

# Global Two-stroke Engine for Home and Garden Equipment Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Two-stroke Engine for Home and Garden Equipment market size is expected to reach \$ 369 million by 2032, rising at a market growth of 2.7% CAGR during the forecast period (2026-2032).

Two-stroke Engine for Home and Garden Equipment primarily powers handheld platforms?brush cutters/clearing saws, trimmers, blowers and related tools?where power density, throttle response, robustness, and serviceability define purchasing decisions. Regulatory and user-experience requirements (emissions, noise, vibration, startability) increasingly drive modular platform design and cost-down engineering, rather than purely incremental performance tuning. By power class, 2025 demand remains dominated by below-2HP engines (2,406.84k units; ~72.5% share), while above-2HP contributes a disproportionate ~33.0% of revenue, underscoring structurally higher value density in professional-duty configurations.

The supply landscape is fragmented, and the defining feature is the coexistence of branded suppliers, a broad long tail, and captive in-house production. In 2025 unit terms, the ?Others? bucket accounts for ~74.9% of volume, while Kawasaki, Briggs and Stratton, Mitsubishi Heavy Industries (MHI), and Changzhou Fasihaote Garden Machinery collectively represent ~25.1%. In revenue terms, ?Others? still dominates at ~65.3%, with the four named companies totaling ~34.7%. The unusually large ?Others? share is not merely a reflection of small independent engine makers; it also captures a structurally important reality of this market?some equipment OEMs develop and manufacture engines internally (or via group entities) for captive consumption, thereby shrinking the addressable ?purchase market? even as end-equipment demand grows. Regional and application mix explains much of the market?s momentum and pricing spread. In 2025, North America led with ~1,248.24k units (~37.6%), followed by Europe at ~940.37k (~28.3%) and Asia-Pacific at ~902.86k (~27.2%), forming a three-pole

demand structure. By application, brush cutters (1,307.45k units; ~39.4%) and trimmers (1,183.67k; ~35.7%) dominate, while blowers (~317.57k; ~9.6%) remain resilient in professional runtime-driven use. Pricing is clearly tiered: 2025 implied ASPs are ~USD 141 for Kawasaki, ~USD 124 for Briggs and Stratton, ~USD 127 for MHI, versus ~USD 72 for Changzhou Fasihaote and ~USD 74 for ?Others,? highlighting the value gap between premium platform suppliers and cost-led long-tail/ODM supply. This report studies the global Two-stroke Engine for Home and Garden Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Two-stroke Engine for Home and Garden Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Two-stroke Engine for Home and Garden Equipment that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Two-stroke Engine for Home and Garden Equipment total production and demand, 2021-2032, (k Units)

Global Two-stroke Engine for Home and Garden Equipment total production value, 2021-2032, (USD Million)

Global Two-stroke Engine for Home and Garden Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (k Units), (based on production site)

Global Two-stroke Engine for Home and Garden Equipment consumption by region & country, CAGR, 2021-2032 & (k Units)

U.S. VS China: Two-stroke Engine for Home and Garden Equipment domestic production, consumption, key domestic manufacturers and share

Global Two-stroke Engine for Home and Garden Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (k Units)

Global Two-stroke Engine for Home and Garden Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (k Units)

Global Two-stroke Engine for Home and Garden Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (k Units)

This report profiles key players in the global Two-stroke Engine for Home and Garden Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kawasaki, Briggs and Stratton, Mitsubishi Heavy Industries (MHI), Changzhou Fasihaote Garden Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Two-stroke Engine for Home and Garden Equipment market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (k Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Two-stroke Engine for Home and Garden Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Two-stroke Engine for Home and Garden Equipment Market, Segmentation by Type:

Below 2 HP

Above 2 HP

Global Two-stroke Engine for Home and Garden Equipment Market, Segmentation by

Displacement:

Below 40 cm?

Above 40 cm?

Global Two-stroke Engine for Home and Garden Equipment Market, Segmentation by User:

Consumer

Professional

Global Two-stroke Engine for Home and Garden Equipment Market, Segmentation by Application:

Brush Cutters

Trimmers

Blowers

Others

**Companies Profiled:**

Kawasaki

Briggs and Stratton

Mitsubishi Heavy Industries (MHI)

Changzhou Fasihaote Garden Machinery

**Key Questions Answered:**

1. How big is the global Two-stroke Engine for Home and Garden Equipment market?
2. What is the demand of the global Two-stroke Engine for Home and Garden Equipment market?
3. What is the year over year growth of the global Two-stroke Engine for Home and Garden Equipment market?
4. What is the production and production value of the global Two-stroke Engine for Home and Garden Equipment market?
5. Who are the key producers in the global Two-stroke Engine for Home and Garden Equipment market?
6. What are the growth factors driving the market demand?

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