

Global Two-Platen Injection Molding Machines Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Two-Platen Injection Molding Machines market size is expected to reach \$ 13954 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

In 2025, global Two-Platen Injection Molding Machines production reached approximately 17k units , with an average global market price of around US\$600k per unit.

A two-platen injection molding machine is a molding system that uses a simplified structure with only a fixed and a movable platen, replacing the traditional toggle-based three-platen design. It utilizes hydraulic or electric direct clamping systems to generate clamping force, offering higher rigidity, larger mold opening stroke, and a more compact footprint. It is particularly suitable for manufacturing large and deep plastic parts such as automotive components, appliance housings, and logistics containers, and represents a key development direction in modern large-scale injection molding equipment.

Upstream of the two-platen injection molding machine industry includes high-strength steel (frames and platens), hydraulic systems (pumps, valves, cylinders), motors and servo drives, control systems (PLC/industrial computers), and plasticizing components such as screws and barrels. The midstream consists of machine manufacturers (e.g., Haitian, Yizumi, ENGEL, KraussMaffei) responsible for system integration. Downstream applications cover automotive (bumpers, dashboards), home appliances (washing machine tubs, refrigerator liners), packaging and logistics (pallets, crates), and industrial products, forming a complete ?core components?equipment manufacturing?end-use industries? value chain.

The two-platen injection molding machine market is undergoing structural upgrading and application expansion, driven by lightweight automotive trends, increasing demand for large plastic products, and manufacturing automation. Key trends include higher tonnage, electrification, and intelligent systems, while advantages such as space efficiency and suitability for large molds are accelerating the replacement of traditional three-platen machines. However, the industry faces challenges such as high capital investment, technical complexity, and demand fluctuations linked to manufacturing cycles. Overall, it remains a growing segment within advanced industrial equipment.

This report studies the global Two-Platen Injection Molding Machines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Two-Platen Injection Molding Machines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Two-Platen Injection Molding Machines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Two-Platen Injection Molding Machines total production and demand, 2021-2032, (K Units)

Global Two-Platen Injection Molding Machines total production value, 2021-2032, (USD Million)

Global Two-Platen Injection Molding Machines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Two-Platen Injection Molding Machines consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Two-Platen Injection Molding Machines domestic production, consumption, key domestic manufacturers and share

Global Two-Platen Injection Molding Machines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Two-Platen Injection Molding Machines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Two-Platen Injection Molding Machines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Two-Platen Injection Molding Machines

market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Milacron, ENGEL Holding, Sumitomo Heavy Industries, Fanuc, Arburg GmbH, KraussMaffei, Husky Technologies, Nissei Plastic, Shibaura Machine, JSW Plastics Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Two-Platen Injection Molding Machines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Two-Platen Injection Molding Machines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Two-Platen Injection Molding Machines Market, Segmentation by Type:

Clamping Force ≤1000T

Clamping Force 1000-3000T

Clamping Force ≥3000T

Global Two-Platen Injection Molding Machines Market, Segmentation by Drive Method:

Hydraulic

Electric

Global Two-Platen Injection Molding Machines Market, Segmentation by Shot Weight:

≤3 kg

3-10 kg

10-40 kg

Others

Global Two-Platen Injection Molding Machines Market, Segmentation by Application:

Automotive

Home Appliances

Medical

Logistics

Telecommunications

Consumer Goods

Packaging

Others

Companies Profiled:

Milacron

ENGEL Holding

Sumitomo Heavy Industries

Fanuc

Arburg GmbH

KraussMaffei

Husky Technologies

Nissei Plastic

Shibaura Machine

JSW Plastics Machinery

Windsor Machines

Mitsubishi Heavy Industries

Haitian International

Yizumi

Chenhong

LK Technology

Dakumar

Tederic Machinery

Jingqiong Machinery

Victor Taichung Machinery

Cosmos Machinery

Borch Machinery

Fu Chun Shin

Key Questions Answered:

1. How big is the global Two-Platen Injection Molding Machines market?
2. What is the demand of the global Two-Platen Injection Molding Machines market?
3. What is the year over year growth of the global Two-Platen Injection Molding Machines market?
4. What is the production and production value of the global Two-Platen Injection Molding Machines market?
5. Who are the key producers in the global Two-Platen Injection Molding Machines market?
6. What are the growth factors driving the market demand?

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