

Global Two-component Toughened Adhesive Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G2FB8FE62AFCEN.html>

Date: July 2026

Pages: 164

Price: US\$ 3,480.00 (Single User License)

ID: G2FB8FE62AFCEN

Abstracts

According to our (Global Info Research) latest study, the global Two-component Toughened Adhesive market size was valued at US\$ 3854 million in 2025 and is forecast to a readjusted size of US\$ 5067 million by 2032 with a CAGR of 4.0% during review period.

Two-component toughened adhesive is a structural adhesive material composed of a resin matrix and a curing agent, which forms a high-strength adhesive layer through chemical cross-linking and curing. It is widely used in aerospace, rail transportation, automobile manufacturing, electronic packaging, construction engineering and other fields with high requirements for bonding strength and toughness. The adhesive introduces toughening components such as rubber modifiers, nanofillers or flexible segments into the basic formula, so that it has excellent impact resistance, peel strength and fatigue durability while maintaining high-strength bonding force. It is particularly suitable for bonding between dissimilar materials (such as metals and composite materials, plastics and ceramics).

This report is a detailed and comprehensive analysis for global Two-component Toughened Adhesive market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Two-component Toughened Adhesive market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Two-component Toughened Adhesive market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Two-component Toughened Adhesive market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Two-component Toughened Adhesive market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Two-component Toughened Adhesive

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Two-component Toughened Adhesive market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, Henkel, Huntsman International, Master Bond, NIKKA SEIKO, Permabond, ITW Performance Polymers (Devcon), Dow Corning, Sika Group, H.B. Fuller, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Two-component Toughened Adhesive market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Polyurethane Adhesives

Epoxy Adhesives

Others

Market segment by Application

Construction

Automotive

Electronics

Others

Major players covered

3M

Henkel

Huntsman International

Master Bond

NIKKA SEIKO

Permabond

ITW Performance Polymers (Devcon)

Dow Corning

Sika Group

H.B. Fuller

Kisling AG

Pelnox

Bostik

Drei Bond

Parker

Jowat Adhesives

WEICON

Shanghai Hansi Industries

Dongguan Jiadi New Materials

Nanjing Abnen Sealing Technology

Jiangxi Hongte Insulation Materials

Hunan Magpow Adhesive Group

Shenzhen Jinhua Electronic Material

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Two-component Toughened Adhesive product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Two-component Toughened Adhesive, with price, sales quantity, revenue, and global market share of Two-component Toughened Adhesive from 2021 to 2026.

Chapter 3, the Two-component Toughened Adhesive competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Two-component Toughened Adhesive breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Two-component Toughened Adhesive market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Two-component Toughened Adhesive.

Chapter 14 and 15, to describe Two-component Toughened Adhesive sales channel, distributors, customers, research findings and conclusion.

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