

Global Two Wheeler Instrument Cluster Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Two Wheeler Instrument Cluster market size is expected to reach \$ 2615 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

In 2025, the global Two Wheeler Instrument Cluster sales reached 116.54 million units, with an average selling price of US\$15 per unit.

Two-Wheeler Instrument Cluster is a set of instruments installed on a motorcycle or electric motorcycle, designed to provide the rider with necessary information about the vehicle's current operating status and performance. As technology evolves, modern two-wheeler instrument clusters may also be equipped with digital screens, Bluetooth connectivity, and even provide navigation or other advanced features.

The global motorcycle and two-wheeled electric vehicle instrument panel industry chain is closely aligned with the trends of electrification and intelligence. The core upstream component is the chip and display unit. The main control MCU (microcontroller unit) is primarily dominated by international giants such as STMicroelectronics and Texas Instruments, while domestic manufacturers such as GigaDevice are rapidly replacing it. Display panels are provided by companies such as BOE and Shenzhen Tianma.

The midstream manufacturing landscape is three-tiered: leading international manufacturers (Bosch, Nippon Seiki, and Continental) master core algorithms and automated production lines, dominating the high-end market. Chinese manufacturers, leveraging cost control and rapid response, dominate the mid- and low-end markets and are gradually moving upmarket. Regional manufacturers (such as India's Pricol) focus on local needs. There are significant differences in the level of production line

automation. International giants have achieved full process automation, while most domestic companies are still at a stage where key process automation is combined with manual assembly.

Downstream demand is driven by both policies and consumption upgrades. China's 'New National Standard' policy, which mandates the replacement of older vehicles and promotes technological upgrades, has stimulated demand for smart instruments. Overseas markets, on the other hand, place greater emphasis on high-end intelligent features. The overall industrial chain is continuing to evolve towards high-precision sensors, multi-mode communications (4G+GNSS) and flexible customized production. China's supply chain's cost reduction capabilities and the speed of technological iteration are profoundly affecting the global market landscape.

The Two-Wheeler Instrument Cluster is an essential core component in motorcycles and electric motorcycles. With the continuous advancement of technology and changes in consumer demand, the market is experiencing rapid growth and transformation. In recent years, the popularity of intelligent, digital, and interconnected technologies has made this market show a booming trend. This growth is mainly due to the promotion of technological innovation, especially the breakthrough of digital display technology, such as the application of LCD, TFT and OLED display screens, which makes the display effect of the dashboard clearer and more intuitive. In addition, the integration of touch screens, smart connectivity and smartphone connection functions enables riders to enjoy more convenient navigation, music playback and other smart services, thereby improving the overall riding experience.

In general, the global two-wheeler instrument cluster market is in a rapid development stage, and technological innovation and changes in consumer demand are driving the industry towards a more intelligent, personalized and interconnected direction. With the rise of emerging markets and the continuous advancement of technology, the future market will usher in more opportunities and challenges. In the next few years, with the continuous advancement of the motorcycle industry, the functions of the dashboard will become more intelligent and diversified, providing consumers with a richer riding experience.

This report studies the global Two Wheeler Instrument Cluster production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Two Wheeler Instrument Cluster and provides market size (US\$ million) and Year-over-Year

(YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Two Wheeler Instrument Cluster that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Two Wheeler Instrument Cluster total production and demand, 2021-2032, (K Units)

Global Two Wheeler Instrument Cluster total production value, 2021-2032, (USD Million)

Global Two Wheeler Instrument Cluster production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Two Wheeler Instrument Cluster consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Two Wheeler Instrument Cluster domestic production, consumption, key domestic manufacturers and share

Global Two Wheeler Instrument Cluster production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Two Wheeler Instrument Cluster production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Two Wheeler Instrument Cluster production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Two Wheeler Instrument Cluster market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nippon Seiki, Pricol Limited, Bosch, Spark Minda, Continental, JNS Instruments Limited, Yongchang Speedmeter, Astra Visteon, Chongqing Sansan Electric Appliance, Jiangsu Jingwei Electronic Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Two Wheeler Instrument Cluster market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Two Wheeler Instrument Cluster Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Two Wheeler Instrument Cluster Market, Segmentation by Type:

Analog Instrument

LCD Instrument Cluster

TFT Instrument Cluster

Others

Global Two Wheeler Instrument Cluster Market, Segmentation by Application:

Motorcycles

Electric Two-Wheelers

Others

Companies Profiled:

Nippon Seiki

Pricol Limited

Bosch

Spark Minda

Continental

JNS Instruments Limited

Yongchang Speedmeter

Astra Visteon

Chongqing Sansan Electric Appliance

Jiangsu Jingwei Electronic Technology

Jiangmen Keda

Morninghan

Suprajit

Bafang Motor

King-Meter Technology

Jiangyin Feiyang Electronic Technology

Jiangmen Jinggang Electronic Technology

Jiangmen Jingong Motorcycle Parts

HopeChart

Zhejiang Xinglong

Galaxy Indicators

Key Questions Answered:

1. How big is the global Two Wheeler Instrument Cluster market?
2. What is the demand of the global Two Wheeler Instrument Cluster market?
3. What is the year over year growth of the global Two Wheeler Instrument Cluster market?
4. What is the production and production value of the global Two Wheeler Instrument Cluster market?
5. Who are the key producers in the global Two Wheeler Instrument Cluster market?
6. What are the growth factors driving the market demand?

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