

Global Type-C Interface Chip Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GE02A40E3461EN.html>

Date: July 2026

Pages: 132

Price: US\$ 4,480.00 (Single User License)

ID: GE02A40E3461EN

Abstracts

The global Type-C Interface Chip market size is expected to reach \$ 9224 million by 2032, rising at a market growth of 9.0% CAGR during the forecast period (2026-2032).

USB Type-C interface chips refer to integrated circuits built around the USB Type-C connector and interface system. They are used to implement port identification, plug-in detection, plug orientation recognition, role switching, power negotiation, fast-charging protocol control, data channel switching, support for audio/video Alt Modes, port protection, and system communication management.

This category typically includes Type-C controllers, USB PD controllers, CC logic chips, port protection chips, ESD protection chips, high-speed signal Mux / Switch ICs, Retimer / Redriver ICs, charging protocol chips, interface bridge chips, and port management chips. These chips are widely used in smartphones, laptops, tablets, chargers, docking stations, monitors, automotive electronics, energy storage devices, industrial equipment, wearable devices, and consumer electronics accessories.

From the perspective of the industry's fundamental nature, USB Type-C interface chips are not single-function chips, but a group of interface control, power negotiation, signal switching, and protection chips built around the Type-C port ecosystem. Their core value lies in enabling a compact, reversible connector to support multiple functions at the same time, including charging, data transmission, video output, audio transmission, device role switching, and port protection. As Type-C expands from smartphones to laptops, tablets, monitors, chargers, docking stations, power banks, automotive electronics, energy storage, and industrial equipment, the importance of interface chips has evolved from auxiliary connection components to key parts of terminal device power management and high-speed interconnect architectures. From the perspective of

demand structure, the growth of USB Type-C interface chips mainly comes from three types of demand. The first is interface unification in consumer electronics, as smartphones, tablets, laptops, earphones, game controllers, cameras, and wearable devices gradually adopt Type-C interfaces, driving demand for Type-C controllers, CC logic chips, protection chips, and charging protocol chips. The second is the popularization of USB PD fast charging and high-power delivery. Chargers, power banks, monitors, laptops, power tools, portable power stations, and automotive charging ports all require PD controllers and port management chips. The third is the upgrade of high-speed data and video transmission, where USB 3.x, USB4, Thunderbolt, and DisplayPort Alt Mode are driving demand for high-speed Mux / Switch ICs, Redriver ICs, Retimer ICs, and bridge chips. Overall, this market is not driven by a single terminal category, but by interface unification, fast-charging upgrades, and high-speed interconnect development. From the perspective of product routes, USB PD controllers and Type-C controllers are the most fundamental core categories, mainly responsible for interface identification, role detection, and power negotiation. Port protection chips and ESD protection chips are high-volume supporting components, as almost all Type-C ports require some degree of protection. High-speed Mux ICs, Redrivers, and Retimers are more mid- to high-end products, mainly used in laptops, docking stations, monitors, motherboards, and high-speed peripherals. Charging protocol chips are more concentrated in chargers, power banks, and power adapters. Bridge chips serve expansion devices such as USB-C to HDMI, DisplayPort, Ethernet, and card readers. Future product upgrades will focus on higher integration, multi-port management, PD 3.1 / EPR high-power support, PPS fine voltage regulation, USB4 high-speed signal integrity, low power consumption, and stronger protection capabilities. From the perspective of the competitive landscape, the USB Type-C interface chip market features competition between international semiconductor leaders and Chinese suppliers. International companies such as Texas Instruments, Infineon / Cypress, STMicroelectronics, onsemi, Analog Devices, and Microchip have strong foundations in Type-C controllers, PD controllers, high-speed interfaces, and industrial / automotive-grade applications. Companies such as Parade, Diodes, Analogix, Synaptics, and VIA Labs are representative players in high-speed Mux, Retimer, bridge, and docking station solutions. Chinese suppliers are growing rapidly in fast-charging protocol chips, Type-C control, port protection, power banks, and consumer electronics support. Representative companies include Injoinic, Southchip, Chipsea, Hynetek, WCH, Legendary, and Vanchip. Their advantages mainly lie in cost, response speed, local customer resources, and adaptation to the fast-charging ecosystem, but they still need further technical accumulation and customer qualification in high-end USB4, Thunderbolt, automotive-grade, and high-reliability industrial applications. From the perspective of market outlook, USB Type-C interface chips belong to a steadily growing

