

Global Two-Way Radio Batteries Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Two-Way Radio Batteries market size is expected to reach \$ 2084 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

Two-way radio batteries are dedicated replaceable power modules designed to supply stable direct current to two-way radios and professional communication devices. These batteries typically utilize high energy density electrochemical systems and integrate battery management circuitry (BMS) and safety protection mechanisms to support long standby time, frequent transmission, peak current output, and reliable operation in demanding environments. Depending on the application, they emphasize impact resistance, dust and water protection (IP rating), temperature tolerance, and cycle life, serving public safety, industrial, transportation, and commercial communication sectors.

In 2025, the global production of two-way radio batteries was 163 million units, with an average price of US\$9.7 per unit.

Two-way radio batteries operate within a supply chain where upstream participants include lithium-ion cell suppliers, nickel-metal hydride battery material producers, protection circuit and battery management system providers, plastic housing and structural component manufacturers and charger suppliers. Core costs are concentrated in battery cells, protection circuitry and certification testing. As lithium-ion technology has become dominant, energy density, cycle life and safety performance of cells determine overall competitiveness. High-end products may also involve explosion-proof materials and IP-rated sealing structures.

Downstream applications are concentrated in public safety, police and fire departments, emergency response, industrial manufacturing, construction, transportation and large-

scale event security. Professional two-way radios maintain rigid demand in mission-critical communication scenarios, particularly in public safety and industrial environments where long runtime, quick battery replacement and wide temperature tolerance are essential. With the upgrade of digital and trunked communication systems, demand for higher-capacity batteries and intelligent power management continues to grow. The commercial and consumer-grade segment remains relatively stable, while the professional segment has higher technical and certification barriers.

Industry trends focus on higher energy density, faster charging capability, longer cycle life and enhanced safety standards, alongside integration of smart battery management and accurate state-of-charge indication. Some products emphasize explosion-proof, waterproof, dustproof and wide-temperature performance for harsh environments. Growth drivers include increased public safety spending, stricter industrial safety standards, upgrades of digital trunked radio systems and expanding emergency management requirements. Key constraints include long replacement cycles of radio equipment, relatively limited market scale, intensified price competition and partial migration toward smartphone-based communication solutions.

Overall industry gross margins typically range between 20% and 40%. Standard commercial products generally achieve margins of 20%-30%, while public safety and industrial-grade high-reliability products can reach 30%-40%. Companies with strong brand recognition and certification capabilities maintain relatively stable profitability, though overall market growth remains moderate within this specialized segment of communication power solutions.

This report studies the global Two-Way Radio Batteries production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Two-Way Radio Batteries and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Two-Way Radio Batteries that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Two-Way Radio Batteries total production and demand, 2021-2032, (K Units)

Global Two-Way Radio Batteries total production value, 2021-2032, (USD Million)

Global Two-Way Radio Batteries production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Two-Way Radio Batteries consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Two-Way Radio Batteries domestic production, consumption, key domestic manufacturers and share

Global Two-Way Radio Batteries production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Two-Way Radio Batteries production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Two-Way Radio Batteries production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Two-Way Radio Batteries market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Motorola Solutions, JVCKenwood, Hytera, Icom, L3Harris, Airbus, Sepura, Tait Communications, BK Technologies, Entel, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Two-Way Radio Batteries market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Two-Way Radio Batteries Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Two-Way Radio Batteries Market, Segmentation by Type:

Nickel-Cadmium Battery

Nickel-Metal Hydride Battery

Lithium-Ion Battery

Lithium-Polymer Battery

Global Two-Way Radio Batteries Market, Segmentation by Application Grade:

Commercial Grade

Industrial Grade

Public Safety And Law Enforcement Grade

Military Grade

Global Two-Way Radio Batteries Market, Segmentation by Structure:

Clip-On Battery Pack

Slide-In Battery Pack

Integrated Sealed Structure Battery

Global Two-Way Radio Batteries Market, Segmentation by Application:

Public Security and Fire Protection

Construction and Mining

Transportation and Logistics

Security Systems

Other

Companies Profiled:

Motorola Solutions

JVC Kenwood

Hytera

Icom

L3Harris

Airbus

Sepura

Tait Communications

BK Technologies

Entel

Midland Radio

Cobra Electronics

Maxon

Global Technology Systems

Power Products

Impact Power Technologies

Waveband Communications

Axcom

Cameron Sino

Key Questions Answered:

1. How big is the global Two-Way Radio Batteries market?
2. What is the demand of the global Two-Way Radio Batteries market?
3. What is the year over year growth of the global Two-Way Radio Batteries market?
4. What is the production and production value of the global Two-Way Radio Batteries market?
5. Who are the key producers in the global Two-Way Radio Batteries market?
6. What are the growth factors driving the market demand?

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