

Global Two-Platen Injection Moulding Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Two-Platen Injection Moulding Machine market size was valued at US\$ 1698 million in 2025 and is forecast to a readjusted size of US\$ 2527 million by 2032 with a CAGR of 6.3% during review period.

A two-platen injection moulding machine is an injection molding system whose clamping unit is principally formed by a stationary platen and a moving platen, with the clamping force generated through direct hydraulic, hydromechanical, servo-hydraulic, hybrid, or electric direct-lock mechanisms. The architecture is designed to provide a compact machine footprint, wide tie-bar spacing, long opening strokes, high mold-carrying capability, and improved accessibility for large and heavy molds. Typical systems integrate platens, tie bars, clamping cylinders or lock-nut mechanisms, a hydraulic or electric drive train, an injection unit, control hardware, and mold-change interfaces. The product category is mainly applied in large automotive components, household-appliance housings, pallets, industrial containers, crates, pipe fittings, and complex multi-component plastic parts. Current development emphasizes energy efficiency, high platen parallelism, rapid mold changeover, high mold weight capability, multi-component integration, and large-tonnage electric or hybrid configurations.

New energy vehicles and automotive lightweighting are among the most important drivers of demand for two-platen injection molding machines. The automotive industry is expanding from traditional small interior and exterior parts to larger, more complex, and more consistent plastic parts. Exterior parts, interior parts, front-end modules, structural housings, battery-related plastic parts, and processes such as low-pressure injection molding, foaming, injection compression, and long glass fiber reinforcement all increase

the requirements for large mold plates, large injection volumes, high mold clamping stability, and automated units. The rapid iteration of new energy vehicle platforms and the shortened vehicle development cycle necessitate supply chains with more flexible and faster delivery medium-to-large-sized molding equipment. Consequently, two-platen injection molding machines are extending from traditional automotive exterior parts applications to new energy components, lightweight structural parts, and large composite process units.

Home appliances, logistics warehousing, and municipal sanitation constitute the second main line of demand for two-platen injection molding machines. Upgrades in white goods and kitchen appliances are driving demand for larger casings, deeper inner cavities, structural frames, and exterior panels. Upgrades in logistics systems are creating demand for standard pallets, folding boxes, turnover boxes, heavy-duty containers, and reusable packaging. Urban governance and public service investments are boosting demand for large plastic products such as garbage bins, sorting bins, inspection wells, septic tanks, and municipal facility enclosures. The common characteristics of these products are not complex technical concepts, but rather large size, heavy molds, high material consumption, long production cycles, and sensitivity to stable uptime and unit cost. Two-platen presses can withstand large molds and high-load continuous production and are suitable for integration with robotic arms, conveyors, inspection systems, labeling systems, palletizing systems, and central feeding systems, thus offering the opportunity to upgrade from selling single units to selling molding units.

Energy efficiency and improved process stability are driving the upgrade of two-platen presses from traditional hydraulic systems to servo hydraulic and hybrid hydraulic-electric systems. Large-tonnage two-platen presses still require hydraulic systems to provide high clamping force and high load-bearing capacity, but traditional hydraulic solutions have shortcomings in energy consumption, oil temperature, noise, response speed, and closed-loop control. Servo-hydraulic injection molding machines, through servo motors, pump control systems, closed-loop pressure and flow control, and more refined motion management, retain the advantages of high hydraulic thrust while reducing energy consumption and improving motion repeatability, thus becoming the mainstream route for two-platen injection molding machines. More advanced hybrid hydraulic routes introduce electric pre-plasticizing, electric injection, or electric metering into key processes, improving melt stability, metering accuracy, and multi-motion composite capabilities in large-scale product molding. All-electric two-platen injection molding machines offer advantages in cleanliness, precision, and low energy consumption, but in ultra-large tonnage scenarios, they are still constrained by cost, transmission system load capacity, and maintenance barriers, making them more

suitable as a high-end niche route in the short term rather than a mainstream replacement path.

The core development trend of the two-platen injection molding machine industry is not simply 'two-platen replacing three-platen,' but rather a structural reassessment of large-tonnage molding equipment. Small and medium-sized, short-cycle, multi-cavity, high-speed products will continue to be handled by three-platen toggle machines, all-electric machines, and high-speed special-purpose machines for a long time, but medium and large-sized products, deep-cavity products, heavy-duty mold products, and products with long mold opening strokes are rapidly shifting to two-platen platforms. The competitiveness of two-platen lathes stems from their large mold plates, large capacity molds, long mold opening stroke, shorter machine body, and more direct mold clamping method. Their economic advantages are more readily apparent in applications such as large automotive parts, appliance housings, pallets, turnover boxes, sanitation bins, and industrial containers. In the future, the industry will likely see a tiered structure: 'high-speed electrification of small and medium-sized models, two-platen lathes for large models, and unitization of complex processes,' rather than a single model dominating the market.

This report is a detailed and comprehensive analysis for global Two-Platen Injection Moulding Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Two-Platen Injection Moulding Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Two-Platen Injection Moulding Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Two-Platen Injection Moulding Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average

selling prices (US\$/Unit), 2021-2032

Global Two-Platen Injection Moulding Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Two-Platen Injection Moulding Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Two-Platen Injection Moulding Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ENGEL, KraussMaffei, Haitian International, Milacron, WITTMANN BATTENFELD, UBE Machinery, The Japan Steel Works, Shibaura Machine, Yizumi, Borsche Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Two-Platen Injection Moulding Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Servo Hydraulic

Hydraulic

Hybrid

All-Electric

Market segment by Clamping Force

Clamping Force (2000T)

Market segment by Function

Single-Component

Multi-Component

Market segment by Application

Automotive

Home Appliances

Logistics and Warehousing

Municipal Works

Industrial Engineering

Others

Major players covered

ENGEL

KraussMaffei

Haitian International

Milacron

WITTMANN BATTENFELD

UBE Machinery

The Japan Steel Works

Shibaura Machine

Yizumi

Borche Machinery

Tederic Machinery

Chen Hsong

L.K. Technology

Donghua Machinery

Woojin Plaimm

Negri Bossi

ITALTECH

Plastic Metal

Chuan Lih Fa

Hwamda

Sound Machinery

Haida

Fu Chun Shin

Bole Machinery

Powerjet

Highsun Machinery

KAIMING

DKM Machinery

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Two-Platen Injection Moulding Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Two-Platen Injection Moulding Machine, with price, sales quantity, revenue, and global market share of Two-Platen Injection Moulding Machine from 2021 to 2026.

Chapter 3, the Two-Platen Injection Moulding Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed

emphatically by landscape contrast.

Chapter 4, the Two-Platen Injection Moulding Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Two-Platen Injection Moulding Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Two-Platen Injection Moulding Machine.

Chapter 14 and 15, to describe Two-Platen Injection Moulding Machine sales channel, distributors, customers, research findings and conclusion.

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