

Global Two-stroke Engine for Home and Garden Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Two-stroke Engine for Home and Garden Equipment market size was valued at US\$ 290 million in 2025 and is forecast to a readjusted size of US\$ 369 million by 2032 with a CAGR of 2.7% during review period.

Two-stroke Engine for Home and Garden Equipment primarily powers handheld platforms?brush cutters/clearing saws, trimmers, blowers and related tools?where power density, throttle response, robustness, and serviceability define purchasing decisions. Regulatory and user-experience requirements (emissions, noise, vibration, startability) increasingly drive modular platform design and cost-down engineering, rather than purely incremental performance tuning. By power class, 2025 demand remains dominated by below-2HP engines (2,406.84k units; ~72.5% share), while above-2HP contributes a disproportionate ~33.0% of revenue, underscoring structurally higher value density in professional-duty configurations.

The supply landscape is fragmented, and the defining feature is the coexistence of branded suppliers, a broad long tail, and captive in-house production. In 2025 unit terms, the ?Others? bucket accounts for ~74.9% of volume, while Kawasaki, Briggs and Stratton, Mitsubishi Heavy Industries (MHI), and Changzhou Fasihaote Garden Machinery collectively represent ~25.1%. In revenue terms, ?Others? still dominates at ~65.3%, with the four named companies totaling ~34.7%. The unusually large ?Others? share is not merely a reflection of small independent engine makers; it also captures a structurally important reality of this market?some equipment OEMs develop and manufacture engines internally (or via group entities) for captive consumption, thereby shrinking the addressable ?purchase market? even as end-equipment demand grows.

Regional and application mix explains much of the market's momentum and pricing spread. In 2025, North America led with ~1,248.24k units (~37.6%), followed by Europe at ~940.37k (~28.3%) and Asia-Pacific at ~902.86k (~27.2%), forming a three-pole demand structure. By application, brush cutters (1,307.45k units; ~39.4%) and trimmers (1,183.67k; ~35.7%) dominate, while blowers (~317.57k; ~9.6%) remain resilient in professional runtime-driven use. Pricing is clearly tiered: 2025 implied ASPs are ~USD 141 for Kawasaki, ~USD 124 for Briggs and Stratton, ~USD 127 for MHI, versus ~USD 72 for Changzhou Fasihaote and ~USD 74 for 'Others,' highlighting the value gap between premium platform suppliers and cost-led long-tail/ODM supply.

This report is a detailed and comprehensive analysis for global Two-stroke Engine for Home and Garden Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Two-stroke Engine for Home and Garden Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (k Units), and average selling prices (US\$/Unit), 2021-2032

Global Two-stroke Engine for Home and Garden Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (k Units), and average selling prices (US\$/Unit), 2021-2032

Global Two-stroke Engine for Home and Garden Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (k Units), and average selling prices (US\$/Unit), 2021-2032

Global Two-stroke Engine for Home and Garden Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (k Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Two-stroke Engine for Home and Garden Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Two-stroke Engine for Home and Garden Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kawasaki, Briggs and Stratton, Mitsubishi Heavy Industries (MHI), Changzhou Fasihaote Garden Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Two-stroke Engine for Home and Garden Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Below 2 HP

Above 2 HP

Market segment by Displacement

Below 40 cm?

Above 40 cm?

Market segment by User

Consumer

Professional

Market segment by Application

Brush Cutters

Trimmers

Blowers

Others

Major players covered

Kawasaki

Briggs and Stratton

Mitsubishi Heavy Industries (MHI)

Changzhou Fasihaote Garden Machinery

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Two-stroke Engine for Home and Garden Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Two-stroke Engine for Home and Garden Equipment, with price, sales quantity, revenue, and global market share of Two-stroke Engine for Home and Garden Equipment from 2021 to 2026.

Chapter 3, the Two-stroke Engine for Home and Garden Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Two-stroke Engine for Home and Garden Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Two-stroke Engine for Home and Garden Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Two-stroke Engine for Home and Garden Equipment.

