

Global Two-Platen Injection Molding Machines Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Two-Platen Injection Molding Machines market size was valued at US\$ 10317 million in 2025 and is forecast to a readjusted size of US\$ 13954 million by 2032 with a CAGR of 4.4% during review period.

In 2025, global Two-Platen Injection Molding Machines production reached approximately 17k units , with an average global market price of around US\$600k per unit.

A two-platen injection molding machine is a molding system that uses a simplified structure with only a fixed and a movable platen, replacing the traditional toggle-based three-platen design. It utilizes hydraulic or electric direct clamping systems to generate clamping force, offering higher rigidity, larger mold opening stroke, and a more compact footprint. It is particularly suitable for manufacturing large and deep plastic parts such as automotive components, appliance housings, and logistics containers, and represents a key development direction in modern large-scale injection molding equipment.

Upstream of the two-platen injection molding machine industry includes high-strength steel (frames and platens), hydraulic systems (pumps, valves, cylinders), motors and servo drives, control systems (PLC/industrial computers), and plasticizing components such as screws and barrels. The midstream consists of machine manufacturers (e.g., Haitian, Yizumi, ENGEL, KraussMaffei) responsible for system integration. Downstream applications cover automotive (bumpers, dashboards), home appliances (washing machine tubs, refrigerator liners), packaging and logistics (pallets, crates), and industrial products, forming a complete ?core components?equipment manufacturing?end-use

industries? value chain.

The two-platen injection molding machine market is undergoing structural upgrading and application expansion, driven by lightweight automotive trends, increasing demand for large plastic products, and manufacturing automation. Key trends include higher tonnage, electrification, and intelligent systems, while advantages such as space efficiency and suitability for large molds are accelerating the replacement of traditional three-platen machines. However, the industry faces challenges such as high capital investment, technical complexity, and demand fluctuations linked to manufacturing cycles. Overall, it remains a growing segment within advanced industrial equipment.

This report is a detailed and comprehensive analysis for global Two-Platen Injection Molding Machines market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Two-Platen Injection Molding Machines market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Two-Platen Injection Molding Machines market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Two-Platen Injection Molding Machines market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Two-Platen Injection Molding Machines market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Two-Platen Injection Molding Machines

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Two-Platen Injection Molding Machines market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Milacron, ENGEL Holding, Sumitomo Heavy Industries, Fanuc, Arburg GmbH, KraussMaffei, Husky Technologies, Nissei Plastic, Shibaura Machine, JSW Plastics Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Two-Platen Injection Molding Machines market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Clamping Force ?1000T

Clamping Force 1000-3000T

Clamping Force ?3000T

Market segment by Drive Method

Hydraulic

Electric

Market segment by Shot Weight

1?3 kg

3?10 kg

10?40 kg

Others

Market segment by Application

Automotive

Home Appliances

Medical

Logistics

Telecommunications

Consumer Goods

Packaging

Others

Major players covered

Milacron

ENGEL Holding

Sumitomo Heavy Industries

Fanuc

Arburg GmbH

KraussMaffei

Husky Technologies

Nissei Plastic

Shibaura Machine

JSW Plastics Machinery

Windsor Machines

Mitsubishi Heavy Industries

Haitian International

Yizumi

Chenhsong

LK Technology

Dakumar

Tederic Machinery

Jingqiong Machinery

Victor Taichung Machinery

Cosmos Machinery

Borch Machinery

Fu Chun Shin

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Two-Platen Injection Molding Machines product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Two-Platen Injection Molding Machines, with price, sales quantity, revenue, and global market share of Two-Platen Injection Molding Machines from 2021 to 2026.

Chapter 3, the Two-Platen Injection Molding Machines competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Two-Platen Injection Molding Machines breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Two-Platen Injection Molding Machines market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Two-Platen Injection Molding Machines.

Chapter 14 and 15, to describe Two-Platen Injection Molding Machines sales channel, distributors, customers, research findings and conclusion.

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