou Four Stars Glass Co., Ltd., Triumph Junheng Co., Ltd., Henan Ancai Hi-tech Co., Ltd., Shandong Linuo Pharmaceutical Packaging Co., Ltd., Shandong Pharmaceutical Glass Co., Ltd., ChongQing Zhengchuan Pharmaceutical Packaging Co.,Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Type I Borosilicate Pharmaceutical Glass Tubing market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Type I Borosilicate Pharmaceutical Glass Tubing Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Type I Borosilicate Pharmaceutical Glass Tubing Market, Segmentation by Type:

5.0 Clear Neutral Borosilicate Pharmaceutical Glass Tubing

5.0 Amber Neutral Borosilicate Pharmaceutical Glass Tubing

3.3 Borosilicate Pharmaceutical Glass Tubing

Other

Global Type I Borosilicate Pharmaceutical Glass Tubing Market, Segmentation by Outer Diameter Range:

6.0 mm to Less than 20.0 mm

20.0 mm to Less than 28.0 mm

28.0 mm to 32.0 mm

Other

Global Type I Borosilicate Pharmaceutical Glass Tubing Market, Segmentation by Application:

Glass Tubing for Vials

Glass Tubing for Ampoules

Glass Tubing for Cartridges

Glass Tubing for Prefillable Syringes

Other

Companies Profiled:

SCHOTT AG

Corning Incorporated

Nipro Corporation

Nippon Electric Glass Co., Ltd.

Cangzhou Four Stars Glass Co., Ltd.

Triumph Junheng Co., Ltd.

Henan Anciai Hi-tech Co., Ltd.

Shandong Linuo Pharmaceutical Packaging Co., Ltd.

Shandong Pharmaceutical Glass Co., Ltd.

ChongQing Zhengchuan Pharmaceutical Packaging Co.,Ltd.

Qibin Group Co., Ltd.

Key Questions Answered:

1. How big is the global Type I Borosilicate Pharmaceutical Glass Tubing market?
2. What is the demand of the global Type I Borosilicate Pharmaceutical Glass Tubing market?
3. What is the year over year growth of the global Type I Borosilicate Pharmaceutical Glass Tubing market?
4. What is the production and production value of the global Type I Borosilicate Pharmaceutical Glass Tubing market?
5. Who are the key producers in the global Type I Borosilicate Pharmaceutical Glass Tubing market?
6. What are the growth factors driving the market demand?

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