Chapter 14 and 15, to describe Two-stroke Engine for Home and Garden Equipment

sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Two-stroke Engine for Home and Garden Equipment
Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Below 2 HP

1.3.3 Above 2 HP

1.4 Market Analysis by Displacement

1.4.1 Overview: Global Two-stroke Engine for Home and Garden Equipment
Consumption Value by Displacement: 2021 Versus 2025 Versus 2032

1.4.2 Below 40 cm³

1.4.3 Above 40 cm³

1.5 Market Analysis by User

1.5.1 Overview: Global Two-stroke Engine for Home and Garden Equipment
Consumption Value by User: 2021 Versus 2025 Versus 2032

1.5.2 Consumer

1.5.3 Professional

1.6 Market Analysis by Application

1.6.1 Overview: Global Two-stroke Engine for Home and Garden Equipment
Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Brush Cutters

1.6.3 Trimmers

1.6.4 Blowers

1.6.5 Others

1.7 Global Two-stroke Engine for Home and Garden Equipment Market Size & Forecast

1.7.1 Global Two-stroke Engine for Home and Garden Equipment Consumption Value
(2021 & 2025 & 2032)

1.7.2 Global Two-stroke Engine for Home and Garden Equipment Sales Quantity
(2021-2032)

1.7.3 Global Two-stroke Engine for Home and Garden Equipment Average Price
(2021-2032)

2 MANUFACTURERS PROFILES

2.1 Kawasaki

- 2.1.1 Kawasaki Details
- 2.1.2 Kawasaki Major Business
- 2.1.3 Kawasaki Two-stroke Engine for Home and Garden Equipment Product and Services
- 2.1.4 Kawasaki Two-stroke Engine for Home and Garden Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Kawasaki Recent Developments/Updates
- 2.2 Briggs and Stratton
 - 2.2.1 Briggs and Stratton Details
 - 2.2.2 Briggs and Stratton Major Business
 - 2.2.3 Briggs and Stratton Two-stroke Engine for Home and Garden Equipment Product and Services
 - 2.2.4 Briggs and Stratton Two-stroke Engine for Home and Garden Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Briggs and Stratton Recent Developments/Updates
- 2.3 Mitsubishi Heavy Industries (MHI)
 - 2.3.1 Mitsubishi Heavy Industries (MHI) Details
 - 2.3.2 Mitsubishi Heavy Industries (MHI) Major Business
 - 2.3.3 Mitsubishi Heavy Industries (MHI) Two-stroke Engine for Home and Garden Equipment Product and Services
 - 2.3.4 Mitsubishi Heavy Industries (MHI) Two-stroke Engine for Home and Garden Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Mitsubishi Heavy Industries (MHI) Recent Developments/Updates
- 2.4 Changzhou Fasihaote Garden Machinery
 - 2.4.1 Changzhou Fasihaote Garden Machinery Details
 - 2.4.2 Changzhou Fasihaote Garden Machinery Major Business
 - 2.4.3 Changzhou Fasihaote Garden Machinery Two-stroke Engine for Home and Garden Equipment Product and Services
 - 2.4.4 Changzhou Fasihaote Garden Machinery Two-stroke Engine for Home and Garden Equipment Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Changzhou Fasihaote Garden Machinery Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: TWO-STROKE ENGINE FOR HOME AND GARDEN EQUIPMENT BY MANUFACTURER

- 3.1 Global Two-stroke Engine for Home and Garden Equipment Sales Quantity by Manufacturer (2021-2026)

- 3.2 Global Two-stroke Engine for Home and Garden Equipment Revenue by Manufacturer (2021-2026)
- 3.3 Global Two-stroke Engine for Home and Garden Equipment Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Two-stroke Engine for Home and Garden Equipment by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Two-stroke Engine for Home and Garden Equipment Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Two-stroke Engine for Home and Garden Equipment Manufacturer Market Share in 2025
- 3.5 Two-stroke Engine for Home and Garden Equipment Market: Overall Company Footprint Analysis
 - 3.5.1 Two-stroke Engine for Home and Garden Equipment Market: Region Footprint
 - 3.5.2 Two-stroke Engine for Home and Garden Equipment Market: Company Product Type Footprint
 - 3.5.3 Two-stroke Engine for Home and Garden Equipment Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Two-stroke Engine for Home and Garden Equipment Market Size by Region
 - 4.1.1 Global Two-stroke Engine for Home and Garden Equipment Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Two-stroke Engine for Home and Garden Equipment Consumption Value by Region (2021-2032)
 - 4.1.3 Global Two-stroke Engine for Home and Garden Equipment Average Price by Region (2021-2032)
- 4.2 North America Two-stroke Engine for Home and Garden Equipment Consumption Value (2021-2032)
- 4.3 Europe Two-stroke Engine for Home and Garden Equipment Consumption Value (2021-2032)
- 4.4 Asia-Pacific Two-stroke Engine for Home and Garden Equipment Consumption Value (2021-2032)
- 4.5 South America Two-stroke Engine for Home and Garden Equipment Consumption Value (2021-2032)
- 4.6 Middle East & Africa Two-stroke Engine for Home and Garden Equipment

Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Two-stroke Engine for Home and Garden Equipment Sales Quantity by Type (2021-2032)

5.2 Global Two-stroke Engine for Home and Garden Equipment Consumption Value by Type (2021-2032)

5.3 Global Two-stroke Engine for Home and Garden Equipment Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Two-stroke Engine for Home and Garden Equipment Sales Quantity by Application (2021-2032)

6.2 Global Two-stroke Engine for Home and Garden Equipment Consumption Value by Application (2021-2032)

6.3 Global Two-stroke Engine for Home and Garden Equipment Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Two-stroke Engine for Home and Garden Equipment Sales Quantity by Type (2021-2032)

7.2 North America Two-stroke Engine for Home and Garden Equipment Sales Quantity by Application (2021-2032)

7.3 North America Two-stroke Engine for Home and Garden Equipment Market Size by Country

7.3.1 North America Two-stroke Engine for Home and Garden Equipment Sales Quantity by Country (2021-2032)

7.3.2 North America Two-stroke Engine for Home and Garden Equipment Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Two-stroke Engine for Home and Garden Equipment Sales Quantity by

Type (2021-2032)

8.2 Europe Two-stroke Engine for Home and Garden Equipment Sales Quantity by Application (2021-2032)

8.3 Europe Two-stroke Engine for Home and Garden Equipment Market Size by Country

8.3.1 Europe Two-stroke Engine for Home and Garden Equipment Sales Quantity by Country (2021-2032)

8.3.2 Europe Two-stroke Engine for Home and Garden Equipment Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Two-stroke Engine for Home and Garden Equipment Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Two-stroke Engine for Home and Garden Equipment Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Two-stroke Engine for Home and Garden Equipment Market Size by Region

9.3.1 Asia-Pacific Two-stroke Engine for Home and Garden Equipment Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Two-stroke Engine for Home and Garden Equipment Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Two-stroke Engine for Home and Garden Equipment Sales Quantity by Type (2021-2032)

10.2 South America Two-stroke Engine for Home and Garden Equipment Sales

Quantity by Application (2021-2032)

10.3 South America Two-stroke Engine for Home and Garden Equipment Market Size by Country

10.3.1 South America Two-stroke Engine for Home and Garden Equipment Sales Quantity by Country (2021-2032)

10.3.2 South America Two-stroke Engine for Home and Garden Equipment Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Two-stroke Engine for Home and Garden Equipment Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Two-stroke Engine for Home and Garden Equipment Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Two-stroke Engine for Home and Garden Equipment Market Size by Country

11.3.1 Middle East & Africa Two-stroke Engine for Home and Garden Equipment Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Two-stroke Engine for Home and Garden Equipment Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Two-stroke Engine for Home and Garden Equipment Market Drivers

12.2 Two-stroke Engine for Home and Garden Equipment Market Restraints

12.3 Two-stroke Engine for Home and Garden Equipment Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Two-stroke Engine for Home and Garden Equipment and Key Manufacturers

13.2 Manufacturing Costs Percentage of Two-stroke Engine for Home and Garden Equipment

13.3 Two-stroke Engine for Home and Garden Equipment Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Two-stroke Engine for Home and Garden Equipment Typical Distributors

14.3 Two-stroke Engine for Home and Garden Equipment Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Two-stroke Engine for Home and Garden Equipment Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Two-stroke Engine for Home and Garden Equipment Consumption Value by Displacement, (USD Million), 2021 & 2025 & 2032

Table 3. Global Two-stroke Engine for Home and Garden Equipment Consumption Value by User, (USD Million), 2021 & 2025 & 2032

