

Global Two Platen Injection Molding Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Two Platen Injection Molding Machine market size is expected to reach \$ 13954 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

In 2025, global Two Platen Injection Molding Machine production reached approximately 17k units , with an average global market price of around US\$600k per unit.

A two platen injection molding machine is an injection system that uses a simplified structure with only a fixed platen and a movable platen, eliminating the traditional toggle mechanism found in three- or four-platen machines. It utilizes hydraulic or electric direct clamping force to achieve mold locking, offering higher rigidity, larger mold opening strokes, and a more compact footprint. This design is especially suitable for large and deep-cavity plastic parts such as automotive bumpers, home appliance housings, and pallets, making it a key solution in modern large-scale injection molding.

Upstream of the two platen injection molding machine industry includes suppliers of key components and materials such as high-strength alloy steel (for frames and platens), hydraulic systems (pumps and valves), servo motors and drives, control systems (PLC/industrial computers), and core injection components like screws and barrels. The midstream consists of machine manufacturers (e.g., Haitian, Yizumi, ENGEL, KraussMaffei) responsible for system integration and assembly. Downstream applications cover automotive manufacturing (bumpers, dashboards), home appliances, logistics packaging (plastic pallets and crates), construction materials, and large industrial plastic products, forming a typical ?core components + equipment manufacturing + industrial application? value chain.

Chinese injection molding machines are still dominated by three-platen injection molding machines, while in developed countries in Europe and the United States, compact two-platen injection molding machines have become the mainstream of the market. The structure of the piston in the oil cylinder of the two-platen injection molding machine is complicated. If the piston of the oil cylinder is small, the hydraulic valve cannot be installed, so it cannot be used in small and medium-sized machines, and it is generally suitable for larger models. The two-platen injection molding machine is the mainstream in the development of mainframes. Domestic companies such as Chen Hsong and Haitian are developing and producing two-platen injection molding machines, and some products have been successfully developed. There are five manufacturers with the best quality and performance of two-platen injection molding machines in the world: ENGEL, KraussMaffei, Mitsubishi Heavy Industries, Haitianhong series and Yizumi DP series. The two platen injection molding machine market is undergoing structural upgrading, driven by demand for lightweight automotive components, large plastic parts, and increased automation in manufacturing. Key trends include higher tonnage, electrification, and intelligent systems, with advantages in energy efficiency and space utilization accelerating the replacement of traditional toggle-type machines. However, the industry faces challenges such as high capital investment, technical complexity, and demand fluctuations linked to global manufacturing cycles. Overall, it represents a growing segment within the high-end industrial equipment market.

This report studies the global Two Platen Injection Molding Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Two Platen Injection Molding Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Two Platen Injection Molding Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Two Platen Injection Molding Machine total production and demand, 2021-2032, (K Units)

Global Two Platen Injection Molding Machine total production value, 2021-2032, (USD Million)

Global Two Platen Injection Molding Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production

site)

Global Two Platen Injection Molding Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Two Platen Injection Molding Machine domestic production, consumption, key domestic manufacturers and share

Global Two Platen Injection Molding Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Two Platen Injection Molding Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Two Platen Injection Molding Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Two Platen Injection Molding Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Milacron, ENGEL Holding, Sumitomo Heavy Industries, Fanuc, Arburg GmbH, KraussMaffei, Husky Technologies, Nissei Plastic, Shibaura Machine, JSW Plastics Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Two Platen Injection Molding Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Two Platen Injection Molding Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Two Platen Injection Molding Machine Market, Segmentation by Type:

Hydraulic

Electric

Global Two Platen Injection Molding Machine Market, Segmentation by Clamping Force:

500?1000 Tons

1000?3000 Tons

?3000 Tons

Global Two Platen Injection Molding Machine Market, Segmentation by Shot Weight:

1?3 kg

3?10 kg

10?40 kg

Others

Global Two Platen Injection Molding Machine Market, Segmentation by Application:

General Plastic

Automotive

Home Appliance

3C Electronic

Medical

Other

Companies Profiled:

Milacron

ENGEL Holding

Sumitomo Heavy Industries

Fanuc

Arburg GmbH

KraussMaffei

Husky Technologies

Nissei Plastic

Shibaura Machine

JSW Plastics Machinery

Windsor Machines

Mitsubishi Heavy Industries

Haitian International

Yizumi

Chenhsong

LK Technology

Dakumar

Tederic Machinery

Jingqiong Machinery

Victor Taichung Machinery

Cosmos Machinery

Borch Machinery

Fu Chun Shin

Key Questions Answered:

1. How big is the global Two Platen Injection Molding Machine market?
2. What is the demand of the global Two Platen Injection Molding Machine market?
3. What is the year over year growth of the global Two Platen Injection Molding Machine market?
4. What is the production and production value of the global Two Platen Injection Molding Machine market?
5. Who are the key producers in the global Two Platen Injection Molding Machine market?
6. What are the growth factors driving the market demand?

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