

Global Type D Bulk Bags Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Type D Bulk Bags market size is expected to reach \$ 792 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

In 2025, global production of Type D bulk bags reached 51 million units, with an estimated average selling price of US\$9.4 per bag. Type D FIBCs utilize special electrostatic dissipative fabrics, quasi-conductive yarns, antistatic yarns, or dedicated electrostatic protection materials such as CROHMIQ to safely release static electricity generated during filling, handling, and unloading in a low-energy manner, preventing ignition sparks, brush discharges, and propagating brush discharges. Type D bags do not require grounding, making them more suitable for high-risk powder packaging scenarios with unstable grounding conditions, frequent mobile operations, potential operator omissions in grounding wires, or where minimizing human error is desired. Their main applications are concentrated on packaging flammable powders, combustible dusts, chemical powders, resins, plastic particles, pigments, pharmaceutical raw materials, agrochemicals, food additives, metal powders, lithium battery materials, and bulk materials in environments containing flammable gases, vapors, or solvents. They are particularly suitable for filling lines where grounding reliability cannot be reliably guaranteed, mobile unloading scenarios, and cross-regional logistics. The upstream of the industry chain mainly includes polypropylene resin, PP flat yarn, static dissipative yarn, quasi-conductive yarn, CROHMIQ-type special base fabric, antistatic additives, UV stabilizers, PE/aluminum foil/EVOH inner lining film, straps, sewing thread, labels, and testing consumables; the midstream includes drawing, weaving, coating, cutting, sewing, inner lining lamination, static performance testing, clean packaging, and customer customization; the downstream mainly includes chemicals, pharmaceuticals, food powders, plastic resins, lithium battery materials, agrochemicals, mineral powders, and hazardous chemical logistics. Gross profit

margins range from approximately 25% to 45%.

The global market exhibits a pattern of Asian manufacturing, high-end demand in Europe and America, and follow-up growth in other regions: From a consumer demand perspective, North America is the region with the most concentrated high-value demand, mainly driven by the requirements for electrostatic safety packaging in the chemical, pharmaceutical, food ingredient, resin, agrochemical, and hazardous chemical logistics industries; European demand is concentrated in regions with mature chemical and pharmaceutical industry chains such as Germany, the UK, France, the Netherlands, and Italy, where customers place greater emphasis on IEC 61340-4-4, ATEX environmental suitability, food/pharmaceutical contact safety, traceability, and supplier audits, resulting in higher certification thresholds; the Asia-Pacific region has many manufacturing bases and is experiencing rapid growth, with China and India being the main production and export bases. India has a high participation rate in high-end chemical packaging exports, while the Chinese market is driven by demand for fine chemicals, lithium battery materials, plastic resins, and agrochemical packaging. In the future, the core growth of Type D FIBCs will not be in replacing ordinary ton bags, but in upgrading the safety of high-risk powder packaging: First, customers in the chemical, pharmaceutical, food powder, and lithium battery material industries will gradually shift from ordinary Type A/B bags and some Type C grounded bags to Type D bags that do not rely on grounding and reduce the risk of human error; Second, end customers in Europe and the United States will continue to promote IEC 61340-4-4, UN dangerous goods packaging, food-grade, pharmaceutical-grade, clean packaging, and ESG supply chain audit requirements, prompting low-end production capacity to upgrade to certified, high-cleanliness, lined, and customized products; Third, the supply chain will be more clearly differentiated into a structure of low-cost manufacturing in Asia + European and American brands/inventory/technical services + near-shore manufacturing in Mexico/Eastern Europe to reduce delivery time and tariff risks; Fourth, Type D FIBCs will be increasingly bundled with moisture-proof barrier liners, aluminum foil/EVOH composite films, leak-proof sewing, QR code traceability, and electrostatic test reports for sale.

This report studies the global Type D Bulk Bags production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Type D Bulk Bags and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Type D Bulk Bags that contribute to

its increasing demand across many markets.

Highlights and key features of the study

Global Type D Bulk Bags total production and demand, 2021-2032, (K Units)

Global Type D Bulk Bags total production value, 2021-2032, (USD Million)

Global Type D Bulk Bags production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Type D Bulk Bags consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Type D Bulk Bags domestic production, consumption, key domestic manufacturers and share

Global Type D Bulk Bags production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Type D Bulk Bags production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Type D Bulk Bags production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Type D Bulk Bags market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Global-Pak, Palmetto Industries, Ameriglobe, BAG Corp, Southern Packaging, Procon Pacific, Isbir, Euroflex, Rosenflex, LC Packaging, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Type D Bulk Bags market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Type D Bulk Bags Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Type D Bulk Bags Market, Segmentation by Type:

500kg Class

1,000kg Class

1,500kg Class

2,000kg Class

Global Type D Bulk Bags Market, Segmentation by Static Electricity Protection Material:

CROHMIQ Static Dissipative Type

Semi-Conductive Yarn Type

Antistatic Coating/Finishing Type

Composite Type with Low-Resistance Lining

Global Type D Bulk Bags Market, Segmentation by Structure Form:

U-Shaped Bag

Four-Piece Bag

Cylindrical Bag

Stretcher Bag

Leak-Proof Bag

Bag with Lining

UN Dangerous Goods Bag

Global Type D Bulk Bags Market, Segmentation by Application:

Chemical

Pharmaceutical

Food Powder

Lithium Battery Material

Hazardous Chemicals Logistics

Others

Companies Profiled:

Global-Pak

Palmetto Industries

Ameriglobe

BAG Corp

Southern Packaging

Procon Pacific

Isbir

Euroflex

Rosenflex

LC Packaging

Rishi FIBC Solutions

Emmbi Industries

Flexituff

Bulkcorp International

Cesur Packaging

Bulk Corp

Midwestern Bag & Supply

JohnPac

FAST PRO Bags and Textiles

Yixing Chang Feng Packaging

Jiangxi Dongxing Plastic Industry

Yixing Xinjia Plastic Industry

Shandong Kangna Packaging

Suquan Packing

Suzhou Chao Sheng Packing Material

Zhuoqun FIBC Manufacturer

Jebic Packaging

Qingdao Baigu Plastic Products

Jiangsu Tianmao Technology New Materials

Changzhou Dawen Packaging Materials

Key Questions Answered:

1. How big is the global Type D Bulk Bags market?
2. What is the demand of the global Type D Bulk Bags market?
3. What is the year over year growth of the global Type D Bulk Bags market?
4. What is the production and production value of the global Type D Bulk Bags market?
5. Who are the key producers in the global Type D Bulk Bags market?
6. What are the growth factors driving the market demand?

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