Table 4. Global Two-stroke Engine for Home and Garden Equipment Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Kawasaki Basic Information, Manufacturing Base and Competitors

Table 6. Kawasaki Major Business

Table 7. Kawasaki Two-stroke Engine for Home and Garden Equipment Product and Services

Table 8. Kawasaki Two-stroke Engine for Home and Garden Equipment Sales Quantity (k Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Kawasaki Recent Developments/Updates

Table 10. Briggs and Stratton Basic Information, Manufacturing Base and Competitors

Table 11. Briggs and Stratton Major Business

Table 12. Briggs and Stratton Two-stroke Engine for Home and Garden Equipment Product and Services

Table 13. Briggs and Stratton Two-stroke Engine for Home and Garden Equipment Sales Quantity (k Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Briggs and Stratton Recent Developments/Updates

Table 15. Mitsubishi Heavy Industries (MHI) Basic Information, Manufacturing Base and Competitors

Table 16. Mitsubishi Heavy Industries (MHI) Major Business

Table 17. Mitsubishi Heavy Industries (MHI) Two-stroke Engine for Home and Garden Equipment Product and Services

Table 18. Mitsubishi Heavy Industries (MHI) Two-stroke Engine for Home and Garden Equipment Sales Quantity (k Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Mitsubishi Heavy Industries (MHI) Recent Developments/Updates

Table 20. Changzhou Fasihaote Garden Machinery Basic Information, Manufacturing Base and Competitors

- Table 21. Changzhou Fasihaote Garden Machinery Major Business
- Table 22. Changzhou Fasihaote Garden Machinery Two-stroke Engine for Home and Garden Equipment Product and Services
- Table 23. Changzhou Fasihaote Garden Machinery Two-stroke Engine for Home and Garden Equipment Sales Quantity (k Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 24. Changzhou Fasihaote Garden Machinery Recent Developments/Updates
- Table 25. Global Two-stroke Engine for Home and Garden Equipment Sales Quantity by Manufacturer (2021-2026) & (k Units)
- Table 26. Global Two-stroke Engine for Home and Garden Equipment Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 27. Global Two-stroke Engine for Home and Garden Equipment Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 28. Market Position of Manufacturers in Two-stroke Engine for Home and Garden Equipment, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 29. Head Office and Two-stroke Engine for Home and Garden Equipment Production Site of Key Manufacturer
- Table 30. Two-stroke Engine for Home and Garden Equipment Market: Company Product Type Footprint
- Table 31. Two-stroke Engine for Home and Garden Equipment Market: Company Product Application Footprint
- Table 32. Two-stroke Engine for Home and Garden Equipment New Market Entrants and Barriers to Market Entry
- Table 33. Two-stroke Engine for Home and Garden Equipment Mergers, Acquisition, Agreements, and Collaborations
- Table 34. Global Two-stroke Engine for Home and Garden Equipment Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 35. Global Two-stroke Engine for Home and Garden Equipment Sales Quantity by Region (2021-2026) & (k Units)
- Table 36. Global Two-stroke Engine for Home and Garden Equipment Sales Quantity by Region (2027-2032) & (k Units)
- Table 37. Global Two-stroke Engine for Home and Garden Equipment Consumption Value by Region (2021-2026) & (USD Million)
- Table 38. Global Two-stroke Engine for Home and Garden Equipment Consumption Value by Region (2027-2032) & (USD Million)
- Table 39. Global Two-stroke Engine for Home and Garden Equipment Average Price by Region (2021-2026) & (US\$/Unit)
- Table 40. Global Two-stroke Engine for Home and Garden Equipment Average Price by Region (2027-2032) & (US\$/Unit)

Table 41. Global Two-stroke Engine for Home and Garden Equipment Sales Quantity by Type (2021-2026) & (k Units)

Table 42. Global Two-stroke Engine for Home and Garden Equipment Sales Quantity by Type (2027-2032) & (k Units)

Table 43. Global Two-stroke Engine for Home and Garden Equipment Consumption Value by Type (2021-2026) & (USD Million)

Table 44. Global Two-stroke Engine for Home and Garden Equipment Consumption Value by Type (2027-2032) & (USD Million)

