

Global Two-Platen Injection Moulding Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Two-Platen Injection Moulding Machine market size is expected to reach \$ 2527 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

A two-platen injection moulding machine is an injection molding system whose clamping unit is principally formed by a stationary platen and a moving platen, with the clamping force generated through direct hydraulic, hydromechanical, servo-hydraulic, hybrid, or electric direct-lock mechanisms. The architecture is designed to provide a compact machine footprint, wide tie-bar spacing, long opening strokes, high mold-carrying capability, and improved accessibility for large and heavy molds. Typical systems integrate platens, tie bars, clamping cylinders or lock-nut mechanisms, a hydraulic or electric drive train, an injection unit, control hardware, and mold-change interfaces. The product category is mainly applied in large automotive components, household-appliance housings, pallets, industrial containers, crates, pipe fittings, and complex multi-component plastic parts. Current development emphasizes energy efficiency, high platen parallelism, rapid mold changeover, high mold weight capability, multi-component integration, and large-tonnage electric or hybrid configurations.

New energy vehicles and automotive lightweighting are among the most important drivers of demand for two-platen injection molding machines. The automotive industry is expanding from traditional small interior and exterior parts to larger, more complex, and more consistent plastic parts. Exterior parts, interior parts, front-end modules, structural housings, battery-related plastic parts, and processes such as low-pressure injection molding, foaming, injection compression, and long glass fiber reinforcement all increase the requirements for large mold plates, large injection volumes, high mold clamping stability, and automated units. The rapid iteration of new energy vehicle platforms and

the shortened vehicle development cycle necessitate supply chains with more flexible and faster delivery medium-to-large-sized molding equipment. Consequently, two-platen injection molding machines are extending from traditional automotive exterior parts applications to new energy components, lightweight structural parts, and large composite process units.

Home appliances, logistics warehousing, and municipal sanitation constitute the second main line of demand for two-platen injection molding machines. Upgrades in white goods and kitchen appliances are driving demand for larger casings, deeper inner cavities, structural frames, and exterior panels. Upgrades in logistics systems are creating demand for standard pallets, folding boxes, turnover boxes, heavy-duty containers, and reusable packaging. Urban governance and public service investments are boosting demand for large plastic products such as garbage bins, sorting bins, inspection wells, septic tanks, and municipal facility enclosures. The common characteristics of these products are not complex technical concepts, but rather large size, heavy molds, high material consumption, long production cycles, and sensitivity to stable uptime and unit cost. Two-platen presses can withstand large molds and high-load continuous production and are suitable for integration with robotic arms, conveyors, inspection systems, labeling systems, palletizing systems, and central feeding systems, thus offering the opportunity to upgrade from selling single units to selling molding units.

Energy efficiency and improved process stability are driving the upgrade of two-platen presses from traditional hydraulic systems to servo hydraulic and hybrid hydraulic-electric systems. Large-tonnage two-platen presses still require hydraulic systems to provide high clamping force and high load-bearing capacity, but traditional hydraulic solutions have shortcomings in energy consumption, oil temperature, noise, response speed, and closed-loop control. Servo-hydraulic injection molding machines, through servo motors, pump control systems, closed-loop pressure and flow control, and more refined motion management, retain the advantages of high hydraulic thrust while reducing energy consumption and improving motion repeatability, thus becoming the mainstream route for two-platen injection molding machines. More advanced hybrid hydraulic routes introduce electric pre-plasticizing, electric injection, or electric metering into key processes, improving melt stability, metering accuracy, and multi-motion composite capabilities in large-scale product molding. All-electric two-platen injection molding machines offer advantages in cleanliness, precision, and low energy consumption, but in ultra-large tonnage scenarios, they are still constrained by cost, transmission system load capacity, and maintenance barriers, making them more suitable as a high-end niche route in the short term rather than a mainstream replacement path.

The core development trend of the two-platen injection molding machine industry is not simply 'two-platen replacing three-platen,' but rather a structural reassessment of large-tonnage molding equipment. Small and medium-sized, short-cycle, multi-cavity, high-speed products will continue to be handled by three-platen toggle machines, all-electric machines, and high-speed special-purpose machines for a long time, but medium and large-sized products, deep-cavity products, heavy-duty mold products, and products with long mold opening strokes are rapidly shifting to two-platen platforms. The competitiveness of two-platen lathes stems from their large mold plates, large capacity molds, long mold opening stroke, shorter machine body, and more direct mold clamping method. Their economic advantages are more readily apparent in applications such as large automotive parts, appliance housings, pallets, turnover boxes, sanitation bins, and industrial containers. In the future, the industry will likely see a tiered structure: 'high-speed electrification of small and medium-sized models, two-platen lathes for large models, and unitization of complex processes,' rather than a single model dominating the market.

This report studies the global Two-Platen Injection Moulding Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Two-Platen Injection Moulding Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Two-Platen Injection Moulding Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Two-Platen Injection Moulding Machine total production and demand, 2021-2032, (Units)

Global Two-Platen Injection Moulding Machine total production value, 2021-2032, (USD Million)

Global Two-Platen Injection Moulding Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Two-Platen Injection Moulding Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Two-Platen Injection Moulding Machine domestic production, consumption, key domestic manufacturers and share

Global Two-Platen Injection Moulding Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Two-Platen Injection Moulding Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Two-Platen Injection Moulding Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Two-Platen Injection Moulding Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ENGEL, KraussMaffei, Haitian International, Milacron, WITTMANN BATTENFELD, UBE Machinery, The Japan Steel Works, Shibaura Machine, Yizumi, Borsche Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Two-Platen Injection Moulding Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Two-Platen Injection Moulding Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Two-Platen Injection Moulding Machine Market, Segmentation by Type:

Servo Hydraulic

Hydraulic

Hybrid

All-Electric

Global Two-Platen Injection Moulding Machine Market, Segmentation by Clamping Force:

Clamping Force (2000T)

Global Two-Platen Injection Moulding Machine Market, Segmentation by Function:

Single-Component

Multi-Component

Global Two-Platen Injection Moulding Machine Market, Segmentation by Application:

Automotive

Home Appliances

Logistics and Warehousing

Municipal Works

Industrial Engineering

Others

Companies Profiled:

ENGEL

KraussMaffei

Haitian International

Milacron

WITTMANN BATTENFELD

UBE Machinery

The Japan Steel Works

Shibaura Machine

Yizumi

Borche Machinery

Tederic Machinery

Chen Hsong

L.K. Technology

Donghua Machinery

Woojin Plaimm

Negri Bossi

ITALTECH

Plastic Metal

Chuan Lih Fa

Hwamda

Sound Machinery

Haida

Fu Chun Shin

Bole Machinery

Powerjet

Highsun Machinery

KAIMING

DKM Machinery

Key Questions Answered:

1. How big is the global Two-Platen Injection Moulding Machine market?
2. What is the demand of the global Two-Platen Injection Moulding Machine market?
3. What is the year over year growth of the global Two-Platen Injection Moulding Machine market?
4. What is the production and production value of the global Two-Platen Injection Moulding Machine market?
5. Who are the key producers in the global Two-Platen Injection Moulding Machine market?
6. What are the growth factors driving the market demand?

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