

# Global Two-Phase Vapor Chamber Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Two-Phase Vapor Chamber market size is expected to reach \$ 672 million by 2032, rising at a market growth of 14.2% CAGR during the forecast period (2026-2032).

Two-Phase Vapor Chamber is an advanced thermal management device that transfers heat through the phase change cycle of a working fluid between evaporation and condensation inside a sealed chamber. By utilizing two-phase heat transfer and capillary-driven circulation, it rapidly spreads heat across the chamber surface, enabling efficient thermal management for high-power electronic components. Its advantages include high thermal conductivity, uniform heat distribution, compact structure, and strong reliability under high heat flux conditions. The capacity utilization rate in 2025 reached 90%, and the industry's average gross margin was approximately 31%. Production in 2025 totaled 99.23 million units at an average price of 2.6 USD per unit. The upstream segment mainly relies on high-purity oxygen-free copper, with representative suppliers including Mitsubishi Materials, KME, Jiangxi Copper, and Tongling Nonferrous Metals. The midstream focuses on chamber structural design, wick structure fabrication, precision forming, vacuum sealing, and performance testing to ensure stable two-phase circulation and efficient heat dissipation. Downstream applications are concentrated in consumer electronics, telecommunications equipment, and servers, with key customers including Apple, Samsung, Huawei, Dell, Inspur, and Ericsson.

This report studies the global Two-Phase Vapor Chamber production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Two-Phase

Vapor Chamber and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Two-Phase Vapor Chamber that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Two-Phase Vapor Chamber total production and demand, 2021-2032, (K Units)

Global Two-Phase Vapor Chamber total production value, 2021-2032, (USD Million)

Global Two-Phase Vapor Chamber production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Two-Phase Vapor Chamber consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Two-Phase Vapor Chamber domestic production, consumption, key domestic manufacturers and share

Global Two-Phase Vapor Chamber production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Two-Phase Vapor Chamber production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Two-Phase Vapor Chamber production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Two-Phase Vapor Chamber market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Auras Technology, CCI, Fujikura, AVC, Jentech, Suzhou Tianmai Thermal Technology, Jones Tech, J.Pond Precision Technology, Feirongda Technology, LINGYI iTECH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Two-Phase Vapor Chamber market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Two-Phase Vapor Chamber Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Two-Phase Vapor Chamber Market, Segmentation by Type:

Thickness

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