Table 45. Global Two-stroke Engine for Home and Garden Equipment Average Price by Type (2021-2026) & (US\$/Unit)

Table 46. Global Two-stroke Engine for Home and Garden Equipment Average Price by Type (2027-2032) & (US\$/Unit)

Table 47. Global Two-stroke Engine for Home and Garden Equipment Sales Quantity by Application (2021-2026) & (k Units)

Table 48. Global Two-stroke Engine for Home and Garden Equipment Sales Quantity by Application (2027-2032) & (k Units)

Table 49. Global Two-stroke Engine for Home and Garden Equipment Consumption Value by Application (2021-2026) & (USD Million)

Table 50. Global Two-stroke Engine for Home and Garden Equipment Consumption Value by Application (2027-2032) & (USD Million)

Table 51. Global Two-stroke Engine for Home and Garden Equipment Average Price by Application (2021-2026) & (US\$/Unit)

Table 52. Global Two-stroke Engine for Home and Garden Equipment Average Price by Application (2027-2032) & (US\$/Unit)

Table 53. North America Two-stroke Engine for Home and Garden Equipment Sales Quantity by Type (2021-2026) & (k Units)

Table 54. North America Two-stroke Engine for Home and Garden Equipment Sales Quantity by Type (2027-2032) & (k Units)

Table 55. North America Two-stroke Engine for Home and Garden Equipment Sales Quantity by Application (2021-2026) & (k Units)

Table 56. North America Two-stroke Engine for Home and Garden Equipment Sales Quantity by Application (2027-2032) & (k Units)

Table 57. North America Two-stroke Engine for Home and Garden Equipment Sales Quantity by Country (2021-2026) & (k Units)

Table 58. North America Two-stroke Engine for Home and Garden Equipment Sales Quantity by Country (2027-2032) & (k Units)

Table 59. North America Two-stroke Engine for Home and Garden Equipment Consumption Value by Country (2021-2026) & (USD Million)

Table 60. North America Two-stroke Engine for Home and Garden Equipment

Consumption Value by Country (2027-2032) & (USD Million)

Table 61. Europe Two-stroke Engine for Home and Garden Equipment Sales Quantity by Type (2021-2026) & (k Units)

Table 62. Europe Two-stroke Engine for Home and Garden Equipment Sales Quantity by Type (2027-2032) & (k Units)

Table 63. Europe Two-stroke Engine for Home and Garden Equipment Sales Quantity by Application (2021-2026) & (k Units)

Table 64. Europe Two-stroke Engine for Home and Garden Equipment Sales Quantity by Application (2027-2032) & (k Units)

Table 65. Europe Two-stroke Engine for Home and Garden Equipment Sales Quantity by Country (2021-2026) & (k Units)

Table 66. Europe Two-stroke Engine for Home and Garden Equipment Sales Quantity by Country (2027-2032) & (k Units)

Table 67. Europe Two-stroke Engine for Home and Garden Equipment Consumption Value by Country (2021-2026) & (USD Million)

Table 68. Europe Two-stroke Engine for Home and Garden Equipment Consumption Value by Country (2027-2032) & (USD Million)

Table 69. Asia-Pacific Two-stroke Engine for Home and Garden Equipment Sales Quantity by Type (2021-2026) & (k Units)

Table 70. Asia-Pacific Two-stroke Engine for Home and Garden Equipment Sales Quantity by Type (2027-2032) & (k Units)

Table 71. Asia-Pacific Two-stroke Engine for Home and Garden Equipment Sales Quantity by Application (2021-2026) & (k Units)

Table 72. Asia-Pacific Two-stroke Engine for Home and Garden Equipment Sales Quantity by Application (2027-2032) & (k Units)

Table 73. Asia-Pacific Two-stroke Engine for Home and Garden Equipment Sales Quantity by Region (2021-2026) & (k Units)

Table 74. Asia-Pacific Two-stroke Engine for Home and Garden Equipment Sales Quantity by Region (2027-2032) & (k Units)

Table 75. Asia-Pacific Two-stroke Engine for Home and Garden Equipment Consumption Value by Region (2021-2026) & (USD Million)

