

Global Two-Stroke Gasoline Outboard Engine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Two-Stroke Gasoline Outboard Engine market size was valued at US\$ 2503 million in 2025 and is forecast to a readjusted size of US\$ 3055 million by 2032 with a CAGR of 2.9% during review period.

Two-stroke gasoline outboard engines are lightweight, high-torque marine propulsion systems that use a two-stroke combustion cycle in which intake and exhaust occur during a single crankshaft revolution. This simplified mechanical structure provides excellent power-to-weight performance, rapid throttle response and strong low-RPM torque, making two-stroke gasoline outboards ideal for small recreational boats, fishing craft, commercial utility vessels and municipal enforcement boats that require agility, portability and ease of maintenance.

In 2024, global Two-Stroke Gasoline Outboard Engine production reached approximately 430.7 thousand units, with an average global market price of around US\$ 5503 per unit.

The upstream supply chain for two-stroke gasoline outboards consists of aluminum alloy engine blocks, forged steel crankshafts, carburetion or EFI fuel systems, spark plugs, pistons and rings, gearcase assemblies, propellers and marine corrosion-resistant coatings. Core suppliers include Constellium and Norsk Hydro for aluminum casting alloys, Daido Steel and Sanyo Special Steel for crankshaft materials, NGK and Denso for ignition components, Solas and Michigan Wheel for marine propellers, and AkzoNobel and PPG for marine coating technologies. Fuel and lubricant brands such as Yamaha Lubricants and ExxonMobil support the aftermarket ecosystem. Cost structures

in this segment are heavily influenced by aluminum and steel prices, precision machining requirements, casting processes and compliance-related components required in regulated markets.

Downstream applications range from recreational to commercial and municipal sectors. Recreational boats include small fishing boats, lake leisure craft, sport dinghies and inflatable boats chosen for their low cost, ease of use and high power-to-weight advantage. Commercial Boat applications include rental fleets, shuttle boats, coastal workboats, transport vessels and tourism craft where durability, strong low-RPM torque and ease of repair are essential. Municipal and Official Boat users rely on two-stroke engines for patrol operations, rescue missions, inspection duties, shallow-water enforcement and environmental monitoring, benefiting from the engine's instant acceleration and maneuverability. Typical customers include fishing communities, coastal transport operators, marina rental companies, resort fleets, government enforcement agencies and emergency-response units.

Two-stroke gasoline outboard engines typically achieve gross margins in the range of 20% to 35%.

Two-stroke gasoline outboard engines remain an important category within the global marine propulsion market due to their lightweight construction, high torque output and simple mechanical architecture, making them particularly suitable for small recreational vessels, fishing boats, commercial workboats and municipal fleets that require portability, strong acceleration and easy maintenance. The product structure spans below 10 HP, 10.1 to 30 HP, 30.1 to 100 HP and above 100 HP, forming a broad horsepower spectrum that supports diverse marine operating conditions. Engines below 10 HP are widely adopted for dinghies, kayaks, small inflatables and compact fishing craft where affordability and ease of handling dominate user preferences. The 10.1 to 30 HP range represents the mainstream entry-level powerband for nearshore fishing boats, rental fleets and family leisure boats that require balanced thrust and cruising performance. The 30.1 to 100 HP segment fulfills the needs of larger recreational craft, tenders and commercial utility vessels requiring stronger load-bearing ability and more responsive mid-range torque. Above 100 HP, two-stroke gasoline outboard engines are used for high-performance leisure craft, offshore duty vessels, tourism operators and municipal patrol boats that rely on strong acceleration and sustained output under demanding operating cycles. These four horsepower groups collectively define a product portfolio that continues to be favored in markets where cost efficiency, high torque density and ease of repair remain critical.

Recreation Boat applications accounted for more than 50% of global market share in 2024, driven by the widespread use of two-stroke engines in small leisure boats, lake sport craft and fishing vessels that benefit from the engine's superior power-to-weight ratio and minimal maintenance requirements. Commercial Boat applications include rental fleets, transport vessels, seaside workboats and tourism boats that require reliable propulsion in environments where maintenance facilities may be limited. Municipal and Official Boat users employ two-stroke outboards for patrol, inspection, emergency rescue, shallow-water operations and environmental monitoring, relying on the engine's rapid throttle response and maneuverability to support high-frequency operational tasks. This application profile demonstrates that two-stroke gasoline outboards continue to meet the needs of both private users and professional operators across a broad spectrum of marine environments.

Market growth is driven by expanding recreational boating activities in developing regions, the affordability advantage of two-stroke outboards compared with four-stroke and electric propulsion systems, and the ease of field repair in remote waters where skilled technicians and spare-parts infrastructure are limited. The strong torque characteristics and fast acceleration inherent to two-stroke combustion further enhance their competitiveness in fishing-intensive communities and regions where rapid maneuvering is essential for daily operation. Lightweight structure also reduces vessel weight, supporting better fuel-to-speed performance for small craft.

The market nevertheless faces constraints as emission regulations continue to tighten in North America, Europe and certain Asia-Pacific regions, limiting or phasing out traditional carbureted two-stroke engines in many regulated waterways. Increasing environmental awareness, higher expectations for fuel efficiency and demand for quieter operation encourage some users to shift toward modern four-stroke or electric alternatives. For high-horsepower models, the reliance on larger quantities of aluminum, higher machining precision and more stringent durability requirements puts pressure on manufacturing costs. However, despite these limitations, two-stroke gasoline outboard engines continue to maintain strong demand in developing markets, fishing-focused economies and coastal or inland regions where cost, portability and ease of maintenance remain priority purchasing factors.

This report is a detailed and comprehensive analysis for global Two-Stroke Gasoline Outboard Engine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Two-Stroke Gasoline Outboard Engine market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Two-Stroke Gasoline Outboard Engine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Two-Stroke Gasoline Outboard Engine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Two-Stroke Gasoline Outboard Engine market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Two-Stroke Gasoline Outboard Engine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Two-Stroke Gasoline Outboard Engine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mercury, Yamaha, Suzuki, Honda, Evinrude Outboard Motors, Tohatsu, Suzhou Parsun Power Machine, Selva, Hidea Power Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Two-Stroke Gasoline Outboard Engine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Below 10 HP

10.1-30 HP

30.1-100 HP

Above 100 HP

Market segment by Fuel Type

Gasoline Outboard Motors

Diesel Outboard Motors

Others

Market segment by Sales Channel

Online Sales

Offline Sales

Market segment by Ship Type

Small Ship

Large Ship

Market segment by Application

Recreation Boat

Commercial Boat

Municipal and Official Boat

Major players covered

Mercury

Yamaha

Suzuki

Honda

Evinrude Outboard Motors

Tohatsu

Suzhou Parsun Power Machine

Selva

Hidea Power Machinery

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Two-Stroke Gasoline Outboard Engine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Two-Stroke Gasoline Outboard Engine, with price, sales quantity, revenue, and global market share of Two-Stroke Gasoline Outboard Engine from 2021 to 2026.

Chapter 3, the Two-Stroke Gasoline Outboard Engine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Two-Stroke Gasoline Outboard Engine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Two-Stroke Gasoline Outboard Engine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Two-Stroke

Gasoline Outboard Engine.

Chapter 14 and 15, to describe Two-Stroke Gasoline Outboard Engine sales channel, distributors, customers, research findings and conclusion.

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