market within the upgrade cycle of a mature interface standard. Short-term growth comes from the continued shipment of smartphones, laptops, chargers, and power banks, as well as the penetration of Type-C into automotive systems, monitors, industrial equipment, and energy storage products. Medium- to long-term growth will come from PD 3.1 high-power adoption, USB4 / high-speed transmission upgrades, multi-port fast chargers, docking stations, and single-cable monitor applications. Key industry risks include fluctuations in consumer electronics shipment cycles, price competition in low-end controller chips, R&D pressure caused by standard upgrades, certification cycles and compatibility issues, and the possibility that some terminal manufacturers may adopt highly integrated SoC or power management solutions, reducing the space for standalone chips. Overall, USB Type-C interface chips are not a short-term explosive growth market, but an interface IC market supported over the long term by interface unification, fast-charging adoption, and high-speed interconnect upgrades.

This report studies the global Type-C Interface Chip production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Type-C Interface Chip and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Type-C Interface Chip that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Type-C Interface Chip total production and demand, 2021-2032, (K Units)

Global Type-C Interface Chip total production value, 2021-2032, (USD Million)

Global Type-C Interface Chip production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Type-C Interface Chip consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Type-C Interface Chip domestic production, consumption, key domestic manufacturers and share

Global Type-C Interface Chip production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Type-C Interface Chip production by Interface Standard, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Type-C Interface Chip production by Application, production, value, CAGR,

2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Type-C Interface Chip market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Texas Instruments, Infineon Technologies / Cypress, STMicroelectronics, Microchip Technology, NXP Semiconductors, Diodes Incorporated, Parade Technologies, Analogix Semiconductor, Nexperia, Littelfuse, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Type-C Interface Chip market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Interface Standard, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Type-C Interface Chip Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Type-C Interface Chip Market, Segmentation by Interface Standard:

USB 2.0 Type-C ICs

USB 3.x Type-C ICs

USB4 Type-C ICs

Thunderbolt-compatible ICs

DisplayPort Alt Mode ICs

HDMI Alt / Bridge ICs

USB PD 3.0 ICs

USB PD 3.1 / EPR ICs

Global Type-C Interface Chip Market, Segmentation by Power Delivery Level:

Low-power Type-C ICs

Standard 5V Type-C ICs

Up to 15W Type-C ICs

Up to 60W PD ICs

Up to 100W PD ICs

140W / 180W / 240W EPR ICs

Global Type-C Interface Chip Market, Segmentation by Data Rate:

USB 2.0

5Gbps

10Gbps

20Gbps

40Gbps

80Gbps and Above

Global Type-C Interface Chip Market, Segmentation by Application:

Smartphones

Laptops & Tablets

Power Banks

Docking Stations & Hubs

Monitors

Automotive Electronics

Companies Profiled:

Texas Instruments

Infineon Technologies / Cypress

STMicroelectronics

Microchip Technology

NXP Semiconductors

Diodes Incorporated

Parade Technologies

Analogix Semiconductor

Nexperia

Littelfuse

Semtech

Southchip Semiconductor

Hynetek Semiconductor

Injoinic Technology

Key Questions Answered:

1. How big is the global Type-C Interface Chip market?
2. What is the demand of the global Type-C Interface Chip market?
3. What is the year over year growth of the global Type-C Interface Chip market?
4. What is the production and production value of the global Type-C Interface Chip market?
5. Who are the key producers in the global Type-C Interface Chip market?
6. What are the growth factors driving the market demand?

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