Table 76. Asia-Pacific Two-stroke Engine for Home and Garden Equipment Consumption Value by Region (2027-2032) & (USD Million)

Table 77. South America Two-stroke Engine for Home and Garden Equipment Sales Quantity by Type (2021-2026) & (k Units)

Table 78. South America Two-stroke Engine for Home and Garden Equipment Sales Quantity by Type (2027-2032) & (k Units)

Table 79. South America Two-stroke Engine for Home and Garden Equipment Sales Quantity by Application (2021-2026) & (k Units)

Table 80. South America Two-stroke Engine for Home and Garden Equipment Sales Quantity by Application (2027-2032) & (k Units)

Table 81. South America Two-stroke Engine for Home and Garden Equipment Sales Quantity by Country (2021-2026) & (k Units)

Table 82. South America Two-stroke Engine for Home and Garden Equipment Sales Quantity by Country (2027-2032) & (k Units)

Table 83. South America Two-stroke Engine for Home and Garden Equipment Consumption Value by Country (2021-2026) & (USD Million)

Table 84. South America Two-stroke Engine for Home and Garden Equipment Consumption Value by Country (2027-2032) & (USD Million)

Table 85. Middle East & Africa Two-stroke Engine for Home and Garden Equipment Sales Quantity by Type (2021-2026) & (k Units)

Table 86. Middle East & Africa Two-stroke Engine for Home and Garden Equipment Sales Quantity by Type (2027-2032) & (k Units)

Table 87. Middle East & Africa Two-stroke Engine for Home and Garden Equipment Sales Quantity by Application (2021-2026) & (k Units)

Table 88. Middle East & Africa Two-stroke Engine for Home and Garden Equipment Sales Quantity by Application (2027-2032) & (k Units)

Table 89. Middle East & Africa Two-stroke Engine for Home and Garden Equipment Sales Quantity by Country (2021-2026) & (k Units)

Table 90. Middle East & Africa Two-stroke Engine for Home and Garden Equipment Sales Quantity by Country (2027-2032) & (k Units)

Table 91. Middle East & Africa Two-stroke Engine for Home and Garden Equipment Consumption Value by Country (2021-2026) & (USD Million)

Table 92. Middle East & Africa Two-stroke Engine for Home and Garden Equipment Consumption Value by Country (2027-2032) & (USD Million)

Table 93. Two-stroke Engine for Home and Garden Equipment Raw Material

Table 94. Key Manufacturers of Two-stroke Engine for Home and Garden Equipment Raw Materials

Table 95. Two-stroke Engine for Home and Garden Equipment Typical Distributors

Table 96. Two-stroke Engine for Home and Garden Equipment Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Two-stroke Engine for Home and Garden Equipment Picture
- Figure 2. Global Two-stroke Engine for Home and Garden Equipment Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Two-stroke Engine for Home and Garden Equipment Revenue Market Share by Type in 2025
- Figure 4. Below 2 HP Examples
- Figure 5. Above 2 HP Examples
- Figure 6. Global Two-stroke Engine for Home and Garden Equipment Revenue by Displacement, (USD Million), 2021 & 2025 & 2032
- Figure 7. Global Two-stroke Engine for Home and Garden Equipment Revenue Market Share by Displacement in 2025
- Figure 8. Below 40 cm³ Examples
- Figure 9. Above 40 cm³ Examples
- Figure 10. Global Two-stroke Engine for Home and Garden Equipment Revenue by User, (USD Million), 2021 & 2025 & 2032
- Figure 11. Global Two-stroke Engine for Home and Garden Equipment Revenue Market Share by User in 2025
- Figure 12. Consumer Examples
- Figure 13. Professional Examples
- Figure 14. Global Two-stroke Engine for Home and Garden Equipment Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 15. Global Two-stroke Engine for Home and Garden Equipment Revenue Market Share by Application in 2025
- Figure 16. Brush Cutters Examples
- Figure 17. Trimmers Examples
- Figure 18. Blowers Examples
- Figure 19. Others Examples
- Figure 20. Global Two-stroke Engine for Home and Garden Equipment Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 21. Global Two-stroke Engine for Home and Garden Equipment Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 22. Global Two-stroke Engine for Home and Garden Equipment Sales Quantity (2021-2032) & (k Units)
- Figure 23. Global Two-stroke Engine for Home and Garden Equipment Price (2021-2032) & (US\$/Unit)

