

Global Two-Seater Ultralight Aircraft Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Two-Seater Ultralight Aircraft market size was valued at US\$ 158 million in 2024 and is forecast to a readjusted size of USD 243 million by 2031 with a CAGR of 6.4% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

In actual usage, the term aircraft generally refers to 'aircraft' and is often used interchangeably. An airplane is a powered, heavier-than-air aircraft. An ultralight aircraft is a small, lightweight, low-cost aircraft typically used for personal recreational flying or short-distance commuting. In the United States, ultralight aircraft have a maximum takeoff weight of no more than 1,320 pounds (600 kilograms) and can carry up to 2 passengers, as defined by the Federal Aviation Administration (FAA). In Europe, ultralight aircraft are called UL (Ultralight), with a maximum takeoff weight of 450kg, which is different from the American definition, but can only carry up to 2 passengers (including the pilot). These aircraft are often made from lightweight materials such as aluminum alloys, composites or fiber materials to reduce weight and increase fuel efficiency. Ultralight aircraft typically have simplified operating and control systems, as well as lower maintenance costs, making them easier to use and own. They can take off and land at small airports or private airfields and have shorter takeoff and landing distance requirements.

Ultralight aircraft typically fly at speeds between 100 and 150 mph (160 and 240 km/h) and over distances of several hundred miles (hundreds of kilometers). These aircraft

are widely used in private flights, sightseeing flights, aviation training and agricultural spraying.

Ultralight aircraft is a new type of aircraft that developed rapidly in the 1970s. It has a simple structure, light weight, cheap price, easy to fly, and easy maintenance. Therefore, it quickly became popular in some European and American countries and became a sports, entertainment and personal means of transportation. It was also used in agriculture, forest protection, transportation, surveillance and other aspects. Nowadays, more and more aviation enthusiasts in China are flying ultra-light aircraft to fly in the sky.

QYResearch research shows that the global ultralight aircraft market size will be approximately US\$168 million in 2023, and is expected to reach US\$261 million in 2030, with a compound annual growth rate (CAGR) of 6.18% during 2024-2030.

This report is a detailed and comprehensive analysis for global Two-Seater Ultralight Aircraft market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Two-Seater Ultralight Aircraft market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Two-Seater Ultralight Aircraft market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Two-Seater Ultralight Aircraft market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Two-Seater Ultralight Aircraft market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Two-Seater Ultralight Aircraft

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Two-Seater Ultralight Aircraft market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Flight Design, Czech Aircraft Group, Quicksilver Aircraft, JMB Aircraft, Jabiru Aircraft, Evektor, TL-ULTRALIGHT, Aeroprakt Ltd., Sling Aircraft, American Legend Aircraft, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Two-Seater Ultralight Aircraft market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fixed Wing

Multi-Rotor

Market segment by Application

Civilian

Commercial

Major players covered

Flight Design

Czech Aircraft Group

Quicksilver Aircraft

JMB Aircraft

Jabiru Aircraft

Evektor

TL-ULTRALIGHT

Aeroprakt Ltd.

Sling Aircraft

American Legend Aircraft

Costruzioni Aeronautiche TECNAM

SeaRey (Progressive Aerodyne)

CubCrafters

Remos (Stemme)

Aeropro

CGS Aviation

Market segment by region, regional analysis covers

Global Two-Seater Ultralight Aircraft Market 2025 by Manufacturers, Regions, Type and Application, Forecast to...

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Two-Seater Ultralight Aircraft product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Two-Seater Ultralight Aircraft, with price, sales quantity, revenue, and global market share of Two-Seater Ultralight Aircraft from 2020 to 2025.

Chapter 3, the Two-Seater Ultralight Aircraft competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Two-Seater Ultralight Aircraft breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Two-Seater Ultralight Aircraft market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Two-Seater Ultralight Aircraft.

Chapter 14 and 15, to describe Two-Seater Ultralight Aircraft sales channel, distributors, customers, research findings and conclusion.

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