Figure 24. Global Two-stroke Engine for Home and Garden Equipment Sales Quantity Market Share by Manufacturer in 2025

Figure 25. Global Two-stroke Engine for Home and Garden Equipment Revenue Market Share by Manufacturer in 2025

Figure 26. Producer Shipments of Two-stroke Engine for Home and Garden Equipment by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 27. Top 3 Two-stroke Engine for Home and Garden Equipment Manufacturer (Revenue) Market Share in 2025

Figure 28. Top 6 Two-stroke Engine for Home and Garden Equipment Manufacturer (Revenue) Market Share in 2025

Figure 29. Global Two-stroke Engine for Home and Garden Equipment Sales Quantity Market Share by Region (2021-2032)

Figure 30. Global Two-stroke Engine for Home and Garden Equipment Consumption Value Market Share by Region (2021-2032)

Figure 31. North America Two-stroke Engine for Home and Garden Equipment Consumption Value (2021-2032) & (USD Million)

Figure 32. Europe Two-stroke Engine for Home and Garden Equipment Consumption Value (2021-2032) & (USD Million)

Figure 33. Asia-Pacific Two-stroke Engine for Home and Garden Equipment Consumption Value (2021-2032) & (USD Million)

Figure 34. South America Two-stroke Engine for Home and Garden Equipment Consumption Value (2021-2032) & (USD Million)

Figure 35. Middle East & Africa Two-stroke Engine for Home and Garden Equipment Consumption Value (2021-2032) & (USD Million)

Figure 36. Global Two-stroke Engine for Home and Garden Equipment Sales Quantity Market Share by Type (2021-2032)

Figure 37. Global Two-stroke Engine for Home and Garden Equipment Consumption Value Market Share by Type (2021-2032)

Figure 38. Global Two-stroke Engine for Home and Garden Equipment Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. Global Two-stroke Engine for Home and Garden Equipment Sales Quantity Market Share by Application (2021-2032)

Figure 40. Global Two-stroke Engine for Home and Garden Equipment Revenue Market Share by Application (2021-2032)

Figure 41. Global Two-stroke Engine for Home and Garden Equipment Average Price by Application (2021-2032) & (US\$/Unit)

Figure 42. North America Two-stroke Engine for Home and Garden Equipment Sales Quantity Market Share by Type (2021-2032)

Figure 43. North America Two-stroke Engine for Home and Garden Equipment Sales

Quantity Market Share by Application (2021-2032)

Figure 44. North America Two-stroke Engine for Home and Garden Equipment Sales

Quantity Market Share by Country (2021-2032)

Figure 45. North America Two-stroke Engine for Home and Garden Equipment

Consumption Value Market Share by Country (2021-2032)

Figure 46. United States Two-stroke Engine for Home and Garden Equipment

Consumption Value (2021-2032) & (USD Million)

Figure 47. Canada Two-stroke Engine for Home and Garden Equipment Consumption

Value (2021-2032) & (USD Million)

Figure 48. Mexico Two-stroke Engine for Home and Garden Equipment Consumption

Value (2021-2032) & (USD Million)

Figure 49. Europe Two-stroke Engine for Home and Garden Equipment Sales Quantity

Market Share by Type (2021-2032)

Figure 50. Europe Two-stroke Engine for Home and Garden Equipment Sales Quantity

Market Share by Application (2021-2032)

Figure 51. Europe Two-stroke Engine for Home and Garden Equipment Sales Quantity

Market Share by Country (2021-2032)

Figure 52. Europe Two-stroke Engine for Home and Garden Equipment Consumption

Value Market Share by Country (2021-2032)

Figure 53. Germany Two-stroke Engine for Home and Garden Equipment Consumption

Value (2021-2032) & (USD Million)

Figure 54. France Two-stroke Engine for Home and Garden Equipment Consumption

Value (2021-2032) & (USD Million)

Figure 55. United Kingdom Two-stroke Engine for Home and Garden Equipment

Consumption Value (2021-2032) & (USD Million)

Figure 56. Russia Two-stroke Engine for Home and Garden Equipment Consumption

Value (2021-2032) & (USD Million)

Figure 57. Italy Two-stroke Engine for Home and Garden Equipment Consumption

Value (2021-2032) & (USD Million)

Figure 58. Asia-Pacific Two-stroke Engine for Home and Garden Equipment Sales

Quantity Market Share by Type (2021-2032)

Figure 59. Asia-Pacific Two-stroke Engine for Home and Garden Equipment Sales

Quantity Market Share by Application (2021-2032)

Figure 60. Asia-Pacific Two-stroke Engine for Home and Garden Equipment Sales

Quantity Market Share by Region (2021-2032)

Figure 61. Asia-Pacific Two-stroke Engine for Home and Garden Equipment

Consumption Value Market Share by Region (2021-2032)

Figure 62. China Two-stroke Engine for Home and Garden Equipment Consumption

Value (2021-2032) & (USD Million)

Figure 63. Japan Two-stroke Engine for Home and Garden Equipment Consumption Value (2021-2032) & (USD Million)

Figure 64. South Korea Two-stroke Engine for Home and Garden Equipment Consumption Value (2021-2032) & (USD Million)

Figure 65. India Two-stroke Engine for Home and Garden Equipment Consumption Value (2021-2032) & (USD Million)

Figure 66. Southeast Asia Two-stroke Engine for Home and Garden Equipment Consumption Value (2021-2032) & (USD Million)

Figure 67. Australia Two-stroke Engine for Home and Garden Equipment Consumption Value (2021-2032) & (USD Million)

Figure 68. South America Two-stroke Engine for Home and Garden Equipment Sales Quantity Market Share by Type (2021-2032)

Figure 69. South America Two-stroke Engine for Home and Garden Equipment Sales Quantity Market Share by Application (2021-2032)

Figure 70. South America Two-stroke Engine for Home and Garden Equipment Sales Quantity Market Share by Country (2021-2032)

Figure 71. South America Two-stroke Engine for Home and Garden Equipment Consumption Value Market Share by Country (2021-2032)

Figure 72. Brazil Two-stroke Engine for Home and Garden Equipment Consumption Value (2021-2032) & (USD Million)

Figure 73. Argentina Two-stroke Engine for Home and Garden Equipment Consumption Value (2021-2032) & (USD Million)

Figure 74. Middle East & Africa Two-stroke Engine for Home and Garden Equipment Sales Quantity Market Share by Type (2021-2032)

Figure 75. Middle East & Africa Two-stroke Engine for Home and Garden Equipment Sales Quantity Market Share by Application (2021-2032)

Figure 76. Middle East & Africa Two-stroke Engine for Home and Garden Equipment Sales Quantity Market Share by Country (2021-2032)

Figure 77. Middle East & Africa Two-stroke Engine for Home and Garden Equipment Consumption Value Market Share by Country (2021-2032)

Figure 78. Turkey Two-stroke Engine for Home and Garden Equipment Consumption Value (2021-2032) & (USD Million)

Figure 79. Egypt Two-stroke Engine for Home and Garden Equipment Consumption Value (2021-2032) & (USD Million)

Figure 80. Saudi Arabia Two-stroke Engine for Home and Garden Equipment Consumption Value (2021-2032) & (USD Million)

Figure 81. South Africa Two-stroke Engine for Home and Garden Equipment Consumption Value (2021-2032) & (USD Million)

Figure 82. Two-stroke Engine for Home and Garden Equipment Market Drivers

Figure 83. Two-stroke Engine for Home and Garden Equipment Market Restraints

Figure 84. Two-stroke Engine for Home and Garden Equipment Market Trends

Figure 85. Porters Five Forces Analysis

Figure 86. Manufacturing Cost Structure Analysis of Two-stroke Engine for Home and Garden Equipment in 2025

Figure 87. Manufacturing Process Analysis of Two-stroke Engine for Home and Garden Equipment

Figure 88. Two-stroke Engine for Home and Garden Equipment Industrial Chain

Figure 89. Sales Channel: Direct to End-User vs Distributors

Figure 90. Direct Channel Pros & Cons

Figure 91. Indirect Channel Pros & Cons

Figure 92. Methodology

Figure 93. Research Process and Data Source

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